

Delaware Office of the State Treasurer

820 Silver Lake Blvd., Suite 100, Dover, DE 19904

February 4, 2019

REQUEST FOR PROPOSALS FOR PROFESSIONAL SERVICES (SPECIAL TAX COUNSEL) ISSUED BY THE OFFICE OF STATE TREASURER CONTRACT NUMBER: TRE19101-TAXCOUNSEL

RESPONSES TO REQUIRED FIRMS' QUESTIONS

The RFP includes work involving federal tax laws as they are applied to benefits and retirement plans. Will responding law firms also be required to practice Delaware state law?

Research, drafting and other tasks assigned to the selected law firm(s) may implicate agreements or plan documents governed by Delaware law or require the application or interpretation of Delaware law. The selected firm(s) will work closely with the assigned Deputy Attorney General (the "DAG"). The DAG is admitted to practice in Delaware and will actively participate in all matters assigned to the selected firm(s). The DAG will be primarily responsible for addressing questions of Delaware law. The selected firm(s) are responsible for ensuring compliance with Rule 5.5 of the Delaware Lawyers' Rules of Professional Conduct.