

APPENDIX A

U.S. 301 TIFIA Loan Amortization				
Maturity Date	Par Amount	Coupon	Call Date	Call Price
6/1/2028	795,131	2.94%	Anytime	100.000
6/1/2029	934,214	2.94%	Anytime	100.000
6/1/2030	1,094,818	2.94%	Anytime	100.000
6/1/2031	2,450,555	2.94%	Anytime	100.000
6/1/2032	3,001,166	2.94%	Anytime	100.000
6/1/2033	3,140,085	2.94%	Anytime	100.000
6/1/2034	2,753,300	2.94%	Anytime	100.000
6/1/2035	2,508,118	2.94%	Anytime	100.000
6/1/2036	3,897,997	2.94%	Anytime	100.000
6/1/2037	5,269,606	2.94%	Anytime	100.000
6/1/2038	6,916,733	2.94%	Anytime	100.000
6/1/2039	6,489,693	2.94%	Anytime	100.000
6/1/2040	6,721,822	2.94%	Anytime	100.000
6/1/2041	8,104,897	2.94%	Anytime	100.000
6/1/2042	9,571,734	2.94%	Anytime	100.000
6/1/2043	9,764,468	2.94%	Anytime	100.000
6/1/2044	10,104,644	2.94%	Anytime	100.000
6/1/2045	10,478,532	2.94%	Anytime	100.000
6/1/2046	12,156,232	2.94%	Anytime	100.000
6/1/2047	13,927,926	2.94%	Anytime	100.000
6/1/2048	14,449,266	2.94%	Anytime	100.000
6/1/2049	14,961,411	2.94%	Anytime	100.000
6/1/2050	15,429,907	2.94%	Anytime	100.000
6/1/2051	17,414,463	2.94%	Anytime	100.000
6/1/2052	19,581,487	2.94%	Anytime	100.000
6/1/2053	20,571,548	2.94%	Anytime	100.000
12/1/2053	20,957,428	2.94%	Anytime	100.000
Total	243,447,180			

U.S. 301 Revenue Bonds, Series 2015					
Maturity Date		Par Amount	Coupon	Call Date	Call Price
6/1/2032	6/1/2032	1,285,000	3.250%	6/1/2025	100.000
6/1/2033	6/1/2033	1,450,000	3.375%	6/1/2025	100.000
6/1/2034	6/1/2034	2,450,000	3.500%	6/1/2025	100.000
6/1/2035	6/1/2035	3,200,000	3.500%	6/1/2025	100.000
6/1/2036	6/1/2036	3,500,000	3.500%	6/1/2025	100.000
6/1/2037	6/1/2037	4,000,000	3.500%	6/1/2025	100.000
6/1/2038	6/1/2038	2,250,000	3.625%	6/1/2025	100.000
6/1/2039	6/1/2039	3,395,000	5.000%	6/1/2025	100.000
6/1/2040	6/1/2040	520,000	3.750%	6/1/2025	100.000
6/1/2040	6/1/2040	3,140,000	5.000%	6/1/2025	100.000
6/1/2041	6/1/2045	2,615,000	5.000%	6/1/2025	100.000
6/1/2042	6/1/2045	3,565,000	5.000%	6/1/2025	100.000
6/1/2043	6/1/2045	3,785,000	5.000%	6/1/2025	100.000
6/1/2044	6/1/2045	4,060,000	5.000%	6/1/2025	100.000
6/1/2045	6/1/2045	4,375,000	5.000%	6/1/2025	100.000
6/1/2041	6/1/2045	2,220,000	4.000%	6/1/2025	100.000
6/1/2042	6/1/2045	2,525,000	4.000%	6/1/2025	100.000
6/1/2043	6/1/2045	2,635,000	4.000%	6/1/2025	100.000
6/1/2044	6/1/2045	2,765,000	4.000%	6/1/2025	100.000
6/1/2045	6/1/2045	2,905,000	4.000%	6/1/2025	100.000
6/1/2046	6/1/2055	8,770,000	5.000%	6/1/2025	100.000
6/1/2047	6/1/2055	10,400,000	5.000%	6/1/2025	100.000
6/1/2048	6/1/2055	11,095,000	5.000%	6/1/2025	100.000
6/1/2049	6/1/2055	11,810,000	5.000%	6/1/2025	100.000
6/1/2050	6/1/2055	12,515,000	5.000%	6/1/2025	100.000
6/1/2051	6/1/2055	14,490,000	5.000%	6/1/2025	100.000
6/1/2052	6/1/2055	16,595,000	5.000%	6/1/2025	100.000
6/1/2053	6/1/2055	17,615,000	5.000%	6/1/2025	100.000
6/1/2054	6/1/2055	18,670,000	5.000%	6/1/2025	100.000
6/1/2055	6/1/2055	19,815,000	5.000%	6/1/2025	100.000
Total		198,415,000			