

Department of Finance Carvel State Office Building, 8th Floor 820 N. French Street Wilmington, DE 19801

Addendum #1

Request for Proposals to provide Financial Advisory Services to the State of Delaware and the Delaware Department of Transportation

Bid Number: FIN 15 001

Bid Closing: June 10, 2015; 3:00 p.m. EST

ADDENDUM #1, Questions and Answers

Q: With respect to the Department of Finance's Request for Proposals to provide Financial Advisory Services to the State of Delaware and the Delaware Department of Transportation, does the State plan to hire separate financial advisors for each of the Issuers, or will one advisor be hired to handle both credits?

A: The State hopes to hire one advisor for both the State and the Department of Transportation.