# **BOILER REPLACEMENT**

# FOR

# DELAWARE NATIONAL GUARD SCANNELL READINESS CENTER

GOVERNOR BACON HEALTH CENTER DELAWARE CITY, DELAWARE 19720

OWNER

DELAWARE ARMY NATIONAL GUARD JOINT FORCE HEADQUARTERS FIRST REGIMENT ROAD WILMINGTON, DELAWARE 19808

MC7601000041

# ARCHITECTS

DELAWARE ARCHITECTS, LLC 550 SOUTH DUPONT BOULEVARD, SUITE E MILFORD, DELAWARE 302-491-6047

DALLC PROJECT NO. 011-022.00

NOVEMBER, 2012

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### **BID FORM**

For Bids Due:	To: DELAWARE ARMY NATIONAL GUARD Joint Force Headquarters First Regiment Road Wilmington, DE 19808-2191		
Name of Bidder:			
Delaware Business License No.:	Taxpayer ID No.:		
(Other License Nos.):			
Phone No.: ( )	Fax No.: ( )		

The undersigned, representing that he has read and understands the Bidding Documents and that this bid is made in accordance therewith, that he has visited the site and has familiarized himself with the local conditions under which the Work is to be performed, and that his bid is based upon the materials, systems and equipment described in the Bidding Documents without exception, hereby proposes and agrees to provide all labor, materials, plant, equipment, supplies, transport and other facilities required to execute the work described by the aforesaid documents for the lump sum itemized below:

#### BASE BID:

In writing \$		

In numbers \$\_\_\_\_\_

#### **ALTERNATES**

Option prices conform to applicable project specification section. Refer to specifications for a complete description of the following Alternates. An "ADD" or "DEDUCT" amount is indicated by the crossed out part that does not apply.

Alternate No. 1: Replace lighting fixtures in Boiler Room

Add/Deduct: In writing \$\_\_\_\_\_

In numbers \$\_\_\_\_\_

### **BID FORM**

Alternate No. 2: Provide back-up building pump

Add/Deduct: In writing \$\_\_\_\_\_

In numbers \$\_\_\_\_\_\_

#### **UNIT PRICES**

Unit prices conform to applicable project specification section. Refer to the specifications for a complete description of the following Unit Prices:

	<u>A</u>	<u>ADD</u>	DEDUCT
UNIT PRICE No. 1: <u>N/A</u>	\$		\$
UNIT PRICE No. 2: <u>N/A</u>	\$		\$
UNIT PRICE No. 3: <u>N/A</u>	\$		\$

## **BID FORM**

I/We acknowledge receipt of Addendums numbered \_\_\_\_\_\_ and the price(s) submitted include any cost/schedule impact they may have.

This bid shall remain valid and cannot be withdrawn for <u>30</u> days from the date of opening of bids, and the undersigned shall abide by the Bid Security forfeiture provisions. Bid Security is attached to this Bid.

The Owner shall have the right to reject any or all bids, and to waive any informality or irregularity in any bid received.

This bid is based upon work being accomplished by the Sub-Contractors named on the list attached to this bid.

Should I/We be awarded this contract, I/We pledge to achieve substantial completion of all the work within \_calendar days of the Notice to Proceed.

The undersigned represents and warrants that he has complied and shall comply with all requirements of local, state, and national laws; that no legal requirement has been or shall be violated in making or accepting this bid, in awarding the contract to him or in the prosecution of the work required; that the bid is legal and firm; that he has not, directly or indirectly, entered into any agreement, participated in any collusion, or otherwise taken action in restraint of free competitive bidding.

Upon receipt of written notice of the acceptance of this Bid, the Bidder shall, within twenty (20) calendar days, execute the agreement in the required form and deliver the Contract Bonds, and Insurance Certificates, required by the Contract Documents.

I am / We are an Individual / a Partnership / a Corporation

By		Tradin	g as
(Individua	l's / General Partner's / Corporate Name)		
(State of C	Corporation)		
Business Addres	s:		
-			
-			
Witness:		Ву:	
(SEAL)		( .	Authorized Signature)
. ,	C	( Date: _	Title)

#### **ATTACHMENTS**

Sub-Contractor List Non-Collusion Statement Bid Security (Others as Required by Project Manuals)

### **BID FORM**

#### SUBCONTRACTOR LIST

In accordance with Title 29, Chapter 6962 (d)(10)b <u>Delaware Code</u>, the following sub-contractor listing must accompany the bid submittal. The name and address of the sub-contractor must be listed for each category where the bidder intends to use a sub-contractor to perform that category of work. In order to provide full disclosure and acceptance of the bid by the *Owner*, it is required that bidders list themselves as being the sub-contractor for all categories where he/she is qualified and intends to perform such work.

Subcontractor Category State)	Subcontractor	Address (City &
1 <mark>. SITEWORK</mark>		
2. PAVING		
3. CRACK/JOINT SEALING		
4. SURFACE SEAL COAT		
5. P.C.C. CONSTRUCTION		
6.		
7.		
8.		
9.		

### **BID FORM**

## **NON-COLLUSION and EPLS DISCLOSURE STATEMENT**

This is to certify that the undersigned bidder has neither directly nor indirectly, entered into any agreement, participated in any collusion or otherwise taken any action in restraint of free competitive bidding in connection with this proposal submitted this date to the State of Delaware, Delaware National Guard.

In addition, by signing this Statement, the undersigned bidder certifies that it is currently not listed as a suspended or debarred party on the Excluded Parties List System (EPLS.)

All the terms and conditions of <u>DEARNG CONTRACT NO. 10-2011</u> have been thoroughly examined and are understood.

My Commission expires	NOTARY PUBLIC	
Sworn to and Subscribed before me this	day of	20
PHONE NUMBER:		
TITLE:ADDRESS OF BIDDER:		
AUTHORIZED REPRESENTATIVE (SIGNATURE):		
AUTHORIZED REPRESENTATIVE (TYPED):		
NAME OF BIDDER:		

#### THIS PAGE MUST BE SIGNED AND NOTARIZED FOR YOUR BID TO BE CONSIDERED.

#### STATE OF DELAWARE DEPARTMENT OF LABOR DIVISION OF INDUSTRIAL AFFAIRS OFFICE OF LABOR LAW ENFORCEMENT PHONE: (302) 451-3423

Mailing Address: 225 CORPORATE BOULEVARD SUITE 104 NEWARK, DE 19702 Located at: 225 CORPORATE BOULEVARD SUITE 104 NEWARK, DE 19702

PREVAILING WAGES FOR **BUILDING CONSTRUCTION** EFFECTIVE MARCH 15, 2012

CLASSIFICATION	NEW CASTLE	KENT	SUSSEX
ASBESTOS WORKERS	23.22	29.83	39.20
BOILERMAKERS	65.47	33.22	48.83
BRICKLAYERS	45.63	45.63	45.63
CARPENTERS	49.06	49.06	39.22
CEMENT FINISHERS	40.38	29.11	21.20
ELECTRICAL LINE WORKERS	43.49	37.29	28.44
ELECTRICIANS	59.10	59.10	59.10
ELEVATOR CONSTRUCTORS	73.14	40.93	30.55
GLAZIERS	62.60	62.60	54.20
INSULATORS	50.38	50.38	50.38
IRON WORKERS	58.70	58.70	58.70
LABORERS	37.20	37.20	37.20
MILLWRIGHTS	60.85	60.85	47.42
PAINTERS	40.62	40.62	40.62
PILEDRIVERS	66.42	37.64	30.45
PLASTERERS	21.61	21.61	17.50
PLUMBERS/PIPEFITTERS/STEAMFITTERS	57.95	43.24	46.28
POWER EQUIPMENT OPERATORS	55.81	55.81	24.13
ROOFERS-COMPOSITION	21.01	20.71	17.02
ROOFERS-SHINGLE/SLATE/TILE	17.59	17.50	16.45
SHEET METAL WORKERS	64.39	62.18	62.18
SOFT FLOOR LAYERS	44.92	44.92	44.92
SPRINKLER FITTERS	50.65	50.65	50.65
TERRAZZO/MARBLE/TILE FNRS	50.50	50.50	45.45
TERRAZZO/MARBLE/TILE STRS	57.98	57.98	52.63
TRUCK DRIVERS	22.49	23.89	20.03

CERTIFIED:\_\_\_\_

BY:\_

ADMINISTRATOR, OFFICE OF LABOR LAW ENFORCEMENT

**NOTE:** THESE RATES ARE PROMULGATED AND ENFORCED PURSUANT TO THE PREVAILING WAGE REGULATIONS ADOPTED BY THE DEPARTMENT OF LABOR ON APRIL 3, 1992.

CLASSIFICATIONS OF WORKERS ARE DETERMINED BY THE DEPARTMENT OF LABOR. FOR ASSISTANCE IN CLASSIFYING WORKERS, OR FOR A COPY OF THE REGULATIONS OR CLASSIFICATIONS, PHONE (302) 451-3423.

NON-REGISTERED APPRENTICES MUST BE PAID THE MECHANIC'S RATE.

THESE RATES ARE BEING PROVIDED IN ACCORDANCE WITH DELAWARE'S FREEDOM OF INFORMATION ACT. <u>THEY ARE NOT INTENTED TO APPLY TO ANY SPECIFIC PROJECT.</u>

#### **GENERAL REQUIREMENTS**

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#### ARTICLE 1: GENERAL

#### 1.1 CONTRACT DOCUMENTS

- 1.1.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary and what is required by one shall be as binding as if required by all. Performance by the Contractor shall be required to an extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the intended results.
- 1.1.2 Work including material purchases shall not begin until the Contractor is in receipt of a bonafide State of Delaware Purchase Order. Any work performed or material purchases prior to the issuance of the Purchase Order is done at the Contractor's own risk and cost.
- 1.2 EQUALITY OF EMPLOYMENT OPPORTUNITY ON PUBLIC WORKS
- 1.2.1 For Public Works Projects financed in whole or in part by state appropriation the Contractor agrees that during the performance of this contract:
  - 1. The Contractor will not discriminate against any employee or applicant for employment because of race, creed, color, sex or national origin. The Contractor will take positive steps to ensure that applicants are employed and that employees are treated during employment without regard to their race, creed, color, sex or national origin. Such action shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places available to employees and applicants for employment notices to be provided by the contracting agency setting forth this nondiscrimination clause.
  - 2. The Contractor will, in all solicitations or advertisements for employees placed by or on behalf of the Contractor, state that all qualified applicants will receive consideration for employment without regard to race, creed, color, sex or national origin."

#### ARTICLE 2: OWNER

(NO ADDITIONAL GENERAL REQUIREMENTS – SEE SUPPLEMENTARY GENERAL CONDITIONS)

#### ARTICLE 3: CONTRACTOR

- 3.1 Schedule of Values: The successful Bidder shall within twenty (20) days after receiving notice to proceed with the work, furnish to the Owner a complete schedule of values on the various items comprising the work.
- 3.2 Subcontracts: Upon approval of Subcontractors, the Contractor shall award their Subcontracts as soon as possible after the signing of their own contract and see that all material, their own and those of their Subcontractors, are promptly ordered so that the work will not be delayed by failure of materials to arrive on time.
- 3.3 Before commencing any work or construction, the General Contractor is to consult with the Owner as to matters in connection with access to the site and the allocation of Ground Areas for the various features of hauling, storage, etc.

- 3.4 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for and have control over construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions.
- 3.5 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Contract. The Contractor shall not permit employment of unfit persons or persons not skilled in tasks assigned to them.
- 3.6 The Contractor warrants to the Owner that materials and equipment furnished will be new and of good quality, unless otherwise permitted, and that the work will be free from defects and in conformance with the Contract Documents. Work not conforming to these requirements, including substitutions not properly approved, may be considered defective. If required by the Owner, the Contractor shall furnish evidence as to the kind and quality of materials and equipment provided.
- 3.7 Unless otherwise provided, the Contractor shall pay all sales, consumer, use and other similar taxes, and shall secure and pay for required permits, fees, licenses, and inspections necessary for proper execution of the Work.
- 3.8 The Contractor shall comply with and give notices required by laws, ordinances, rules, regulations, and lawful orders of public authorities bearing on performance of the Work. The Contractor shall promptly notify the Owner if the Drawings and Specifications are observed to be at variance therewith.
- 3.9 The Contractor shall be responsible to the Owner for the acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons performing portions of the Work under contract with the Contractor.
- 3.10 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work the Contractor shall remove from and about the Project all waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials. The Contractor shall be responsible for returning all damaged areas to their original conditions.
- 3.11 STATE LICENSE AND TAX REQUIREMENTS
- 3.11.1 Each Contractor and Subcontractor shall be licensed to do business in the State of Delaware and shall pay all fees and taxes due under State laws. In conformance with Section 2503, Chapter 25, Title 30, <u>Delaware Code</u>, "the Contractor shall furnish the Delaware Department of Finance within ten (10) days after entering into any contract with a contractor or subcontractor not a resident of this State, a statement of total value of such contract or contracts together with the names and addresses of the contracting parties."
- 3.12. The Contractor shall comply with all requirements set forth in Section 6962, Chapter 69, Title 29 of the <u>Delaware Code</u>.

#### ARTICLE 4: ADMINISTRATION OF THE CONTRACT

- 4.1 CONTRACT SURETY
- 4.1.1 PERFORMANCE BOND AND LABOR AND MATERIAL PAYMENT BOND
- 4.1.2 All bonds will be required as follows unless specifically waived elsewhere in the Bidding Documents.
- 4.1.3 Contents of Performance Bonds The bond shall be in the form approved by the Office of Management and Budget. The bond shall be conditioned upon the faithful compliance and performance by the successful bidder of each and every term and condition of the contract and the proposal, plans, specifications, and bid documents thereof. Each term and condition shall be met at the time and in the manner prescribed by the Contract, Bid documents and the specifications, including the payment in full to every person furnishing materiel or performing labor in the performance of the Contract, of all sums of money due the person for such labor and materiel. (The bond shall also contain the successful bidder's guarantee to indemnify and save harmless the State and the agency from all costs, damages and expenses growing out of or by reason of the Contract in accordance with the Contract.)
- 4.1.4 Invoking a Performance Bond The agency may, when it considers that the interest of the State so require, cause judgement to be confessed upon the bond.
- 4.1.5 Within twenty (20) days after the date of notice of award of contract, the Bidder to whom the award is made shall furnish a Performance Bond and Labor and Material Payment Bond, each equal to the full amount of the Contract price to guarantee the faithful performance of all terms, covenants and conditions of the same. The bonds are to be issued by an acceptable Bonding Company licensed to do business in the State of Delaware and shall be issued in <u>duplicate</u>.
- 4.1.6 Performance and Payment Bonds shall be maintained in full force (warranty bond) for a period of two (2) years after the date of the Certificate for Final Payment. The Performance Bond shall guarantee the satisfactory completion of the Project and that the Contractor will make good any faults or defects in his work which may develop during the period of said guarantees as a result of improper or defective workmanship, material or apparatus, whether furnished by themselves or their Sub-Contractors. The Payment Bond shall guarantee that the Contractor shall pay in full all persons, firms or corporations who furnish labor or material or both labor and material for, or on account of, the work included herein. The bonds shall be paid for by this Contractor. The Owner shall have the right to demand that the proof parties signing the bonds are duly authorized to do so.

#### 4.2 FAILURE TO COMPLY WITH CONTRACT

4.2.1 If any firm entering into a contract with the State, or Agency that neglects or refuses to perform or fails to comply with the terms thereof, the Agency which signed the Contract may terminate the Contract and proceed to award a new contract in accordance with this Chapter 69, Title 29 of the Delaware Code or may require the Surety on the Performance Bond to complete the Contract in accordance with the terms of the Performance Bond. Nothing herein shall preclude the Agency from pursing additional remedies as otherwise provided by law.

#### 4.3 CONTRACT INSURANCE AND CONTRACT LIABILITY

- 4.3.1 In addition to the bond requirements stated in the Bid Documents, each successful Bidder shall purchase adequate insurance for the performance of the Contract and, by submission of a Bid, agrees to indemnify and save harmless and to defend all legal or equitable actions brought against the State, any Agency, officer and/or employee of the State, for and from all claims of liability which is or may be the result of the successful Bidder's actions during the performance of the Contract.
- 4.3.2 The purchase or nonpurchase of such insurance or the involvement of the successful Bidder in any legal or equitable defense of any action brought against the successful Bidder based upon work performed pursuant to the Contract will not waive any defense which the State, its agencies and their respective officers, employees and agents might otherwise have against such claims, specifically including the defense of sovereign immunity, where applicable, and by the terms of this section, the State and all agencies, officers and employees thereof shall not be financially responsible for the consequences of work performed, pursuant to said contract.
- 4.4 RIGHT TO AUDIT RECORDS
- 4.4.1 The Owner shall have the right to audit the books and records of a Contractor or any Subcontractor under any Contract or Subcontract to the extent that the books and records relate to the performance of the Contract or Subcontract.
- 4.4.2 Said books and records shall be maintained by the Contractor for a period of seven (7) years from the date of final payment under the Prime Contract and by the Subcontractor for a period of seven (7) years from the date of final payment under the Subcontract.

#### ARTICLE 5: SUBCONTRACTORS

#### 5.1 SUBCONTRACTING REQUIREMENTS

- 5.1.1 All contracts for the construction, reconstruction, alteration or repair of any public building (not a road, street or highway) shall be subject to the following provisions:
  - 1. A contract shall be awarded only to a Bidder whose Bid is accompanied by a statement containing, for each Subcontractor category, the name and address (city or town and State only street number and P.O. Box addresses not required) of the subcontractor whose services the Bidder intends to use in performing the Work and providing the material for such Subcontractor category.
  - 2. A Bid will not be accepted nor will an award of any Contract be made to any Bidder which, as the Prime Contractor, has listed itself as the Subcontractor for any Subcontractor unless:
    - A. It has been established to the satisfaction of the awarding Agency that the Bidder has customarily performed the specialty work of such Subcontractor category by artisans regularly employed by the Bidder's firm;
    - B. That the Bidder is duly licensed by the State to engage in such specialty work, if the State requires licenses; and
    - C. That the Bidder is recognized in the industry as a bona fide Subcontractor or Contractor in such specialty work and Subcontractor category.

- 5.1.2 The decision of the awarding Agency as to whether a Bidder who list itself as the Subcontractor for a Subcontractor category shall be final and binding upon all Bidders, and no action of any nature shall lie against any awarding agency or its employees or officers because of its decision in this regard.
- 5.1.3 After such a Contract has been awarded, the successful Bidder shall not substitute another Subcontractor for any Subcontractor whose name was set forth in the statement which accompanied the Bid without the written consent of the awarding Agency.
- 5.1.4 No Agency shall consent to any substitution of Subcontractors unless the Agency is satisfied that the Subcontractor whose name is on the Bidders accompanying statement:
  - A. Is unqualified to perform the work required;
  - B. Has failed to execute a timely reasonable Subcontract;
  - C. Has defaulted in the performance on the portion of the work covered by the Subcontract; or
  - D. Is no longer engaged in such business.
- 5.2 PENALTY FOR SUBSTITUTION OF SUBCONTRACTORS
- 5.2.1 Should the Contractor fail to utilize any or all of the Subcontractors in the Contractor's Bid statement in the performance of the Work on the public bidding, the Contractor shall be penalized in the amount of (project specific amount\*). The Agency may determine to deduct payments of the penalty from the Contractor or have the amount paid directly to the Agency. Any penalty amount assessed against the Contractor may be remitted or refunded, in whole or in part, by the Agency awarding the Contract, only if it is established to the satisfaction of the Agency that the Subcontractor in question has defaulted or is no longer engaged in such business. No claim for the remission or refund of any penalty shall be granted unless an application is filed within one year after the liability of the successful Bidder accrues. All penalty amounts assessed and not refunded or remitted to the contractor shall be reverted to the State.

\*one (1) percent of contract amount not to exceed \$10,000

- 5.3 ASBESTOS ABATEMENT
- 5.3.1 The selection of any Contractor to perform asbestos abatement for State-funded projects shall be approved by the Office of Management and Budget, Division of Facilities Management pursuant to Chapter 78 of Title 16.
- 5.4 STANDARDS OF CONSTRUCTION FOR THE PROTECTION OF THE PHYSICALLY HANDICAPPED
- 5.4.1 All Contracts shall conform with the standard established by the Delaware Architectural Accessibility Board unless otherwise exempted by the Board.
- 5.5 CONTRACT PERFORMANCE
- 5.5.1 Any firm entering into a Public Works Contract that neglects or refuses to perform or fails to comply with its terms, the Agency may terminate the Contract and proceed to award a new Contract or may require the Surety on the Performance Bond to complete the Contract in accordance with the terms of the Performance Bond.

#### ARTICLE 6: CONSTRUCTION BY OWNER OR SEPARATE CONTRACTORS

- 6.1 The Owner reserves the right to simultaneously perform other construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other Projects at the same site.
- 6.2 The Contractor shall afford the Owner and other Contractors reasonable opportunity for access and storage of materials and equipment, and for the performance of their activities, and shall connect and coordinate their activities with other forces as required by the Contract Documents.

#### ARTICLE 7: CHANGES IN THE WORK

- 7.1 The Owner, without invalidating the Contract, may order changes in the Work consisting of Additions, Deletions, Modifications or Substitutions, with the Contract Sum and Contract completion date being adjusted accordingly. Such changes in the Work shall be authorized by written Change Order signed by the Professional, as the duly authorized agent, the Contractor and the Owner.
- 7.2 The Contract Sum and Contract Completion Date shall be adjusted only by a fully executed Change Order.
- 7.3 The additional cost, or credit to the Owner resulting from a change in the Work shall be by mutual agreement of the Owner, Contractor and the Architect. In all cases, this cost or credit shall be based on the 'DPE' wages required and the "invoice price" of the materials/equipment needed.
- 7.3.1 "DPE" shall be defined to mean "direct personnel expense". Direct payroll expense includes direct salary plus customary fringe benefits (prevailing wage rates) and documented statutory costs such as workman's compensation insurance, Social Security/Medicare, and unemployment insurance (a maximum multiplier of 1.35 times DPE).
- 7.3.2 "Invoice price" of materials/equipment shall be defined to mean the actual cost of materials and/or equipment that is paid by the Contractor, (or subcontractor), to a material distributor, direct factory vendor, store, material provider, or equipment leasing entity. Rates for equipment that is leased and/or owned by the Contractor or subcontractor(s) shall not exceed those listed in the latest version of the "Means Building Construction Cost Data" publication.
- 7.3.3 In addition to the above, the General Contractor is allowed a fifteen percent (15%) markup for overhead and profit for additional work performed by the General Contractor's own forces. For additional subcontractor work, the Subcontractor is allowed a fifteen (15) percent overhead and profit on change order work above and beyond the direct costs stated previously. To this amount, the General Contractor will be allowed a mark-up not exceeding seven and one half percent (7.5%) on the subcontractors work. These mark-ups shall include all costs including, but not limited to: overhead, profit, bonds, insurance, supervision, etc. No markup is permitted on the work of the subcontractors subcontractor. No additional costs shall be allowed for changes related to the Contractor's onsite superintendent/staff, or project manager, unless a change in the work changes the project duration and is identified by the CPM schedule. There will be no other costs associated with the change order.

#### ARTICLE 8: TIME

- 8.1 Time limits, if any, are as stated in the Project Manual. By executing the Agreement, the Contractor confirms that the stipulated limits are reasonable, and that the Work will be completed within the anticipated time frame.
- 8.2 If progress of the Work is delayed at any time by changes ordered by the Owner, by labor disputes, fire, unusual delay in deliveries, abnormal adverse weather conditions, unavoidable casualties or other causes beyond the Contractor's control, the Contract Time shall be extended for such reasonable time as the Owner may determine.
- 8.3 Any extension of time beyond the date fixed for completion of the construction and acceptance of any part of the Work called for by the Contract, or the occupancy of the building by the Owner, in whole or in part, previous to the completion shall not be deemed a waiver by the Owner of his right to annul or terminate the Contract for abandonment or delay in the matter provided for, nor relieve the Contractor of full responsibility.
- 8.4 SUSPENSION AND DEBARMENT
- 8.4.1 Per Section 6962(d)(14), Title 29, Delaware Code, "Any Contractor who fails to perform a public works contract or complete a public works project within the time schedule established by the Agency in the Invitation To Bid, may be subject to Suspension or Debarment for one or more of the following reasons: a) failure to supply the adequate labor supply ratio for the project; b) inadequate financial resources; or, c) poor performance on the Project."
- 8.4.2 "Upon such failure for any of the above stated reasons, the Agency that contracted for the public works project may petition the Director of the Office of Management and Budget for Suspension or Debarment of the Contractor. The Agency shall send a copy of the petition to the Contractor within three (3) working days of filing with the Director. If the Director concludes that the petition has merit, the Director shall schedule and hold a hearing to determine whether to suspend the Contractor, debar the Contractor or deny the petition. The Agency shall have the burden of proving, by a preponderance of the evidence, that the Contractor failed to perform or complete the public works project within the time schedule established by the Agency and failed to do so for one or more of the following reasons; a) failure to supply the adequate labor supply ratio for the project; b) inadequate financial resources; or, c) poor performance on the project. Upon a finding in favor of the Agency, the Director may suspend a Contractor from Bidding on any project funded, in whole or in part, with public funds for up to 1 year for a first offense, up to 3 years for a second offense and permanently debar the Contractor for a third offense. The Director shall issue a written decision and shall send a copy to the Contractor and the Agency. Such decision may be appealed to the Superior Court within thirty (30) days for a review on the record."

#### 8.5 RETAINAGE

- 8.5.1 Per Section 6962(d)(5) a.3, Title 29, Delaware Code: The Agency may at the beginning of each public works project establish a time schedule for the completion of the project. If the project is delayed beyond the completion date due to the Contractor's failure to meet their responsibilities, the Agency may forfeit, at its discretion, all or part of the Contractor's retainage.
- 8.5.2 This forfeiture of retainage also applies to the timely completion of the punchlist. A punchlist will only be prepared upon the mutual agreement of the Owner, Architect and Contractor. Once the punchlist is prepared, all three parties will by mutual agreement, establish a schedule for its completion. Should completion of the punchlist be delayed

beyond the established date due to the Contractor's failure to meet their responsibilities, the Agency may hold permanently, at its discretion, all or part of the Contractor's retainage.

#### ARTICLE 9: PAYMENTS AND COMPLETION

#### 9.1 APPLICATION FOR PAYMENT

- 9.1.1 Applications for payment shall be made upon AIA Document G702. There will be a five percent (5%) retainage on all Contractor's monthly invoices until completion of the project. This retainage may become payable upon receipt of all required closeout documentation, provided all other requirements of the Contract Documents have been met.
- 9.1.2 A date will be fixed for the taking of the monthly account of work done. Upon receipt of Contractor's itemized application for payment, such application will be audited, modified, if found necessary, and approved for the amount. Statement shall be submitted to the Owner.
- 9.1.3 Section 6516, Title 29 of the <u>Delaware Code</u> annualized interest is not to exceed 12% per annum beginning thirty (30) days after the "presentment" (as opposed to the date) of the invoice.
- 9.2 PARTIAL PAYMENTS
- 9.2.1 Any public works Contract executed by any Agency may provide for partial payments at the option of the Owner with respect to materials placed along or upon the sites or stored at secured locations, which are suitable for use in the performance of the contract.
- 9.2.2 When approved by the agency, partial payment may include the values of tested and acceptable materials of a nonperishable or noncontaminative nature which have been produced or furnished for incorporation as a permanent part of the work yet to be completed, provided acceptable provisions have been made for storage.
- 9.2.2.1 Any allowance made for materials on hand will not exceed the delivered cost of the materials as verified by invoices furnished by the Contractor, nor will it exceed the contract bid price for the material complete in place.
- 9.2.3 If requested by the Agency, receipted bills from all Contractors, Subcontractors, and material, men, etc., for the previous payment must accompany each application for payment. Following such a request, no payment will be made until these receipted bills have been received by the Owner.
- 9.3 SUBSTANTIAL COMPLETION
- 9.3.1 When the building has been made suitable for occupancy, but still requires small items of miscellaneous work, the Owner will determine the date when the project has been substantially completed.
- 9.3.2 If, after the Work has been substantially completed, full completion thereof is materially delayed through no fault of the Contractor, and without terminating the Contract, the Owner may make payment of the balance due for the portion of the Work fully completed and accepted. Such payment shall be made under the terms and conditions governing final payment that it shall not constitute a waiver of claims.
- 9.3.3 On projects where commissioning is included, the commissioning work as defined in the specifications must be complete prior to the issuance of substantial completion.

#### 9.4 FINAL PAYMENT

- 9.4.1 Final payment, including the five percent (5%) retainage if determined appropriate, shall be made within thirty (30) days after the Work is fully completed and the Contract fully performed and provided that the Contractor has submitted the following closeout documentation (in addition to any other documentation required elsewhere in the Contract Documents):
- 9.4.1.1 Evidence satisfactory to the Owner that all payrolls, material bills, and other indebtedness connected with the work have been paid,
- 9.4.1.2 An acceptable RELEASE OF LIENS,
- 9.4.1.3 Copies of all applicable warranties,
- 9.4.1.4 As-built drawings,
- 9.4.1.5 Operations and Maintenance Manuals,
- 9.4.1.6 Instruction Manuals,
- 9.4.1.7 Consent of Surety to final payment.
- 9.4.1.8 The Owner reserves the right to retain payments, or parts thereof, for its protection until the foregoing conditions have been complied with, defective work corrected and all unsatisfactory conditions remedied.

#### ARTICLE 10: PROTECTION OF PERSONS AND PROPERTY

- 10.1 The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract. The Contractor shall take all reasonable precautions to prevent damage, injury or loss to: workers, persons nearby who may be affected, the Work, materials and equipment to be incorporated, and existing property at the site or adjacent thereto. The Contractor shall give notices and comply with applicable laws ordinances, rules regulations, and lawful orders of public authorities bearing on the safety of persons and property and their protection from injury, damage, or loss. The Contractor shall promptly remedy damage and loss to property at the site caused in whole or in part by the Contractor, a Subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable.
- 10.2 The Contractor shall notify the Owner in the event any existing hazardous material such as lead, PCBs, asbestos, etc. is encountered on the project. The Owner will arrange with a qualified specialist for the identification, testing, removal, handling and protection against exposure or environmental pollution, to comply with applicable regulation laws and ordinances. The Contractor and Architect will not be required to participate in or to perform this operation. Upon completion of this work, the Owner will notify the Contractor and Architect in writing the area has been cleared and approved by the authorities in order for the work to proceed. The Contractor shall attach documentation from the authorities of said approval.
- 10.3 As required in the Hazardous Chemical Information Act of June 1984, all vendors supplying any materials that may be defined as hazardous, must provide Material Safety Data Sheets for those products. Any chemical product should be considered hazardous if it has a warning caution on the label relating to a potential physical or health hazard, if it is known to

be present in the work place, and if employees may be exposed under normal conditions or in any foreseeable emergency situation. Material Safety Data Sheets <u>must</u> be provided <u>directly to the Owner</u> along with the shipping slips that include those products.

10.4 The Contractor shall certify to the Owner that materials incorporated into the Work are free of all asbestos. This certification may be in the form of Material Safety Data Sheet (MSDS) provided by the product manufacturer for the materials used in construction, as specified or as provided by the Contractor.

#### ARTICLE 11: INSURANCE AND BONDS

- 11.1 The Contractor shall carry all insurance required by law, such as Unemployment Insurance, etc. The Contractor shall carry such insurance coverage as they desire on their own property such as a field office, storage sheds or other structures erected upon the project site that belong to them and for their own use. The Subcontractors involved with this project shall carry whatever insurance protection they consider necessary to cover the loss of any of their personal property, etc.
- 11.2 Upon being awarded the Contract, the Contractor shall obtain a minimum of two (2) copies of all required insurance certificates called for herein, and submit one (1) copy of each certificate, to the Owner, within 20 days of contract award.
- 11.3 Bodily Injury Liability and Property Damage Liability Insurance shall, in addition to the coverage included herein, include coverage for injury to or destruction of any property arising out of the collapse of or structural injury to any building or structure due to demolition work and evidence of these coverages shall be filed with and approved by the Owner.
- 11.4 The Contractor's Property Damage Liability Insurance shall, in addition to the coverage noted herein, include coverage on all real and personal property in their care, custody and control damaged in any way by the Contractor or their Subcontractors during the entire construction period on this project.
- 11.5 Builders Risk (including Standard Extended Coverage Insurance) on the existing building during the entire construction period, shall not be provided by the Contractor under this contract. The Owner shall insure the existing building and all of its contents and all this new alteration work under this contract during entire construction period for the full insurable value of the entire work at the site. Note, however, that the Contractor and their Subcontractors shall be responsible for insuring building materials (installed and stored) and their tools and equipment whenever in use on the project, against fire damage, theft, vandalism, etc.
- 11.6 Certificates of the insurance company or companies stating the amount and type of coverage, terms of policies, etc., shall be furnished to the Owner, within 20 days of contract award.
- 11.7 The Contractor shall, at their own expense, (in addition to the above) carry the following forms of insurance:

11.7.1	Contractor's Contractual Liability Insurance	

Minimum coverage to be:

	Bodily Injury	\$ 500,000 \$1,000,000 \$1,000,000	for each person for each occurrence aggregate		
	Property Damage	\$ 500,000 \$1,000,000	for each occurrence aggregate		
11.7.2	Contractor's Protective	Liability Insurance			
	Minimum coverage to b	e:			
	Bodily Injury	\$ 500,000 \$1,000,000 \$1,000,000	for each person for each occurrence aggregate		
	Property Damage	\$ 500,000 \$500,000	for each occurrence aggregate		
11.7.3	Automobile Liability Insu	urance			
	Minimum coverage to b	e:			
	Bodily Injury	\$1,000,000	for each person		
	Property Damage	\$1,000,000 \$  500,000	for each occurrence per accident		
11.7.4	Prime Contractor's and Subcontractors' policies shall include contingent and contractual liability coverage in the same minimum amounts as 11.7.1 above.				
11.7.5	Workmen's Compensation (including Employer's Liability):				
11.7.5.1	Minimum Limit on employer's liability to be as required by law.				
11.7.5.2	Minimum Limit for all employees working at one site.				
11.7.6	Certificates of Insurance must be filed with the Owner <u>guaranteeing</u> fifteen (15) days prior notice of cancellation, non-renewal, or any change in coverages and limits of liability shown as included on certificates.				
11.7.7	Social Security Liability				

11.7.7.1 With respect to all persons at any time employed by or on the payroll of the Contractor or performing any work for or on their behalf, or in connection with or arising out of the Contractor's business, the Contractor shall accept full and exclusive liability for the payment of any and all contributions or taxes or unemployment insurance, or old age retirement benefits, pensions or annuities now or hereafter imposed by the Government of the United States and the State or political subdivision thereof, whether the same be measured by wages, salaries or other remuneration paid to such persons or otherwise.

- 11.7.7.2 Upon request, the Contractor shall furnish Owner such information on payrolls or employment records as may be necessary to enable it to fully comply with the law imposing the aforesaid contributions or taxes.
- 11.7.7.3 If the Owner is required by law to and does pay any and/or all of the aforesaid contributions or taxes, the Contractor shall forthwith reimburse the Owner for the entire amount so paid by the Owner.

#### ARTICLE 12: UNCOVERING AND CORRECTION OF WORK

- 12.1 The Contractor shall promptly correct Work rejected by the Owner or failing to conform to the requirements of the Contract Documents, whether observed before or after Substantial Completion and whether or not fabricated, installed or completed, and shall correct any Work found to be not in accordance with the requirements of the Contract Documents within a period of one year from the date of Substantial Completion, or by terms of an applicable special warranty required by the Contract Documents. The provisions of this Article apply to work done by Subcontractors as well as to Work done by direct employees of the Contractor.
- 12.2 At any time during the progress of the work, or in any case where the nature of the defects shall be such that it is not expedient to have them corrected, the Owner, at their option, shall have the right to deduct such sum, or sums, of money from the amount of the contract as they consider justified to adjust the difference in value between the defective work and that required under contract including any damage to the structure.

#### ARTICLE 13: MISCELLANEOUS PROVISIONS

- 13.1 CUTTING AND PATCHING
- 13.1.1 The Contractor shall be responsible for all cutting and patching. The Contractor shall coordinate the work of the various trades involved.

#### 13.2 DIMENSIONS

- 13.2.1 All dimensions shown shall be verified by the Contractor by actual measurements at the project site. Any discrepancies between the drawings and specifications and the existing conditions shall be referred to the Owner for adjustment before any work affected thereby has been performed.
- 13.3 LABORATORY TESTS
- 13.3.1 Any specified laboratory tests of material and finished articles to be incorporated in the work shall be made by bureaus, laboratories or agencies approved by the Owner and reports of such tests shall be submitted to the Owner. The cost of the testing shall be paid for by the Contractor.
- 13.3.2 The Contractor shall furnish all sample materials required for these tests and shall deliver same without charge to the testing laboratory or other designated agency when and where directed by the Owner.
- 13.4 ARCHAEOLOGICAL EVIDENCE
- 13.4.1 Whenever, in the course of construction, any archaeological evidence is encountered on the surface or below the surface of the ground, the Contractor shall notify the authorities of the Delaware Archaeological Board and suspend work in the immediate area for a reasonable time to permit those authorities, or persons designated by them, to examine the area and

ensure the proper removal of the archaeological evidence for suitable preservation in the State Museum.

- 13.5 GLASS REPLACEMENT AND CLEANING
- 13.5.1 The General Contractor shall replace without expense to the Owner all glass broken during the construction of the project. If job conditions warrant, at completion of the job the General Contractor shall have all glass cleaned and polished.
- 13.6 WARRANTY
- 13.6.1 For a period of two (2) years from the date of substantial completion, as evidenced by the date of final acceptance of the work, the contractor warrants that work performed under this contract conforms to the contract requirements and is free of any defect of equipment, material or workmanship performed by the contractor or any of his subcontractors or suppliers. However, manufacturer's warranties and guarantees, if for a period longer than two (2) years, shall take precedence over the above warranties. The contractor shall remedy, at his own expense, any such failure to conform or any such defect. The protection of this warranty shall be included in the Contractor's Performance Bond.

#### **ARTICLE 14: TERMINATION OF CONTRACT**

- 14.1 If the Contractor defaults or persistently fails or neglects to carry out the Work in accordance with the Contract Documents or fails to perform a provision of the Contract, the Owner, after seven days written notice to the Contractor, may make good such deficiencies and may deduct the cost thereof from the payment then or thereafter due the Contractor. Alternatively, at the Owner's option, and the Owner may terminate the Contract and take possession of the site and of all materials, equipment, tools, and machinery thereon owned by the Contractor and may finish the Work by whatever method the Owner may deem expedient. If the costs of finishing the Work exceed any unpaid compensation due the Contractor, the Contractor shall pay the difference to the Owner.
- 14.2 "If the continuation of this Agreement is contingent upon the appropriation of adequate state, or federal funds, this Agreement may be terminated on the date beginning on the first fiscal year for which funds are not appropriated or at the exhaustion of the appropriation. The Owner may terminate this Agreement by providing written notice to the parties of such non-appropriation. All payment obligations of the Owner will cease upon the date of termination. Notwithstanding the foregoing, the Owner agrees that it will use its best efforts to obtain approval of necessary funds to continue the Agreement by taking appropriate action to request adequate funds to continue the Agreement."

#### END OF GENERAL REQUIREMENTS

#### STATE OF DELAWARE OFFICE OF MANAGEMENT AND BUDGET

#### PERFORMANCE BOND

Bond Number:

KNOW ALL PERSONS BY THESE PRESENTS, that we, \_\_\_\_\_\_, as principal ("**Principal**"), and \_\_\_\_\_\_, a \_\_\_\_\_ corporation, legally authorized to do business in the State of Delaware, as surety ("**Surety**"), are held and firmly bound unto the <u>Delaware National Guard</u> ("**Owner**") in the amount of \_\_\_\_\_\_ (\$\_\_\_\_\_), to be paid to **Owner**, for which payment well and truly to be made, we do bind ourselves, our and each and every of our heirs, executors, administrations, successors and assigns, jointly and severally, for and in the whole, firmly by these presents.

Sealed with our seals and dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

NOW THE CONDITION OF THIS OBLIGATION IS SUCH, that if **Principal**, who has been awarded by **Owner** that certain contract known as <u>DEARNG Contract No. 10-2011</u> dated the \_\_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_ (the "Contract"), which Contract is incorporated herein by reference, shall well and truly provide and furnish all materials, appliances and tools and perform all the work required under and pursuant to the terms and conditions of the Contract and the Contract Documents (as defined in the Contract) or any changes or modifications thereto made as therein provided, shall make good and reimburse **Owner** sufficient funds to pay the costs of completing the Contract that **Owner** may sustain by reason of any failure or default on the part of **Principal**, and shall also indemnify and save harmless **Owner** from all costs, damages and expenses arising out of or by reason of the performance of the Contract and for as long as provided by the Contract; then this obligation shall be void, otherwise to be and remain in full force and effect.

**Surety**, for value received, hereby stipulates and agrees, if requested to do so by **Owner**, to fully perform and complete the work to be performed under the Contract pursuant to the terms, conditions and covenants thereof, if for any cause **Principal** fails or neglects to so fully perform and complete such work.

**Surety**, for value received, for itself and its successors and assigns, hereby stipulates and agrees that the obligation of **Surety** and its bond shall be in no way impaired or affected by any extension of time, modification, omission, addition or change in or to the Contract or the work to be performed thereunder, or by any payment thereunder before the time required therein, or by any waiver of any provisions thereof, or by any assignment, subletting or other transfer thereof or of any work to be performed or any monies due or to become due thereunder; and **Surety** hereby waives notice of any and all such extensions, modifications, omissions, additions, changes, payments, waivers, assignments, subcontracts and transfers and hereby expressly stipulates and agrees that any and all things done and omitted to be done by and in relation to assignees, subcontractors, and other transferees shall have the same effect as to **Surety** as though done or omitted to be done by or in relation to **Principal**.

**Surety** hereby stipulates and agrees that no modifications, omissions or additions in or to the terms of the Contract shall in any way whatsoever affect the obligation of **Surety** and its bond.

Any proceeding, legal or equitable, under this Bond may be brought in any court of competent jurisdiction in the State of Delaware. Notices to **Surety** or Contractor may be mailed or delivered to them at their respective addresses shown below.

IN WITNESS WHEREOF, **Principal** and **Surety** have hereunto set their hand and seals, and such of them as are corporations have caused their corporate seal to be hereto affixed and these presents to be signed by their duly authorized officers, the day and year first above written.

#### PRINCIPAL

	Name:	
Witness or Attest: Address:		
	By:	(SEAL)
Name:	Name: Title:	
(Corporate Seal)		
	SURETY	
	Name:	
Witness or Attest: Address:		
	By:	(SEAL)
Name:	Name: Title:	
(Corporate Seal)		

### **CONTRACT FOR CONSTRUCTION A101-2007**

The following supplements modify the "Standard Form of Agreement Between Owner and Constructor," AIA Document A101-2007. Where a portion of the Standard Form of Agreement is modified or deleted by the following, the unaltered portions of the Standard Form of Agreement shall remain in effect.

#### ARTICLE 5: PAYMENTS

5.1 PROGRESS PAYMENTS

5.1.3 Delete paragraph 5.1.3 in its entirety and replace with the following:

"Provided that a valid Application for Payment is received by the Architect that meets all requirements of the Contract, payment shall be made by the Owner not later than 30 days after the Owner receives the valid Application for Payment."

#### ARTICLE 6: DISPUTE RESOLUTION

6.2 BINDING DISPUTE RESOLUTION

Check Other – and add the following sentence:

"Any remedies available in law or in equity."

#### ARTICLE 8: MISCELLANEOUS PROVISIONS

8.2 Insert the following:

"Payments are due 30 days after receipt of a valid Application for Payment. After that 30 day period, interest may be charged at the rate of 1% per month not to exceed 12% per annum."

8.5 Delete paragraph 8.5 in its entirety and replace with the following:

"The Contractor's representative shall not be changed without ten days written notice to the Owner."

#### END OF CONTRACT FOR CONSTRUCTION

### **INSTRUCTIONS TO BIDDERS**

#### TABLE OF ARTICLES

- 1. DEFINITIONS
- 2. BIDDER'S REPRESENTATION
- 3. BIDDING DOCUMENTS
- 4. BIDDING PROCEDURES
- 5. CONSIDERATION OF BIDS
- 6. POST-BID INFORMATION
- 7. PERFORMANCE BOND AND PAYMENT BOND
- 8. FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR

#### ARTICLE 1: GENERAL

- 1.1 DEFINITIONS
- 1.1.1 Whenever the following terms are used, their intent and meaning shall be interpreted as follows:
- 1.2 STATE: The State of Delaware.
- 1.3 AGENCY: Contracting State Agency as noted on cover sheet.
- 1.4 DESIGNATED OFFICIAL: The agent authorized to act for the Agency.
- 1.5 BIDDING DOCUMENTS: Bidding Documents include the Bidding Requirements and the proposed Contract Documents. The Bidding Requirements consist of the Advertisement for Bid, Invitation to Bid, Instructions to Bidders, Supplementary Instructions to Bidders (if any), General Conditions, Supplementary General Conditions, General Requirements, Special Provisions (if any), the Bid Form (including the Non-collusion Statement), and other sample bidding and contract forms. The proposed Contract Documents consist of the form of Agreement between the Owner and Contractor, as well as the Drawings, Specifications (Project Manual) and all Addenda issued prior to execution of the Contract.
- 1.6 CONTRACT DOCUMENTS: The Contract Documents consist of the, Instructions to Bidders, Supplementary Instructions to Bidders (if any), General Conditions, Supplementary General Conditions, General Requirements, Special Provisions (if any), the form of agreement between the Owner and the Contractor, Drawings (if any), Specifications (Project Manual), and all addenda.
- 1.7 AGREEMENT: The form of the Agreement shall be AIA Document A101, Standard Form of Agreement between Owner and Contractor where the basis of payment is a STIPULATED SUM. In the case of conflict between the instructions contained therein and the General Requirements herein, these General Requirements shall prevail.
- 1.8 GENERAL REQUIREMENTS (or CONDITIONS): General Requirements (or conditions) are instructions pertaining to the Bidding Documents and to contracts in general. They contain, in summary, requirements of laws of the State; policies of the Agency and instructions to bidders.
- 1.9 SPECIAL PROVISIONS: Special Provisions are specific conditions or requirements peculiar to the bidding documents and to the contract under consideration and are supplemental to the General Requirements. Should the Special Provisions conflict with the General Requirements, the Special Provisions shall prevail.
- 1.10 ADDENDA: Written or graphic instruments issued by the Owner/Architect prior to the execution of the contract which modify or interpret the Bidding Documents by additions, deletions, clarifications or corrections.
- 1.11 BIDDER OR VENDOR: A person or entity who formally submits a Bid for the material or Work contemplated, acting directly or through a duly authorized representative who meets the requirements set forth in the Bidding Documents.
- 1.12 SUB-BIDDER: A person or entity who submits a Bid to a Bidder for materials or labor, or both for a portion of the Work.
- 1.13 BID: A complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.

- 1.14 BASE BID: The sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents as the base, to which Work may be added or from which Work may be deleted for sums stated in Alternate Bids (if any are required to be stated in the bid).
- 1.15 OPTION BID (or OPTION): An amount stated in the Bid, where applicable, to be added to or deducted from the amount of the Base Bid if the corresponding change in the Work, as described in the Bidding Documents is accepted.
- 1.16 UNIT PRICE: An amount stated in the Bid, where applicable, as a price per unit of measurement for materials, equipment or services or a portion of the Work as described in the Bidding Documents.
- 1.17 SURETY: The corporate body which is bound with and for the Contract, or which is liable, and which engages to be responsible for the Contractor's payments of all debts pertaining to and for his acceptable performance of the Work for which he has contracted.
- 1.18 BIDDER'S DEPOSIT: The security designated in the Bid to be furnished by the Bidder as a guaranty of good faith to enter into a contract with the Agency if the Work to be performed or the material or equipment to be furnished is awarded to him.
- 1.19 CONTRACT: The written agreement covering the furnishing and delivery of material or work to be performed.
- 1.20 CONTRACTOR: Any individual, firm or corporation with whom a contract is made by the Agency.
- 1.21 SUBCONTRACTOR: An individual, partnership or corporation which has a direct contract with a contractor to furnish labor and materials at the job site, or to perform construction labor and furnish material in connection with such labor at the job site.
- 1.22 CONTRACT BOND: The approved form of security furnished by the contractor and his surety as a guaranty of good faith on the part of the contractor to execute the work in accordance with the terms of the contract.

#### ARTICLE 2: BIDDER'S REPRESENTATIONS

- 2.1 PRE-BID MEETING
- 2.1.1 A pre-bid meeting for this project will be held at the time and place designated. Attendance at this meeting is a pre-requisite for submitting a Bid, unless this requirement is specifically waived elsewhere in the Bid Documents.
- 2.2 By submitting a Bid, the Bidder represents that:
- 2.2.1 The Bidder has read and understands the Bidding Documents and that the Bid is made in accordance therewith.
- 2.2.2 The Bidder has visited the site, become familiar with existing conditions under which the Work is to be performed, and has correlated the Bidder's his personal observations with the requirements of the proposed Contract Documents.
- 2.2.3 The Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception.

#### 2.3 JOINT VENTURE REQUIREMENTS

- 2.3.1 For Public Works Contracts, each Joint Venturer shall be qualified and capable to complete the Work with their own forces.
- 2.3.2 Included with the Bid submission, and as a requirement to bid, a copy of the executed Joint Venture Agreement shall be submitted and signed by all Joint Venturers involved.
- 2.3.3 All required Bid Bonds, Performance Bonds, Material and Labor Payment Bonds must be executed by both Joint Venturers and be placed in both of their names.
- 2.3.4 All required insurance certificates shall name both Joint Venturers.
- 2.3.5 Both Joint Venturers shall sign the Bid Form and shall submit a valid Delaware Business License Number with their Bid or shall state that the process of application for a Delaware Business License has been initiated.
- 2.3.6 Both Joint Venturers shall include their Federal E.I. Number with the Bid.
- 2.3.7 In the event of a mandatory Pre-bid Meeting, each Joint Venturer shall have a representative in attendance.
- 2.3.8 Due to exceptional circumstances and for good cause shown, one or more of these provisions may be waived at the discretion of the State.
- 2.4 ASSIGNMENT OF ANTITRUST CLAIMS
- 2.4.1 As consideration for the award and execution by the Owner of this contract, the Contractor hereby grants, conveys, sells, assigns and transfers to the State of Delaware all of its right, title and interests in and to all known or unknown causes of action it presently has or may now or hereafter acquire under the antitrust laws of the United States and the State of Delaware, relating to the particular goods or services purchased or acquired by the Owner pursuant to this contract.

#### ARTICLE 3: BIDDING DOCUMENTS

- 3.1 COPIES OF BID DOCUMENTS
- 3.1.1 Bidders may obtain complete sets of the Bidding Documents from the Architectural/Engineering firm designated in the Advertisement or Invitation to Bid in the number and for the deposit sum, if any, stated therein.
- 3.1.2 Bidders shall use complete sets of Bidding Documents for preparation of Bids. The issuing Agency nor the Architect assumes no responsibility for errors or misinterpretations resulting from the use of incomplete sets of Bidding Documents.
- 3.1.3 Any errors, inconsistencies or omissions discovered shall be reported to the Architect immediately.
- 3.1.4 The Agency and Architect may make copies of the Bidding Documents available on the above terms for the purpose of obtaining Bids on the Work. No license or grant of use is conferred by issuance of copies of the Bidding Documents.

#### 3.2 INTERPRETATION OR CORRECTION OF BIDDING DOCUMENTS

- 3.2.1 The Bidder shall carefully study and compare the Bidding Documents with each other, and with other work being bid concurrently or presently under construction to the extent that it relates to the Work for which the Bid is submitted, shall examine the site and local conditions, and shall report any errors, inconsistencies, or ambiguities discovered to the Architect.
- 3.2.2 Bidders or Sub-bidders requiring clarification or interpretation of the Bidding Documents shall make a written request to the Architect at least seven days prior to the date for receipt of Bids. Interpretations, corrections and changes to the Bidding Documents will be made by written Addendum. Interpretations, corrections, or changes to the Bidding Documents made in any other manner shall not be binding.
- 3.2.3 The apparent silence of the specifications as to any detail, or the apparent omission from it of detailed description concerning any point, shall be regarded as meaning that only the best commercial practice is to prevail and only material and workmanship of the first quality are to be used. Proof of specification compliance will be the responsibility of the Bidder.
- 3.2.4 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for all permits, labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for the proper execution and completion of the Work.
- 3.2.5 The Owner will bear the costs for all impact and user fees associated with the project.
- 3.3 SUBSTITUTIONS
- 3.3.1 The materials, products and equipment described in the Bidding Documents establish a standard of quality, required function, dimension, and appearance to be met by any proposed substitution. The specification of a particular manufacturer or model number is not intended to be proprietary in any way. Substitutions of products for those named will be considered, providing that the Vendor certifies that the function, quality, and performance characteristics of the material offered is equal or superior to that specified. It shall be the Bidder's responsibility to assure that the proposed substitution will not affect the intent of the design, and to make any installation modifications required to accommodate the substitution.
- 3.3.2 Requests for substitutions shall be made in writing to the Architect at least ten days prior to the date of the Bid Opening. Such requests shall include a complete description of the proposed substitution, drawings, performance and test data, explanation of required installation modifications due the substitution, and any other information necessary for an evaluation. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval shall be final. The Architect is to notify Owner prior to any approvals.
- 3.3.3 If the Architect approves a substitution prior to the receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding.
- 3.3.4 The Architect shall have no obligation to consider any substitutions after the Contract award.

#### 3.4 ADDENDA

- 3.4.1 Addenda will be mailed or delivered to all who are known by the Architect to have received a complete set of the Bidding Documents.
- 3.4.2 Copies of Addenda will be made available for inspection wherever Bidding Documents are on file for that purpose.
- 3.4.3 No Addenda will be issued later than 4 days prior to the date for receipt of Bids except an Addendum withdrawing the request for Bids or one which extends the time or changes the location for the opening of bids.
- 3.4.4 Each bidder shall ascertain prior to submitting his Bid that they have received all Addenda issued, and shall acknowledge their receipt in their Bid in the appropriate space. Not acknowledging an issued Addenda could be grounds for determining a bid to be non-responsive.

#### ARTICLE 4: BIDDING PROCEDURES

- 4.1 PREPARATION OF BIDS
- 4.1.1 Submit the bids on the Bid Forms included with the Bidding Documents.
- 4.1.2 Submit the original Bid Form for each bid. Bid Forms may be removed from the project manual for this purpose.
- 4.1.3 Execute all blanks on the Bid Form in a non-erasable medium (typewriter or manually in ink).
- 4.1.4 Where so indicated by the makeup on the Bid Form, express sums in both words and figures, in case of discrepancy between the two, the written amount shall govern.
- 4.1.5 Interlineations, alterations or erasures must be initialed by the signer of the Bid.
- 4.1.6 BID ALL REQUESTED ALTERNATES AND UNIT PRICES, IF ANY. If there is no change in the Base Bid for an Alternate, enter "No Change". The Contractor is responsible for verifying that they have received all addenda issued during the bidding period. Work required by Addenda shall automatically become part of the Contract.
- 4.1.7 Make no additional stipulations on the Bid Form and do not qualify the Bid in any other manner.
- 4.1.8 Each copy of the Bid shall include the legal name of the Bidder and a statement whether the Bidder is a sole proprietor, a partnership, a corporation, or any legal entity, and each copy shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further give the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current Power of Attorney attached, certifying agent's authority to bind the Bidder.
- 4.1.9 Bidder shall complete the Non-Collusion Statement form included with the Bid Forms and include it with their Bid.
- 4.1.10 In the construction of all Public Works projects for the State of Delaware or any agency thereof, preference in employment of laborers, workers or mechanics shall be given to bona fide legal citizens of the State who have established citizenship by residence of at least 90 days in the State.

#### 4.2 BID SECURITY

- 4.2.1 All bids shall be accompanied by a deposit of either a good and sufficient bond to the agency for the benefit of the agency, with corporate surety authorized to do business in this State, the form of the bond and the surety to be approved by the agency, or a security of the bidder assigned to the agency, for a sum equal to at least 10% of the bid plus all add alternates, or in lieu of the bid bond a security deposit in the form of a certified check, bank treasurer's check, cashier's check, money order, or other prior approved secured deposit assigned to the State. The bid bond need not be for a specific sum, but may be stated to be for a sum equal to 10% of the bid plus all add alternates to which it relates and not to exceed a certain stated sum, if said sum is equal to at least 10% of the bid. The Bid Bond form used shall be the standard OMB form (attached).
- 4.2.2 The Agency has the right to retain the bid security of Bidders to whom an award is being considered until either a formal contract has been executed and bonds have been furnished or the specified time has elapsed so the Bids may be withdrawn or all Bids have been rejected.
- 4.2.3 In the event of any successful Bidder refusing or neglecting to execute a formal contract and bond within 20 days of the awarding of the contract, the bid bond or security deposited by the successful bidder shall be forfeited.
- 4.3 SUBCONTRACTOR LIST
- 4.3.1 As required by <u>Delaware Code</u>, Title 29, section 6962(d)(10)b, each Bidder shall submit with their Bid a completed List of Sub-Contractors included with the Bid Form. NAME ONLY ONE SUBCONTRACTOR FOR EACH TRADE. A Bid will be considered non-responsive unless the completed list is included.
- 4.3.2 Provide the Name and Address for each listed subcontractor. Addresses by City, Town or Locality, plus State, will be acceptable.
- 4.3.3 It is the responsibility of the Contractor to ensure that their Subcontractors are in compliance with the provisions of this law. Also, if a Contractor elects to list themselves as a Subcontractor for any category, they must specifically name themselves on the Bid Form and be able to document their capability to act as Subcontractor in that category in accordance with this law.
- 4.4 EQUALITY OF EMPLOYMENT OPPORTUNITY ON PUBLIC WORKS
- 4.4.1 During the performance of this contract, the contractor agrees as follows:
  - A. The Contractor will not discriminate against any employee or applicant for employment because of race, creed, color, sex or national origin. The Contractor will take affirmative action to ensure the applicants are employed, and that employees are treated during employment, without regard to their race, creed, color, sex or national origin. Such action shall include, but not be limited to, the following: Employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places available to employees and applicants for employment notices to be provided by the contracting agency setting forth this nondiscrimination clause.
  - B. The Contractor will, in all solicitations or advertisements for employees placed by or on behalf of the Contractor, state that all qualified applicants will receive

consideration for employment without regard to race, creed, color, sex or national origin."

- 4.5 PREVAILING WAGE REQUIREMENT
- 4.5.1 Wage Provisions: In accordance with <u>Delaware Code</u>, Title 29, Section 6960, renovation projects whose total cost shall exceed \$15,000, and \$100,000 for new construction, the minimum wage rates for various classes of laborers and mechanics shall be as determined by the Department of Labor, Division of Industrial Affairs of the State of Delaware.
- 4.5.2 The prevailing wage shall be the wage paid to a majority of employees performing similar work as reported in the Department's annual prevailing wage survey or in the absence of a majority, the average paid to all employees reported.
- 4.5.3 The employer shall pay all mechanics and labors employed directly upon the site of work, unconditionally and not less often than once a week and without subsequent deduction or rebate on any account, the full amounts accrued at time of payment, computed at wage rates not less than those stated in the specifications, regardless of any contractual relationship which may be alleged to exist between the employer and such laborers and mechanics.
- 4.5.4 The scale of the wages to be paid shall be posted by the employer in a prominent and easily accessible place at the site of the work.
- 4.5.5 Every contract based upon these specifications shall contain a stipulation that sworn payroll information, as required by the Department of Labor, be furnished weekly. The Department of Labor shall keep and maintain the sworn payroll information for a period of 6 months from the last day of the work week covered by the payroll.

### 4.6 SUBMISSION OF BIDS

- 4.6.1 Enclose the Bid, the Bid Security, and any other documents required to be submitted with the Bid in a sealed opaque envelope. Address the envelope to the party receiving the Bids. Identify with the project name, project number, and the Bidder's name and address. If the Bid is sent by mail, enclose the sealed envelope in a separate mailing envelope with the notation "BID ENCLOSED" on the face thereof. The State is not responsible for the opening of bids prior to bid opening date and time that are not properly marked.
- 4.6.2 Deposit Bids at the designated location prior to the time and date for receipt of bids indicated in the Advertisement for Bids. Bids received after the time and date for receipt of bids will be marked "LATE BID" and returned.
- 4.6.3 Bidder assumes full responsibility for timely delivery at location designated for receipt of bids.
- 4.6.4 Oral, telephonic or telegraphic bids are invalid and will not receive consideration.
- 4.6.5 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids, provided that they are then fully in compliance with these Instructions to Bidders.
- 4.7 MODIFICATION OR WITHDRAW OF BIDS
- 4.7.1 Prior to the closing date for receipt of Bids, a Bidder may withdraw a Bid by personal request and by showing proper identification to the Architect. A request for withdraw by letter or fax, if the Architect is notified in writing prior to receipt of fax, is acceptable. A fax directing a

modification in the bid price will render the Bid informal, causing it to be ineligible for consideration of award. Telephone directives for modification of the bid price shall not be permitted and will have no bearing on the submitted proposal in any manner.

- 4.7.2 Bidders submitting Bids that are late shall be notified as soon as practicable and the bid shall be returned.
- 4.7.3 A Bid may not be modified, withdrawn or canceled by the Bidder during a thirty (30) day period following the time and date designated for the receipt and opening of Bids, and Bidder so agrees in submitting their Bid. Bids shall be binding for 30 days after the date of the Bid opening.

### ARTICLE 5: CONSIDERATION OF BIDS

- 5.1 OPENING/REJECTION OF BIDS
- 5.1.1 Unless otherwise stated, Bids received on time will be publicly opened and will be read aloud. An abstract of the Bids will be made available to Bidders.
- 5.1.2 The Agency shall have the right to reject any and all Bids. A Bid not accompanied by a required Bid Security or by other data required by the Bidding Documents, or a Bid which is in any way incomplete or irregular is subject to rejection.
- 5.1.3 If the Bids are rejected, it will be done within thirty (30) calendar day of the Bid opening.
- 5.2 COMPARISON OF BIDS
- 5.2.1 After the Bids have been opened and read, the bid prices will be compared and the result of such comparisons will be made available to the public. Comparisons of the Bids may be based on the Base Bid plus desired Alternates. The Agency shall have the right to accept Alternates in any order or combination.
- 5.2.2 The Agency reserves the right to waive technicalities, to reject any or all Bids, or any portion thereof, to advertise for new Bids, to proceed to do the Work otherwise, or to abandon the Work, if in the judgment of the Agency or its agent(s), it is in the best interest of the State.
- 5.2.3 An increase or decrease in the quantity for any item is not sufficient grounds for an increase or decrease in the Unit Price.
- 5.2.4 The prices quoted are to be those for which the material will be furnished F.O.B. Job Site and include all charges that may be imposed during the period of the Contract.
- 5.2.5 No qualifying letter or statements in or attached to the Bid, or separate discounts will be considered in determining the low Bid except as may be otherwise herein noted. Cash or separate discounts should be computed and incorporated into Unit Bid Price(s).
- 5.3 DISQUALIFICATION OF BIDDERS
- 5.3.1 An agency shall determine that each Bidder on any Public Works Contract is responsible before awarding the Contract. Factors to be considered in determining the responsibility of a Bidder include:
  - A. The Bidder's financial, physical, personnel or other resources including Subcontracts;

- B. The Bidder's record of performance on past public or private construction projects, including, but not limited to, defaults and/or final adjudication or admission of violations of the Prevailing Wage Laws in Delaware or any other state;
- C. The Bidder's written safety plan;
- D. Whether the Bidder is qualified legally to contract with the State;
- E. Whether the Bidder supplied all necessary information concerning its responsibility; and,
- F. Any other specific criteria for a particular procurement, which an agency may establish; provided however, that, the criteria be set forth in the Invitation to Bid and is otherwise in conformity with State and/or Federal law.
- 5.3.2 If an agency determines that a Bidder is nonresponsive and/or nonresponsible, the determination shall be in writing and set forth the basis for the determination. A copy of the determination shall be sent to the affected Bidder within five (5) working days of said determination.
- 5.3.3 In addition, any one or more of the following causes may be considered as sufficient for the disqualification of a Bidder and the rejection of their Bid or Bids.
- 5.3.3.1 More than one Bid for the same Contract from an individual, firm or corporation under the same or different names.
- 5.3.3.2 Evidence of collusion among Bidders.
- 5.3.3.3 Unsatisfactory performance record as evidenced by past experience.
- 5.3.3.4 If the Unit Prices are obviously unbalanced either in excess or below reasonable cost analysis values.
- 5.3.3.5 If there are any unauthorized additions, interlineation, conditional or alternate bids or irregularities of any kind which may tend to make the Bid incomplete, indefinite or ambiguous as to its meaning.
- 5.3.3.6 If the Bid is not accompanied by the required Bid Security and other data required by the Bidding Documents.
- 5.3.3.7 If any exceptions or qualifications of the Bid are noted on the Bid Form.
- 5.4 ACCEPTANCE OF BID AND AWARD OF CONTRACT
- 5.4.1 A formal Contract shall be executed with the successful Bidder within twenty (20) calendar days after the award of the Contract.
- 5.4.2 Per Section 6962(d)(13) a., Title 29, Delaware Code, "The contracting agency shall award any public works contract within thirty (30) days of the bid opening to the lowest responsive and responsible Bidder, unless the Agency elects to award on the basis of best value, in which case the election to award on the basis of best value shall be stated in the Invitation To Bid."

- 5.4.3 Each Bid on any Public Works Contract must be deemed responsive by the Agency to be considered for award. A responsive Bid shall conform in all material respects to the requirements and criteria set forth in the Contract Documents and specifications.
- 5.4.4 The Agency shall have the right to accept Alternates in any order or combination, and to determine the low Bidder on the basis of the sum of the Base Bid, plus accepted Alternates.
- 5.4.5 The successful Bidder shall execute a formal contract, submit the required Insurance Certificate, and furnish good and sufficient bonds, unless specifically waived in the General Requirements, in accordance with the General Requirement, within twenty (20) days of official notice of contract award. Bonds shall be for the benefit of the Agency with surety in the amount of 100% of the total contract award. Said Bonds shall be conditioned upon the faithful performance of the contract. Bonds shall remain in affect for period of one year after the date of substantial completion.
- 5.4.6 If the successful Bidder fails to execute the required Contract and Bond, as aforesaid, within twenty (20) calendar days after the date of official Notice of the Award of the Contract, their Bid guaranty shall immediately be taken and become the property of the State for the benefit of the Agency as liquidated damages, and not as a forfeiture or as a penalty. Award will then be made to the next lowest qualified Bidder of the Work or readvertised, as the Agency may decide.
- 5.4.7 Prior to receiving an award, the successful Bidder shall furnish to the Agency proof of State of Delaware Business Licensure. If the Bidder does not currently have a Business License, they may obtain an application by writing to: Division of Revenue, Carvel State Office Building, 820 French Street, Wilmington, DE 19899. A copy of the letter written to the Division of Revenue, sent with your Bid will be adequate proof for your firm to be considered for award until such time as you receive your license.
- 5.4.8 The Bid Security shall be returned to the successful Bidder upon the execution of the formal contract. The Bid Securities of unsuccessful bidders shall be returned within thirty (30) calendar days after the opening of the Bids.

### ARTICLE 6: POST-BID INFORMATION

- 6.1 CONTRACTOR'S QUALIFICATION STATEMENT
- 6.1.1 Bidders to whom award of a Contract is under consideration shall, if requested by the Agency, submit a properly executed AIA Document A305, Contractor's Qualification Statement, unless such a statement has been previously required and submitted.
- 6.2 BUSINESS DESIGNATION FORM
- 6.2.1 Successful bidder shall be required to accurately complete an Office of Management and Budget Business Designation Form for Subcontractors.

### ARTICLE 7: PERFORMANCE BOND AND PAYMENT BOND

- 7.1 BOND REQUIREMENTS
- 7.1.1 The cost of furnishing the required Bonds, that are stipulated in the Bidding Documents, shall be included in the Bid.
- 7.1.2 If the Bidder is required by the Agency to secure a bond from other than the Bidder's usual sources, changes in cost will be adjusted as provide in the Contract Documents.

- 7.1.3 The Performance and Payment Bond forms used shall be the standard OMB forms (attached).
- 7.2 TIME OF DELIVERY AND FORM OF BONDS
- 7.2.1 The bonds shall be dated on or after the date of the Contract.
- 7.2.2 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix a certified and current copy of the power of attorney.

## ARTICLE 8: FORM OF AGREEMENT BETWEEN AGENCY AND CONTRACTOR

8.1 Unless otherwise required in the Bidding Documents, the Agreement for the Work will be written on AIA Document A101, Standard Form of Agreement Between Owner and Contractor Where the Basis of Payment is a Stipulated Sum.

## END OF INSTRUCTIONS TO BIDDERS

## SUMMARY OF WORK

- 1.0 Bidders are referred to the Contract Documents for this project which include the following:
  - Specifications titled "Scannell RC Boiler Replacement, Delaware National Guard" dated November 2011; and
  - A set of drawings titled "Boiler Replacement, Scannell Readiness Center, DEARNG Contract No. -----," 10 sheets, dated November, 2011.

These Contract Documents shall apply for all work done on this project. Additionally, the following standards shall apply.

- 1.1 All work done under this Contract shall conform with "Regulations of the Occupational Safety and Health Act of 1970" and its provisions, as amended. Personal protective equipment in accordance with OSHA Level D protection should be worn by all personnel during work activities. This includes, but is not limited to, hard hats and safety shoes/boots.
- 2.0 The Contract Documents are not intended to describe every detail attendant with this work. The Contractor shall be obligated to render a complete and satisfactory project, in every regard, to meet the intent of the Contact Documents.
- 3.0 Payment for Base Bid and authorized option(s) will be made on a lump sum basis. Payment categories will be limited to the Bid Items listed on the Bid Form. No extra charges or compensation will be allowed for items incidental to perform the work required by the Contract Documents. If additional work beyond that which could be inferred from the Contract Documents is required, the Contractor shall submit a written request to and receive written authorization from the Owner prior to proceeding with the additional work. Failure to do so shall void any claims for additional compensation. No alterations from the Contract Documents shall be made without receiving written authorization from the Owner.
- 4.0 Bidders are encouraged to visit and carefully examine the site prior to the submission of bids, noting all existing conditions and difficulties associated with execution of the work. Submission of a bid acknowledges that the bidder has reviewed conditions at the site.
- 5.0 It is the Contractor's sole responsibility to verify the location and condition of any and all existing mechanical equipment and piping prior to the start of the work. If there is a potential conflict of the proposed work with any existing condition, the Contractor shall notify the Architect/Engineer prior to proceeding with the proposed work in that area.
- 6.0 The Contractor shall utilize extreme care to prevent damage to existing conditions, except as required to complete the proposed work. This is to include limiting access to laborers and construction equipment that could damage the

existing conditions. The Contractor shall be responsible for repair and/or restoration to its previous condition any area damaged during construction at no additional expense to the Owner.

- 7.0 The contractor shall anticipate that all work activities will require coordination with the Owner. A pre-construction meeting will be held with the Contractor prior to the start of work to discuss the project schedule. Prior to the start of construction, the Contractor shall submit a work plan to the Owner in writing which indicates a specific plan to complete the proposed work. Based on this plan, the Owner will allocate specific work areas in the building that can be occupied by the Contractor to complete each portion of the work. The Owner will allocate an area of the site that can be utilized by the Contractor as a staging or storage area throughout the course of the project.
- 8.0 Incomplete work shall be left in a condition such as not present a hazard to building occupants during non-work hours.
- 9.0 All work for Base Bid shall be completed within 30 calendar days after Notice to Proceed has been given.
- 10.0 The Contractor warrants to the Owner that materials furnished under the Contract will be of good quality and new, that the Work will be free from defects not inherent in the quality required or permitted, and that the Work will conform with the requirements of the Contract Documents. Work not conforming to these requirements may be considered defective.

If, within one year after the date of final completion of the proposed repairs, any of the Work is found to be defective and/or not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so. The Contractor's warranty excludes remedy for damage or defect caused by abuse, modifications not executed by the Contractor, or normal wear and tear under normal usage.

## STANDARD

## GENERAL CONDITIONS

## OF THE

## CONSTRUCTION CONTRACT

The General Conditions of this Contract are as stated in the American Institute of Architects Document AIA A201 (2007 Edition) titled <u>General Conditions of the Contract for Construction</u> and is part of this project manual as if herein written in full.

Copies of the Document are available through the Owner

## STATE OF DELAWARE OFFICE OF MANAGEMENT AND BUDGET

## PAYMENT BOND

Bond Number: \_\_\_\_\_

KNOW ALL PERS	SONS BY THESE PRESENTS, that w	e,, as principal		
("Principal"), and	d, a	corporation, legally		
authorized to do business in the State of Delaware, as surety ("Surety"), are held and firmly bound				
unto the Delawa	re National Guard ("Owner") in	the amount of		
(\$), to	be paid to <b>Owner</b> , for which payment	t well and truly to be made, we do bind		
ourselves, our and each and every of our heirs, executors, administrations, successors and assigns,				
jointly and severally, for and in the whole firmly by these presents.				

Sealed with our seals and dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

NOW THE CONDITION OF THIS OBLIGATION IS SUCH, that if **Principal**, who has been awarded by **Owner** that certain contract known as <u>DEARNG Contract No. 10-2011</u> dated the \_\_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_ (the "Contract"), which Contract is incorporated herein by reference, shall well and truly pay all and every person furnishing materials or performing labor or service in and about the performance of the work under the Contract, all and every sums of money due him, her, them or any of them, for all such materials, labor and service for which **Principal** is liable, shall make good and reimburse **Owner** sufficient funds to pay such costs in the completion of the Contract as **Owner** may sustain by reason of any failure or default on the part of **Principal**, and shall also indemnify and save harmless **Owner** from all costs, damages and expenses arising out of or by reason of the performance of the Contract and for as long as provided by the Contract; then this obligation shall be void, otherwise to be and remain in full force and effect.

**Surety**, for value received, for itself and its successors and assigns, hereby stipulates and agrees that the obligation of **Surety** and its bond shall be in no way impaired or affected by any extension of time, modification, omission, addition or change in or to the Contract or the work to be performed thereunder, or by any payment thereunder before the time required therein, or by any waiver of any provisions thereof, or by any assignment, subletting or other transfer thereof or of any work to be performed or any monies due or to become due thereunder; and **Surety** hereby waives notice of any and all such extensions, modifications, omissions, additions, changes, payments, waivers, assignments, subcontracts and transfers and hereby expressly stipulates and agrees that any and all things done and omitted to be done by and in relation to assignees, subcontractors, and other transferees shall have the same effect as to **Surety** as though done or omitted to be done by or in relation to **Principal**.

**Surety** hereby stipulates and agrees that no modifications, omission or additions in or to the terms of the Contract shall in any way whatsoever affect the obligation of **Surety** and its bond.

Any proceeding, legal or equitable, under this Bond may be brought in any court of competent jurisdiction in the State of Delaware. Notices to **Surety** or Contractor may be mailed or delivered to them at their respective addresses shown below.

IN WITNESS WHEREOF, **Principal** and **Surety** have hereunto set their hand and seals, and such of them as are corporations have caused their corporate seal to be hereto affixed and these presents to be signed by their duly authorized officers, the day and year first above written.

	PRINCIPAL	
	Name:	
Witness or Attest: Address:		
	By:	(SEAL)
Name:	Name:	
(Corporate Seal)	Title:	
	SURETY	
	Name:	
Witness or Attest: Address:		
	By:	(SEAL)
Name:	Name:	、 ,
(Corporate Seal)	Title:	

# SUPPLEMENTARY GENERAL CONDITIONS A201-2007

The following supplements modify the "General Conditions of the Contract for Construction," AIA Document A201-2007. Where a portion of the General Conditions is modified or deleted by the Supplementary Conditions, the unaltered portions of the General Conditions shall remain in effect.

## TABLE OF ARTICLES

- 1. GENERAL PROVISIONS
- 2. OWNER
- 3. CONTRACTOR
- 4. ADMINISTRATION OF THE CONTRACT
- 5. SUBCONTRACTORS
- 6. CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS
- 7. CHANGES IN THE WORK
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- 10. PROTECTION OF PERSONS AND PROPERTY
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- 12. UNCOVERING AND CORRECTION OF WORK
- 13. MISCELLANEOUS PROVISIONS
- 14. TERMINATION OR SUSPENSION OF THE CONTRACT

### ARTICLE 1: GENERAL PROVISIONS

- 1.1 BASIC DEFINITIONS
- 1.1.1 THE CONTRACT DOCUMENTS

Delete the last sentence in its entirety and replace with the following:

"The Contract Documents also include Advertisement for Bid, Instructions to Bidder, sample forms, the Bid Form, the Contractor's completed Bid and the Award Letter."

Add the following Paragraph:

1.1.2 In the event of conflict or discrepancies among the Contract Documents, the Documents prepared by the State of Delaware, Division of Facilities Management shall take precedence over all other documents.

### 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

Add the following Paragraphs:

- 1.2.4 In the case of an inconsistency between the Drawings and the Specifications, or within either document not clarified by addendum, the better quality or greater quantity of work shall be provided in accordance with the Architect's interpretation.
- 1.2.5 The word "PROVIDE" as used in the Contract Documents shall mean "FURNISH AND INSTALL" and shall include, without limitation, all labor, materials, equipment, transportation, services and other items required to complete the Work.
- 1.2.6 The word "PRODUCT" as used in the Contract Documents means all materials, systems and equipment.
- 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

Delete Paragraph 1.5.1 in its entirety and replace with the following:

"All pre-design studies, drawings, specifications and other documents, including those in electronic form, prepared by the Architect under this Agreement are, and shall remain, the property of the Owner whether the Project for which they are made is executed or not. Such documents may be used by the Owner to construct one or more like Projects without the approval of, or additional compensation to, the Architect. The Contractor, Subcontractors, Sub-subcontractors and Material or Equipment Suppliers are authorized to use and reproduce applicable portions of the Drawings, Specifications and other documents prepared by the Architect and the Architect's consultants appropriate to and for use in the execution of their Work under the Contract Documents. They are not to be used by the Contractor or any Subcontractor, Sub-subcontractor or Material and Equipment Supplier on other Projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and Architect's consultants.

The Architect shall not be liable for injury or damage resulting from the re-use of drawings and specifications if the Architect is not involved in the re-use Project. Prior to re-use of construction documents for a Project in which the Architect is not also involved, the Owner will remove from such documents all identification of the original Architect, including name, address and professional seal or stamp."

Delete Paragraph 1.5.2 in its entirety.

### **ARTICLE 2: OWNER**

### 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

To Subparagraph 2.2.3 – Add the following sentence:

"The Contractor, at their expense shall bear the costs to accurately identify the location of all underground utilities in the area of their excavation and shall bear all cost for any repairs required, out of failure to accurately identify said utilities."

Delete Subparagraph 2.2.5 in its entirety and substitute the following:

2.2.5 The Contractor shall be furnished free of charge up to five (5) sets of the Drawings and Project Manuals. Additional sets will be furnished at the cost of reproduction, postage and handling.

## ARTICLE 3: CONTRACTOR

3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

Amend Paragraph 3.2.2 to state that any errors, inconsistencies or omissions discovered shall be reported to the Architect and Owner immediately.

Delete the third sentence in Paragraph 3.2.3.

3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

Add the following Paragraphs:

- 3.3.2.1 The Contractor shall immediately remove from the Work, whenever requested to do so by the Owner, any person who is considered by the Owner or Architect to be incompetent or disposed to be so disorderly, or who for any reason is not satisfactory to the Owner, and that person shall not again be employed on the Work without the consent of the Owner or the Architect.
- 3.3.4 The Contractor must provide suitable storage facilities at the Site for the proper protection and safe storage of their materials. Consult the Owner and the Architect before storing any materials.
- 3.3.5 When any room is used as a shop, storeroom, office, etc., by the Contractor or Subcontractor(s) during the construction of the Work, the Contractor making use of these areas will be held responsible for any repairs, patching or cleaning arising from such use.

### 3.4 LABOR AND MATERIALS

Add the Following Paragraphs:

- 3.4.4 Before starting the Work, each Contractor shall carefully examine all preparatory Work that has been executed to receive their Work. Check carefully, by whatever means are required, to insure that its Work and adjacent, related Work, will finish to proper contours, planes and levels. Promptly notify the General Contractor/Construction Manager of any defects or imperfections in preparatory Work which will in any way affect satisfactory completion of its Work. Absence of such notification will be construed as an acceptance of preparatory Work and later claims of defects will not be recognized.
- 3.4.5 Under no circumstances shall the Contractor's Work proceed prior to preparatory Work proceed prior to preparatory Work having been completely cured, dried and/or otherwise made satisfactory to receive this Work. Responsibility for timely installation of all materials rests solely with the Contractor responsible for that Work, who shall maintain coordination at all times.

### 3.5 WARRANTY

Add the following Paragraphs:

- 3.5.1 The Contractor will guarantee all materials and workmanship against original defects, except injury from proper and usual wear when used for the purpose intended, for two years after Acceptance by the Owner, and will maintain all items in perfect condition during the period of guarantee.
- 3.5.2 Defects appearing during the period of guarantee will be made good by the Contractor at his expense upon demand of the Owner, it being required that all work will be in perfect condition when the period of guarantee will have elapsed.
- 3.5.3 In addition to the General Guarantee there are other guarantees required for certain items for different periods of time than the two years as above, and are particularly so stated in that part of the specifications referring to same. The said guarantees will commence at the same time as the General Guarantee.
- 3.5.4 If the Contractor fails to remedy any failure, defect or damage within a reasonable time after receipt of notice, the Owner will have the right to replace, repair, or otherwise remedy the failure, defect or damage at the Contractor's expense.

### 3.11 DOCUMENTS AND SAMPLES AT THE SITE

Add the following Paragraphs:

3.11.1 During the course of the Work, the Contractor shall maintain a record set of drawings on which the Contractor shall mark the actual physical location of all piping, valves, equipment, conduit, outlets, access panels, controls, actuators, including all appurtenances that will be concealed once construction is complete, etc., including all invert elevations.

- 3.11.2 At the completion of the project, the Contractor shall obtain a set of reproducible drawings from the Architect, and neatly transfer all information outlined in 3.11.1 to provide a complete record of the as-built conditions.
- 3.11.3 The Contractor shall provide two (2) prints of the as-built conditions, along with the reproducible drawings themselves, to the Owner and one (1) set to the Architect. In addition, attach one complete set to each of the Operating and Maintenance Instructions/Manuals.
- 3.17 In the first sentence of the paragraph, insert "indemnify" between "shall" and "hold."

### ARTICLE 4: ADMINISTRATION OF THE CONTRACT

4.2 ADMINISTRATION OF THE CONTRACT

Delete the first sentence of Paragraph 4.2.7 and replace with the following:

The Architect will review and approve or take other appropriate action upon the Contractor's submittals such as Shop Drawings, Product Data and Samples for the purpose of checking for conformance with the Contract Documents.

Delete the second sentence of Paragraph 4.2.7 and replace with the following:

The Architect's action will be taken with such reasonable promptness as to cause no delay in the Work in the activities of the Owner, Contractor or separate Contractors, while allowing sufficient time in the Owner's professional judgment to permit adequate review.

Add the following Paragraph:

4.2.10.1 There will be no full-time project representative provided by the Owner or Architect on this project.

Add to Paragraph 4.2.13 "and in compliance with all local requirements." to the end of the sentence

## ARTICLE 5: SUBCONTRACTORS

5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

Delete Paragraph 5.2.3 in its entirety and replace with the following:

5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection, subject to the statutory requirements of 29 <u>Delaware Code</u> § 6962(d)(10)b.3 and 4.

### ARTICLE 6: CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS

Delete Paragraph 6.1.4 in its entirety.

### 6.2 MUTUAL RESPONSIBILITY

6.2.3 In the second sentence, strike the word "shall" and insert the word "may."

### ARTICLE 7: CHANGES IN THE WORK

(SEE ARTICLE 7: CHANGES IN WORK IN THE GENERAL REQUIREMENTS)

### ARTICLE 8: TIME

8.2 PROGRESS AND COMPLETION

Add the following Paragraphs:

- 8.2.1.1 Refer to Specification Section SUMMARY OF WORK for Contract time requirements.
- 8.2.4 If the Work falls behind the Progress Schedule as submitted by the Contractor, the Contractor shall employ additional labor and/or equipment necessary to bring the Work into compliance with the Progress Schedule at no additional cost to the Owner.

### 8.3 DELAYS AND EXTENSION OF TIME

8.3.1 Strike "arbitration" and insert "remedies at law or in equity".

Add the following Paragraph:

8.3.2.1 The Contractor shall update the status of the suspension, delay, or interruption of the Work with each Application for Payment. (The Contractor shall report the termination of such cause immediately upon the termination thereof.) Failure to comply with this procedure shall constitute a waiver for any claim for adjustment of time or price based upon said cause.

Delete Paragraph 8.3.3 in its entirety and replace with the following:

8.3.3 Except in the case of a suspension of the Work directed by the Owner, an extension of time under the provisions of Paragraph 8.3.1 shall be the Contractor's sole remedy in the progress of the Work and there shall be no payment or compensation to the Contractor for any expense or damage resulting from the delay.

Add the following Paragraph:

8.3.4 By permitting the Contractor to work after the expired time for completion of the project, the Owner does not waive their rights under the Contract.

## ARTICLE 9: PAYMENTS AND COMPLETION

### 9.2 SCHEDULE OF VALUES

Add the following Paragraphs:

- 9.2.1 The Schedule of Values shall be submitted using AIA Document G702, Continuation Sheet to G703.
- 9.2.2 The Schedule of Values is to include a line item for Project Closeout Document Submittal. The value of this item is to be no less than 1% of the initial contract amount.
- 9.3 APPLICATIONS FOR PAYMENT

Add the following Paragraph:

9.3.1.3 Application for Payment shall be submitted on AIA Document G702 "Application and Certificate for Payment", supported by AIA Document G703 "Continuation Sheet". Said Applications shall be fully executed and notarized.

Add the following Paragraphs:

- 9.3.4 Until Closeout Documents have been received and outstanding items completed the Owner will pay 95% (ninety-five percent) of the amount due the Contractor on account of progress payments.
- 9.3.5 The Contractor shall provide a current and updated Progress Schedule to the Architect with each Application for Payment. Failure to provide Schedule will be just cause for rejection of Application for Payment.

### 9.5 DECISIONS TO WITHHOLD CERTIFICATION

Add the following to 9.5.1:

- .8 failure to provide a current Progress Schedule;
- .9 a lien or attachment is filed;
- .10 failure to comply with mandatory requirements for maintaining Record Documents.

## 9.6 PROGRESS PAYMENTS

Delete Paragraph 9.6.1 in its entirety and replace with the following:

9.6.1 After the Architect has approved and issued a Certificate for Payment, payment shall be made by the Owner within 30 days after Owner's receipt of the Certificate for Payment.

### 9.7 FAILURE OF PAYMENT

In first sentence, strike "seven" and insert "thirty (30)". Also strike "binding dispute resolution" and insert "remedies at law or in equity".

### 9.8 SUBSTANTIAL COMPLETION

To Subparagraph 9.8.3- Add the following sentence:

"If the Architect is required to make more than 2 inspections of the same portion of work, the Contractor shall responsible for all costs associated with subsequent inspections including but not limited to any Architect's fees."

9.8.5 In the second sentence, strike "shall" and insert "may".

## ARTICLE 10: PROTECTION OF PERSONS AND PROPERTY

10.1 SAFETY PRECAUTIONS AND PROGRAMS

Add the following Paragraphs:

- 10.1.1.1 Each Contractor shall develop a safety program in accordance with the Occupational Safety and Health Act of 1970. A copy of said plan shall be furnished to the Owner and Architect prior to the commencement of that Contractor's Work.
- 10.1.2 Each Contractor shall appoint a Safety Representative. Safety Representatives shall be someone who is on site on a full time basis. If deemed necessary by the Owner or Architect, Contractor Safety meetings will be scheduled. The attendance of all Safety Representatives will be required. Minutes will be recorded of said meetings by the Contractor and will be distributed to all parties as well as posted in all job offices/trailers etc.

### 10.2 SAFETY OF PERSONS AND PROPERTY

Add the following Paragraph:

- 10.2.4.1 As required in the Hazardous Chemical Act of June 1984, all vendors supplying any material that may be defined as hazardous must provide Material Safety Data Sheets for those products. Any chemical product should be considered hazardous if it has a caution warning on the label relating to a potential physical or health hazard, if it is known to be present in the work place, and if employees may be exposed under normal conditions or in foreseeable emergency situations. Material Safety Data Sheets shall be provided directly to the Owner, along with the shipping slips that include those products.
- 10.3 HAZARDOUS MATERIALS

Delete Paragraph 10.3.3 in its entirety.

10.5 Delete Paragraphs 10.3.6 in its entirety.

## ARTICLE 11: INSURANCE AND BONDS

- 11.1 CONTRACTOR'S LIABILITY INSURANCE
  - 11.1.4 Strike "the Owner" immediately following "(1)" and strike "and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's completed operations."

### 11.2 OWNER'S LIABILITY INSURANCE

Delete Paragraph 11.2 in its entirety.

### 11.3 PROPERTY INSURANCE

Delete Paragraph 11.3 in its entirety and replace with the following:

11.3 The State will not provide Builder's All Risk Insurance for the Project. The Contractor and all Subcontractors shall provide property coverage for their tools and equipment, as necessary. Any mandatory deductible required by the Contractor's Insurance shall be the responsibility of the Contractor.

### 11.4 PERFORMANCE BOND AND PAYMENT BOND

Add the following sentence: "The bonds will conform to those forms approved by the Office of Management and Budget."

### ARTICLE 12: UNCOVERING AND CORRECTION OF WORK

12.2.2 AFTER SUBSTANTIAL COMPLETION

Add the following Paragraph:

- 12.2.2.1.1 At any time during the progress of the Work, or in any case where the nature of the defects will be such that it is not expedient to have corrected, the Owner, at its option, will have the right to deduct such sum, or sums, of money from the amount of the Contract as it considers justified to adjust the difference in value between the defective work and that required under contract including any damage to the structure.
- 12.2.2.1 Strike "one" and insert "two".
- 12.2.2.2 Strike "one" and insert "two".
- 12.2.2.3 Strike "one" and insert "two".
- 12.2.5 In second sentence, strike "one" and insert "two".

## ARTICLE 13: MISCELLANEOUS PROVISIONS

### 13.1 GOVERNING LAW

Strike "except that, if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4."

13.6 INTEREST

Strike "the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located." Insert "30 days of presentment of the authorized Certificate of Payment at the annual rate of 12% or 1% per month.

### 13.7 TIME LIMITS ON CLAIMS

Strike the last sentence.

Add the following Paragraph:

### 13.8 CONFLICTS WITH FEDERAL STATUTES OR REGULATIONS

13.8.1 If any provision, specifications or requirement of the Contract Documents conflict or is inconsistent with any statute, law or regulation of the government of the United State of America, the Contractor shall notify the Architect and Owner immediately upon discovery.

### **ARTICLE 14: TERMINATION OR SUSPENSION OF THE CONTRACT**

14.4 TERMINATION BY THE OWNER FOR CONVENIENCE

Delete Paragraph 14.4.3 in its entirety and replace with the following:

14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and cost incurred by reason of such termination along with reasonable overhead.

### **ARTICLE 15: CLAIMS AND DISPUTES**

- 15.1.2 Throughout the Paragraph strike "21" and insert "45".
- 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

Delete Paragraph 15.1.6 in its entirety.

15.2 INITIAL DECISION

Delete Paragraph 15.2.5 in its entirety and replace with the following:

15.2.5 The Architect will approve or reject Claims by written decision, which shall state the reasons therefore and shall notify the parties of any change in the Contract Sum or Contract Time or both. The approval or rejection of a Claim by the Architect shall be subject to mediation and other remedies at law or in equity.

Delete Paragraph 15.2.6 and its subparagraphs in their entirety.

### 15.3 MEDIATION

- 15.3.1 Strike "binding dispute resolution" and insert "any or all remedies at law or in equity".
- 15.3.2 In the first sentence, delete "administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedure in effect on the date of the Agreement," Strike "binding dispute resolution" and insert "remedies at law and in equity".

## 15.4 ARBITRATION

Delete Paragraph 15.4 and its sub-sections in its entirety.

END OF SUPPLEMENTARY GENERAL CONDITIONS

### **SECTION 01010 - SUMMARY OF WORK**

### PART 1 - GENERAL

### RELATED DOCUMENTS

Drawings and General Provisions of Contract, including General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

### PROJECT DESCRIPTION

The Contract Documents show and specify the work of the Contracts and related provisions. The Work included, but is not limited to, all work necessary for the construction of the project, as indicated on the Contract Documents.

The scope of this project includes replacing the existing heating plant and associated pumps and piping within the boiler room. The existing pump shall be replaced to provide a primary/secondary piping arrangement that will allow the secondary loop to be variable flow. New heating plant and distribution system controls shall be DDC.

Add alternates include replacement of lighting fixtures in the boiler room and adding a second back-up heating water pump.

<u>The Contractor</u> shall and will, in good workmanlike manner, do and perform all work and furnish all supplies and materials, machinery, equipment, facilities, and means, except as herein otherwise expressly specified, necessary or proper to perform and complete all the work required by this contract, within the time herein specified, in accordance with the provisions of this contract and said specifications and in accordance with the plans and drawings covered by this contract and any and all supplemental plans and drawings. The Contractor shall furnish, erect, maintain, and remove such construction plant and such temporary works as may be required. The Contractor alone shall be responsible for the safety, efficiency, and adequacy of his plant, appliances, and methods, and for any damage which may result from their failure due to their improper construction, maintenance, or operation. The Contractor shall observe, comply with, and be subject to all terms, conditions, requirements, and limitations of the contract and specifications and shall do, carry on, and complete the entire work to the complete satisfaction of the Owner.

- 1. It is understood that, except as otherwise specifically stated in the contract documents, the Contractor shall provide and pay for all materials, labor, tools, equipment, transportation, superintendence, temporary construction of every nature, and all other services and facilities of every nature whatsoever necessary to execute, complete, and deliver the work within the specified time. The Owner shall provide water and power with the usage cost to be paid by the Owner.
- 2. Any work necessary to be performed after regular working hours, on Saturdays, Sundays, or legal holidays, shall be performed without additional expense to the Owner. In addition, should the Contractor perform work requiring the attendance of Owner personnel at times other than their typical work hours, the Contractor shall be required to bear such additional costs as necessary to pay the wages of the Owner's personnel.

### WORK UNDER THIS CONTRACT

The Contract Documents show and specify the Work of the Contract and related provisions. The Work includes, but is not limited to, all work necessary for the construction of the project, including all architectural, structural, mechanical, plumbing and electrical work for a complete project as indicated on the Contract Documents.

The Work will be constructed under a single prime contract.

### WORK SEQUENCE

The Work will be conducted in one phase.

### WORK UNDER OTHER CONTRACTS

Separate Contract: The Owner may award a separate contract for performance of certain construction operations at the site. Those operations may conducted simultaneously with work under this Contract.

Cooperate fully with separate contractors so that work under those contracts may be carried out smoothly, without interfering with or delaying work under this Contract.

### FUTURE WORK

Future Contract: The Owner may award a separate contract for additional work to be performed at the site following Substantial Completion. Completion of that work depends on successful completion of preparatory work under this Contract.

### STANDARDS, CODES AND LAWS

For products specified with association or trade standards, comply with the requirements of the standards, except when more rigid requirements are specified or are required by applicable codes.

Comply with the standards in effect, as of the bid date, unless otherwise noted.

State of Delaware, Department of the Environment National Fire Protection Association (NFPA) International Building Code International Mechanical Code International Energy Conservation Code State Building Code (SBC) Local Building Codes (LBC) National Electric Code (NEC) National Standard Plumbing Code

### PERMITS AND FEES

Each Contractor shall file, obtain any and all permits required by law or the Contract Documents for execution of this work unless otherwise noted. The Contractor will be reimbursed, at cost, for any fees paid or permits required and directly related to this project. Submit to the Owner and the Engineer copies of permits required within seven days of receipt.

The Contractor shall give all notices and comply with all laws, ordinances, rules, regulations, and lawful orders of any public authority bearing on the performance of the work.

The Contractor shall pay legally required sales, consumer, and use taxes.

CONTRACTOR USE OF PREMISES

<u>General</u>: Limit use of the premises to construction activities in areas as designated and coordinated with the Engineer; allow for Owner occupancy and use by the public.

The Contractor shall have access of the building from 7:00 AM to 4:00 PM. All access shall be coordinated with and approved by the Owner's representative, and time periods for access will be restricted to those dates and hours approved. Confine operations to areas where access has been approved, except as otherwise coordinated with the Owner and approved by the Engineer. Site access shall also be limited to the areas in which work is being performed, and staging areas shall be coordinated with the Engineer and the Owner.

Keep driveways and entrances serving the premises clear and available to the Owner and the Owner's employees at all times. Do not use these areas for parking or storage of materials. Do not unreasonably encumber the site with materials or equipment. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on site. Confine stockpiling of materials and location of storage sheds to the staging areas indicated on the drawings for each respective phase of the work, except as otherwise approved by the Owner's representative. If additional storage is necessary, obtain and pay for such storage off site.

Lock automotive type vehicles, such as passenger cars and trucks and other mechanized or motorized construction equipment, when parked and unattended, so as to prevent unauthorized use. Do not leave such vehicles or equipment unattended with the motor running or the ignition key in place.

The use of paved parking lots, access drives, or public roadways for parking of personnel, or contractor related parking is prohibited without prior approval from the Owner's representative. All vehicles parking in these areas are subject to removal at the Contractor's expense.

Use of the Site: The Contractor shall occupy only within the appropriate 'Limits of the Work'. Any work in areas outside of the 'Limits of Work' must be coordinated in advance with the Owner. Do not disturb portions of the site or building beyond the limits of the work.

Maintain the existing building in a weather-tight condition throughout the construction period. Repair damage caused by construction operations. Take all precautions necessary to protect the building and its occupants during the construction period.

Maintain designated exit ways for the duration of construction operations without exception to allow approved exit paths for the occupied portions of the building. Maintain all safety systems such as fire alarm, exit signage, emergency lighting, etc., in operation for the occupied portions of the building for the duration of construction operations.

Maintain a fire protection plan during construction operations including, but not limited to:

- 1. Temporary fire extinguishers located throughout the work area.
- 2. Daily removal of flammable debris and trash.
- 1. Remote storage of flammable liquids, etc.
- 2. The use of tobacco products is not permitted on this project.
- 3. Monitored welding and torch-cutting operations.
- 4. No trash burning on-site.

Any storage yard areas or site areas used for parking shall be returned to their original condition prior to substantial completion.

TEMPORARY PROVISIONS

### Summary

Temporary provisions include requirements for temporary services, utilities, construction support facilities, security and protection. Temporary utilities required include, but are not limited to, telephone service. Temporary construction and support facilities required include, but are not limited to, temporary enclosures, construction aids and miscellaneous service and facilities. Security and protection facilities required include, but are not limited to, temporary enclosures, construction aids and miscellaneous service and facilities. Security and protection facilities required include, but are not limited to, temporary fire protection and alarm systems, barricades, warning signs and lights, environmental protection.

### Quality Assurance

<u>Regulations</u>: Comply with industry standards and applicable laws and regulations of authorities having jurisdiction, including but not limited to:

Building Code requirements. Health and safety regulations. Utility company regulations. Police and Fire Department requirements. Environmental protection regulations.

<u>Standards</u>: Comply with NFPA Code 241, "Building Construction and Demolition Operations", ANSI-A10 Series standards for "Safety Requirements for Construction and Demolition", and NECA Electrical Design Library, "Temporary Electrical Facilities."

Refer to "Guidelines for Bid Conditions for Temporary Job Utilities and Services", prepared jointly by AGC and ASC, for industry recommendations.

<u>Electrical Service</u>: Comply with NEMA, NECA and UL standards and regulations for temporary electric service. Install service in compliance with National Electric Code (NFPA 70).

<u>Inspections</u>: Arrange for authorities having jurisdiction to inspect and test each temporary utility before use. Obtain required certifications and permits.

### **Project Conditions**

<u>Conditions of Use</u>: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Take necessary fire prevention measures. Do not overload facilities, or permit them to interfere with progress. Do not allow hazardous dangerous or unsanitary conditions, or public nuisances to develop or persist on the site.

### Equipment

General: Provide new equipment. Provide equipment suitable for use intended.

<u>Water Hoses</u>: Provide 3/4" heavy-duty, abrasion-resistant, flexible rubber hoses 100 ft. long, with pressure rating greater than the maximum pressure of the water distribution system; provide adjustable shut-off nozzles at hose discharge.

<u>Electrical Outlets</u>: Provide properly configured NEMA polarized outlets to prevent insertion of 110-120 volt plugs into higher voltage outlets. Provide receptacle outlets equipped with ground-fault circuit interrupters, reset button and pilot light, for connection of power tools and equipment.

<u>Electrical Power Cords</u>: Provide grounded extension cords; use "hard-service" cords where exposed to abrasion and traffic. Provide waterproof connectors to connect separate lengths of electric cords, if single lengths will not reach areas where construction activities are in progress.

<u>Lamps and Light Fixtures</u>: Provide general service incandescent lamps of wattage required for adequate illumination. Provide guard cages or tempered glass enclosures, where exposed to breakage. Provide exterior fixtures where exposed to moisture.

First Aid Supplies: Comply with governing regulations.

<u>Fire Extinguishers</u>: Provide hand-carried, portable UL-rated, Class "A" fire extinguishers for temporary offices and similar spaces. In other locations provide hand-carried, portable, UL-rated, class "ABC" dry chemical extinguishers, or a combination of extinguishers of NFPA recommended classes for the exposures.

Comply with NFPA 10 and 241 for classification, extinguishing agent and size required by location and class of fire exposure.

### Temporary Utility Installation

<u>General</u>: Engage the appropriate local utility company to install temporary service or connect to existing service. Where the company provides only part of the service, provide the remainder with matching, compatible materials and equipment; comply with the company's recommendations.

Arrange with the company and existing users for a time when service can be interrupted, where necessary, to make connections for temporary services.

Provide adequate capacity at each stage of construction. Prior to temporary utility availability, provide trucked-in services.

Obtain easements to bring temporary utilities to the site, where the Owner's easements cannot be used for that purpose.

<u>Use Charges</u>: Cost or use charges for temporary facilities are not chargeable to the Owner or Engineer, except as otherwise indicated below, and will not be accepted as a basis of claims for a Change Order.

The Owner will pay for water and power usage resulting from the Contractor's temporary connection to the existing services for construction purposes. The Contractor shall provide all necessary temporary connections and distribution at no additional cost to the Owner.

<u>Temporary Telephones</u>: Provide temporary telephone service for all personnel engaged in construction activities, throughout the construction period. Install telephone on a separate line for each temporary office and first aid station. Where an office has more than two occupants, install a telephone for each additional occupant or pair of occupants.

At each telephone, post a list of important telephone numbers.

### Temporary Construction and Support Facilities Installation

<u>Temporary Enclosures</u>: Provide temporary enclosure for protection of construction in progress and completed, from exposure, foul weather, other construction operations and similar activities.

Install tarpaulins securely, with incombustible wood framing and other materials. Close openings of 25 square feet or less with plywood or similar materials.

Close openings through floor or roof decks and horizontal surfaces with load-bearing wood-framed construction.

Where temporary wood or plywood enclosure exceeds 100 square feet in area, use UL-labeled fireretardant treated material for framing and main sheathing. <u>Project Identification and Temporary Signs</u>: Display no signs without approval of the Engineer. Prepare project identification and other signs of the size indicated; install signs where indicated to inform the public and persons seeking entrance to the Project. Support on posts or framing of preservative treated wood or steel. Do not permit installation of unauthorized signs.

<u>Project Identification Signs</u>: Engage an experienced sign painter to apply graphics. Comply with the drawing attached at the end of this section.

Temporary Signs: Prepare signs to provide directional information to construction personnel and visitors.

<u>Temporary Exterior Lighting</u>: Install exterior yard and sign lights so that signs are visible when Work is being performed.

<u>Collection and Disposal of Waste</u>: Collect waste from construction areas and elsewhere daily. Comply with requirements of NFPA 241 for removal of combustible waste material and debris. Enforce requirements strictly. Do not hold materials more than 7 days during normal weather or 3 days when the temperature is expected to rise above 80 deg F (27 deg C). Handle hazardous, dangerous, or unsanitary waste materials separately from other waste by containerizing properly. Dispose of material in a lawful manner.

### Security and Protection Facilities Installation

<u>Temporary Fire Protection</u>: Install and maintain temporary fire protection facilities of the types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 10 "Standard for Portable Fire Extinguishers," and NFPA 241 "Standard for Safeguarding Construction, Alterations and Demolition Operations."

Locate fire extinguishers where convenient and effective for their intended purpose, but not less than one extinguisher on each floor at or near each usable stairwell.

Store combustible materials in containers in fire-safe locations.

Maintain unobstructed access to fire extinguishers, fire hydrants, temporary fire protection facilities, stairways and other access routes for fighting fires. Prohibit smoking in all areas.

Provide supervision of welding operations, combustion type temporary heating units, and similar sources of fire ignition.

<u>Barricades, Warning Signs and Lights</u>: Comply with standards and code requirements for erection of structurally adequate barricades. Paint with appropriate colors, graphics and warning signs to inform personnel and the public of the hazard being protected against. Where appropriate and needed provide lighting, including flashing red or amber lights.

<u>Security Enclosure and Lockup</u>: Install substantial temporary enclosure of partially completed areas of construction. Provide locking entrances to prevent unauthorized entrance, vandalism, theft and similar violations of security.

<u>Safety and Protection of Persons</u>: The Contractor shall take all proper precautions to protect persons from injury and unnecessary interference or inconvenience; leave an unobstructed way along paths and private pathways for pedestrians and vehicles and for access to hydrants.

<u>Storage</u>: Where materials and equipment must be stored, and are of value or attractive for theft, provide a secure lockup. Enforce discipline in connection with the installation and release of material to minimize the opportunity for theft and vandalism.

<u>Environmental Protection</u>: Provide protection, operate temporary facilities and conduct construction in ways and by methods that comply with environmental regulations, and minimize the possibility that air, waterways and subsoil might be contaminated or polluted, or that other undesirable effects might result. Avoid use of tools and equipment which produce harmful noise. Restrict use of noise making tools and equipment during normal school hours (8:30 a.m. to 3:30 p.m.) to equipment which produces less than 75 Db noise levels at 50' from the source of such equipment.

### PROJECT SCHEDULING

The work shall be performed between the hours of 7:00 AM and 4:00 PM. The existing heating, ventilating, and air conditioning systems, as well as all associated building systems, shall remain fully functional while building is occupied. The Contractor shall submit the Construction Schedule to the Owner and Engineer within seven (7) days after Notice to Proceed.

The contractor shall provide a construction schedule.

Shop Drawing Submissions and ordering of equipment shall begin after the Contract has been executed so as to have all materials available when the work is performed.

The Contractor shall be required to develop a detailed project schedule, approximately sequencing all required work, including Shop Drawing submittals, equipment fabrication periods, etc.

### OWNER OCCUPANCY

<u>Owner Occupancy</u>: The Owner reserves the right to occupy and to place and install equipment in completed areas of the building, prior to Substantial Completion provided that such occupancy does not interfere with completion of the Work. Such placing of equipment and partial occupancy shall not constitute acceptance of the total Work.

Prior to partial Owner occupancy, mechanical and electrical systems shall be fully operational. Required inspections and tests shall have been successfully completed. Upon occupancy the Owner will provide operation and maintenance of mechanical and electrical systems in occupied portions of the building.

### MISCELLANEOUS PROVISIONS

<u>Service Connections</u>: Refer to Division-23 and Division-26 sections for the characteristics of the mechanical and electrical services to be connected to units of general work. Provide units manufactured or fabricated for proper connection to and utilization of available services, as indicated. Except as otherwise indicated, final connection of mechanical services to general work is defined as being mechanical work, and final connection of electrical services to general work is defined as electrical work.

<u>Additional Drawings</u>: The successful Bidder shall be able to obtain up to five (5) sets of Specifications and Plans at no cost.

### SPECIAL REQUIREMENTS

Fire Protection: Each Contractor shall:

- 1. Avoid accumulation of flammable debris and waste within the building and vicinity. Avoid large and unnecessary accumulations of combustible forms and form lumber.
- 2. Store flammable or volatile liquids in the open or in small detached structure or trailers. Handle liquids with low flash points that are to be used within the building in approved safety cans. Supervise closely the storage of paint materials and other combustible finishing and cleaning products. Do not permit oily rags to be stored in closets or other tight permanent

spaces.

- 3. Smoking is prohibited on the school property.
- 4. Closely supervise welding and torch cutting operations near combustible materials.
- 5. Use only fire-resistant building paper, plastic sheet, and tarpaulins for temporary protection.
- 6. Do not store combustible material outdoors within 10 feet of a building or structure.
- 7. Do not use gasoline for cleaning within the building under any circumstances.
- 8. Do not burn any trash or other material on site.
- 9. Take other precautions suitable for hazardous conditions at the site to prevent fire.

Accident Prevention and Safety. The Contractor shall:

- 1. Comply with all applicable laws, ordinances, rules, regulations, and orders of governing authorities having jurisdiction for the safety of persons and property to protect them from damage, injury, or loss.
- 2. Erect and maintain, as required by conditions and progress of the work, all necessary safeguards for safety and protection, including fences, railings, barricades, lighting, posting of danger signs and other warnings against hazards.
- 3. Be solely responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with his contract.

English-Speaking Personnel: At all times during construction, contractor's personnel at the site shall include at least one supervisor or superintendent who speaks English fluently and is able to communicate all aspects of work to all workers.

PART 2 - PRODUCTS (Not applicable).

PART 3 - EXECUTION (Not applicable).

END OF SECTION

## **SECTION 01027 - APPLICATIONS FOR PAYMENT**

PART 1 - GENERAL

## RELATED DOCUMENTS

Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

## SUMMARY

This Section specifies administrative and procedural requirements governing the Contractor's Applications for Payment.

The Contractor's Construction Schedule and Submittal Schedule are included in Section "Submittals".

## SCHEDULE OF VALUES

Coordinate preparation of the Schedule of Values with preparation of the Contractor's Construction Schedule.

Correlate line items in the Schedule of Values with other required administrative schedules and forms, including:

Contractor's construction schedule. Application for Payment form. List of subcontractors. Schedule of alternates. List of products. List of principal suppliers and fabricators. Schedule of submittals.

Submit the Schedule of Values to the Engineer at the earliest feasible date, but in no case later than 10 days before the date scheduled for submittal of the initial Application for Payment.

<u>Sub-Schedules</u>: Where the Work is separated into phases that require separately phased payments, provide sub-schedules showing values correlated with each phase of payment.

<u>Format and Content</u>: Use the Project Manual Table of Contents as a guide to establish the format for the Schedule of Values.

Identification: Include the following Project identification on the Schedule of Values:

Project name and location. Name of the Engineer.

Project number. Contractor's name and address. Date of submittal.

Arrange the Schedule of Values in a tabular form with separate columns to indicate the following for each item listed:

Generic name. Related Specification Section. Name of subcontractor. Name of manufacturer or fabricator. Name of supplier. Change Orders (numbers) that have affected value. Dollar value. Percentage of Contract Sum to the nearest one-hundredth percent, adjusted to total 100 percent.

Provide a breakdown of the Contract Sum in sufficient detail to facilitate continued evaluation of Applications for Payment and progress reports. Break principal subcontract amounts down into several line items.

Round amounts off to the nearest whole dollar; the total shall equal the Contract Sum.

For each part of the Work where an Application for Payment may include materials or equipment, purchased or fabricated and stored, but not yet installed, provide separate line items on the Schedule of Values for initial cost of the materials, for each subsequent stage of completion, and for total installed value of that part of the Work.

<u>Margins of Cost</u>: Show line items for indirect costs, and margins on actual costs and list individually in Applications for Payment. Each item in the Schedule of Values and Applications for Payment shall be complete including its total cost.

Temporary facilities and other major cost items that are not direct cost of actual work-in-place shall be shown as separate line items in the Schedule of Values.

<u>Schedule Updating</u>: List Change Orders as a separate line item when Change Orders or Construction Change Directives result in a change in the Contract Sum.

<u>Overhead and Profit</u>: Show separate line item value for overhead and profit. Percent draw each month to coincide with percent of job completion.

## APPLICATIONS FOR PAYMENT

Each Application for Payment shall be consistent with previous applications and payments as certified by the Engineer and paid for by the Owner.

The initial Application for Payment, the Application for Payment at time of Substantial Completion, and the final Application for Payment involve additional requirements.

<u>Payment Application Times</u>: Each progress payment date is as indicated in the Agreement. The period of construction Work covered by each Application or Payment is the period indicated in the Agreement. Modification to payment application times shall occur if agreed to by all concerned parties at the pre-construction meeting.

<u>Payment Application Forms</u>: Use AIA Documents G702 and G703 as the form for Application for Payment to General Conditions.

<u>Application Preparation</u>: Complete every entry on the form, including notarization and execution by person authorized to sign legal documents on behalf of the Owner. Incomplete applications will be returned without action.

Entries shall match data on the Schedule of Values and Contractor's Construction Schedule. Use updated schedules if revisions have been made.

Include amounts of Change Orders and Construction Change Directives issued prior to the last day of the construction period covered by the application.

Payment Period: One (1) month, from first (1<sup>st</sup>) day of the month through the end of the month.

Submit with the Application for Payment:

1. Upon written request by the Owner, waiver and release of liens from all Subcontractor for funds disbursed under previous Applications for Payment.

<u>Transmittal</u>: Submit 3 executed copies of each Application for Payment to the Engineer by means ensuring receipt within 24 hours; one copy shall be complete, including waivers of lien and similar attachments, when required.

Transmit each copy with a transmittal form listing attachments, and recording appropriate information related to the application in a manner acceptable to the Engineer.

<u>Waivers of Mechanics Lien</u>: With each Application for Payment submit waivers of mechanics liens from subcontractors or sub-subcontractors and suppliers for the construction period covered by the previous application.

Submit partial waivers on each item for the amount requested, prior to deduction for retainage, on each item.

When an application shows completion of an item, submit final or full waivers.

The Owner reserves the right to designate which entities involved in the Work must submit waivers.

<u>Waiver Delays</u>: Submit each Application for Payment with the Contractor's waiver of mechanics lien for the period of construction covered by the application.

Submit final Application for Payment with or preceded by final waivers from every entity involved with performance of Work covered by the application who could lawfully be entitled to a lien.

Waiver Forms: Submit waivers of lien on forms, and executed in a manner, acceptable to Owner.

<u>Initial Application for Payment</u>: Administrative actions and submittals that must precede or coincide with submittal of the first Application for Payment include the following:

List of subcontractors. List of principal suppliers and fabricators. Schedule of Values. Contractor's Construction Schedule (preliminary if not final). Schedule of principal products. Schedule of unit prices. Submittal Schedule (preliminary if not final). List of Contractor's staff assignments. List of Contractor's principal consultants. Copies of applicable permits. Copies of authorizations and licenses from governing authorities for performance of the Work. Initial progress report. Report of pre-construction meeting.

<u>Application for Payment at Substantial Completion</u>: Following issuance of the Certificate of Substantial Completion, submit an Application for Payment; this application shall reflect any Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.

Administrative actions and submittals that shall proceed or coincide with this application include:

Occupancy permits and similar approvals.

Warranties (guarantees) and maintenance agreements.

Test/adjust/balance records.

Maintenance instructions.

Meter readings.

Start-up performance reports.

Change-over information related to Owner's occupancy, use, operation and maintenance. Final cleaning.

Application for reduction of retainage, and consent of surety.

Advice on shifting insurance coverages.

List of incomplete Work, recognized as exceptions to

Engineer's Certificate of Substantial Completion.

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APPLICATIONS FOR PAYMENT

<u>Final Payment Application</u>: Administrative actions and submittals which must precede or coincide with submittal of the final payment Application for Payment include the following:

Completion of Project closeout requirements. Completion of items specified for completion after Substantial Completion. Assurance that unsettled claims will be settled. Assurance that Work not complete and accepted will be completed without undue delay. Transmittal of required Project construction records to Owner. Certified property survey. Proof that taxes, fees and similar obligations have been paid. Removal of temporary facilities and services. Removal of surplus materials, rubbish and similar elements. Change of door locks to Owner's access.

## Change Order Procedures

The Engineer shall advise of minor changes in the Work not involving an adjustment to Contract sum or Contract Time by issuing written supplemental instructions on AIA Form G710 or an equivalent document.

The Engineer may issue a Proposal Request which includes a description of a proposed change with supplementary or revised Drawings and/or Specifications. Contractor shall prepare and submit an estimate within seven (7) calendar days following receipt of such Proposal Request.

The Contractor may propose a change by submitting request for change to the Engineer, describing the proposed change and its full effect on the Work. Include a statement describing the reason for the change, and the effect on the Contract Sum and contract time with full documentation.

The Contractor shall propose a substitution of a specified Product in accordance with AIA Document A201 as supplemented, Section 01600, and related sections of the contract Documents.

Stipulated Sum Change Order: Based on Contractor's proposal as approved by Architect and Owner.

Unit Price Change Order: For pre-determined unit prices and quantities, Change Order shall be executed on a fixed unit price basis. For unit costs or quantities of units of work which are not predetermined, execute Work under a Construction Change Directive. Changes in Contract Sum or contract Time will be computed as specified or Construction Change Directives.

Construction Change Directive: Engineer may issue a Construction Change Directive, signed by the Owner, instructing the Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order. Construction Change Directive shall describe changes in the Work, not-to-exceed sum, and designate method of determining any change in Contract Sum or Contract Time. Contractor shall promptly execute the change.

Maintain detailed records of work done in compliance with Construction Change Directives. Provide full information required for evaluation of proposed changes, and to substantiate costs for changes

in the Work, Contract Sum, and Contract Time.

Change Order Form shall be that specified in AIA Document A201 as supplemented. Execution of Change Orders: Architect shall issue change Orders for signatures of parties to Contract.

PART 2 - PRODUCTS (Not Applicable).

PART 3 - EXECUTION (Not Applicable).

# END OF SECTION

## **SECTION 01030 - ALTERNATES**

PART 1 - GENERAL

## **RELATED DOCUMENTS**

Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

#### SUMMARY

This Section specifies administrative and procedural requirements for Alternates.

<u>Definition</u>: An Alternate is an amount proposed by Bidders and stated on the Bid Form for certain construction activities defined in the Bidding Requirements that may be added to Base Bid amount if the Owner decides to accept a corresponding change in either the amount of construction to be completed, or in the products, materials, equipment, systems or installation methods described in Contract Documents.

<u>Selection and Award of Alternates</u>: Bid will be evaluated on Base Bid price. After determination of lowest Bidder, consideration will be given to Alternates and Bid Price Adjustments.

<u>Coordination</u>: Coordinate related Work and modify or adjust adjacent Work as necessary to ensure that Work affected by each accepted Alternate is complete and fully integrated into the project.

<u>Notification</u>: Immediately following the award of the Contract, prepare and distribute to each party involved, notification of the status of each Alternate. Indicate whether Alternates have been accepted, rejected or deferred for consideration at a later date. Include a complete description of negotiated modifications to Alternates.

<u>Schedule</u>: A "Schedule of Alternates" is included at the end of this Section. The work required in conjunction with each Alternate is identified on the drawings and in the appropriate specification sections.

Include as part of each Alternate, miscellaneous devices, accessory objects and similar items incidental to or required for a complete installation whether or not mentioned as part of the Alternate.

PART 2 - PRODUCTS

(Not Applicable).

PART 3 - EXECUTION

SCHEDULE OF ALTERNATES

ADD ALTERNATES: The following are Add Alternates to the Base Bid:

<u>Add Alternate No. 1</u>: The Scope of Work includes demolition of existing lighting fixtures in boiler room and replacing with new lighting fixtures and associated electrical work.

<u>Add Alternate No. 2:</u> The Scope of Work includes adding a second back-up/standby heating water pump and associated piping, controls and electrical work.

END OF SECTION

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ALTERNATES

## SECTION 01040 - PROJECT COORDINATION

## PART 1 – GENERAL

#### 1.1 RELATED DOCUMENTS

A. The General Conditions, Supplementary General Conditions, and Division 1, General Requirements, are hereby made a part of this Section as fully as if written herein.

## 1.2 ADMINISTRATION AND SUPERVISION

A. Coordination: Coordinate various elements of the work and entities engaged to perform work; and coordinate the work with existing facilities/conditions, and work by separate contractors (if any) and by Owner.

#### 1.3 SURVEY/RECORDING

- A. General: Calculate dimensions and measure for layout of work; do not scale the drawings. Maintain surveyor's log of layout work. Record deviations (if any) from drawing information on existing conditions, and review with Architect/Engineer at time of discovery.
- B. Installer Inspections: Inspect conditions for installation, and report (in writing) unsatisfactory conditions. Correct unsatisfactory conditions before proceeding. Inspect each product immediately before installation. Do not install damaged or defective products, materials or equipment.

## 1.4 PREPARATIONS FOR INSTALLATION

- A. Pre-Installation Conference: Prior to starting installation of each major component of the work, hold a pre-installation conference, attended by each entity involved or affected by planned installation. Include technical representatives of product manufacturers and others recognized as expert or otherwise capable of influencing success of the installation.
- B. Review significant aspects of requirements for the work. Record discussion and distribute plan of action.

## 1.5 INSTALLATION GENERAL

- A. Comply with manufacturer's instructions and recommendations to extent printed information is more detailed or stringent than requirements contained directly in Contract Documents.
- B. Timing: Install work during time and under conditions which will ensure best possible result, coordinated with required inspection and testing.
- C. Anchor work securely in place, properly located by measured line and level, organized for best possible uniformity, visual effect, operational efficiency, durability, and similar benefit to Owner's use. Isolate non-compatible materials from contract, sufficiently to prevent deterioration.
- D. Mount individual units of work at industry-recognized mounting height, if not otherwise indicated; refer uncertainties to Architect/Engineer before proceeding.

# 1.6 CLEANING AND PROTECTION

A. General: Clean each element of work at time of installation. Provide sufficient maintenance and protection during construction to ensure freedom from damage and deterioration at time of substantial completion.

PART 2 – PRODUCTS (Not applicable)

PART 3 – EXECUTION (Not applicable)

END OF SECTION

## **SECTION 01045 - CUTTING AND PATCHING**

## PART 1- GENERAL

## 1.1 Related Documents

A. Drawings and general provision of the Contract including Instructions to Bidders, Supplemental Instructions to Bidders, General Conditions, Supplementary Conditions and Division 1 Specifications Sections, apply to this section.

## 1.2 Summary

A. This section includes the following administrative and procedural requirements for cutting, excavating fitting, and patching of the Work required to:

- 1. Make the several parts fit properly,
- 2. Uncover ill-timed work for installing and/or inspecting,
- 3. Remove and replace work not conforming to requirements of the Contract Documents; and
- 4. Remove and replace defective work
- 1.3 Submittals

A. General: Submit the following in accordance with Conditions of the Contract and Section 01300.

B. Cutting and Patching Proposal: Where prior approval for cutting and patching is required, submit proposal describing proposed procedures well in advance of the time cutting and patching will be performed, and request approval to proceed.

C. Approval by the Architect to proceed with proposed cutting and patching does not waive the Architects' right to later require complete removal and replacement of work found to be cut and patched in an unsatisfactory manner.

## 1.4 Quality Assurance

A. Use adequate numbers of skilled workmen who are thoroughly trained and experienced in the necessary crafts and who are completely familiar with the specified requirements and the methods needed for proper performance of this work of this Section.

B. Do not cut and patch structural elements in a manner that would reduce their loadcarrying capacity or load-deflection ratio. Obtain approval of the cutting and patching proposal before cutting and patching the following structural elements:

- 1. Foundation construction;
- 2. Bearing and retaining walls;
- 3. Structural concrete;
- 4. Structural steel;

- 5. Lintels;
- 6. Structural decking;
- 7. Miscellaneous structural metals;
- 8. Exterior curtain wall construction; and
- 9. Equipment supports.

C. Do not cut and patch operating elements or safety related components, in a manner that would result in reducing their capacity to perform as intended, or result in increased maintenance or decreased operational life or safety.

D. Do not cut and patch construction exposed on the exterior or in occupied spaces, in a manner that would, in the Architect's opinion, reduce the building's aesthetic qualities, or result in visual evidence of cutting and patching.

1. Remove and replace Work that has been cut and patched in a visually unsatisfactory manner.

2. Any differences in alignment, color, texture or light reflection, or any surface defects, including but not limited to build up of patching or painting materials, drips, scrapes, air bubbles blemishes, cracks, peels or ripples shall be considered unsatisfactory.

E. Any cost incurred by defective or ill-timed work shall be borne by the party responsible for such work.

# PART 2- PRODUCTS

2.1 Materials

A. Use materials that are identical to existing materials being cut and patched.

B. Use materials whose installed performance will equal or surpass that of materials being cut and patched.

# PART 3- EXECUTION

3.1 Preparing Prior to Cutting

A. Provide required protection including, but not necessarily limited to, shoring, bracing, and support to maintain structural integrity of the Work.

B. Protect existing construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of the Project that might be exposed during cutting and patching operations.

3.2 Performance

A. Cutting: Cut existing construction using methods least likely to damage elements to be retained or adjoining construction. Where possible review proposed procedures with the original installer, comply with the original installer's recommendations.

- 1. In general, where cutting is required use hand or small power tools designed for sawing or grinding, not hammering and chopping. Cut holes and slots neatly to size required with minimum disturbance of adjacent surfaces. Temporarily cover openings when work is not in progress.
- 2. To avoid marring existing finished surfaces, cut or drill from the exposed of finished side into concealed surfaces.
- 3. Cut through concrete and masonry using a cutting machine such as carborundum saw or diamond core drill.

B. Patching: Patch with durable seams that are as invisible as possible. Comply with specified tolerances.

- 1. Restore exposed finishes of patched areas and extend finish restoration into r etained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
- 2. Where patching occurs in a smooth painted surface, extend final paint coat over entire unbroken surface containing the patch, after the patched area has received primer and second coat.
- 3. Patch, repair, or rehang existing ceilings as necessary to provide an even plane surface of uniform appearance.
- 3.3 Cleaning
  - A. Thoroughly clean areas and spaces where cutting and patching is performed or used as access. Remove completely waste materials, paint, mortar, oils, putty, and items of similar nature.

## END OF SECTION

## **SECTION 01090 - REFERENCES**

#### PART 1- GENERAL

#### 1.1 Related Documents

A. Drawings and general provisions of the Contract, including Instructions to Bidders, Supplemental Instructions to Bidders, General Conditions, Supplementary Condition and Division 1 Specifications Sections, apply to this section.

- 1.2 Summary
- A. This Section includes the following:
  - 1. Specification format and content explanation,
  - 2. Definition,
  - 3. Drawing Symbols,
  - 4. Industry Standards,
  - 5. Submittals- Permits, Licenses and Certificates.

1.3 Specification Format and Content Explanation

A. Specification Format: These Specifications are organized into Divisions and Sections based on the Construction Specifications Institute's 16-Division format and MASTERFORMAT numbering system.

B. Specification Content: This Specification uses certain conventions in the use of language and the intended meaning of certain terms, words, and phrases when used in particular situations of circumstances. These conventions are explained as follows:

- 1. Abbreviated Language: Language used in the Specifications and other Contract Documents is the abbreviated type. Implied words and meanings will be appropriately interpreted. Singular words will be interpreted as plural and plural words nterpreted as singular where applicable and where the full context of the Contract Documents so indicates.
- Imperative and streamlined language is used generally in the Specifications. Requirements expressed in the imperative mood are to be performed by the Contractor. At certain locations in the text, for clarity, subjective language is used to describe responsibilities that must be fulfilled indirectly by the Contractor, or by others when so noted.

C. Assignment of Specialist: The Specification requires that certain specific construction activities shall be performed by specialists who are recognized experts in the operations to be performed. The specialists must be engaged for those activities, and assignments are requirements over which the Contractor has choice or option. Nevertheless, the ultimate responsibility for fulfilling Contract requirements remains with the Contractor.

1. This requirements shall not be interpreted to conflict with enforcement of building codes and similar regulations governing the Work. It is also not intended to interfere with local trade union jurisdictional settlements and similar conventions.

2. Trades: Use of titles such as "carpentry" is not intended to imply that certain construction activities must be performed by accredited or unionized individuals of a corresponding generic name, such as "carpenter". It also does not imply that requirements specified apply exclusively to tradespersons of the corresponding generic names.

## 1.4 Definitions

A. Basic contract definitions are included in the General Conditions and Supplementary Conditions. In addition certain terms used in the Contract Documents are defined in this article. The definitions and explanations contained in this section are not necessarily complete, but are general for the work to the extent that they are not stated more explicitly in the General Conditions and Supplementary Conditions and other sections of those specifications.

- 1. The term "Furnish" means to purchase, obtain, or otherwise secure at the Contractor's expense complete with applicable taxes, insurance, delivery charges to the jobsite, and storage.
- 2. The term "Install" means to properly place, anchor or fasten, align and completely finish specified items, equipment or material into the Project at the expense of the Contractor in a superior workmanship manner in strict accordance with manufacturer's instructions and specifications.
- 3. The term "Provide" means to "furnish and install" (as defined hereinabove) all such items, equipment, and materials complete in all respects at the sole expense of the Contractor.
- 4. The term "Installer" is the Contractor or an entity engaged by the Contractor, either as an employee, subcontractor, or sub-subcontractor for performance of a particular construction activity, including installation, erection, application, and similar operations. Installers are required to be experienced in the operations they are engaged to perform.
- 5. The term "Product" includes all natural materials and manufactured materials, fixture, systems, equipment, devices, articles, furnishings, fastenings, anchorages, etc., to be incorporated into this Project.
- 6. The term "Building Code" and the term "Code" refers to regulations of governmental agencies having jurisdiction.
- 7. The term "Project Site" is the space available to the Contractor for performance of construction activities, either exclusively or in conjunction with others performing as part of the Project. The extent of the Project Site is shown on the Drawings and may or may not be identical with the description of the land upon which the Project is to be built.
- 8. The term "Testing Laboratory" is an independent entity engaged to perform specific inspections or tests, either at the Project Site or elsewhere, and to report on and, if required, to interpret, results of those inspections or tests.
- 9. The term "Regulations" includes laws, ordinances, statues, and lawful orders issued by authorities having jurisdiction, as well as rules, conventions, and agreements within the construction industry that control performance of the Work, whether lawfully imposed by authorities having jurisdiction or not.
- 10. The term "Reviewed", where used in conjunction with the Architect's action on the Contractor's submittals, applications, and request, is limited to the duties and responsibilities of the Architect as stated in General and Supplementary Conditions. Such

approval shall not release the Contractor from responsibility to fulfill Contract requirements unless otherwise provided in the Contract Documents.

- 11. The term "Similar" means in its general sense and not necessarily identical.
- 12. Terms such as "directed", "requested", "selected", "approved", "required", and "permitted" mean "directed by the Architect", "requested by the Architect", and similar phrases. However, no implied meanings shall be interpreted to extend the Architect's responsibility into the Contractor's area of construction supervision.
- 13. The terms "Shown", "Indicated", "Detailed", "Noted", "Schedules", and terms of similar import, refer to requirements contained in the Contract Documents.

## 1.5 Drawing Symbols

A. Architectural, Civil, and Structural Graphic Symbols: Where not otherwise noted, symbols are defined by "Architectural Graphic Standards," published by John Wiley & Sons, Inc., eighth edition.

1. Refer instances of uncertainty to the Architect for clarification before proceeding.

B. Mechanical/Electrical Graphic Symbols: Where not otherwise noted, symbols used on Mechanical and Electrical Drawings are generally aligned with symbols recommended by ASHRAE. Where appropriate, they are supplemental by more specific symbols recommended by technical associations including ASME, ASPE, IEEE, and similar organizations.

- 1. Refer instances of uncertainty to the Architect for clarification before proceeding.
- 1.6 Industry Standards

A. Applicability of Standards: Except where the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents. Such standards are made a part of the Contract Documents by reference. Individual Sections indicate which codes and standards the Contractor must keep available at the Project Site for reference.

B. Publication Dates: Where the date of issue of a referenced standard is not specified, comply with the standard in effect as of date of Contract Documents.

1. Update Standards: At the request of the Architect, Contractor, or authority having jurisdiction, submit a Change Order Proposal where an applicable code of standard has been revised and reissued after the date of the Contract Documents and before performance of Work affected. The Architect will decide whether to issue a Change Order to proceed with the updated standard.

C. Conflicting Requirements: Where compliance with two or more standards is specified, and they establish different or conflicting requirements for minimum quantities or quality levels, the most stringent requirement will be enforced. Refer requirements that are different, but apparently, equal, and uncertainties as to which quality level is more stringent to the Architect for a decision before proceeding.

1. Minimum Quantity or Quality Levels: In every instance the quantity or quality level shown or specified shall be the minimum to be provided or performed. The actual installation may comply exactly, within specified tolerances, with the minimum quality or quantity specified or it may exceed that minimum within reasonable limits. In complying with these requirements, indicated numeric values are minimum or maximum requirements. Refer instances of uncertainty to the Architect for a decision before proceeding.

D. Copies of Standards: Each entity engaged in construction of the Project is required to be familiar with industry standards applicable to the entity's construction activity. Copies of applicable standards are not bound with the Contract Documents.

- 1. Where copies to standards are needed for performance of required construction activity, the Contractor shall obtain copies directly from the publication source.
- 1.7 Submittals, Permits, Licenses, and Certificates

A. For the Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payment, judgments, and similar documents, correspondence, and records established in conjunction with compliance with standards and regulations bearing upon performance of the Work.

PART 2- PRODUCTS (Not Applicable)

PART 3- EXECUTION (Not Applicable)

## END OF SECTION

## **SECTION 01100 - SPECIAL PROJECT CONDITIONS**

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS:

A. Drawings and general provisions of the Contract, including Instruction to Bidders, Supplemental Instructions to Bidders, General Conditions, Supplementary Conditions and Division 1 Specifications Sections, apply to this section.

#### 1.2 SUMMARY

- A. This section includes Special Project Conditions.
- B. RELATED SECTIONS: The following sections contain requirements that relate to this section.
  - 1. Section 01010, Summary of Work
  - 2. Section 01045, Cutting and Patching
  - 3. Section 01300, Submittals

#### 1.3 PROTECTION:

A. Perform removal, cutting, and patching in a manner to minimize damage.

B. Protect existing work and salvage items from weather and extremes of temperature and humidity. Insulate or heat as necessary to prevent condensation, damage to existing, or adverse conditions for occupancy.

#### 1.4 EXISTING CONDITIONS:

A. Coordinate alteration to complete sequentially, to accommodate Owner occupancy and maintain security.

B. Give advance notice for unusual operations, interruption of services, and use of heavy noise producing equipment.

C. Examine existing construction affected; determine interdependence of components.

D. Provide necessary temporary measures to preserve integrity of existing work to remain.

E. When concealed or unknown conditions at variance with the Contract Documents are encountered during operations, report conditions and obtain further instructions before proceeding.

#### PART 2 – PRODUCTS

2.1 MATERIALS: As specified in individual sections.

## 2.2 PRODUCT FOR PATCHING AND EXTENDING WORK

A. Matching existing products to patch and extend existing.

B. Determine type and quality of existing products by inspection and any necessary testing by use.

C. Presence of a product, finish, or type of work, requires that patching, extending, or matching shall be performed as necessary to make Work complete and consistent with existing in-place products.

## 2.3 USE OF SALVAGE MATERIALS

- A. Refer to related sections.
- B. Use salvage materials only to the extent indicated.

C. Disposition: Do not assume that any equipment, materials, or other items of value will become the Contractor's property. Those items declared "Debris" or 'Excess" will become the property of the Contractor and must be removed from the site.

#### PART 3 – EXECUTION

3.1 PREPARATION:

A. Advise Owner and occupants of operations involving use of hazardous materials.

B. Verify disposition of utilities and services in areas to be altered.

C. Perform exploratory work for examination and determination of interdependent components.

- D. Determine extent of adjustments and temporary measures.
- E. Beginning of alteration work means acceptance of existing conditions.

#### 3.2 ALTERATION:

A. Cut, move, or remove items as necessary for access to alterations and renovation work. Replace and restore at completion.

B. Remove unsuitable material not indicated as salvage, repair, or replace such materials as required for finished work.

C. Remove debris and abandoned items from area and from concealed spaces.

D. Extend existing to new lines of termination.

E. Repair surfaces and components to provide for installation of new work and finishes, and to provide means of restoring existing to original condition.

- F. Install products in accordance with requirements of individual sections.
- 3.3 RELOCATION AND REUSE OF MATERIALS AND EQUIPMENT:
- A. Carefully remove materials and equipment to be reused.
- B. Perform work indicated and reinstall at location indicated.

C. Return temporarily removed items to original location upon completion of related work as indicated.

D. Reinstall relocated items at new location indicated.

E. Install salvage materials in accordance with "execution" requirements of similar new products.

3.4 PATCHING AND MATCHING:

A. Patch surfaces and areas altered to produce uniform finish and texture over entire area. Use material and workmanship matching original construction.

B. Where new work abuts or aligns with existing, make smooth and even transition without noticeable change in plane or material. Patched work shall match existing adjacent work in texture and appearance.

C. When finished surfaces are cut so that a smooth transition with new work is not possible, terminate existing surfaced along a straight line at a natural line of division and provide trim appropriate to materials and approved by Architect.

3.5 ADJUSTMENTS FOR TRANSITIONS:

A. Where removal of elements results in adjacent spaces becoming one, rework surfaces to a smooth plane without breaks and steps. Where a change of plane  $\frac{1}{4}$ " or more occurs submit recommendation for providing a smooth transition to the Architect for review.

B. Install permanent supplemental support and back up where openings are created.

C. Trim existing materials as necessary for clearance of new finishes and other obstructions, refinish trimmed edges.

## 3.6 REPAIR OF EXISTING

A. Patch or repair portions of existing surfaces which are damaged, discolored, or showing other imperfections.

B. Repair substrate prior to patching finish.

C. Refinish visible existing surfaces to remain in renovated rooms and spaces to specified condition for each material, with smooth and even transition to adjacent new finishes.

D. Clean, adjust and retrofit operational functions and systems.

3.7 FINISHING:

A. Prepare surfaces as recommended by manufacturers of finishes to be applied. Include necessary cleaning, preparation, and sealing of existing surfaces.

B. Finish surfaces in accordance with requirements of individual section.

C. When finish cannot be matched, refinish entire surface to nearest intersections (e.g. next corner).

# 3.8 PROTECTION OF EXISTING SYSTEMS DURING DEMOLITION AND RENOVATIONS

A. Prior to commencement of construction, at the request of the Contractor, the Owner will demonstrate for the contractor the operating capabilities of the following systems: Public Address System, Security System.

B. During Construction, the Contractor will make every effort to protect the above listed systems, including but not limited to, providing temporary supports for devices located in ceilings to be removed, providing plastic bags for protection of devices from dust and debris, and repositioning of system wiring to avoid damage.

C. When the new ceiling installation is sufficiently complete, reinstall all devices

END OF SECTION

## SECTION 01200 - PROGRESS MEETINGS

PART 1- GENERAL

GENERAL CONDITIONS: The drawings, General Conditions, any supplementary General Conditions, and Division 1, General Requirements are hereby made a part of this Section as fully as if written herein.

## 1.1 DESCRIPTION:

Meetings shall include pre-construction meeting, periodic progress meetings, and special meetings.

## 1.2 PRE-CONSTRUCTION MEETING:

A. Pre-construction meeting shall be held within fourteen (14) days after the date of Contract Notice To Proceed at a time and place designated by the Construction Manager. Those in attendance shall include:

- 1. Owner's Representative
- 2. Architect, engineer, and professional consultants as required
- 3. Construction Manager
- 4. Contractor's project manager and superintendent
- 5. All major subcontractors and suppliers
- 6. Others as appropriate or as requested by the Construction Manager
- B. Agenda for pre-construction meeting will generally include discussion of:
  - 1. List of major subcontractors and suppliers with list distributed by contractors to all concerned
  - 2. Construction schedule and critical work sequencing
  - 3. Major equipment deliveries and priorities
  - 4. Project Coordination
    - a. Designation of responsible personnel
  - 5. Procedure and processing of:
    - a. Field decisions
    - b. Proposal requests
    - c. Submittals
    - d. Change Orders
    - e. Application For Payment
  - 6. Procedures for maintaining Record Documents
  - 7. Use of premises:
    - a. Office, work, and storage areas
    - b. Owner's requirements
  - 8. Construction facilities and controls
  - 9. Temporary utilities

## 1.3 PROGRESS MEETING::

A. Progress meetings shall be held regularly as designated by the Construction Manager. Those in attendance shall include;

- 1. Owner's representative
- 2. Architect, engineers, an professional consultants as required
- 3. Contractor's project manager and superintendent

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- 4. Construction Manager's project manager and superintendent
- 5. Others as appropriate or as requested by Construction Manager
- 6. Progress meeting attendance is required by all contractors who have mobilized on site, or will mobilize prior to next regularly scheduled progress meetings.

B. Contractors shall give adequate notice to appropriate subcontractors and suppliers and be responsible for their attendance at progress meetings.

C. Construction Manager will preside at progress meetings. Agenda will generally include discussion of:

- 1. Work progress since previous meeting
- 2. Field observations and problems
- 3. Problems which affect Construction Schedule
- 4. Corrective measures and procedures as required to maintain Construction Schedule
- 5. Work scheduled for succeeding work period
- 6. Progress of submittals
- 7. Proposed changes
- 8. Any other appropriate business
- 9. Status of shop drawings

D. Representatives of Contractors, subcontractors, and suppliers attending the meeting shall be qualified and authorized to discuss issues and act on behalf of the entity each represents.

E. Construction Manager will prepare minutes of progress meetings and distribute one copy to Owner, Architect, engineers, professional consultants, and Contractors. Contractors shall copy and distribute minutes to subcontractors, suppliers, and other as appropriate.

## 1.4 SPECIAL MEETINGS:

Construction Manager will call for special meetings whenever he deems that such a meeting is important to the progress of the work. Requirements listed above for progress meetings shall apply to special meetings.

## 1.5 FOREMAN'S MEETING:

The Construction Manager's Superintendent will conduct weekly Foreman's Meetings, the purpose of which will be to plan and discuss scheduling and coordination of immediate work at hand, sequential access to specific areas of work, logistics of major deliveries and storage of material to avoid conflicts with other trades, and other jobsite issues which may be pertinent to daily access and execution of the work by all contractors. Attendance by the Field Foreman is required of all Contractors who are working on site.

## END OF SECTION

## **SECTION 01300 - SUBMITTALS**

1.1 Related Documents

A. All Bid Document, including, but not limited to, drawings and general provisions of the Contract, including Instructions to Bidders, Supplemental Instruction to Bidders, General Conditions, Supplementary Conditions, Addenda and Division 1 Specifications Sections, apply to this section.

- 1.2 Summary
- A. This Section includes the Following:
  - 1. Show Drawings
  - 2. Product Data
  - 3. Samples
  - 4. Color/Pattern Selection
  - 5. Maintenance/Operation Manuals
  - 6. Warranties/Bonds
  - 7. Other submittals required by the Contract Documents, and resubmittals necessary to establish compliance with the specified requirements.

B. Related Sections: Individual requirements for submittals also may be described in pertinent Sections of these Specifications. The following section contains requirements that relate to this section.

- 1. Section 01027, "Contractor's Application for Payment"
- 2. Section 01400, "Quality Control"
- 3. Various Sections, "Warranties"

## 1.3 Definitions

A. General: Work-related submittals of this section are categorized for convenience as follows, but not limited to:

- 1. Shop Drawing: Include specially-prepared technical data for this Project, including drawings, diagrams, performance curves, data sheets, schedules, templates, patterns, reports, calculations, instructions, measurements and similar information not in standard printed form for general application to a range or similar projects.
- 2. Product Data: Includes standard printed information on materials, products and systems; not specially-prepared for this project, other than the designation of selections from among available choices printed therein.
- 3. Samples: Includes both fabricated and unfabricated physical examples of materials; products and units of work; both as complete units and as smaller portions or units of work; either for limited visual inspection or (where indicated) for more detailed testing and analysis.

- 4. Mock-Ups: Are a special form of samples, which are too large or otherwise inconvenient for handling in specified manner for transmittal of sample submittals.
- 1.4 Quality Assurance
- A. Coordination of Submittals
  - 1. Prior to each transmittal of a submittal, carefully review, verify, and coordinate all aspects of each item being submitted.
  - 2. Verify that each item and the submittal for it conform in all respects with the specified requirements.
  - 3. All submittals shall bear the Contractor's Certification Stamp indicating that his review, verification and coordination has been performed.
  - 4. Any submittals not bearing said stamp will be returned to the Contractor for re-submission without further consideration. In such event, it will be deemed that the contractor has not complied with this requirement and that the Contractor shall bear the risk of all delays to the same extent as if no submittal has been made.
  - 5. Identification of Submittals: Place a permanent label or title block on each submittal for identification. On the label or title block indicate the:
    - a. Project name.
    - b. Date.
    - c. The name of the Contractor that prepared the submittal.
    - d. Specification Section Number, Title and item reference within, if applicable.
    - e. Drawing sheet number and detail reference(s), designation(s).
  - 6. Submittal Transmittal Requirements:
    - a. Submit original.

b. Identify items from only one Division of the Contract Documents on each transmittal, i.e. Do not list items from Division 8 and 9 on the same transmittal.

7. Resubmittals:

a. Reference the original submittal number on your new transmittal, i.e. "Resubmittal of 15000-001.

## 1.5 Contractors Responsibilities

A. Contractor's responsibility for deviations in submittals from requirements of Contract Documents is not relieved by Architects/Consulting Engineer's review of submittals, unless the Architects/Consulting Engineer's gives written acceptance of specific deviations.

B. Notify Architect, in writing, at time of submission, of deviations in submittals from requirements of Contract Document.

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C. Begin no work which requires submittal until return of submittals with Architect/Consulting Engineer's stamp and initials or signature indicating review.

D. After Architect/Consulting Engineer's review, the Construction Manager will distribute submittal copies to all Contractors.

E. When a shop drawing or other submittal must be resubmitted by the Contractor, no changes other than those required as a result of the previous submission shall be made without the Architect/Consulting Engineer being made aware of the change. If such changes are made without so advising the Architect/Consulting Engineer, the Contractor will assume all responsibility for the possible consequences.

F. No portion of the work requiring a shop drawing, sample, or catalog data shall be started nor shall any materials be fabricated or installed prior to the review of such item.

1.6 Processing of Submittals

A. Show Drawings, Product Data and Samples

1. Within forty-five (45) calendar days after receiving the Owner's signed Contract, Notice to Proceed, or "Letter of Intent", forward all submittals to the Construction Manager. He will forward them to the Architect for review and/or approval.

2. Transmittal of Submittals

a. Transmit each submittal from Contractor to Construction Manager using a transmittal form.

b. Record on transmittal form deviations from Contract Documents requirements, including minor variations and limitations. Include the Contractor's Certification that the information complies with Contract Document's requirements.

1.7 Contractor's "Submittal Stamp"

A. Representation: By his submittal or any shop drawing, samples, and product data, the Contractor thereby represents that he has determined and verified all field measurements, field construction criteria, materials dimensions, catalog numbers and similar data, or will do so; and that he has checked and coordinated each item with other applicable approved show drawings and the Contract Documents requirements.

B. The Contractor shall stamp all shop drawings, samples, and product data with the following certification:

"I certify that the specification requirements have been met and all dimension, conditions and quantities are verified as shown and/or as corrected on those drawings."

Signed:\_\_\_\_\_

Date:\_\_\_\_\_

C. Submittals received without the above certification will be returned, not reviewed.

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## 1.8 Substitution Rejection

A. If a non-approved substitution is submitted, it will be returned "Submit Specified Item". Only approved substitutions will be reviewed.

PART 2- PRODUCTS (Not Applicable)

PART 3- EXECUTION

## 3.1 Shop Drawings

A. Before submitting shop drawings for the Architect's review, the Contractor shall check them for accuracy, shall ascertain that all work contiguous with and having bearing on other work shown on shop drawings is accurately drawn and that the work is in conformity with the Contract Document requirements.

- 1. The submission of shop drawings for re-submission of corrected shop drawings constitutes evidence that the Contractor accepts and is willing to perform the work as shown, in a workmanlike manner, and in accordance with the best standard practice.
- 2. Verify:
  - 1. Field measurements.
  - 2. Field construction criteria.
  - 3. Catalog numbers and similar data.

B. Scale: Make Shop Drawings accurately to scale sufficiently large to show all pertinent aspect of the item and its method of connection to Work.

- C. Types of prints and copies required:
  - 1. Submit Shop Drawings in the form of one sepia transparency of each sheet plus four sets of blueprints.
  - 2. Review comments of the Architect or his Consultant Engineer will be shown on the sepia transparency when it is returned to the Construction Manager. The Construction Manager will make and distribute copies to all Contractors and Owner. The sepias will be returned to the Contractor who initiated them.
  - 3. The Architect/Consulting Engineers will retain a copy of all shop drawings for their use.

D. Do not use Shop Drawings without an appropriate final stamp indicating action taken in connection with construction.

## 3.2 Product Data

A. Before submitting product data for Architect's review, the Contractor shall assemble the Product Data into a single submittal for each element of construction of systems, including printed information such as manufacturer's installation instructions, catalog cuts, color charts, letters of certification, roughing-in diagrams and templates, standard wiring diagrams, performance curves, maintenance data, calculations and schedules.

B. Mark each copy to show applicable choices and options. Where printed Product Data includes information on several products, mark copies to indicate those items being submitted.

C. Do not submit Product Data until compliance with requirements of the Contract Documents has been confirmed.

- D. Number of Copies Required:
  - 1. Submit thirteen (13) copies of all Product Data for approval.
    - a. One (1) copy will be returned to most Contractors.
    - b. Five (5) copies will be returned to the Electrical and Mechanical Contractors.
    - c. If any Contractor wishes more returned, they should increase their initial submittal accordingly.
- 3.3 Samples

A. Before submitting samples to the Architect for approval, the Contractor shall assure himself that material represented thereby conforms to Contract Requirements and is readily available in the quantity required.

- B. Provide samples identical to the precise article proposed to be provided.
  - 1. Identify as described under "Identification of Submittals".
  - 2. Provide samples of the size required when a specific sample size is noted.
- C. Number of samples required:
  - 1. Unless otherwise specified, submit four (4) sets of each sample.
  - 2. By prearrangement in specific cases, a single sample may be submitted for review and, when approved, be installed in the Work at a location agreed upon by the Architect.

D. Field samples/mock-ups: Of sufficient size to clearly illustrate functional characteristics of product or material unless otherwise indicated by the project's Architect.

- 1. Construct each complete, including work of all trades required in finished work.
- 3.4 Colors, Finish, and/or Pattern Selection

A. Submit the precise color and pattern that is specifically called out in the Contract Documents unless a choice of colors or patterns are requested.

- B. Number of Copies Required
  - 1. Submit four (4) color or pattern samples of each specified item requiring color and/or pattern selection.

END OF SECTION

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SUBMITTALS

# SECTION 01310 - PROJECT MANAGEMENT AND COORDINATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. General project coordination procedures.
  - 2. Conservation.
  - 3. Coordination Drawings.
  - 4. Administrative and supervisory personnel.
  - 5. Project meetings.
- B. Each contractor shall participate in coordination requirements. Certain areas of responsibility will be assigned to a specific contractor.
- C. Related Sections: The following Sections contain requirements that relate to this Section:
  - 1. Division 1 Section "Construction Progress Documentation" for preparing and submitting the Contractor's Construction Schedule.
  - 2. Division 1 Section "Execution Requirements" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
  - 3. Division 1 Section "Closeout Procedures" for coordinating Contract closeout.

## 1.3 COORDINATION

- A. Coordination: Coordinate construction operations included in various Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
- B. Coordination: Each contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each contractor shall coordinate its operations with operations, included in different Sections, that depend on each other for proper installation, connection, and operation.

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- 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
- 2. Coordinate installation of different components with other contractors to ensure maximum accessibility for required maintenance, service, and repair.
- 3. Make adequate provisions to accommodate items scheduled for later installation.
- C. If necessary, prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- D. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's Construction Schedule.
  - 2. Preparation of the Schedule of Values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Preinstallation conferences.
  - 7. Project closeout activities.
- E. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work.

## 1.4 SUBMITTALS

- A. Coordination Drawings: Prepare Coordination Drawings if limited space availability necessitates maximum utilization of space for efficient installation of different components or if coordination is required for installation of products and materials fabricated by separate entities.
  - 1. Indicate relationship of components shown on separate Shop Drawings.
  - 2. Indicate required installation sequences.
  - 3. Refer to Division 26 Section "Basic Electrical Requirements" for specific Coordination Drawing requirements for mechanical and electrical installations.
- B. Staff Names: Within 15 days of starting construction operations, submit a list of principal staff assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home and office telephone numbers. Provide names, addresses, and telephone numbers of individuals assigned as standbys in the absence of individuals assigned to Project.

1. Post copies of list in Project meeting room, in temporary field office, and by each temporary telephone.

## 1.5 ADMINISTRATIVE AND SUPERVISORY PERSONNEL

- A. General: In addition to Project superintendent, provide other administrative and supervisory personnel as required for proper performance of the Work.
  - 1. Include special personnel required for coordination of operations with other contractors.

## 1.6 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site, unless otherwise indicated.
  - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Engineer of scheduled meeting dates and times.
  - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
  - 3. Minutes: Record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Engineer, within 5 days of the meeting.
- B. Preconstruction Conference: The Owner shall schedule a pre-construction conference before construction begins. The conference shall be held at the project site or another convenient location.
  - 1. Attendees: Authorized representatives of Owner, Engineer, Contractor and its superintendent; major subcontractors; manufacturers; suppliers; and other concerned parties shall attend the conference. All participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 2. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Tentative construction schedule.
    - b. Phasing.
    - c. Critical work sequencing.
    - d. Designation of responsible personnel.
    - e. Procedures for processing field decisions and Change Orders.
    - f. Procedures for processing Applications for Payment.
    - g. Distribution of the Contract Documents.
    - h. Submittal procedures.
    - i. Preparation of Record Documents.
    - j. Use of the premises.
    - k. Responsibility for temporary facilities and controls.
    - I. Parking availability.
    - m. Office, work, and storage areas.
    - n. Equipment deliveries and priorities.
    - o. First aid.

- p. Security.
- q. Progress cleaning.
- r. Working hours.
- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
  - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Engineer of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
    - a. Contract Documents.
    - b. Options.
    - c. Related Change Orders.
    - d. Purchases.
    - e. Deliveries.
    - f. Submittals.
    - g. Possible conflicts.
    - h. Compatibility problems.
    - i. Time schedules.
    - j. Manufacturer's written recommendations.
    - k. Warranty requirements.
    - I. Compatibility of materials.
    - m. Acceptability of substrates.
    - n. Temporary facilities and controls.
    - o. Space and access limitations.
    - p. Regulations of authorities having jurisdiction.
    - q. Testing and inspecting requirements.
    - r. Required performance results.
    - s. Protection of construction and personnel.
  - 3. Record significant conference discussions, agreements, and disagreements.
  - 4. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Progress Meetings: Conduct progress meetings at bi-weekly intervals. Coordinate dates of meetings with preparation of payment requests.
  - 1. Attendees: In addition to representatives of Owner, Engineer, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 2. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.

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PROJECT MANAGEMENT AND COORDINATION

- a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's Construction Schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
- b. Review present and future needs of each entity present, including the following:
  - 1) Interface requirements.
  - 2) Sequence of operations.
  - 3) Status of submittals.
  - 4) Deliveries.
  - 5) Access.
  - 6) Temporary facilities and controls.
  - 7) Work hours.
  - 8) Hazards and risks.
  - 9) Progress cleaning.
  - 10) Quality and work standards.
  - 11) Change Orders.
  - 12) Documentation of information for payment requests.
- 3. Reporting: Distribute minutes of the meeting to each party present and to parties who should have been present. Include a brief summary, in narrative form, of progress since the previous meeting and report.
  - a. Schedule Updating: Revise Contractor's Construction Schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

#### **SECTION 01400 - QUALITY CONTROL**

#### PART 1 - GENERAL

#### SECTION INCLUDES

Quality assurance and control of installation. Field samples. Mock-ups. Inspection and testing laboratory services. Manufacturer's field services and reports.

#### **RELATED SECTIONS**

Section 01090- Reference Standards. Section 01300 - Submittals. Section 01600 - Material and Equipment.

# QUALITY ASSURANCE/CONTROL OF INSTALLATION

Monitor quality control of suppliers, manufacturers, products, services, site conditions, and workmanship, to produce work of specified quality.

Comply fully with manufacturer's instructions, including each step in sequence.

Should manufacturers' instructions conflict with Contract Documents, request clarification from Engineer before proceeding.

Comply with specified standards as a minimum quality for the Work except when more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.

Perform work by persons qualified to produce workmanship of specified quality.

Secure products in place with positive anchorage devices designed and sized to withstand stresses, vibration, physical distortion or disfigurement.

## FIELD SAMPLES

Install field samples at the site as required by individual specifications sections for review.

Accepted samples shall represent a quality level for the Work.

Where field sample is specified in individual specification sections to be removed, clear area after field sample has been accepted by Engineer.

#### MOCK-UPS

Assemble and erect specified items, with specified attachment and anchorage devices, flashing, seals, and finishes.

Accepted mock-up shall represent a quality level for the Work.

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QUALITY CONTROL

Where mock-up is specified in individual specification sections to be removed, clear area after mockup has been accepted by Engineer.

## INSPECTION AND TESTING LABORATORY SERVICES:

Owner shall appoint, employ, and pay for services of an independent firm to perform inspection and testing.

The independent firm shall perform inspections, tests, and other services specified in individual specification sections and as required by the Engineer.

Reports shall be submitted by the independent firm to the Engineer, indicating observations and results of tests and compliance or non-compliance with Contract Documents.

Contractor shall cooperate with independent firm; furnish samples of materials, design mix, equipment, tools, storage and assistance as requested.

Notify Engineer and independent firm a minimum of 48 hours prior to expected time for operations requiring services. Should Contractor not require services of independent firm after notifying Engineer that services were required, payment for call-out of independent firm shall be charged to Contractor by deducting such charges from the Contract Sum.

Make arrangements with independent firm and pay for additional samples and tests required for Contractor's use.

Retesting required because of non-conformance to specified requirements shall be performed by the same independent firm on instructions by the Engineer.

#### MANUFACTURERS FIELD SERVICES AND REPORTS

When specified in individual specification sections, require material or product suppliers or manufacturers to provide qualified staff personnel to observe site conditions, conditions of surfaces and installation, quality of workmanship, start-up of equipment, test, adjust, and balance of equipment as applicable, and to initiate instructions when necessary.

Submit qualifications of manufacturers' representative to Engineer 30 days in advance of required observations. Observer subject to approval of Engineer.

Individuals to report to Contractor and Engineer observations and site decisions or instructions given to applicators or installers that are supplemental or contrary to manufacturers' written instructions.

Submit report within 30 days of observation to Engineer for review.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable)

## END OF SECTION

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QUALITY CONTROL

## **SECTION 01600 - MATERIALS AND EQUIPMENT**

PART 1 - GENERAL

#### **RELATED DOCUMENTS**

Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

#### SUMMARY

<u>This Section</u> specifies administrative and procedural requirements governing the Contractor's selection of products for use in the Project.

<u>Standards</u>: Refer to Section "Definitions and Standards" for applicability of industry standards to products specified.

Administrative procedures for handling requests for substitutions are included under Section "Product Substitutions."

#### DEFINITIONS

<u>Definitions</u> used in this Article are not intended to change the meaning of other terms used in the Contract Documents, such as "specialties," "systems," "structure," "finishes," "accessories," and similar terms. Such terms such are self-explanatory and have well recognized meanings in the construction industry.

<u>"Products"</u> are items purchased for incorporation in the Work, whether purchased for the Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.

"Named Products" are items identified by manufacturer's product name, including make or model designation, indicated in the manufacturer's published product literature, that is current as of the date of the Contract Documents.

<u>"Foreign Products"</u>, as distinguished from "domestic products," are items substantially manufactured (50 percent or more of value) outside of the United States and its possessions; or produced or supplied by entities substantially owned (more than 50 percent) by persons who are not citizens of nor living within the United States and its possessions.

<u>"Materials</u>" are products that are substantially shaped, cut, worked, mixed, finished, refined or otherwise fabricated, processed, or installed to form a part of the Work.

<u>"Equipment"</u> is a product with operational parts, whether motorized or manually operated, that requires service connections such as wiring or piping.

#### SUBMITTALS

<u>Product List Schedule</u>: Prepare a schedule showing products specified in a tabular form acceptable to the Engineer. Include generic names of products required. Include the manufacturer's name and proprietary product names for each item listed.

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Coordinate the product list schedule with the Contractor's Construction Schedule and the Schedule of Submittals.

<u>Form</u>: Prepare the product listing schedule with information on each item tabulated under the following column headings:

Related Specification Section number. Generic name used in Contract Documents. Proprietary name, model number and similar designations. Manufacturer's name and address. Supplier's name and address. Installer's name and address. Projected delivery date, or time span of delivery period.

<u>Initial Submittal</u>: Within 30 days after date of commencement of the Work, submit 3 copies of an initial product list schedule. Provide a written explanation for omissions of data, and for known variations from Contract requirements.

At the Contractor's option, the initial submittal may be limited to product selections and designations that must be established early in the Contract period.

<u>Completed Schedule</u>: Within 60 days after date of commencement of the Work, submit 3 copies of the completed product list schedule. Provide a written explanation for omissions of data, and for known variations from Contract requirements.

Engineer's Action: The Engineer will respond in writing to the Contractor within 2 weeks of receipt of the completed product list schedule. The Engineer's response will include the following:

See attached sample of Shop Drawing Comments Form. A list of unacceptable product selections, containing a brief explanation of reasons for this action.

QUALITY ASSURANCE

Source Limitations: To the fullest extent possible, provide products of the same kind, from a single source.

When specified products are available only from sources that do not or cannot produce a quantity adequate to complete project requirements in a timely manner, consult with the Engineer for a determination of the most important product qualities before proceeding. Qualities may include attributes relating to visual appearance, strength, durability, or compatibility. When a determination has been made, select products from sources that produce products that possess these qualities, to the fullest extent possible.

<u>Compatibility of Options</u>: When the Contractor is given the option of selecting between two or more products for use on the Project, the product selected shall be compatible with products previously selected, even if previously selected products were also options.

<u>Foreign Product Limitations</u>: Except under one or more of the following conditions, provide domestic products, not foreign products, for inclusion in the Work:

No available domestic product complies with the Contract Documents.

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Domestic products that comply with Contract Documents are only available at prices or terms that are substantially higher than foreign products that also comply with the Contract Documents.

The product is not expressly prohibited in other parts of the Contract Documents.

<u>Nameplates</u>: Except for required labels and operating data, do not attach or imprint manufacturer's or producer's nameplates or trademarks on exposed surfaces of products which will be exposed to view in occupied spaces or on the exterior.

<u>Labels</u>: Locate required product labels and stamps on a concealed surface or, where required for observation after installation, on an accessible surface that is not conspicuous.

<u>Equipment Nameplates</u>: Provide a permanent nameplate on each item of service-connected or poweroperated equipment. Locate on an easily accessible surface which is inconspicuous in occupied spaces. The nameplate shall contain the following information and other essential operating data:

Name of product and manufacturer. Model and serial number. Capacity. Speed. Ratings.

PRODUCT DELIVERY, STORAGE, AND HANDLING

Deliver, store and handle products in accordance with the manufacturer's recommendations, using means and methods that will prevent damage, deterioration and loss, including theft.

Schedule delivery to minimize long-term storage at the site and to prevent overcrowding of construction spaces.

Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft and other losses.

Deliver products to the site in the manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting and installing.

Inspect products upon delivery to ensure compliance with the Contract Documents, and to ensure that products are undamaged and properly protected.

Store products at the site in a manner that will facilitate inspection and measurement of quantity or counting of units.

Store heavy materials away from the Project structure in a manner that will not endanger the supporting construction.

Store products subject to damage by the elements above ground, under cover in a weathertight enclosure, with ventilation adequate to prevent condensation. Maintain temperature and humidity within range required by manufacturer's instructions.

PART 2 - PRODUCTS

PRODUCT SELECTION

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<u>General Product Requirements</u>: Provide products that comply with the Contract Documents, that are undamaged and, unless otherwise indicated, unused at the time of installation.

Provide products complete with all accessories, trim, finish, safety guards and other devices and details needed for a complete installation and for the intended use and effect.

<u>Standard Products</u>: Where available, provide standard products of types that have been produced and used successfully in similar situations on other projects.

<u>Product Selection Procedures</u>: Product selection is governed by the Contract Documents and governing regulations, not by previous Project experience. Procedures governing product selection include the following:

<u>Proprietary Specification Requirements</u>: Where only a single product or manufacturer is named, provide the product indicated. No substitutions will be permitted.

<u>Semiproprietary Specification Requirements</u>: Where two or more products or manufacturers are named, provide one of the products indicated. The first-named product is the basis of Design. Other listed manufacturers are considered Alternate Manufacturers. The burden of proof that the alternate manufacturer's product is equal to the specified shall be clearly identified (comparison of product quality, performance, and options/accessories) on the first page of all submittals. No substitutions will be permitted.

Where products or manufacturers are specified by name, accompanied by the term "or equal," or "or approved equal" comply with the Contract Document provisions concerning "substitutions" to obtain approval for use of an unnamed product 10 days prior to the bid.

<u>Non-Proprietary Specifications</u>: When the Specifications list products or manufacturers that are available and may be incorporated in the Work, but do not restrict the Contractor to use of these products only, the Contractor may propose any available product that complies with Contract requirements. Comply with Contract Document provisions concerning <u>substitutions</u> to obtain approval for use of an unnamed product 10 days prior to the bid.

<u>Descriptive Specification Requirements</u>: Where Specifications describe a product or assembly, listing exact characteristics required, with or without use of a brand or trade name, provide a product or assembly that provides the characteristics and otherwise complies with Contract requirements.

<u>Performance Specification Requirements</u>: Where Specifications require compliance with performance requirements, provide products that comply with these requirements, and are recommended by the manufacturer for the application indicated. General overall performance of a product is implied where the product is specified for a specific application.

Manufacturer's recommendations may be contained in published product literature, or by the manufacturer's certification of performance.

<u>Compliance with Standards, Codes and Regulations</u>: Where the Specifications only require compliance with an imposed code, standard or regulation, select a product that complies with the standards, codes or regulations specified.

<u>Visual Matching</u>: Where Specifications require matching an established Sample, the Engineer's decision will be final on whether a proposed product matches satisfactorily.

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Where no product available within the specified category matches satisfactorily and also complies with other specified requirements, comply with provisions of the Contract Documents concerning <u>substitutions</u> for selection of a matching product in another product category, or for noncompliance with specified requirements.

<u>Visual Selection</u>: Where specified product requirements include the phrase "...as selected from manufacturer's standard colors, patterns, textures..." or a similar phrase, select a product and manufacturer that complies with other specified requirements. The Engineer will select the color, pattern and texture from the product line selected.

## FAILURE OF TIMELY ORDER

The Contractor is responsible for assuring the timely order of all materials specified. If a specified material, or color of material cannot be delivered by the contract completion date, due to failure to order the material in a timely manner, the contractor shall be responsible for supplying an equal or better material. The Engineer shall be the sole determinant of the approved substitute material. The contractor shall also be charged an amount equal to 5% of the value of the specified material. This amount shall be credited to the owner through a change order to the contract. The word "material", as used in this section, includes all items specified in the specifications or shown on the drawings.

PART 3 - EXECUTION

INSTALLATION OF PRODUCTS

Comply with manufacturer's instructions and recommendations for installation of products in the applications indicated. Anchor each product securely in place, accurately located and aligned with other Work.

Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.

END OF SECTION

# SHOP DRAWING COMMENTS

W.O.#XXXXX

# [Insert Project Name Here!] Shop Drawing No. X-X: Xxxxx

REVIEWED	COMMENTS NOTED
REJECTED	REVISE AND RESUBMIT
RESUBMIT AS SPECIFIED	RESUBMIT FOR RECORD ONLY

□ FOR INFORMATION ONLY/NOT REVIEWED

This review is only for general conformance with the design concept of the project and general compliance with the information given in the Contract Documents and does not include review of quantities, dimensions, weights or gauges, fabrication processes, sequence of work, construction methods, coordination with the work of other trades, or construction safety precautions all of which are the responsibility of the Contractor. Corrections or comments made on or attached to the shop drawings (or the absence of corrections and comments) during this review in no way relieves the Contractor from complying with the requirements of the Contract Drawings.

# **Engineer's Comments:**

## **SECTION 01631 - PRODUCT SUBSTITUTIONS**

## PART 1 - GENERAL

Bids shall be based upon the materials, systems and equipment required by the Bidding Documents without exception. Proposed substitute products or manufacturers shall be submitted in accordance with the following provisions:

- 1. No substitutions will be made prior to receipt of Bids. The Contract Award will be made solely on the basis of the Base Bid and Alternate Bids.
- 2. After the Contract Award, only where less than three (3) products are listed will substitutions be considered and reviewed by the Architect/Engineer, who will make acceptance or rejection recommendations to the Owner. The burden or proof of equivalency rests with the Contractor and evidence shall be submitted to the Architect/Engineer and approved by the Architect/Engineer with the final approval by the Owner. If the Specification has listed three (3) or more product lines, substitutions will not be considered after the Bid opening. The Owner reserves the right to request a substitute at any time in the project.

#### RELATED DOCUMENTS

Drawings and general provisions of Contract, including Instructions to Bidders, General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

#### SUMMARY

<u>This Section</u> specifies administrative and procedural requirements for handling requests for substitutions made after Award of Contract.

The Contractor's Construction Schedule and the Schedule of Submittals are included under Section "Submittals".

<u>Standards</u>: Refer to Section "Definitions and Standards" for applicability of industry standards to products specified.

Procedural requirements governing the Contractor's selection of products and product options are included under Section "Materials and Equipment."

#### DEFINITIONS

<u>Definitions</u> used in this Article are not intended to change or modify the meaning of other terms used in the Contract Documents.

<u>Substitutions</u>: Requests for substitutions in products, materials, equipment, and methods of construction required by Contract Documents proposed by the Contractor after Award of Contract are considered requests for <u>substitutions</u>. The following are not considered substitutions:

Revisions to Contract Documents requested by the Owner or Engineer.

Specified options of products and construction methods included in Contract Documents.

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PRODUCT SUBSTITUTIONS

The Contractor's determination of and compliance with governing regulations and orders issued by governing authorities.

## SUBMITTALS

Substitution Request Submittal: Complete requests for substitution will be considered after Award of Contract.

Submit 3 copies of each request for substitution for consideration. Submit requests in the form and in accordance with procedures required for Change Order proposals.

Identify the product, or the fabrication or installation method to be replaced in each request. Include related Specification Section and Drawing numbers. Provide complete documentation showing compliance with the requirements for substitutions, and the following information, as appropriate:

Product Data, including Drawings and descriptions of products, fabrication and installation procedures.

Samples, where applicable or requested.

A detailed comparison of significant qualities of the proposed substitution with those of the Work specified. Significant qualities may include elements such as size, weight, durability, performance and visual effect.

Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by the Owner and separate Contractors, that will become necessary to accommodate the proposed substitution.

A statement indicating the substitution's effect on the Contractor's Construction Schedule compared to the schedule without approval of the substitution. Indicate the effect of the proposed substitution on overall Contract Time.

Cost information, including a proposal of the net change, if any in the Contract Sum.

Certification by the Contractor that the substitution proposed is equal-to or better in every significant respect to that required by the Contract Documents, and that it will perform adequately in the application indicated. Include the Contractor's waiver of rights to additional payment or time, that may subsequently become necessary because of the failure of the substitution to perform adequately.

Engineer's Action: If a decision on use of a proposed substitute cannot be made or obtained within the time allocated, use the product specified by name.

## PART 2 - PRODUCTS

#### SUBSTITUTIONS

<u>Conditions</u>: The Owner will not consider substitutions of products specified in the proposed Contract during the Bidding Period. The Contractor's substitution request will be received and considered by the Engineer when all of the mandatory conditions are satisfied and one or more of the following optional conditions are satisfied, as determined by the Engineer; otherwise requests will be returned without action except to record noncompliance with these requirements.

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PRODUCT SUBSTITUTIONS

#### Mandatory Conditions:

Extensive revisions to Contract Documents are not required.

Proposed changes are in keeping with the general intent of Contract Documents.

The request is timely, fully documented and properly submitted.

### **Optional Conditions:**

The request is directly related to an "or equal" clause or similar language in the Contract Documents.

The specified product or method of construction cannot be provided within the Contract Time. The request will not be considered if the product or method cannot be provided as a result of failure to pursue the Work promptly or coordinate activities properly.

The specified product or method of construction cannot receive necessary approval by a governing authority, and the requested substitution can be approved.

A substantial advantage is offered the Owner, in terms of cost, time, energy conservation or other considerations of merit, after deducting offsetting responsibilities the Owner may be required to bear. Additional responsibilities for the Owner may include additional compensation to the Engineer for redesign and evaluation services, increased cost of other construction by the Owner or separate Contractors, and similar considerations.

The specified product or method of construction cannot be provided in a manner that is compatible with other materials, and where the Contractor certifies that the substitution will overcome the incompatibility.

The specified product or method of construction cannot be coordinated with other materials, and where the Contractor certifies that the proposed substitution can be coordinated.

The specified product or method of construction cannot provide a warranty required by the Contract Documents and where the Contractor certifies that the proposed substitution provide the required warranty.

The Contractor's submittal and Engineer's acceptance of Shop Drawings, Product Data or Samples that relate to construction activities not complying with the Contract Documents does not constitute an acceptable or valid request for substitution, nor does it constitute approval.

# FAILURE OF TIMELY ORDER

The Contractor is responsible for assuring the timely order of all materials specified. If a specified material, or color of material cannot be delivered by the contract completion date, due to failure to order the material in a timely manner, the contractor shall be responsible for supplying an equal or better material. The Engineer shall be the sole determinant of the approved substitute material. The contractor shall also be charged an amount equal to 5% of the value of the specified material. This amount shall be credited to the owner through a change order to the contract. The word "material", as used in this section, includes all items specified in the specifications or shown on the drawings.

PART 3 - EXECUTION (Not Applicable).

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END OF SECTION

# FORM FOR SUBSTITUTION OF MATERIALS

BIDDE	R:	
DATE:		
TO:		
FOR:		

I (we) propose for the Engineer's consideration the following substitutions for the specified products set forth in the Bidding Documents. In the event any of the substitutions are accepted, I (we) hereby agree to adjust the Base Bid amount accordingly prior to execution of the Agreement.

Brand or Make Specified Proposed Substitution Amount of Change to the Base Bid

(Continue on separate page if necessary)

# **SECTION 01650 - STARTING OF SYSTEMS**

PART 1 - GENERAL

SECTION INCLUDES

Starting systems.

Demonstration and instructions.

Testing, adjusting, and balancing.

**RELATED SECTIONS** 

Section 01400 - Quality Control.

Section 01700 - Project Closeout.

STARTING SYSTEMS

Coordinate schedule for start-up of various equipment and systems.

Notify Engineer seven (7) days prior to start-up of each item.

Verify that each piece of equipment or system has been checked for proper lubrication, drive rotation, belt tension, control sequence, or other conditions which may cause damage.

Verify that tests, meter readings, and specified electrical characteristics agree with those required by the equipment or system manufacturer.

Verify wiring and support components for equipment are complete and tested.

Execute start-up under supervision of responsible Contractors' personnel in accordance with manufacturers' instructions.

When specified in individual specification Sections, require manufacturer to provide authorized representative to be present at site to inspect, check and approve equipment or system installation prior to start-up, and to supervise placing equipment or system in operation.

Submit a written report in accordance with Section 01400 certifying that equipment or system has been properly installed and is functioning correctly.

# DEMONSTRATION AND INSTRUCTIONS

Demonstrate operation and maintenance of Products to Owner's personnel two (2) weeks prior to date of Substantial Completion.

Demonstrate Project equipment and instruct in a classroom environment located at the Project site and instructed by a qualified manufacturers representative who is knowledgeable about the Project and the Products installed.

For equipment or systems requiring seasonal operation, perform demonstration for other season within six (6)

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STARTING OF SYSTEMS

months of Substantial Completion.

Utilize operation and maintenance manuals as basis for instruction. Review contents of manual with Owners personnel in detail to explain all aspects of operation and maintenance.

Demonstrate start-up, operation, control, adjustment, trouble-shooting, servicing, maintenance, and shutdown of each items of equipment at agreed-upon times, at equipment location.

Prepare and insert additional data in operations and maintenance manuals when need for additional data becomes apparent during instruction.

The amount of time required for instruction on each items of equipment and system is that specified in individual sections.

TESTING, ADJUSTING, AND BALANCING

The Contractor shall appoint, employ, and pay for services of an independent firm to perform testing, adjusting and balancing.

The independent firm shall perform services specified in Section 230593.

Reports shall be submitted by the independent firm to the Engineer and Owner indicting observations and results of tests and indicating compliance or non-compliance with specified requirements and with the requirements of the Contract Documents.

PART 2 - PRODUCTS (Not Applicable).

PART 3 - EXECUTION (Not Applicable).

END OF SECTION

# SECTION 01700 - PROJECT CLOSEOUT

PART 1 - GENERAL

# **RELATED DOCUMENTS**

Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

### SUMMARY

This Section specifies administrative and procedural requirements for project closeout, including but not limited to:

Inspection procedures. Project record document submittal. Operating and maintenance manual submittal. Submittal of warranties. Final cleaning. Closeout requirements for specific construction activities are included in the appropriate Sections in each Division.

#### SUBSTANTIAL COMPLETION

<u>Prerequisite</u>: Substantial completion, as a minimum, requires the system to be functioning as designed. The control system shall be successfully demonstrated and functioning automatically. Substantial completion shall meet these requirements and the guaranteed final completion requirements per the system.

<u>Preliminary Procedures</u>: Before requesting inspection for certification of Substantial Completion, complete the following. List exceptions in the request. Prerequisite items cannot be exceptions in the request.

In the Application for Payment that coincides with, or first follows, the date Substantial Completion is claimed, show 100 percent completion for the portion of the Work claimed as substantially complete. Include supporting documents for completion as indicated in these Contract Documents and a statement showing an accounting of changes to the Contract Sum.

If 100 percent completion cannot be shown, include a list of incomplete items, the value of incomplete construction, and reasons the Work is not complete.

Advise Owner of pending insurance change-over requirements.

Submit specific warranties, workmanship bonds, maintenance agreements, final certifications and similar documents.

Obtain and submit releases enabling the Owner unrestricted use of the Work and access to services and utilities; include occupancy permits, operating certificates and similar releases.

Submit record drawings, maintenance manuals, damage or settlement survey, property survey, and similar final record information.

Deliver tools, spare parts, extra stock, and similar items.

Make final changeover of permanent locks and transmit keys to the Owner. Advise the Owner's personnel of changeover in security provisions.

Complete start-up testing of systems, and instruction of the Owner's operating and maintenance personnel. Discontinue or change over and remove temporary facilities from the site, along with construction tools, mock-ups, and similar elements.

Complete and commission all control systems and successfully demonstrate all systems are functioning automatically.

<u>Inspection Procedures</u>: On receipt of a request for inspection, the Engineer will either proceed with inspection or advise the Contractor of unfilled requirements. The Engineer will prepare the Certificate of Substantial Completion following inspection, or advise the Contractor of construction that must be completed or corrected before the certificate will be issued.

The Engineer will repeat inspection when requested and assured that the Work has been substantially completed.

Results of the completed inspection will form the basis of requirements for final acceptance.

#### FINAL ACCEPTANCE

<u>Preliminary Procedures</u>: Before requesting final inspection for certification of final acceptance and final payment, complete the following. List exceptions in the request.

Submit the final payment request with releases and supporting documentation not previously submitted and accepted. Include certificates of insurance for products and completed operations where required.

Submit an updated final statement, accounting for final additional changes to the Contract Sum.

Submit a certified copy of the Engineer's final inspection list of items to be completed or corrected, stating that each item has been completed or otherwise resolved for acceptance, and the list has been endorsed and dated by the Engineer.

Submit final meter readings for utilities, a measured record of stored fuel, and similar data as of the date of Substantial Completion, or when the Owner took possession of and responsibility for corresponding elements of the Work.

Submit consent of surety to final payment.

Submit a final liquidated damages settlement statement, if any.

Submit evidence of final, continuing insurance coverage complying with insurance requirements.

Complete final clean up requirements, including touch-up painting. Touch-up and otherwise repair and restore marred exposed finishes.

<u>Reinspection Procedure</u>: The Engineer will reinspect the Work upon receipt of notice that the Work, including inspection list items from earlier inspections, has been completed, except items whose completion has been delayed because of circumstances acceptable to the Engineer.

Upon completion of reinspection, the Engineer will prepare a certificate of final acceptance, or advise the Contractor of Work that is incomplete or of obligations that have not been fulfilled but are required for final acceptance.

If necessary, reinspection will be repeated.

Should the Engineer perform reinspections, due to failure of the Work to comply with the claims of status of completion made by the Contractor, the Owner shall compensate the Engineer for additional services; and the Owner shall deduct the amount of the compensation from the final payment to the Contractor.

### RECORD DOCUMENT SUBMITTALS

<u>General</u>: Do not use record documents for construction purposes; protect from deterioration and loss in a secure, fire-resistive location; provide access to record documents for the Engineer's reference during normal working hours.

<u>Record Drawings</u>: Maintain a clean, undamaged set of blue or black line white- prints of Contract Drawings and Shop Drawings. Mark the set to show the actual installation where the installation varies substantially from the Work as originally shown. Mark whichever drawing is most capable of showing conditions fully and accurately; where Shop Drawings are used, record a cross-reference at the corresponding location on the Contract Drawings. Give particular attention to concealed elements that would be difficult to measure and record at a later date.

Mark record sets with colored erasable pencil; use other colors to distinguish between variations in separate categories of the Work; use the following color code:

Red for Architectural Work Blue for Structural Work Green for Plumbing Work Orange for HVAC Work Brown for Electrical Work Black for other written notations

Mark new information that is important to the Owner, but was not shown on Contract Drawings or Shop Drawings.

Note related Change Order numbers where applicable.

At completion of project, provide three (3) sets (hard copies) and one (1) electronic copy of all Record Drawings, Product Data, Shop Drawings and O&M Manuals to the Owner.

<u>Record Specifications</u>: Maintain one complete copy of the Project Manual, including addenda, and one copy of other written construction documents such as Change Orders and modifications issued in printed form during construction. Mark these documents to show substantial variations in actual Work performed in comparison with the text of the Specifications and modifications. Give particular attention to substitutions, selection of options and similar information on elements that are concealed or cannot otherwise be readily discerned later by direct observation. Note related record drawing information and Product Data.

Upon completion of the Work, submit record Specifications to the Engineer for the Owner's records.

<u>Record Product Data</u>: Maintain one copy of each Product Data submittal. Mark these documents to show significant variations in the actual Work performed in comparison with information submitted. Include variations in products delivered to the site, and from the manufacturer's installation instructions and recommendations. Give particular attention to concealed products and portions of the Work that cannot otherwise be readily discerned later by direct observation. Note related Change Orders and mark-up of record drawings and Specifications.

Upon completion of mark-up, submit complete set of record Product Data to the Engineer for the Owner's records.

<u>Record Sample Submitted</u>: Immediately prior to the date or dates of Substantial Completion, the Contractor will meet at the site with the Engineer and the Owner's personnel to determine which of the submitted Samples have been maintained during progress of the Work are to be transmitted to the Owner for record purposes. Comply with delivery to the Owner's Sample storage area.

<u>Miscellaneous Record Submittals</u>: Refer to other Specification Sections for requirements of miscellaneous record-keeping and submittals in connection with actual performance of the Work. Immediately prior to the date or dates of Substantial Completion, complete miscellaneous records and place in good order, properly identified and bound or filed, ready for continued use and reference. Submit to the Engineer for the Owner's records.

Maintenance Manuals: Submit Maintenance Manuals a minimum of five (5) days prior to demonstrations.

<u>Subcontractor List</u>: List all subcontractors. Provide their addresses, phone numbers, and describe scope of work.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

CLOSEOUT PROCEDURES

<u>Operating and Maintenance Instructions</u>: Arrange for each installer of equipment that requires regular maintenance to meet with the Owner's personnel to provide instruction in proper operation and maintenance. If installers are not experienced in procedures, provide instruction by manufacturer's representatives. Include a detailed review of the following items:

Maintenance manuals. Record documents. Spare parts and materials. Tools. Lubricants. Fuels. Identification systems. Control sequences. Hazards. Cleaning. Warranties and bonds. Maintenance agreements and similar continuing commitments.

As part of instruction for operating equipment, demonstrate the following procedures:

Start-up.
Shut down.
Emergency operations.
Noise and vibration adjustments.
Safety procedures.
Economy and efficiency adjustments.
Effective energy utilization.

FINAL CLEANING

<u>General</u>: General cleaning during construction is required by the General Conditions and included in Section "Temporary Facilities".

<u>Cleaning</u>: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to the condition expected in a normal, commercial building cleaning and maintenance program. Comply with manufacturer's instructions.

Complete the following cleaning operations before requesting inspection for Certification of Substantial Completion.

Remove labels that are not permanent labels.

Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compound and other substances that are noticeable vision- obscuring materials. Replace scratched, chipped, or broken glass and other damaged transparent materials.

Clean exposed exterior and interior hard-surfaced finishes to a dust-free condition, free of stains, films and similar foreign substances. Restore reflective surfaces to their original reflective condition. Leave concrete floors broom clean. Vacuum carpeted surfaces. Clean, repolish, and wax vinyl composition tile surfaces.

Wipe surfaces of mechanical and electrical equipment. Remove excess lubrication and other substances. Clean plumbing fixtures to a sanitary condition. Clean light fixtures and lamps.

Clean the site, including landscape development areas, of rubbish, litter and foreign substances. Sweep paved areas broom clean; remove stains, spills and other foreign deposits. Rake grounds that are neither paved nor planted, to a smooth even-textured surface.

<u>Pest Control</u>: Engage an experienced exterminator to make a final inspection, and rid the Project of rodents, insects and other pests.

<u>Removal of Protection</u>: Remove temporary protection and facilities installed for protection of the Work during construction.

<u>Compliance</u>: Comply with regulations of authorities having jurisdiction and safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on the Owner's property. Do not discharge volatile, harmful or dangerous materials into drainage systems. Remove waste materials from the site and dispose of in a lawful manner.

Where extra materials of value remaining after completion of associated Work have become the Owner's property, arrange for disposition of these materials as directed.

END OF SECTION

# SECTION 01730 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 SECTION INCLUDES:

Format. Contents, each volume. Manual for materials and finishes. Manual for equipment and systems. Instruction of Owner's personnel. Submittals.

# 1.2 RELATED SECTIONS

Section 01300 - Submittals. Section 01400 - Quality Control. Section 01600 - Material and Equipment. Section 01650 - Starting of Systems. Section 01700 – Project Closeout. Individual Specifications Sections - Specific requirements for operation and maintenance data.

# 1.3 FORMAT

A. Prepare data in the form of an instructional manual.

B. Binders: Commercial quality, 8-1/2 x 11 inch three-ring binders with hardback, cleanable, plastic covers; one-inch maximum ring size. When multiple binders are used, correlate data into related consistent groupings. Provide one (1) set electronic format copy of all binder information on CD or DVD Media Storage Disk in each binder.

C. Cover and spine: Identify each binder with typed title OPERATION AND MAINTENANCE INSTRUCTIONS. List title of Project. Identify subject matter of contents.

D. Arrange content by systems under section numbers and sequence of table of contents of this Project Manual.

E. Provide tabbed fly leaf for each separate product and system, with typed description of product and major component parts of equipment.

F. Text: Manufacturer's printed data, or typewritten data on 20 pound paper.

G. Drawings: Provide with reinforced punched binder tab. Bind in with text; fold larger drawings to size of text pages.

1.4 CONTENTS, EACH VOLUME:

A. Table of Contents: Provide title of Project; names, addresses, and telephone numbers of Engineer, subconsultants, and Contractor with name of responsible parties, and schedule of products and systems indexed to content of the volume.

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# OPERATION AND MAINTENANCE DATA

B. For each Product or System: List names, addresses, and telephone numbers of Subcontractors and supplies, including local source of supplies and replacement parts.

C. Product Data: Mark each sheet to clearly identify specific products and component parts, and data applicable to installation. Delete inapplicable information.

D. Drawings: Supplement product data to illustrate relations of component parts of equipment and systems, to show control and flow diagrams. Do not use original Project Record Documents as operations and maintenance drawings.

E. Type Text: As required to supplement product data. Provide logical sequence of instructions for each procedure, incorporating manufacturer's instructions specified in Section 01400.

F. Warranties and Bonds: As specified in Section 01740.

1.5 MANUAL FOR MATERIALS AND FINISHES:

A. Building Products, Applied Materials, and Finishes: Include product data, with catalog number, size, composition, and color and texture designations. Provide information for re-ordering custom manufactured products.

B. Instructions for Care and Maintenance: Include manufacturer's recommendations for cleaning agents and methods, precautions against detrimental agents and methods, and recommended schedule for cleaning and maintenance.

C. Moisture Protection and Weather Exposed Products: Include product data listing applicable reference standards, chemical composition, and details of installation. Provide recommendations for inspections, maintenance, and repair.

D. Additional Requirements: As specified in individual product specification Sections.

E. Provide a listing in Table of Contents for design data, with tabbed fly sheet and space for insertion of data.

# 1.6 MANUAL FOR EQUIPMENT AND SYSTEMS

A. Each Item of Equipment and Each System: Include description of unit or system, and component parts. Identify function, normal operating characteristics, and limiting conditions. Include performance curves, with engineering data and tests, and complete nomenclature and commercial number of replaceable parts.

B. Panelboard Circuit Directories: Provide electrical service characteristics, controls and communications.

C. Include color-coded wiring diagrams as installed.

D. Operating Procedures: Include start-up, break-in, and routine normal operating instructions and sequences. Include regulation, control, stopping, shut-down, and emergency instructions. Include summer, winter, and any special operating instructions.

E. Maintenance Requirements: Include routine procedures and guide for trouble-shooting; disassembly, repair, and reassembly instructions; and alignment, adjusting, balancing, and checking instructions.

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F. Provide servicing and lubrication schedule, and list of lubricants required.

G. Include manufacturer's printed operation and maintenance instructions.

H. Include sequence of operation by controls manufacturer.

I. Provide original manufacturer's parts list, illustrations, assembly drawings, and diagrams required for maintenance.

J. Provide control diagrams by controls manufacturer as installed.

K. Provide Contractor's coordination drawings, with color-coded piping diagrams as installed.

L. Provide charts of valve tag numbers, with location and function of each valve, keyed to flow and control diagrams.

M. Provide list of original manufacturer's spare parts, current prices, and recommended quantities to be maintained in storage.

N. Include test and balancing reports as specified in Section 01400.

O. Dataplate information for each item of equipment and each system shall also be submitted on magnetic media as follows:

Media: CD or DVD

Format: PC/MS. Data density shall be appropriate to the media at the option of the Contractor. File Structure: ASCII Text file. File names, field definitions and lengths, and contents shall be as directed by the Engineer.

P. Additional Requirements: As specified in individual product specification Sections.

Q. Provide a listing in Table of Contents for design data, with tabbed fly sheet and space for insertion of data.

1.7 INSTRUCTION OF OWNER PERSONNEL:

A. Before final Inspection, instruct Owner's designated personnel in operation, adjustment and maintenance of products, equipment and systems, at agreed-upon times.

B. For equipment requiring seasonal operation, perform instructions for other seasons within six (6) months of Substantial Completion.

C. Use operation and maintenance manuals as basis for instruction. Review contents of manual with personnel in detail to explain all aspects of operation and maintenance.

D. Prepare and insert additional data in Operation and Maintenance Manual when need for such data becomes apparent during instruction.

E. All instruction and demonstration periods shall be video-taped (DVD format) and included in each binder.

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# 1.8 SUBMITTALS

A. Submit two (2) copies of preliminary draft or proposed formats and outlines of contents before start of Work. Engineer will review draft and return one (1) copy with comments.

B. For equipment, or component parts of equipment put into service during construction and operated by Owner, submit documents within ten (10) days after acceptance.

C. Submit one (1) copy of completed volumes in final form fifteen (15) days prior to final Inspection. Copy will be returned after Final Inspection with Engineer comments. Revise content of documents as required prior to final submittal.

D. Submit four (4) copies of revised volumes of data in final form within ten (10) days after final inspection.

PART 2 – PRODUCTS - This section not used.

PART 3 – EXECUTION - This section not used.

END OF SECTION

# **SECTION 01740 - WARRANTIES AND BONDS**

PART 1 - GENERAL

### **RELATED DOCUMENTS**

Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division-1 Specification Sections, apply to this Section.

#### SUMMARY

This Section specifies general administrative and procedural requirements for warranties and bonds required by the Contract Documents, including manufacturers standard warranties on products and special warranties.

Refer to the General Conditions for terms of the Contractor's special warranty of workmanship and materials.

General closeout requirements are included in Section "Project Closeout."

Specific requirements for warranties for the Work and products and installation that are specified to be warranted, are included in the individual Sections of each Division.

Certifications and other commitments and agreements for continuing services to Owner are specified elsewhere in the Contract Documents.

<u>Disclaimers and Limitations</u>: Manufacturer's disclaimers and limitations on product warranties do not relieve the Contractor of the warranty on the Work that incorporates the products, nor does it relieve suppliers, manufacturers, and subcontractors required to countersign special warranties with the Contractor.

#### DEFINITIONS

<u>Standard Product Warranties</u> are preprinted written warranties published by individual manufacturers for particular products and are specifically endorsed by the manufacturer to the Owner.

<u>Special Warranties</u> are written warranties required by or incorporated in the Contract Documents, either to extend time limits provided by standard warranties or to provide greater rights for the Owner.

# WARRANTY REQUIREMENTS

<u>Related Damages and Losses</u>: When correcting warranted Work that has failed, remove and replace other Work that has been damaged as a result of such failure or that must be removed and replaced to provide access for correction of warranted Work.

<u>Reinstatement of Warranty</u>: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.

<u>Replacement Cost</u>: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of Contract Documents. The Contractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefited from use of the Work through a portion of its anticipated useful service life.

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WARRANTIES AND BONDS

<u>Owner's Recourse</u>: Written warranties made to the Owner are in addition to implied warranties, and shall not limit the duties, obligations, right and remedies otherwise available under the law, nor shall warranty periods be interpreted as limitations on time in which the Owner can enforce such other duties, obligations, rights, or remedies.

<u>Rejection of Warranties</u>: The Owner reserves the right to reject warranties and to limit selections to products with warranties not in conflict with requirements of the Contract Documents.

The Owner reserves the right to refuse to accept Work for the Project where a special warranty, certification, or similar commitment is required on such Work or part of the Work, until evidence is presented that entities required to countersign such commitments are willing to do so.

### SUBMITTALS

<u>Submit written warranties</u> to the Engineer prior to the date certified for Substantial Completion. If the Engineer's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of the Engineer.

When a designated portion of the Work is completed and occupied or used by the Owner, by separate agreement with the Contractor during the construction period, submit properly executed warranties to the Engineer within fifteen days of completion of that designated portion of the Work.

When a special warranty is required to be executed by the Contractor, or the Contractor and a subcontractor, supplier or manufacturer, prepare a written document that contains appropriate terms and identification, ready for execution by the required parties. Submit a draft to the Owner through the Engineer for approval prior to final execution.

Refer to individual Sections of each Division for specific content requirements, and particular requirements for submittal of special warranties.

<u>Form of Submittal</u>: At Final Completion compile two copies of each required warranty and bond properly executed by the Contractor, or by the Contractor, subcontractor, supplier, or manufacturer. Organize the warranty documents into an orderly sequence based on the table of contents of the Project Manual.

Bind warranties and bonds in heavy-duty, commercial quality, durable 3-ring vinyl covered loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2" by 11" paper.

Provide heavy paper dividers with celluloid covered tabs for each separate warranty. Mark the tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product, and the name, address and telephone number of the installer.

Identify each binder on the front and the spine with the typed or printed title "WARRANTIES AND BONDS," the Project title or name, and the name of the Contractor.

When operating and maintenance manuals are required for warranted construction, provide additional copies of each required warranty, as necessary, for inclusion in each required manual.

PART 2 - PRODUCTS (not applicable).

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PART 3 - EXECUTION

<u>Provide warranties and bonds</u> on products and installations as required under the various sections of this specification.

END OF SECTION

# SECTION 01741 - CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
  - 1. Salvaging nonhazardous demolition and construction waste.
  - 2. Recycling nonhazardous demolition and construction waste.
  - 3. Disposing of nonhazardous demolition and construction waste.

#### 1.3 DEFINITIONS

- A. Construction Waste: Building and site improvement materials and other solid waste resulting from construction, remodeling, renovation, or repair operations. Construction waste includes packaging.
- B. Demolition Waste: Building and site improvement materials resulting from demolition or selective demolition operations.
- C. Disposal: Removal off-site of demolition and construction waste and subsequent sale, recycling, reuse, or deposit in landfill or incinerator acceptable to authorities having jurisdiction.
- D. Recycle: Recovery of demolition or construction waste for subsequent processing in preparation for reuse.
- E. Salvage: Recovery of demolition or construction waste and subsequent sale or reuse in another facility.
- F. Salvage and Reuse: Recovery of demolition or construction waste and subsequent incorporation into the Work.

# 1.4 PERFORMANCE REQUIREMENTS

A. General: Achieve end-of-Project rates for salvage/recycling of 50 percent by weight of total non-hazardous solid waste generated by the Work. Practice efficient waste management in the use of materials in the course of the Work. Use all reasonable means to divert construction and demolition waste from landfills and incinerators. Facilitate recycling and salvage of materials.

# 1.5 ACTION SUBMITTALS

A. Waste Management Plan: Submit plan within 14 of date established for the Notice of Award.

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# 1.6 INFORMATIONAL SUBMITTALS

- A. Waste Reduction Progress Reports: Concurrent with each Application for Payment, submit report. Use Form CWM-7 for construction waste and Form CWM-8 for demolition waste. Include the following information:
  - 1. Material category.
  - 2. Generation point of waste.
  - 3. Total quantity of waste in tons (tonnes).
  - 4. Quantity of waste salvaged, both estimated and actual in tons (tonnes).
  - 5. Quantity of waste recycled, both estimated and actual in tons (tonnes).
  - 6. Total quantity of waste recovered (salvaged plus recycled) in tons (tonnes).
  - 7. Total quantity of waste recovered (salvaged plus recycled) as a percentage of total waste.
- B. Waste Reduction Calculations: Before request for Substantial Completion, submit calculated end-of-Project rates for salvage, recycling, and disposal as a percentage of total waste generated by the Work.
- C. Records of Donations: Indicate receipt and acceptance of salvageable waste donated to individuals and organizations. Indicate whether organization is tax exempt.
- D. Records of Sales: Indicate receipt and acceptance of salvageable waste sold to individuals and organizations. Indicate whether organization is tax exempt.
- E. Recycling and Processing Facility Records: Indicate receipt and acceptance of recyclable waste by recycling and processing facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.
- F. Landfill and Incinerator Disposal Records: Indicate receipt and acceptance of waste by landfills and incinerator facilities licensed to accept them. Include manifests, weight tickets, receipts, and invoices.

# 1.7 QUALITY ASSURANCE

- A. Waste Management Coordinator Qualifications: Experienced firm, with a record of successful waste management coordination of projects with similar requirements, that employs a LEED-Accredited Professional, certified by the USGBC, as waste management coordinator.
- B. Regulatory Requirements: Comply with hauling and disposal regulations of authorities having jurisdiction.
- C. Waste Management Conference: Conduct conference at Project site to comply with requirements in Section 01310 "Project Management and Coordination." Review methods and procedures related to waste management including, but not limited to, the following:
  - 1. Review and discuss waste management plan including responsibilities of waste management coordinator.
  - 2. Review requirements for documenting quantities of each type of waste and its disposition.
  - 3. Review and finalize procedures for materials separation and verify availability of containers and bins needed to avoid delays.
  - 4. Review procedures for periodic waste collection and transportation to recycling and disposal facilities.

5. Review waste management requirements for each trade.

# 1.8 WASTE MANAGEMENT PLAN

- A. General: Develop a waste management plan according to ASTM E 1609 and requirements in this Section. Plan shall consist of waste identification, waste reduction work plan, and cost/revenue analysis. Indicate quantities by weight or volume, but use same units of measure throughout waste management plan.
- B. Waste Identification: Indicate anticipated types and quantities of demolition and construction waste generated by the Work. Use Form CWM-1 for construction waste and Form CWM-2 for demolition waste. Include estimated quantities and assumptions for estimates.
- C. Waste Reduction Work Plan: List each type of waste and whether it will be salvaged, recycled, or disposed of in landfill or incinerator. Use Form CWM-3 for construction waste and Form CWM-4 for demolition waste. Include points of waste generation, total quantity of each type of waste, quantity for each means of recovery, and handling and transportation procedures.
  - 1. Salvaged Materials for Reuse: For materials that will be salvaged and reused in this Project, describe methods for preparing salvaged materials before incorporation into the Work.
  - 2. Salvaged Materials for Sale: For materials that will be sold to individuals and organizations, include list of their names, addresses, and telephone numbers.
  - 3. Salvaged Materials for Donation: For materials that will be donated to individuals and organizations, include list of their names, addresses, and telephone numbers.
  - 4. Recycled Materials: Include list of local receivers and processors and type of recycled materials each will accept. Include names, addresses, and telephone numbers.
  - 5. Disposed Materials: Indicate how and where materials will be disposed of. Include name, address, and telephone number of each landfill and incinerator facility.
  - 6. Handling and Transportation Procedures: Include method that will be used for separating recyclable waste including sizes of containers, container labeling, and designated location where materials separation will be performed.
- D. Cost/Revenue Analysis: Indicate total cost of waste disposal as if there was no waste management plan and net additional cost or net savings resulting from implementing waste management plan. Use Form CWM-5 for construction waste and Form CWM-6 for demolition waste. Include the following:
  - 1. Total quantity of waste.
  - 2. Estimated cost of disposal (cost per unit). Include hauling and tipping fees and cost of collection containers for each type of waste.
  - 3. Total cost of disposal (with no waste management).
  - 4. Revenue from salvaged materials.
  - 5. Revenue from recycled materials.
  - 6. Savings in hauling and tipping fees by donating materials.
  - 7. Savings in hauling and tipping fees that are avoided.
  - 8. Handling and transportation costs. Include cost of collection containers for each type of waste.
  - 9. Net additional cost or net savings from waste management plan.

# PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

# 3.1 PLAN IMPLEMENTATION

- A. General: Implement approved waste management plan. Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.
- B. Waste Management Coordinator: Engage a waste management coordinator to be responsible for implementing, monitoring, and reporting status of waste management work plan.
- C. Training: Train workers, subcontractors, and suppliers on proper waste management procedures, as appropriate for the Work.
  - 1. Distribute waste management plan to everyone concerned within three days of submittal return.
  - 2. Distribute waste management plan to entities when they first begin work on-site. Review plan procedures and locations established for salvage, recycling, and disposal.
- D. Site Access and Temporary Controls: Conduct waste management operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Designate and label specific areas on Project site necessary for separating materials that are to be salvaged, recycled, reused, donated, and sold.

# 3.2 SALVAGING DEMOLITION WASTE

- A. Salvaged Items for Reuse in the Work: Salvage items for reuse and handle as follows:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers with label indicating elements, date of removal, quantity, and location where removed.
  - 3. Store items in a secure area until installation.
  - 4. Protect items from damage during transport and storage.
  - 5. Install salvaged items to comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make items functional for use indicated.
- B. Salvaged Items for Sale and Donation: Not permitted on Project site.
- C. Salvaged Items for Owner's Use: Salvage items for Owner's use and handle as follows:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers with label indicating elements, date of removal, quantity, and location where removed.
  - 3. Store items in a secure area until delivery to Owner.
  - 4. Transport items to Owner's storage area designated by Owner.
  - 5. Protect items from damage during transport and storage.

- D. Doors and Hardware: Brace open end of door frames. Except for removing door closers, leave door hardware attached to doors.
- E. Equipment: Drain tanks, piping, and fixtures. Seal openings with caps or plugs. Protect equipment from exposure to weather.
- F. Plumbing Fixtures: Separate by type and size.
- G. Lighting Fixtures: Separate lamps by type and protect from breakage.
- H. Electrical Devices: Separate switches, receptacles, switchgear, transformers, meters, panelboards, circuit breakers, and other devices by type.

# 3.3 RECYCLING DEMOLITION AND CONSTRUCTION WASTE, GENERAL

- A. General: Recycle paper and beverage containers used by on-site workers.
- B. Recycling Incentives: Revenues, savings, rebates, tax credits, and other incentives received for recycling waste materials shall accrue to Contractor.
- C. Preparation of Waste: Prepare and maintain recyclable waste materials according to recycling or reuse facility requirements. Maintain materials free of dirt, adhesives, solvents, petroleum contamination, and other substances deleterious to the recycling process.
- D. Procedures: Separate recyclable waste from other waste materials, trash, and debris. Separate recyclable waste by type at Project site to the maximum extent practical according to approved construction waste management plan.
  - 1. Provide appropriately marked containers or bins for controlling recyclable waste until removed from Project site. Include list of acceptable and unacceptable materials at each container and bin.
    - a. Inspect containers and bins for contamination and remove contaminated materials if found.
  - 2. Stockpile processed materials on-site without intermixing with other materials. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
  - 3. Stockpile materials away from construction area. Do not store within drip line of remaining trees.
  - 4. Store components off the ground and protect from the weather.
  - 5. Remove recyclable waste from Owner's property and transport to recycling receiver or processor.

# 3.4 RECYCLING DEMOLITION WASTE

- A. Concrete: Remove reinforcement and other metals from concrete and sort with other metals.
  - 1. Pulverize concrete to maximum 1-1/2-inch (38-mm) 4-inch (100-mm) size.
  - 2. Crush concrete and screen to comply with requirements in Section 312000 "Earth Moving" for use as satisfactory soil for fill or subbase.
- B. Wood Materials: Sort and stack members according to size, type, and length. Separate lumber, engineered wood products, panel products, and treated wood materials.

- C. Metals: Separate metals by type.
  - 1. Structural Steel: Stack members according to size, type of member, and length.
  - 2. Remove and dispose of bolts, nuts, washers, and other rough hardware.
- D. Piping: Reduce piping to straight lengths and store by type and size. Separate supports, hangers, valves, sprinklers, and other components by type and size.
- E. Conduit: Reduce conduit to straight lengths and store by type and size.

# 3.5 RECYCLING CONSTRUCTION WASTE

- A. Packaging:
  - 1. Cardboard and Boxes: Break down packaging into flat sheets. Bundle and store in a dry location.
  - 2. Polystyrene Packaging: Separate and bag materials.
  - 3. Pallets: As much as possible, require deliveries using pallets to remove pallets from Project site. For pallets that remain on-site, break down pallets into component wood pieces and comply with requirements for recycling wood.
  - 4. Crates: Break down crates into component wood pieces and comply with requirements for recycling wood.
- B. Wood Materials:
  - 1. Clean Cut-Offs of Lumber: Grind or chip into small pieces.
  - 2. Clean Sawdust: Bag sawdust that does not contain painted or treated wood.
    - a. Comply with requirements in Section 329300 "Plants" for use of clean sawdust as organic mulch.

# 3.6 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
  - 1. Except as otherwise specified, do not allow waste materials that are to be disposed of accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Burning: Burning of waste materials is permitted only at designated areas on Owner's property, provided required permits are obtained. Provide full-time monitoring for burning materials until fires are extinguished.
- D. Disposal: Remove waste materials and dispose of at designated spoil areas on Owner's property.
- E. Disposal: Remove waste materials from Owner's property and legally dispose of them.

# 3.7 ATTACHMENTS

- A. Form CWM-1 for construction waste identification.
- B. Form CWM-2 for demolition waste identification.
- C. Form CWM-3 for construction waste reduction work plan.
- D. Form CWM-4 for demolition waste reduction work plan.
- E. Form CWM-5 cost/revenue analysis of construction waste reduction work plan.
- F. Form CWM-6 cost/revenue analysis of demolition waste reduction work plan.
- G. Form CWM-7 for construction waste
- H. Form CWM-8 for demolition waste.

# END OF SECTION 01741

	FORM CWM-1: CONSTRUCTION WASTE IDENTIFICATION									
MATERIAL CATEGORY	GENERATION POINT	EST. QUANTITY OF MATERIALS RECEIVED* (A)	EST. WASTE - % (B)	TOTAL EST. QUANTITY OF WASTE* (C = A x B)	EST. VOLUME CY (CM)	EST. WEIGHT TONS (TONNES)	REMARKS AND ASSUMPTIONS			
Packaging: Cardboard										
Packaging: Boxes										
Packaging: Plastic Sheet or Film										
Packaging: Polystyrene										
Packaging: Pallets or Skids										
Packaging: Crates										
Packaging: Paint Cans										
Packaging: Plastic Pails										
Site-Clearing Waste										
Masonry or CMU										
Lumber: Cut-Offs										
Lumber: Warped Pieces										
Plywood or OSB (scraps)										
Wood Forms										
Wood Waste Chutes										
Wood Trim (cut-offs)										
Metals										
Insulation										
Roofing										
Joint Sealant Tubes										
Gypsum Board (scraps)										
Carpet and Pad (scraps)										
Piping										
Electrical Conduit										
Other:										

\* Insert units of measure.

FORM CWM-2: DEMOLITION WASTE IDENTIFICATION									
MATERIAL DESCRIPTION	EST. QUANTITY	EST. VOLUME CY (CM)	EST. WEIGHT TONS (TONNES)	REMARKS AND ASSUMPTIONS					
Asphaltic Concrete Paving									
Concrete									
Brick									
CMU									
Lumber									
Plywood and OSB									
Wood Paneling									
Wood Trim									
Miscellaneous Metals									
Structural Steel									
Rough Hardware									
Insulation									
Roofing									
Doors and Frames									
Door Hardware									
Windows									
Glazing									
Acoustical Tile									
Carpet									
Carpet Pad									
Demountable Partitions									
Equipment									
Cabinets									
Plumbing Fixtures									
Piping									
Piping Supports and Hangers									
Valves									
Sprinklers									
Mechanical Equipment									
Electrical Conduit									
Copper Wiring									
Light Fixtures									
Lamps									
Lighting Ballasts									
Electrical Devices									
Switchgear and Panelboards									
Transformers									
Other:									

		FORM CWM-3: 0	CONSTRUCTION W	ASTE REDUCTION	N WORK PLAN	
MATERIAL CATEGORY	GENERATION POINT	TOTAL EST. QUANTITY OF WASTE TONS (TONNES)	EST. AMOUNT SALVAGED TONS (TONNES)	EST. AMOUNT RECYCLED TONS (TONNES)	EST. AMOUNT DISPOSED TO LANDFILL TONS (TONNES)	HANDLING AND TRANSPORTION PROCEDURES
Packaging: Cardboard						
Packaging: Boxes						
Packaging: Plastic Sheet or Film						
Packaging: Polystyrene						
Packaging: Pallets or Skids						
Packaging: Crates						
Packaging: Paint Cans						
Packaging: Plastic Pails						
Site-Clearing Waste						
Masonry or CMU						
Lumber: Cut-Offs						
Lumber: Warped Pieces						
Plywood or OSB (scraps)						
Wood Forms						
Wood Waste Chutes						
Wood Trim (cut-offs)						
Metals						
Insulation						
Roofing						
Joint Sealant Tubes						
Gypsum Board (scraps)						
Carpet and Pad (scraps)						
Piping						
Electrical Conduit						
Other:						

		FORM CWM-	4: DEMOLITION W	ASTE REDUCTION	WORK PLAN	
		UANTITY				
MATERIAL CATEGORY	GENERATION POINT	TOTAL EST. QUANTITY OF WASTE TONS (TONNES)	EST. AMOUNT SALVAGED TONS (TONNES)	EST. AMOUNT RECYCLED TONS (TONNES)	EST. AMOUNT DISPOSED TO LANDFILL TONS (TONNES)	HANDLING AND TRANSPORTION PROCEDURES
Asphaltic Concrete Paving						
Concrete						
Brick						
CMU						
Lumber						
Plywood and OSB						
Wood Paneling						
Wood Trim						
Miscellaneous Metals						
Structural Steel						
Rough Hardware						
Insulation						
Roofing						
Doors and Frames						
Door Hardware						
Windows						
Glazing						
Acoustical Tile						
Carpet						
Carpet Pad						
Demountable Partitions						
Equipment						
Cabinets						
Plumbing Fixtures						
Piping						
Supports and Hangers						
Valves						
Sprinklers						
Mechanical Equipment						
Electrical Conduit						
Copper Wiring						
Light Fixtures						
Lamps						
Lighting Ballasts						
Electrical Devices						
Switchgear and Panelboards						
Transformers						
Other:						

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	FORM CWM-5	: COST/REVEN	UE ANALYSIS O	F CONSTRUCTIO	N WASTE REDU	CTION WOR	K PLAN	
MATERIALS	TOTAL QUANTITY OF MATERIALS (VOL. OR WEIGHT) (A)	EST. COST OF DISPOSAL (B)	TOTAL EST. COST OF DISPOSAL (C = A x B)	REVENUE FROM SALVAGED MATERIALS (D)	REVENUE FROM RECYCLED MATERIALS (E)	LANDFILL TIPPING FEES AVOIDED (F)	HANDLING AND TRANSPORTATION COSTS AVOIDED (G)	NET COST SAVINGS OF WORK PLAN (H = D+E+F+G)
Packaging: Cardboard								
Packaging: Boxes								
Packaging: Plastic Sheet or Film								
Packaging: Polystyrene								
Packaging: Pallets or Skids								
Packaging: Crates								
Packaging: Paint Cans								
Packaging: Plastic Pails								
Site-Clearing Waste								
Masonry or CMU								
Lumber: Cut-Offs								
Lumber: Warped Pieces								
Plywood or OSB (scraps)								
Wood Forms								
Wood Waste Chutes								
Wood Trim (cut-offs)								
Metals								
Insulation								
Roofing								
Joint Sealant Tubes								
Gypsum Board (scraps)								
Carpet and Pad (scraps)								
Piping								
Electrical Conduit								
Other:								

	FORM CWN	4-6: COST/REV	ENUE ANALYS	IS OF DEMOLITI	ON WASTE RED	UCTION WORK	K PLAN	
MATERIALS	TOTAL QUANTITY OF MATERIALS (VOL. OR WEIGHT) (A)	EST. COST OF DISPOSAL (B)	TOTAL EST. COST OF DISPOSAL (C = A x B)	REVENUE FROM SALVAGED MATERIALS (D)	REVENUE FROM RECYCLED MATERIALS (E)	LANDFILL TIPPING FEES AVOIDED (F)	HANDLING AND TRANSPORTATION COSTS AVOIDED (G)	NET COST SAVINGS OF WORK PLAN (H = D+E+F+G)
Asphaltic Concrete Paving								
Concrete								
Brick								
CMU								
Lumber								
Plywood and OSB								
Wood Paneling								
Wood Trim								
Miscellaneous Metals								
Structural Steel								
Rough Hardware								
Insulation								
Roofing								
Doors and Frames								
Door Hardware								
Windows								
Glazing								
Acoustical Tile								
Carpet								
Carpet Pad								
Demountable Partitions								
Equipment								
Cabinets								
Plumbing Fixtures								
Piping								
Supports and Hangers								
Valves								
Sprinklers								
Mech. Equipment								
Electrical Conduit								
Copper Wiring								
Light Fixtures								
Lamps								
Lighting Ballasts								
Electrical Devices								
Switchgear and Panelboards								

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Transformers				
Other:				

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		FORM CWM-7:	CONSTRUCTION	N WASTE REDUC	CTION PROGRES	SS REPORT		
MATERIAL CATEGORY	GENERATIO N POINT	TOTAL QUANTITY OF WASTE TONS (TONNES) (A)	QUANTITY OF W ESTIMATED TONS (TONNES)	ASTE SALVAGED ACTUAL TONS (TONNES) (B)	QUANTITY OF W ESTIMATED TONS (TONNES)	ASTE RECYCLED ACTUAL TONS (TONNES) (C)	TOTAL QUANTITY OF WASTE RECOVERED TONS (TONNES) (D = B + C)	TOTAL QUANTITY OF WASTE RECOVERED % (D / A x 100)
Packaging: Cardboard								
Packaging: Boxes								
Packaging: Plastic Sheet or Film								
Packaging: Polystyrene								
Packaging: Pallets or Skids								
Packaging: Crates								
Packaging: Paint Cans								
Packaging: Plastic Pails								
Site-Clearing Waste								
Masonry or CMU								
Lumber: Cut-Offs								
Lumber: Warped Pieces								
Plywood or OSB (scraps)								
Wood Forms								
Wood Waste Chutes								
Wood Trim (cut-offs)								
Metals								
Insulation								
Roofing								
Joint Sealant Tubes								
Gypsum Board (scraps)								
Carpet and Pad (scraps)								
Piping								
Electrical Conduit								
Other:								

MATERIAL CATEGORY         GENERATION POINT         TOTAL QUANTITY OF WASTE TONS (TONNES) (A)         SALVAGED         RECYCLED         QUANTTY OF RECOVERED TONS (TONNES)         QUANTTY OF OF WASTE TONS (TONNES)         QUANTTY OF CRC         QUANTTY OF RECOVERED TONS (TONNES)         QUANTTY OF OF WASTE TONS (TONNES)         QUANTTY OF CRC         QUANTTY OF OF WASTE TONS (TONNES)         QUANTTY OF CRC         QUANTTY OF RECOVERED TONS (TONNES)         QUANTTY OF CRC         QUANTY OF WASTE TONS (TONNES)         QUANTY OF CRC         QUANTY OF CRC<	
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Equipment	
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Plumbing Fixtures	
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Switchgear and Panelboards	
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# SECTION 230500 - COMMON WORK RESULTS FOR HVAC

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Piping materials and installation instructions common to most piping systems.
  - 2. Transition fittings.
  - 3. Dielectric fittings.
  - 4. Mechanical sleeve seals.
  - 5. Sleeves.
  - 6. Escutcheons.
  - 7. Grout.
  - 8. HVAC demolition.
  - 9. Equipment installation requirements common to equipment sections.
  - 10. Painting and finishing.
  - 11. Concrete bases.
  - 12. Supports and anchorages.
- B. Provide all labor, materials, equipment, and services necessary for and incidental to the complete installation and operation of all mechanical work.
- C. Unless otherwise specified, all submissions shall be made to, and acceptances and approvals made by the Architect and the Engineer.
- D. Contract Drawings are generally diagrammatic and all offsets, fittings, transitions and accessories are not necessarily shown. Furnish and install all such items as may be required to fit the work to the conditions encountered. Arrange piping, ductwork, equipment, and other work generally as shown on the contract drawings, providing proper clearance and access. Where departures are proposed because of field conditions or other causes, prepare and submit detailed shop drawings for approval in accordance with "Submittals" specified below. The right is reserved to make reasonable changes in location of equipment, piping, and ductwork, up to the time of rough-in or fabrication. The Contractor shall field-verify all existing conditions prior to fabricating or installing any systems. Connect new systems to existing, provide transitions, offsets, etc., as necessary. The Mechanical Contractor is responsible for providing all work necessary to keep the existing systems serving occupied areas functioning at all times while maintaining all safety systems, controls, etc.
- E. Conform to the requirements of all rules, regulations and codes of local, state and federal authorities having jurisdiction.
- F. Be responsible for all construction means, methods, techniques, procedures, and phasing sequences used in the work. Furnish all tools, equipment and materials necessary to properly

perform the work in first class, substantial, and workmanlike manner, in accordance with the full intent and meaning of the contract documents.

- G. Indicate as separate line items in the Schedule of Values the following:
  - 1. Coordination Drawings.
  - 2. O & M Manuals.
  - 3. Record Drawings/As-Builts.
- H. Coordinate the work under Division 23 with work of all other construction trades.
- I. Summary of work includes but not limited to the following:
  - 1. Replace the existing gas fired cast iron boiler, piping, breaching and stack etc. in its entirety.
  - 2. Replace all gas piping within the mechanical room.
  - 3. Modify (Demo/Add) existing concrete pads. Provide new pads for new equipment.
  - 4. Modify office A/C unit outside air system ductwork. Provide/replace existing return air and outside air dampers. Connect to existing pneumatic control piping (i.e. all copper).
  - 5. Replace mechanical room unit heater.
  - 6. Provide gas fired non-condensing and condensing boilers.
  - 7. Replace all heating water piping, insulation, hangers, etc. within the mechanical room. Provide flue systems. Non condensing boiler flue is 2 stories, located within a chase through the second floor. Replace chase with 2 hour UL rated shaft wall if chase needs to be replaced.
  - 8. Replace two AHU 3-way pneumatic heating coil control valves with electric/electronic type. Provide associated pneumatic to electronic transducers to maintain existing sequence of operation.
  - 9. Provide a local heating plant control system direct digital control, Bacnet certified, electric/electronic actuation building control system capable of future extension to a campus energy management system.
  - 10. Replace existing heating water pump(s), expansion tank, air separator, make-up water system, etc.
  - 11. Replace existing domestic hot water generator, recirculation pump, piping, etc. Provide concrete pad, controls, tempering valve, etc. Connect to existing CW, HW, HWC piping.

# 1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.

- F. The following are industry abbreviations for plastic materials:
  - 1. CPVC: Chlorinated polyvinyl chloride plastic.
  - 2. PE: Polyethylene plastic.
  - 3. PVC: Polyvinyl chloride plastic.
- G. The following are industry abbreviations for rubber materials:
  - 1. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 2. NBR: Acrylonitrile-butadiene rubber.

# 1.4 SUBMITTALS

- A. Product Data: For the following:
  - 1. Transition fittings.
  - 2. Dielectric fittings.
  - 3. Mechanical sleeve seals.
  - 4. Escutcheons.
- B. Welding certificates.

## 1.5 QUALITY ASSURANCE

- A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."
- B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

## 1.7 COORDINATION

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for HVAC installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for HVAC items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 23.
- D. Refer to installation and coordination drawings for additional information.

#### 1.8 PERMITS AND FEES:

- A. Obtain all permits and pay taxes, fees and other costs in connection with the work. File necessary plans, prepare documents, give proper notices and obtain necessary approvals. Deliver inspection and approval certificates to Owner prior to final acceptance of the work.
- B. Permits and fees shall comply with the General Requirements of the specifications.

#### 1.9 EXAMINATION OF SITE:

A. Examine the site, determine all conditions and circumstances under which the work must be performed, and make all necessary allowances for same. No additional cost to the Owner will be permitted for Contractor's failure to do so.

#### 1.10 CONTRACTOR QUALIFICATION:

- A. Any Contractor or subcontractor performing work under Division 23 shall be fully qualified and acceptable to the Architect. Submit the following evidence if requested.
  - 1. A list of not less than five comparable projects that the Contractor completed.
  - 2. Letter of reference form not less than three registered professional engineers, general contractors or building owners.
  - 3. Local and/or State License, where required.
  - 4. Membership in trade or professional organizations where required.
- B. A Contactor is any individual, partnership, or corporation, performing work by Contract or subcontract on this project.
- C. Acceptance of a Contractor or Subcontractor will not relieve the Contractor or subcontractor of any contractual requirements or his responsibility to supervise and coordinate the work, of various trades.

#### 1.11 MATERIALS AND EQUIPMENT:

A. Materials and equipment installed as a permanent part of the project shall be new, unless otherwise indicated or specified, and of the specified type and quality. This Contractor shall be

responsible for connecting all utilities as shown on the Drawings to equipment identified as "Under Another Division".

- B. Where material or equipment is identified by proprietary name, model number and/or manufacturer, furnish named item, or its equal of manufacturer indicated in this specification. Alternate Manufacturers (other than first named or indicated as the basis of design) shall be equal or better in quality and performance and must be suitable for available space, required arrangement, and application. Submit all data necessary to determine suitability of alternate manufacturers for review.
- C. The suitability of named item only has been verified. Where more than one Manufacturer is named, only the first named Manufacturer has been verified as suitable. Manufacturers and items other than first named shall be equal or better in quality and performance to that of specified items, and must be suitable for available space, required arrangement and application.
- D. Substitution (manufacturer or items not listed) will not be permitted for specified items of material or equipment.
- E. The Contractor shall only submit those manufacturers indicated in the specification or included by Addendum. Proposed manufacturers not specified will not be considered unless the specific item indicates "or as approved equal" or "but are not limited to". Submit all data necessary to determine suitability of alternative manufacturers' items for approval. Failure to do so will result in a "Revise and Resubmit" response.
- F. Refer to the General Conditions of this specification for additional information, including substitution request. Substitutions are for materials or manufacturers not listed in this specification. For each substitution proposed by the Contractor, the Contractor clearly identifies all differences (i.e., paragraph-by-paragraph, performance differences, physical differences, etc.) from the specified item, changes in Contract cost, benefits to the Owner and a brief description why the substitution is being proposed.
- G. Where only one manufacturer is listed, provide that manufacturer-sole source.

## 1.12 FIRE SAFE MATERIALS

A. Unless otherwise indicated, materials and equipment shall conform to UL, NFPA or ASTM Standards for fire safety with smoke and fire hazard rating not exceeding flame spread of 25 and smoke developed of 50.

#### 1.13 REFERENCED STANDARDS, CODES AND SPECIFICATIONS:

A. Specifications, Codes and Standards listed below are included as part of this specification, latest edition.

AABC	-	Associated Air Balance Council
ABMA	-	American Boiler Manufacturers Association
ACCA	-	Air Conditioning Contractors of America
ACGIH	-	American Conference of Governmental Industrial Hygienist
AIHA	-	American Industrial Hygiene Association
ASA	-	Acoustical Society of America
ADC	-	Air Diffusion Council
AGA	-	American Gas Association

AMCA - ANSI - ARI - ASHRAE ASME - ASTM - AWWA - CABO -	Air Conditioning and Refrigeration Institute - American Society of Heating, Refrigerating and Air Conditioning Engineers American Society of Mechanical Engineers American Society for Testing and Materials American Water Works Association
CABO - CAGI -	•
CAGI - CS -	
CSA -	
CISPI -	
IBC -	International Building Code, Latest Edition.
IBR -	
IEEE -	
IMC -	0
MSSP -	
NEC -	
NEMA -	
NFPA -	
NSPC -	National Standard Plumbing Code, Latest Edition
SMACNA	-
TEMA -	-
UL -	Underwriters' Laboratories
-	

B. All mechanical equipment and materials shall comply with the codes and standards listed in the latest ASHRAE Handbook

# 1.14 SUBMITTALS REVIEW AND ACCEPTANCE:

- A. Equipment, materials, installation, workmanship and arrangement of work are subject to review and acceptance. No substitution will be permitted after acceptance of equipment or materials except where such substitution is considered by the Engineer to be in the best interest of the Owner.
- B. Within 30 calendar days after award of contract, submit Material and Equipment List for approval. List all materials and equipment, indicating manufacturer, type, class, model, curves, and other general identifying information.
- C. After acceptance of Material and Equipment List, submit complete descriptive data for all items. Data shall consist of specifications, data sheets, samples, capacity ratings, performance curves, operating characteristics, catalog cuts, dimensional drawings, sound data, performance certifications, wiring diagrams, specific electrical/wiring requirements and connections including control and interlock wiring, installation instructions, and any other information necessary to indicate complete compliance with Contract Documents. Edit submittal data specifically for application to this project or submittal shall be rejected.
- D. Thoroughly review and stamp all submittals to indicate compliance with contract requirements prior to submission. Coordinate installation requirements and all electrical requirements for equipment submitted. Submit the Electrical Connection information specified in Division 26 for each piece of equipment requiring electrical connections. As a minimum, the Electrical Connection Information shall include horsepower or kVA, voltage and phase, power factor,

capacitor, motor starter, disconnect and controls. Indicate which Division is providing the devices. Each piece of equipment and its associated components (fuses, relays, etc.) shall be clearly identified. Failure to include this schedule in the submittal will result in the submittal being returned to the Contractor for resubmission due to incompleteness of the submittal. If the Contractor submits equipment other than that used for the basis of design, and if the electrical connection requirements are different, the Contractor shall be responsible for any associated increase in cost (e.g., wiring, conduits, starters, disconnects, etc.). Maintain and submit a summary of all electrical connection schedules of approved equipment. All mechanical equipment must be approved before electrical distribution equipment shall be approved for fabrication (i.e., MC, switchboard, emergency generator, distribution panels, etc.) Contractor shall be responsible for correctness of all submittals.

- E. Submittals will be reviewed for general compliance with design concept in accordance with contract documents, but dimensions, quantities, or other details will not be verified.
- F. Identify submittals, indicating intended application, location and service of submitted items. Refer to specification sections or paragraphs where applicable. Clearly indicate exact type, model number, manufacturer, style, size and special features of proposed item. Submittals of a general nature will not be acceptable. For all items clearly list on the first page of the Submittal all differences between the specified product and the submitted product. Additionally, for items other than first-named or indicated as the Basis of Design, clearly list on the first page of the submittal all differences between the specified item and the proposed item. This includes a paragraph-by-paragraph comparison from the Specification, performance differences from that scheduled and/or indicated on the Drawings, including power connection requirements, sound, etc., and physical differences (size, weight, etc.) based on published data (i.e., including Web sites.) The Contractor shall be responsible for corrective action (or replacement with the specified item) while maintaining the specification requirements if differences have not been clearly indicated in the submittal.
- G. Submit actual operating conditions or characteristics for all equipment where required capacities are indicated. Factory order forms showing only required capacities will not be acceptable.
- H. Acceptance will not constitute waiver of contract requirements unless deviations are specifically indicated and clearly noted.

#### 1.15 SHOP DRAWINGS:

- A. Prepare and submit shop drawings within ten calendar days after award of contract for all specially fabricated items, modifications to standard items, specially designed systems where detailed design is not shown on the contract drawings, or where the proposed installation differs from that shown on contract drawings.
- B. Submit data and shop drawings as listed below, in addition to provisions of paragraph 1 above. Identify all shop drawings by the name of the item and system and the applicable specification paragraph number.

Items and Systems

Access Doors. Air Distribution Systems. Automatic Air Vents. Automatic Temperature Control & Energy Management System & Equipment. Backflow Preventer.

Capacitors. Chemical Feed Systems. Expansion Tanks and Accessories. Fans Fire Dampers. Fire Stopping - Methods and Materials. Flowmeters and Primary Elements. (Flow Fittings) Hot Water Boilers. Identification System. Manual Air Vents. Pipe Sleeves. Pressure Relief Valve. Pressure Reducing Valve. Pressure Regulating Valve. Pumps, Circulators, Suction Diffusers, Multi-Purpose Valves. Strainers. Thermal Insulation Materials. Thermometers and Gauges. Valves - Globe, Angle, Check, Plug, Butterfly, Ball, Shut Off/Balancing. Variable Speed Drives. Vibration Isolation.

C. Contractor, additionally, shall submit for approval any other shop drawings as required by the Architect. No item listed above shall be delivered to the site, or installed, until approved. After the proposed materials have been approved, no substitution will be permitted except where approved by the Architect/Owner.

# 1.16 SUPERVISION AND COORDINATION

- A. Provide complete supervision, direction, scheduling, and coordination of work under the Contract, including that of subcontractors.
- B. Coordinate rough-in of work and installation of sleeves, anchors, and supports for piping, ductwork, and other work performed under Division 23.
- C. Coordinate electrical work required under Division 23 with that under Division 26. Coordinate work under Division 23 with work under other Divisions.
- D. Coordinate the work under Division 23 with the work of all other construction trades.
- E. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for HVAC installations.
- F. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- G. Coordinate requirements for access panels and doors for HVAC items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 23.

# 1.17 CUTTING AND PATCHING

- A. Accomplish all cutting and patching necessary for the installation of work under Division 23. Damage resulting from this work to other work already in place, shall be repaired at Contractor's expense. Where cutting is required, perform work in neat and workmanlike manner. Restore disturbed work to match and blend with existing, using materials compatible with the original. Use mechanics skilled in the particular trades required.
- B. Do not cut structural members without approval.

## 1.18 PENETRATION OF WATERPROOF CONSTRUCTION:

- A. Coordinate the work to minimize penetration of waterproof construction, including roofs, exterior walls, and interior waterproof construction. Where such penetrations are necessary, furnish and install all necessary curbs, sleeves, flashings, fittings and caulking to make penetrations absolutely watertight.
- B. Where vents or other pipes penetrate roofs, flash pipe with All American Metal, Inc., or approved equal, roof flashing assemblies, with 4-pound lead, 6-inch skirt and caulked counterflashing sleeve with lead cap.
- C. Furnish and install roof drains, curbs, vent assemblies, and duct sleeves specifically designed for application to the particular roof construction, and install in accordance with the manufacturer's instructions, The National Roofing Contractors Association, SMACNA and as required by other divisions of this specification. The Contractor shall be responsible for sleeve sizes and locations.

## 1.19 VIBRATION ISOLATION

A. Furnish and install vibration isolators, flexible connections, supports, anchors, and/or foundations required to prevent transmission of vibration from equipment, piping, or ductwork to building structure. See Section 230548, VIBRATION AND SEISMIC CONTROLS FOR HVAC PIPING AND EQUIPMENT.

## 1.20 ACCESSIBILITY

A. All equipment shall be installed in such a way that all components requiring access (such as panels, disconnect switches, circuit breakers, starters, and accessories) are so located and installed that they may be serviced, reset, replaced, recalibrated, etc., by service technicians in accordance with the Manufacturer's recommendations. If any equipment or components are located in such a position that this Contractor cannot comply with the above, the Contractor shall notify the engineer in writing before equipment is installed.

# 1.21 CONCRETE AND MASONRY WORK:

A. Furnish and install concrete and masonry work for equipment foundations, supports, pads, and other items required under Division 23. Perform work in accordance with requirements of other applicable Divisions of these specifications. Coordinate size and location of all sleeves, concrete inserts, etc., with other Divisions, equipment connections, and approved casework Shop Drawings.

- B. Concrete shall test not less than 3,000 psi compressive strength after 28 days.
- C. Grout shall be non-shrink, high strength mortar, free of iron of chlorides and suitable for use in contact with all metals, without caps or other protective finishes. Apply in accordance with manufacturer's instructions and standard grouting practices.

## 1.22 CONNECTIONS AND ALTERATIONS TO EXISTING WORK

- A. When existing mechanical work is removed, pipes, valves, ductwork, etc. shall be removed, including hangers, to a point below finished floors or behind finished walls and capped. Such point shall be far enough behind finished surfaces to allow for installation of normal thickness of required finish material.
- B. When work specified in Division 23 connects to existing equipment, piping, etc., Contractor shall perform all necessary alterations, cuttings, fittings, etc., of existing work as may be necessary to make satisfactory connections between new and existing work, and to leave completed work in a finished and workmanlike condition.
- C. When the work specified under Division 23 or under other Divisions, requires relocation of existing mechanical equipment, piping, ductwork, etc., Contractor shall perform all work and make necessary changes to existing work as may be required to leave completed work in a finished and workmanlike condition. Where existing insulation is disturbed, replace insulation where removed or damaged equal to existing, in type thickness and R value.

## 1.23 DEMOLITION

- A. Existing piping, equipment, ductwork, materials, etc., not required for re-use or re-installation in this project, shall be removed.
- B. Deliver to the Owner, on the premises where directed, existing equipment and materials which are removed and which are desired by the Owner or are indicated to remain the property of the Owner.
- C. All other materials and equipment which are removed shall become property of the Contractor and shall be promptly removed by him from the premises, and disposed of in an approved manner.
- D. Where piping and/or ductwork is removed, remove all pipe or ductwork hangers which were supporting the removed piping or ductwork.

## 1.24 DRIVE GUARDS

- A. Provide safety guards on all exposed belt drives, motor couplings, and other rotating machinery. Provide fully enclosed guards where machinery is exposed from more than one direction.
- B. Fabricate guards of heavy gauge steel, rigidly brace, removable, and finish to match equipment served. Provide openings for tachometers. Guards shall meet O.S.H.A. and Authorities Having Jurisdiction requirements.

# PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.
- 2.2 PIPE, TUBE, AND FITTINGS
  - A. Refer to individual Division 23 piping Sections for pipe, tube, and fitting materials and joining methods.
  - B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

#### 2.3 JOINING MATERIALS

- A. Refer to individual Division 23 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  - 2. AWWA C110, rubber, flat face, 1/8 inch (3.2 mm) thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- E. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- F. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- G. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

- H. Solvent Cements for Joining Plastic Piping:
  - 1. CPVC Piping: ASTM F 493.
  - 2. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.
- I. Fiberglass Pipe Adhesive: As furnished or recommended by pipe manufacturer.

## 2.4 TRANSITION FITTINGS

- A. Plastic-to-Metal Transition Fittings: CPVC and PVC one-piece fitting with manufacturer's Schedule 80 equivalent dimensions; one end with threaded brass insert, and one solvent-cement-joint end.
  - 1. Available Manufacturers:
    - a. Eslon Thermoplastics.
- B. Plastic-to-Metal Transition Adaptors: One-piece fitting with manufacturer's SDR 11 equivalent dimensions; one end with threaded brass insert, and one solvent-cement-joint end.
  - 1. Manufacturers:
    - a. Thompson Plastics, Inc.
- C. Plastic-to-Metal Transition Unions: MSS SP-107, CPVC and PVC four-part union. Include brass end, solvent-cement-joint end, rubber O-ring, and union nut.
  - 1. Manufacturers:
    - a. NIBCO INC.
    - b. NIBCO, Inc.; Chemtrol Div.

## 2.5 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solderjoint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig (1725-kPa) minimum working pressure at 180 deg F (82 deg C).
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Company.
    - c. Eclipse, Inc.
    - d. Epco Sales, Inc.
    - e. Hart Industries, International, Inc.
    - f. Watts Industries, Inc.; Water Products Div.
    - g. Zurn Industries, Inc.; Wilkins Div.

- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig (1035or 2070-kPa) minimum working pressure as required to suit system pressures.
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Company.
    - c. Epco Sales, Inc.
    - d. Watts Industries, Inc.; Water Products Div.
- E. Dielectric-Flange Kits: Companion-flange assembly for field assembly. Include flanges, fullface- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 1. Manufacturers:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Central Plastics Company.
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig (1035or 2070-kPa) minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
  - 1. Manufacturers:
    - a. Calpico, Inc.
    - b. Lochinvar Corp.
- G. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
  - 1. Manufacturers:
    - a. Perfection Corp.
    - b. Precision Plumbing Products, Inc.
    - c. Sioux Chief Manufacturing Co., Inc.
    - d. Victaulic Co. of America.

# 2.6 SLEEVES

- A. Galvanized Steel Pipe: ASTM A53, Type E, Grade B, Schedule 40, galvanized, plain ends.
- B. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
  - 1. Underdeck Clamp: Clamping ring with set screws.

C. Galvanized-Steel Sheet: 0.0239-inch (0.6-mm) minimum thickness; round tube closed with welded longitudinal joint.

## 2.7 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Cast-Brass Type: With set screw.
  - 1. Finish: Polished chrome-plated.
- C. One-Piece, Floor-Plate Type: Cast-iron floor plate.

#### 2.8 GROUT

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
  - 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
  - 3. Packaging: Premixed and factory packaged.

# PART 3 - EXECUTION

#### 3.1 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.

- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors according to the following:
  - 1. New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
    - b. Chrome-Plated Piping: One-piece, cast-brass type with polished chrome-plated finish.
    - c. Insulated Piping: One-piece, stamped-steel type with spring clips.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, castbrass type with polished chrome-plated finish.
    - e. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, cast-brass type with polished chrome-plated finish.
  - 2. Existing Piping:
    - a. Split casting brass type with chrome-plated finish.
- M. Sleeves are not required for core-drilled holes.
- N. Permanent sleeves are not required for holes formed by removable PE sleeves.
- O. Install sleeves for pipes passing through concrete and masonry walls and concrete floor and roof slabs.
- P. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
  - 3. Install sleeves that are two pipe sizes larger than pipe or pipe insulation.
    - a. Galvanized Steel Pipe Sleeves: For pipes penetrating floors, walls and roofs except where noted through membrane waterproofing.
    - b. Galvanized steel sheet sleeves: For pipes penetrating gypsum-board partitions.
    - c. Stack Sleeve Fittings: For pipes penetrating floors with membrane waterproofing. Secure flashing between clamping flanges. Install section of cast-iron soil pipe to extend sleeve to 2 inches (50 mm) above finished floor level. Refer to Division 07 Section "Sheet Metal Flashing and Trim" for flashing. Seal space outside of sleeve fittings with grout.
    - d. Provide galvanized steel sheet sleeves for interior stud partitions.
    - e. Provide galvanized steel wall sleeves with sleeve seal system for walls below grade and concrete slabs on grade. Select sleeve size to allow one-inch annular clear space between piping and sleeve for installing sleeve seal system. Select

type, size and number of sealing elements required for piping material and size for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve system components and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a water-tight seal.

- 4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint. Refer to Division 07 Section "Joint Sealants" for materials and installation.
- Q. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size two pipe sizes larger than pipe and sleeve for installing mechanical sleeve seals.
- R. Edit first paragraph below to suit Project and add description of firestopping sealant.
- S. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials.
- T. Verify final equipment locations for roughing-in.
- U. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.
- 3.2 PIPING JOINT CONSTRUCTION
  - A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
  - B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
  - C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
  - D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using leadfree solder alloy complying with ASTM B 32.
  - E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
  - F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
    - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
    - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
  - G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.

- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- I. Plastic Piping Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
  - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. ABS Piping: Join according to ASTM D 2235 and ASTM D 2661 Appendixes.
  - 3. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
  - 4. PVC Nonpressure Piping: Join according to ASTM D 2855.
  - 5. PVC to ABS Nonpressure Transition Fittings: Join according to ASTM D 3138 Appendix.
- J. Plastic Nonpressure Piping Gasketed Joints: Join according to ASTM D 3212.

# 3.3 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
  - 1. Install unions, in piping NPS 2 (DN 50) and smaller, adjacent to each valve and at final connection to each piece of equipment.
  - 2. Install flanges, in piping NPS 2-1/2 (DN 65) and larger, adjacent to flanged valves and at final connection to each piece of equipment.
  - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
  - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

## 3.4 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install plumbing equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

# 3.5 PAINTING

- A. Painting of mechanical systems, equipment, and components is specified in Division 09 Sections "Interior Painting" and "Exterior Painting," unless otherwise indicated.
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

- C. Provide protective finishes on all materials and equipment. Use coated or corrosion-resistant materials, hardware and fittings throughout the work. For interior components, paint bare, untreated ferrous surfaces with rust-inhibiting paint. All exterior components including supports, hangers, vibration isolators, etc., shall be galvanized or stainless steel. All exterior fastening components such as rods, nuts, bolts, washers, etc., shall be stainless steel.
- D. Clean surfaces prior to application of insulation, adhesives, coatings, paint, or other finishes.
- E. Provide factory-applied finishes where specified. Unless otherwise indicated factory-applied paints shall be baked enamel with proper pretreatment.
- F. Protect all finishes and restore any finishes damaged as a result of work under Division 23 to their original condition.
- G. The preceding requirements apply to all work, whether exposed or concealed.
- H. Remove all construction marking and writing from exposed equipment, piping and building surfaces. Do not paint manufacturer's labels or tags.
- I. All exposed piping, equipment, etc. shall be painted. All finishes shall have a paint grip finish, including galvanized ductwork. Colors shall be selected by the Architect and conform to ANSI Standards.
- J. Submit color of factory-finished equipment for approval prior to ordering. Color of finishes shall be as selected by Architect. All exposed cabinets for equipment (e.g., fin tube radiation, fan coil units, cabinet unit heaters, terminal heating devices, etc.) in finished areas shall be provided with custom colors as selected by the Architect.
- K. All gas piping shall be painted yellow by the Mechanical Contractor.

## 3.6 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to equipment manufacturer's written instructions and according to seismic codes at Project.
  - 1. Construct concrete bases of dimensions indicated, but not less than 4 inches (100 mm) larger in both directions than supported unit.
  - 2. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch (450-mm) centers around the full perimeter of the base.
  - 3. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
  - 4. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 5. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 6. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
  - 7. Use 3000-psi, 28-day compressive-strength concrete and reinforcement.
  - 8. Housekeeping pads for air handling units and central plant generation equipment shall be a minimum of 4-inches thick.
  - 9. Provide wire-mesh or re-bar reinforcement; chamfer exposed edges and corners; and finish exposed surfaces smooth.

# 3.7 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor plumbing materials and equipment.
- B. Field Welding: Comply with AWS D1.1.

#### 3.8 GROUTING

- A. Mix and install grout for plumbing equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout.

# 3.9 SUPPORTS, HANGERS, AND FOUNDATIONS

- A. Provide supports, hangers, braces, attachments and foundations required for the work. Support and set the work in a thoroughly substantial and workmanlike manner without placing strains on materials, equipment, or building structure, submit shop drawings for approval. Coordinate all work with the requirements of the structural division.
- B. Supports hangers, braces, and attachments shall be standard manufactured items or fabricated structural steel shapes. All interior hangers shall be galvanized or steel with rust inhibiting paint. For uninsulated copper piping/tubing provide copper hanger with wool or felt insert to prevent contact of dissimilar metals. All exterior hangers shall be constructed of galvanized steel or stainless steel utilizing stainless steel rods, nuts, washers, bolts, etc.
- C. No support or hanger shall attach to the metal roof deck.
- D. Hangers shall attach at the panel point of the top chord of joist.
- E. Existing mechanical room has exposed steel joist.

## 3.10 PROVISIONS FOR ACCESS:

A. The Contractor shall provide access panels and doors for all concealed equipment, valves, strainers, manual, gravity and automatic dampers, filters, controls, control devices, cleanouts,

fire dampers, smoke dampers, combination fire and smoke dampers, damper operators, traps, and other devices requiring maintenance, service, adjustment, balancing or manual operation.

- Β. Where access doors are necessary, furnish and install manufactured steel door assemblies consisting of hinged door, cylinder with key locks (keyed alike), and frame designed for the particular wall or ceiling construction. Style M access door shall have stainless steel finish. All others shall have paintable finish. Properly locate each door. Review all locations with the Engineer and Architect in the field before installation. Door size shall be a minimum of 24" x 24". Provide UL approved and "B" labeled 12-Hour Access doors where installed in fire-rated walls or ceilings. Doors shall be Milcor Metal Access Doors as manufactured by Inland-Ryerson, Air Balance, Inc., Cesco, Karp Associates, Kees, or approved equal.
  - Acoustical: 1.
  - Style AT 2. Hard Finish Plaster: Style K
  - 3. Dry Wall: Style DW
  - 4. Masonry Style M
- C. Where access is by means of lift-out ceiling tiles or panels, mark each ceiling grid using small color-coded or numbered tabs. Provide a chart or index for identification. Charts shall be similar to valve charts specified hereinafter. Screw markers on ceiling grid.
- Access panels, doors, etc., described herein shall be furnished under the section of D. specifications providing the particular service to be turned over to the pertinent trade for installation. Coordinate installation with installing Contractor.
- E. Provide white micarta nameplates with black lettering, the width of the ceiling grid, fastened by adhesive indicating the terminal control unit located above the ceiling (e.g., TCU-X).

#### 3.11 **PROTECTION OF WORK:**

- Α. Protect work, material and equipment from weather and construction operations before and after installation. Properly store and handle all materials and equipment.
- Β. Cover temporary openings in piping, ductwork, and equipment to prevent the entrance of water, dirt. debris. or other foreign matter.
- C. Cover or otherwise protect all finishes.
- D. Replace damaged materials, devices, finishes and equipment.

#### 3.12 **OPERATION OF EQUIPMENT:**

- Clean all systems and equipment prior to initial operation for testing, balancing, or other Α. purposes. Lubricate, adjust, and test all equipment in accordance with manufacturer's instructions. Do not operate equipment unless all proper safety devices or controls are operational. Provide all maintenance and service for equipment that is authorized for operation during construction.
- В. Provide the services of the manufacturer's factory-trained servicemen or technicians to start up the equipment.

- C. Do not use mechanical systems for temporary services during construction unless authorized in writing by the Owner. Where such authorization is granted, temporary use of equipment shall in no way limit or otherwise affect warranties or guaranty period of the work.
- D. Upon completion of work, clean and restore all equipment to new conditions; replace expendable items such as filters.
- E. If the mechanical systems are used at any time without written authorization from the Owner, other than for initial factory start-up and/or testing, balancing, and commissioning, all equipment and duct systems shall be thoroughly cleaned by this Contractor (i.e., coils, fans, variable speed drives, heat wheels, terminal units, split systems, supply, return and exhaust ducts, etc.) to restore the system and equipment to like-new condition. If the Owner authorizes equipment start-up for temporary conditioning purpose, the Contractor shall utilize 100% outside air, provide filters as specified, insure all safeties/controls are functional, operate the equipment within the specified control sequence set points and manufacturer's recommendations; and protect all equipment from dust, dirt, debris, etc. The Owner shall be responsible for all internal cleaning (coils, ducts, fans, etc.) as necessary under this condition. The Contractor is still responsible for all external cleaning to restore systems and equipment to like-new conditions. At no time will the HVAC be allowed to run when sanding, grinding, finishing, etc., type activities create dust.

# 3.13 IDENTIFICATIONS, FLOW DIAGRAMS, ELECTRICAL DIAGRAMS AND OPERATING INSTRUCTIONS:

- A. Contractor shall submit for approval schematic piping diagrams of each piping system installed in the building. Diagrams shall indicate valve location, service, type (i.e., butterfly, globe, ball, etc.) make, model number and the identification number of each valve in the particular system. Following approval by all authorities, the diagrams shall be framed, mounted under glass and hung in each Mechanical Room. Contractor shall deliver the electronic file from which the diagrams were reproduced to the Owner.
- B. All valves shall be plainly tagged. Where valves are located above ceilings, mark the ceiling grid using a small color-coded or numbered tab. Screw marker to grid.
- C. All items of equipment, including motor starters, ATC panels, terminal control units, etc., shall be furnished with white letters and numbers on black plastic identification plates or aluminum letters and numbers on black engraved aluminum identification plates. Lettering shall be a minimum of 1/4" high. Identification plates shall be securely affixed to each piece of equipment, starters, panels, etc. by screws. Pressure sensitive tape backing is prohibited.
- D. Provide three (3) copies of operating and maintenance instructions for all principal items of equipment furnished. This material shall be bound as a volume of the "Record and Information Booklet" as hereinafter specified. Project shall not be considered "Substantially Completed" until provided.
- E. All lines (piping and ductwork) installed under this contract shall be stenciled with "direction of flow" arrows and with stenciled letters naming each pipe and ductwork and service. Refer to Division 23 sections on piping.
- F. Provide at least 16 hours of straight time instruction to the operating personnel. This instruction period shall consist of not less than two (2) 8-hour days. Time of instruction shall be designated by the Owner. Additional instruction time for the Automatic Temperature Control (ATC) and Energy Management System (EMS) is specified in Section 230900 Automatic Temperature

Controls. Provide two (2) DVD-recorded copies of all instructional periods/demonstrations including Automatic Temperature Control and Energy Management System.

# 3.14 WALL AND FLOOR PENETRATIONS

- A. Provide sleeves for pipes and ducts passing through roofs, floors, ceiling, walls, partitions, air handling unit casings, structural members, and other building parts. Sleeves shall extend 2" above finished floor.
- B. Provide escutcheons for sleeved pipes in finished areas.
- C. Piping sleeves:
  - 1. Galvanized steel pipe, standard weight where pipes are exposed and, roofs and concrete and masonry walls. On exterior walls provide anchor flange welded to perimeter.
  - 2. Twenty-two (22) gauge galvanized steel elsewhere.
  - 3. Hydrostatic sleeves with anchor flange for all below-grade exterior wall or floor penetrations and all PVC pipe penetrations.
- D. Ductwork sleeves: 20 gauge galvanized steel at masonry walls, rated walls, at wall penetrations exposed to view, floors and roof.
- E. Penetrations shall be sealed and caulked airtight for sound and air transfer control. Voids where ducts and pipes penetrate floors or other fire-rated assemblies shall be appropriately additionally fire-sealed the full depth with an approved fire sealant (3M or Dow Corning Fire Sealant Foam and Caulk). For piping, provide floor plate.
- F. Where piping extends through exterior walls, provide link-seal water-proof sleeves or equivalent.

# 3.15 RECORD DRAWINGS

A. Upon completion of the mechanical installations, the Contractor shall deliver to the Architect one complete set of prints of the mechanical contract drawings which shall be legibly marked in red pencil to show all changes and departures of the installation as compared with the original design. They shall be suitable for use in preparation of Record Drawings. Additionally, provide one (1) electronic format (color PDF/scanned image) of all record drawings on a DVD.

## 3.16 GUARANTEE:

- A. Contractor's attention is directed to guarantee obligations contained in the GENERAL CONDITIONS.
- B. The above shall not in any way void or abrogate equipment manufacturer's guarantee or warranty. Certificates of guarantee shall be included in the operations and maintenance manuals. The project shall not be considered "substantially completed" until certifications are included in the Record and Information Booklets.
- C. Contractor shall provide two (2) years full factory warranty on parts and labor for all equipment from the time of final acceptance of the mechanical systems by the Owner. Warranty shall include 24-hour service. This service shall be rendered upon request when notified of any equipment malfunctions.

# 3.17 LUBRICATION:

- A. All bearings, motors, and all equipment requiring lubrication shall be provided with accessible fittings for same. Before turning over the equipment to the Owner, the Contractor shall fully lubricate each item of equipment, shall provide one year's supply of lubricant for each, and shall provide Owner with complete written lubricating instructions, together with diagram locating the points requiring lubrication. Include this information in the Record and Information Booklet. Project shall not be considered "Substantially Completed" until instructions are included in the Record and Information Booklet.
- B. In general, all motors and equipment shall be provided with grease-lubricated roller or ball bearings with Alemite or equal accessible or extended grease fittings and drain plugs.
- C. Provide remote grease fittings with copper lube lines for air handling units and for bearings/motors where grease fittings are situated in locations inconvenient/inaccessible for lubrication.
- D. Provide pressure relief fittings at all grease lubrication locations designed to automatically vent within the range of 1/4 to 1 psi, automatically reset below this range, or another pressure relief range if the preceding differs from the manufacturer's recommended pressure range.

# 3.18 RECORD AND INFORMATION BOOKLET:

- A. The Contractor shall have prepared three (3) copies of the Record and Information Booklet and deliver these approved copies of the booklet to the Owner a minimum of three (3) weeks before Demonstrations. The booklet shall be as specified herein. The booklet must be approved and will not be accepted as final until so stamped. The project shall not be considered "Substantially Completed" until approved.
- B. The booklet shall be bound in a three-ring loose-leaf binder similar to "National" No. 3881 with the following title lettered on the front: "Record and Information Booklet (insert name of the project)". No sheets larger than 8-1/2" x 11" shall be used, except sheets that may be neatly folded to 8-1/2" x 11" and used as a pull-out.
- C. Provide the following data in the booklet:
  - 1. Catalog data on each piece of mechanical equipment furnished.
  - 2. Maintenance operation and lubrication instructions on each piece of equipment furnished.
  - 3. Complete catalog data on each piece of heating and air conditioning equipment furnished including approved shop drawing.
  - 4. Manufacturers' and Contractors' guarantees.
  - 5. Chart form indicating time and type of routine maintenance of chillers, boilers, air handling units, heat recovery devices, condensing units, fan coil units, energy recovery units, ATC System, pumps, fans, chemical treatment, unit heaters, etc. The chart shall also indicate tag number, model number of equipment, location and service. For replacement items such as filters and belts, indicate type, size and quantity of the replaceable items.
  - 6. Provide sales and service representatives' names and phone numbers of all equipment and subcontractors.
  - 7. Catalog data of all equipment, valves, etc., which shall include wiring diagrams, parts list and assembly drawing.
  - 8. Provide valve chart including valve tag number, valve type, valve model number, valve manufacturer, style, service and location, etc. as specified hereinafter.
  - 9. Copy of the approved balancing report.

- 10. Provide operating curves indicating design and balanced conditions for fans and pumps.
- 11. ATC systems, including as-built ATC drawings of systems, sequences of operation including internal devices and wiring within panels.
- 12. Provide an electronic data base of all equipment, including model number, location tag/identification label.
- 13. Provide copies of all flushing reports.
- 14. Provide copies of all start-up reports.
- 15. Provide DVD'S of all demonstration and instructional periods.
- 16. Provide CD's/DVD's of all Coordination Drawings.
- D. In addition to three (3) hard copies of the data described in Paragraph C, provide three (3) electronic copies in PDF format on DVD(s) of the entire O&M Manual.

## 3.19 TESTS, GENERAL:

- A. The entire new heating system shall be tested hydrostatically for a duration of 4 hours before insulation covering is applied and proved tight under the following gauge pressures:
   1. Heating Water Piping
   100 psi
- B. All testing shall be witnessed by the Owner or Engineer. The Contractor shall provide a minimum of 48-hour notice before testing. The Contractor shall coordinate with and get approval from the Owner.
- C. Gas Testing:
  - 1. Before any section of a gas piping system is put into service, it shall be carefully tested to assure that it is gastight. Prior to testing, the system shall be blown out, cleaned, and cleared of all foreign material. Each joint shall be tested by means of an approved gas detector, soap and water, or an equivalent nonflammable solution. Testing shall be completed before any work is covered, enclosed, or concealed. All testing of piping system shall be done with due regard for the safety of employees and the public during the test. All testing and purging shall comply with the local gas utility company requirements. Bulkheads, anchorage and bracing suitably designed to resist test pressures shall be installed if necessary. Oxygen shall not be used as a testing medium.
  - 2. Pressure Tests: Before appliances are connected, piping systems shall be filled with air or an inert gas and shall withstand a minimum pressure of 3 pounds gauge for a period of not less than 10 minutes as specified in NFPA 54 without showing any drop in pressure. Oxygen shall not be used. Pressure shall be measured with a mercury manometer, slope gauge, or an equivalent device so calibrated as to be read in increments of not greater than 0.1 pound. The source of pressure shall be isolated before the pressure tests are made.
  - 3. Test with Gas: Before turning gas under pressure into any piping, all openings from which gas can escape shall be closed. Immediately after turning on the gas, the piping system shall be checked for leakage by using a laboratory-certified gas meter, an appliance orifice, a manometer, or equivalent device. All testing shall conform to the requirements of NFPA 54. If leakage is recorded, the gas supply shall be shut off, the leak shall be repaired, and the tests repeated until all leaks have been stopped.
  - 4. Purging: After testing is completed, and before connecting any appliances, all gas piping shall be fully purged. Piping shall not be purged into the combustion chamber of an appliance. The open end of piping systems being purged shall not discharge into confined spaces or areas where there are ignition sources unless the safety precautions recommended in NFPA 54 are followed.
  - 5. Labor, Materials, and Equipment: All labor, materials, and equipment necessary for conducting the testing and purging shall be furnished by the Contractor.

#### 3.20 LINTELS:

A. Under this Section, provide lintels not provided elsewhere which are required for openings for the installation of mechanical and plumbing work. Lintels shall meet the requirements of the Architectural and Structural Sections and The Architectural Drawings and Specifications.

#### 3.21 EQUIPMENT BY OTHERS:

- A. This Contractor shall make all system connections required to equipment furnished and installed under other divisions. Connections shall be complete in all respects to render this equipment functional to its fullest intent.
- B. It shall be the responsibility of the supplier of this equipment to furnish complete instructions for connections. Failure to do so will relieve this Contractor of any responsibility for improper equipment operation.
- C. Typical equipment refers to, but is not limited to, storage cabinets and all other lab equipment.

#### 3.22 FASTENERS:

A. All fasteners located in public space, including classrooms, offices, etc., shall be provided with tamper-proof type fasteners.

#### 3.23 WIRING DIAGRAMS

- A. Obtain and submit wiring diagrams for all equipment provided under this Contract.
- B. Wiring diagrams shall be provided with Shop Drawings, but not limited to, the following:
   1. All equipment.
  - 2. ATC System.
- C. The Contractor shall submit any additional wiring diagrams as requested by the Engineer.
- D. Provide wiring diagrams for all major mechanical equipment to the Electrical Contractor and the ATC Subcontractor for coordination.

## 3.24 INSTALLATION AND COORDINATION DRAWINGS

A. Prepare, submit, and use composite installation and coordination drawings to assure proper coordination and installation of work for the mechanical equipment room and as needed for areas of conflict. Drawings shall include, but not be limited, to the following: Complete Ductwork, Plumbing, Sprinkler and HVAC Piping Drawings showing coordination with approved equipment, lights, electrical equipment and structural. The Mechanical Contractor is responsible for coordinating with all trades to insure systems will fit in the available space. If conflicts exist after fabrication and/or installation of systems prior to preparing a coordinated drawing of the area, the Contractor shall remove, re-fabricate, and re-install all such work at their own cost, except for the difference in cost, if any, from the originally designed system to the revised design. If no design changes were made, and clarifications were required, it shall be at no expense to the Owner.

- B. Draw plans to a scale not less than 3/8-inch equals one foot. Include plans, sections, and elevations of proposed work, showing all equipment, piping and ductwork in areas involved. Fully dimension all work including fume hoods, casework and associated utilities, valve boxes, lighting fixtures, conduits, pullboxes, panelboards, and other electrical work, telecommunications equipment, walls, doors, ceilings, columns, beams, joists and other architectural and structural work.'
- C. Identify all equipment and devices on wiring diagrams and schematics. Where field connections are shown to factory-wired terminals, include manufacturer's literature showing internal wiring.
- D. All coordination drawings shall be prepared in AutoCadd format and submitted in color. Different colors shall be used to determine different building components. In addition to the composite coordination drawings, simultaneously submit individual sheet-metal, piping, and sprinkler coordination drawings.

#### 3.25 BOILER AND PRESSURE VESSELS

- A. All boilers and pressure vessels shall be ASME-rated and shall comply with the State of Delaware requirements.
- B. Provide all control devices and materials, and install in with ASME CSD-1 Controls and Safety Devices for Automatically Fired Boilers.

#### 3.26 FACTORY START-UP

- A. Provide factory authorized start-up service for all mechanical equipment (e.g., variable speed drives and boilers).
- B. Provide one copy of all start-up reports to the Owner and include a copy in the Record and Information Booklet.
- C. The Contractor shall be required to start up all systems in an orderly, organized, and coordinated manner to ensure that all systems are functioning as designed. The Mechanical Contractor shall provide a detailed start-up, testing and demonstration plan for all systems in a coordinated manner that is documented in writing at least forty-five (45) days prior to start-up. Start-up, testing, and demonstration plans shall include detailed point-by-point check list that clearly shows that systems are in face functioning as designed. As a modification to the standard AIA definition of substantial completion, the Mechanical Systems are not substantially complete until all systems are started, tested, balanced, and O&M Manuals are received by the Owner. Above listed items must be completed in time to allow for system demonstration. Contractors will be required to provide system demonstrations and training for the school district's Personnel with all O&M Manuals in hand at the time of demonstration. Contractors will be required to provide system demonstrations and training for the school district's Personnel for each system. At minimum, the Contractors shall provide eight (8) hours of demonstration and eight (8) hours of systems operation training for each system prior to the owner acceptance of any given system.

#### 3.27 MECHANICAL INSTALLATIONS

A. General: Sequence, coordinate, and integrate the various elements of mechanical systems, materials, and equipment including, but not limited to, the following:

- 1. Coordinate mechanical systems, equipment, and materials installation with other building components.
- 2. Verify all dimensions by field measurements.
- 3. Arrange for chases, slots, and openings in other building components during progress of construction, to allow for mechanical installations.
- 4. Coordinate the installation of required supporting devices and sleeves to be set in poured-in-place concrete and other structural components, as they are constructed.
- 5. Sequence, coordinate, and integrate installations of mechanical materials and equipment for efficient flow of the work. Give particular attention to large equipment requiring positioning prior to closing in the building.
- 6. Where mounting heights are not detailed, noted, or dimensioned, install systems, materials, and equipment to provide the maximum headroom possible.
- 7. Coordinate connection of mechanical systems with exterior underground and overhead utilities and services. Comply with requirements of governing regulations, franchised service companies, and controlling agencies. Provide required connection for each service.
- 8. Install systems, materials, and equipment to conform with approved submittal data, including coordination drawings, to greatest extent possible. Conform to arrangements indicated by the Contract Documents, recognizing that portions of the work are shown only in diagrammatic form.
- 9. Install systems, materials, and equipment level and plumb, parallel and perpendicular to other building systems and components, where installed exposed in finished space.
- 10. Install mechanical equipment to facilitate service, maintenance, and repair or replacement of equipment components in accordance with manufacturers' recommendations. Connect equipment for ease of disconnecting, with minimum of interference with other installations. Extend grease fittings to an accessible location.
- 11. Install access panels or doors where units are concealed behind finished surfaces.
- 12. Install systems, materials, and equipment giving right-of-way priority to systems required to be installed at a specified slope.
- 13. Keep all areas which are under construction under a negative pressure relative to adjacent interior spaces to create infiltration to the construction zone while preventing exfiltration of dust and odors to occupied areas of the building.

# 3.28 CLEANING OF SYSTEMS:

- A. Thoroughly clean systems after satisfactory completion of pressure tests and before permanently connecting fixtures, equipment, traps, strainers, and other accessory items. Shut-off valves serving equipment where by-pass valves have been provided shall be closed to the equipment and by-pass valves shall be open during flushing. Blow out and flush piping until interiors are free of foreign matter. Restore valves to their normal operating positions after flushing has been completed. Flushing, chemicals, sterilization, etc., shall comply with EPA Regulations and authorities having jurisdiction.
- B. Flush piping in recirculating water systems to remove cutting oil, excess pipe joint compound and other foreign materials. Do not use system pumps until after cleaning and flushing has been accomplished to the satisfaction of the Engineer. Employ chemical cleaners, including a non-foaming detergent, not harmful to system components. After cleaning operation, final flushing and refilling, the residual alkalinity shall not exceed 300 parts per million. Submit a certificate of completion to Engineer stating name of service company that was used. Project shall not be considered "substantially completed" until certificate is incorporated in the "Record and Information Booklet".
- C. Leave strainers and dirt pockets in clean condition.

- D. Clean fans, ductwork, enclosures, registers, grilles, and diffusers at completion of work.
- E. Install filters of equal efficiency to those specified in permanent air systems operated for temporary heating or cooling during construction. Replace with clean filters as specified prior to acceptance and after cleaning of system.
- F. Pay for labor and materials required to locate and remove obstructions from systems clogged with construction refuse after acceptance. Replace and repair work disturbed during removal of obstructions.
- G. Leave systems clean, and in complete running order.

## 3.29 LOUVERS:

A. Refurbish and clean existing mechanical room louvers. The Contractor shall blank-off unused portions of louver with insulated blank-off panels.

## 3.30 SCHEDULING OF WORK AND OUTAGES

- A. The Contractor shall not be permitted to do any work in occupied areas during occupied periods, except in the area specifically assigned. Work in these areas shall be performed at night, during the weekend or holidays, as coordinated with and approved by the Owner. Refer to the proposed Phasing Sequences for additional information.
- B. All required outages shall be coordinated with and approved by the Owner a minimum of fourteen (14) days in advance. Written notice of not less than fourteen (14) calendar days shall precede any outage. The Contractor shall include in their bid outages and/or work in occupied areas to occur during weekends, holidays, or at night.
- C. All temporary utilities shall be provided by and paid for by the contractor. All utilities serving the existing building(s) shall be maintained; or temporary piping, equipment, etc., shall be provided so as not to affect the normal function and operation of the building and its systems. Coordinate these requirements with the Owner.

END OF SECTION 230500

# SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.
- B. Furnish and install control and interlock wiring for the equipment furnished. In general, power wiring and motor starting equipment will be provided under Division 26. Carefully review the contract documents to coordinate the electrical work under Division 23 with the work under Division 26. Where the electrical requirements of the equipment furnished differ from the provisions made under Division 26, make the necessary allowances under Division 23. Where no electrical provisions are made under Division 26, include all necessary electrical work under Division 23. All electrical work performed under Division 23 shall conform to the applicable requirements of Division 26.
- C. Refer to the Electrical Drawings for Division 26 Specification Requirements.

#### 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

## PART 2 - PRODUCTS

# 2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with requirements in this Section except when stricter requirements are specified in HVAC equipment schedules or Sections.
- B. Comply with NEMA MG 1 unless otherwise indicated.
- C. Comply with IEEE 841 for severe-duty motors.

- D. Motors sizes are specified with the driven equipment. Motor starting and control equipment is specified either with the motor which is controlled or in an electrical specification section. The Contractor is advised to consult all specification sections to determine responsibility for motors and controls.
- E. Motors shall be suitable for use under the conditions and with the equipment to which applied, and designed for operation on the electrical systems specified or indicated.
  - 1. Motor capacities shall be such that the horsepower rating and the rated full-load current will not be exceeded while operating under the specified operating conditions. Under no condition shall the motor current exceed that indicated on the nameplates.
  - 2. Motor sizes noted in the individual equipment specifications are minimum requirements only. It is the responsibility of the equipment manufacturers and of the Contractor to furnish motors, electrical circuits and equipment of ample capacity to operate the equipment without overloading, exceeding the rated full-load current, or overheating at full-load capacity under the most severe operating service of this equipment. Motors shall have sufficient torque to accelerate the total WR2 of the driven equipment to operating speed.
  - 3. Motors shall be continuous duty type and shall operate quietly at all speeds and loads.
  - 4. Motors shall be designed for operation on 60 hertz power service. Unless otherwise specified or shown, motors less than 1/2 horsepower shall be single phase, and motors 1/2 horsepower and larger shall be 3 phase.
  - 5. Motors shall be mounted so that the motor can be removed without removing the entire driven unit.
  - 6. Brake horsepower load requirement at specified duty shall not exceed 85% of nameplate horsepower times NEMA service factor for motors with 1.0 and 1.15 service factors. For water or refrigerant cooled motors driving compressors and where other limits for certain equipment are given, the maximum load percentage shall be 78%, 72%, and 70%, for motors with 1.25, 1.35, and 1.4 service factors, respectively.
  - 7. Unless otherwise indicated, indoor motors shall be open drip-proof with 1.15 service factors and outdoor motors shall be totally enclosed fan-cooled with 1.15 or 1.0 service factor.
- D. Single phase motors, smaller than 1/20 horsepower shall be "life-time" ball or sleeve bearing; open, 120 volts, permanent-split capacitor or shaded pole type, minimum efficiency of 70% with a minimum full load power factor of 77%.
- E. Single phase motors 1/20 horsepower and larger, but less than 1/2 horsepower shall be "lifetime" ball bearing; for outdoor service with Class A or B insulation, as standard with the motor manufacturer; capacitor start-induction run, permanent split capacitor, or repulsion start-induction run type with minimum efficiency of 70% and a minimum full load power factor of 77%.
- F. Three Phase Motors:
  - Except as otherwise specified in the various specification sections, 3 phase motors 1/2 horsepower and larger shall be NEMA Design B squirrel cage induction type meeting the requirements of this paragraph. Insulation shall be Class B or F, as standard with the motor manufacturer; at 40°C ambient temperature. Motors specified for operation at 480, 240, and 208 volts shall be nameplated 460, 230, 200 volts respectively. All motors shall be of the premium efficiency type. Efficiencies at full load for three phase motors shall be not less than the values listed below:

	Minimum Efficiency at Nominal
Motor Nameplate	Speed and Rated Load 230/460 Volts at 1750 RPM
· · · · · · · · · · · · · · · · · · ·	
.74 kW (1 HP) and above to	85.5%
1-1 kW (1-1/2 HP)	85.5%
1.5 Kw (2 HP)	86.5%
2.2 Kw (3 HP)	88.5%
3.7 kW (5 HP)	89.5%
5.6 kW (7-1/2 HP)	91.0%
7.5 kW (10 HP)	91.7%
11.2 kW (15 HP)	92.4%
14.9 kW (20 HP)	93.0%
18.7 kW (25 HP)	93.6%
22.3 kW (30 HP)	94.5%
29.7 kW (40 HP)	94.5%
37.3 KW (50 HP)	94.5%
44.6 kW (60 HP)	95.0%
52.1 kW (70 HP)	95.0%
74.4 kW (100 HP and above)	95.0%

- 2. Three phase motors 1/2 HP or greater shall be the Premium Efficiency type as manufactured by Reliance Electric Company, Baldor Motor and Drives, General Electric, Lincoln, Gould, Magnetec, Toshiba, Marathon, Siemens, U.S. Electric, Leeson Electric Corporation, ABB, or approved equal. For motors serving equipment being controlled by a variable speed drive, motor shall be inverter-duty-rated and shall be provided with a shaft grounding ring.
- 3. Minimum full load power factor before power factor correction of horizontal and vertical shaft motors as follows:

1/2 HP	(3600 & 1800 RPM) - 70%
3/4 HP	(3600 & 1800 RPM) - 70%

1/2 HP	(3600 & 1800 RPM) - 70%
1, 1-1/2 & 2 HP	(3600 & 1800 RPM) - 79%
3 HP to 250 HP	(3600 & 1800 RPM) - 85%

G. Control of each motor shall be manual or automatic as specified for each in the various mechanical sections. In general, and unless otherwise specified for a particular item in the various mechanical sections of the specifications, motor starters and controls shall be specified and provided under the various electrical sections of these specifications.

# 2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet (1000 m) above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

# 2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Premium efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
  - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
  - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F.
- J. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

# 2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
  - 2. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

# 2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.
  - 2. Split phase.
  - 3. Capacitor start, inductor run.
  - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

## 2.6 CAPACITORS:

- A. Capacitors for power factor correction shall be provided for motors indicated on the electrical drawings and on all motors 5 HP and above. Submit capacitors with equipment which the capacitor is to be connected to. Capacitors shall be connected at the motor terminals and raise the motor power factor to a minimum of 90%. Capacitors shall be sized by motor manufacturer. Capacitors shall have integral fusing and indicating lights on all phases to give visible indication that a fuse has blown.
- B. Capacitors shall not use Polychlorinated Biphenyl's (PCB) or mineral oil as a cooling medium. All capacitors shall have NEMA 1 enclosures for indoor mounting and NEMA 3R enclosures for exterior mounting.

- C. Coordinate wiring connections to capacitors and motors with the electrical contractor.
- D. Do not provide capacitors for motors utilizing variable speed drives.

# 2.7 VARIABLE SPEED DRIVE:

- A. Provide variable speed controllers for system water pumps and air handling unit fans as indicated
- B. The Adjustable Frequency Controller (AFC) shall convert three-phase 60 Hertz utility power to adjustable voltage and frequency, three phase, AC power. The AFC shall use two 32-bit microprocessors with 12-bit resolution for stepless motor control from 5% to 110% of base speed.
- C. The AFC shall be a fully digital Pulse Width Modulated (PWM) output type utilizing IGBT transistors. 1-150 HP 460 Volt AFC's and 1-100 HP 208 Volt AFC's shall be current rated at 8 Khz carrier frequency. In cases where motor audible noise is not critical to the installation, an alternate 4 Khz 75 150 HP 460 Volt AFC may be supplied. All HP ratings shall meet or exceed Table 430-150 of the NEC, 3 Phase Motor Full Load Currents. HP, Maximum Current, and Rated Voltage shall appear on the AFC nameplate.
- D. The AFC, together with all options and modifications, shall mount within a standard NEMA 1 enclosure suitable for continuous operation at ambient temperature of 0 to 40 deg C at elevations up to 3300 feet altitude with relative humidity to 95% non-condensing. All high voltage components within the enclosure shall be isolated with steel or polycarbonate covers. The complete unit shall be UL approved and ULJ 508 labeled. The AFC and options shall comply with the applicable requirements of the latest standards of ANSI, NEMA, NEC, NEPU-70, IEEE519-1992, FCC Part 15, Subpart J, CE96. The AFC Manufacturer shall be ISO 9001 certified.
- E. Circuits shall provide DV/DT and DI/DT protection for semi-conductors. AFC shall be capable of starting into a rotating load without delay. Protective circuits shall cause instantaneous trip (IET) should any of the following faults occur:
  - 1. Motor current exceeds 110% of controller maximum sine wave current rating for longer than one minute.
  - 2. Motor current exceeds 200% of controller maximum sine wave current rating.
  - 3. Output phase-to-phase short circuit condition.
  - 4. Total ground fault under any operating condition.
  - 5. High input line voltage.
  - 6. Low input line voltage.
  - 7. Loss of input or output phase.
  - 8. External fault. This protective circuit shall permit, by means of the terminal strip, wiring of remote NC safety contacts such as high static, firestat, etc., to shut down the drive.
- F. The following adjustments shall be available in the controller and retained in non-volatile memory:
  - 1. Maximum frequency (15 to 120 Hz), factory set at 60 Hz.
  - 2. Minimum frequency (5 to 60 Hz).
  - 3. Acceleration (0.1 to 999.9 seconds).
  - 4. Deceleration (0.1 to 999.9 seconds).
  - 5. Volts/Hertz ratio, factory set for 460 V at 60 Hz or 208 volts at 60 Hz.

- 6. Current limit (50% to 110% sine wave current rating), factory set at 100% current.
- G. The AFC shall have the following basic features:
  - 1. Door-mounted operator controls consisting of a membrane command center which allows manual stop/start and speed control, local/remote status indication, manual or automatic speed control selection, and run/jog selection. In addition, the command center will serve as a means to configure controller parameters such as minimum speed, maximum speed, acceleration and deceleration times, volts/Hz ratio, torque boost, slip compensation, overfrequency limit, and current limit. Potentiometers will not be allowed for these settings. The controller shall have an internal means of deactivating keypad parameter adjustments to eliminate unauthorized data entry.
  - 2. Main input disconnect to provide a positive disconnect of all phases of the incoming A-C line to the controller and to the bypass circuitry when bypass is provided. This disconnect shall be mounted inside the controller enclosure and have through-the-door interlocking toggle with provisions for padlocking.
  - 3. Electronic motor overload relay.
  - 4. Automatic restart after power outage or drive fault, with drive-in automatic mode. The circuit shall allow the user to select up to (10) restart attempts as well as the dwell time between attempts. The reset time between fault occurrences shall also be selectable. All settings shall be via the membrane command center.
  - 5. Door-mounted LED display for digital indication of:
    - a. Frequency output.
    - b. Voltage output.
    - c. Current output.
    - d. Time-stamped fault indication.
    - e. Motor RPM.
    - f. Input kW.
    - g. Elapsed time.
    - h. DC bus volts.
  - 6. Relay contacts for remote indication of drive fault and motor running.
  - 7. Smoke purge circuit to enable user-supplied contacts to force controller to a preset adjustable speed when energized.
  - 8. Three critical frequency avoidance bands, field programmable via the membrane command center. Each critical frequency avoidance band shall have a bandwidth adjustable via keypad entry of up to 10 Hz.
  - 9. Eight programmable present speeds which will force the AFD to a preset speed upon a user contact closure.
  - 10. Electronic isolated process follower to enable VFD to follow a 0-20 mA, 4-20 mA or 0-4, 0-8, 0-10 volt D-C grounded or ungrounded signal.
  - 11. The AFC shall have the capability to ride through power dips up to 10 seconds without a controller trip depending on load and operating condition.
  - 12. Isolated 0-10 V or 4020 mA output signal, selectable for speed or current.
  - 13. RS-232 Port for configuration, control, and monitoring.
  - 14. A slip compensation circuit for accurate 1% speed regulation without the need of a tachometer.
  - 15. Capability for direct communications with Andover Building Automation Systems. Fault diagnostics, start/stop, speed commands, and all drive feedbacks shall be available over a single communications module. Discrete signals such as Bypass Run or Interlock Open shall be mapped through the drive terminal strip to the BAS.
  - 16. Manual bypass-to-line with magnetic contactors to transfer motor from the variable frequency controller to full speed operation on utility supplied input power, or from utility power to the controller, while the motor is at zero speed. Two motor contactors, electrically interlocked shall be utilized, one contactor between the

controller output and the motor and the other between the bypass power line and the motor, providing across-the-line starting.

- 17. Provide interface card for BACNET MS/TP Interface for a future EMS connection. Provide interface requirements to meet sequence of operation and I/O Summary requirements.
- H. Motor protection per National Electrical Code shall be provided in both the "controller" mode and the "bypass" mode by a single bi-metallic motor overload relay. The 1156 volt A-C relay control logic, allowing common Start/Stop commands in the "controller" mode and the "bypass" mode shall also be included within the enclosure.
- I. The bypass shall include a door interlocked main power input disconnect providing positive shutdown of all power to both the bypass circuitry and the VFD. The bypass circuit shall also include a second input disconnect to the VFD. This disconnect shall provide the ability to safely trouble shoot and test the controller, both energized and deenergized, while operating the bypass mode.
- J. Input line fuses to provide protection for the input rectification circuit, using Class J fuses with interrupting rating of 200,000 AIC. The series interrupting rating of the AFC and fuses shall be a minimum of 30,000 AIC and shall be stated in the AFC Instruction Manual as required by UL.
- K. Three percent impedance Input Line Reactor to minimize line surges, line notching, and voltage distortions.
- L. The VFD and all components shall be supplied in a NEMA 1 enclosure and shall be UL Listed as a single unit.
- M. The VFD Manufacturer shall maintain and staff nationwide service centers. These service engineers shall be employed by the Manufacturer and provide start-up service including physical inspection of drive and connected wiring and final adjustments to meet specified performance requirements.
- N. The VFD and motor shall carry a full parts and labor warranty for two years from the date of Owner acceptance. This warranty shall be extended to three years if the motor is totally enclosed, fan-cooled.
- O. Motors shall be premium efficiency and specifically designed for operation with VFD's. Coordinate with equipment manufacturers.
- P. The variable speed drive shall be manufactured by ABB Model ACH-550 or Danfoss Model VLT-6000.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

# SECTION 230519 - METERS AND GAUGES FOR HVAC PIPING

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

#### A. Section Includes:

- 1. Liquid in glass thermometers.
- 2. Thermowells.
- 3. Dial-type pressure gauges.
- 4. Gauge attachments.
- 5. Test plugs.
- 6. Test-plug kits.
- 7. Sight flow indicators.
- 8. Pitot-tube flowmeters.
- B. Related Sections:
  - 1. Division 23 Section "Facility Natural-Gas Piping" for gas meters.

# 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Wiring Diagrams: For power, signal, and control wiring.
- C. Product Certificates: For each type of meter and gauge, from manufacturer.
- D. Operation and Maintenance Data: For meters and gauges to include in operation and maintenance manuals.

## PART 2 - PRODUCTS

# 2.1 LIQUID IN GLASS THERMOMETERS

- A. Metal-Case, Industrial-Style, Liquid-in-Glass Thermometers:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Trerice, H.O. Co.
    - b. Weiss Instruments, Inc.
    - c. Winters Instruments U.S.
  - 2. Standard: ASME B40.200.
  - 3. Case: Cast aluminum, 9-inch (229-mm) nominal size unless otherwise indicated.

- 4. Case Form: Adjustable angle unless otherwise indicated.
- 5. Tube: Glass with magnifying lens and blue organic liquid.
- 6. Tube Background: Non-reflective aluminum with permanently etched scale markings graduated in deg F (deg C).
- 7. Window: Plastic.
- 8. Stem: Brass and of length to suit installation. Design for Thermowell Installation: Bare stem.
- 9. Connector: 1-1/4 inches (32 mm), with ASME B1.1 screw threads.
- 10. Accuracy: Plus or minus 1 percent of scale range or one scale division, to a maximum of 1.5 percent of scale range.

## 2.2 THERMOWELLS

- A. Thermowells:
  - 1. Standard: ASME B40.200.
  - 2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.
  - 3. Material for Use with Copper Tubing: Brass.
  - 4. Material for Use with Steel Piping: Brass.
  - 5. Type: Stepped shank unless straight or tapered shank is indicated.
  - 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, (DN 15, DN 20, or NPS 25,) ASME B1.20.1 pipe threads.
  - 7. Internal Threads: 1/2, 3/4, and 1 inch (13, 19, and 25 mm), with ASME B1.1 screw threads.
  - 8. Bore: Diameter required to match thermometer bulb or stem.
  - 9. Insertion Length: Length required to match thermometer bulb or stem.
  - 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
  - 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- B. Heat-Transfer Medium: Mixture of graphite and glycerin.
- C. Where wells are installed in pipe tees at turns, increase pipe size so that well does not restrict flow.

## 2.3 PRESSURE GAUGES

- A. Direct-Mounted, Metal-Case, Dial-Type Pressure Gauges:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Trerice, Model 600C, or comparable product by one of the following:
    - a. Ashcroft Inc.
    - b. Ernst Flow Industries.
    - c. Miljoco Corporation.
    - d. Noshok.
    - e. Weiss Instruments, Inc.
  - 2. Standard: ASME B40.100.
  - 3. Case: Liquid-filled, sealed, type(s); cast aluminum or drawn steel; 4-1/2-inch (114-mm) nominal diameter.
  - 4. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
  - 5. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2 (DN 8 or DN 15), ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
  - 6. Movement: Mechanical, with link to pressure element and connection to pointer.

- 7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi (kPa).
- 8. Pointer: Dark-colored metal.
- 9. Window: Glass.
- 10. Ring: Stainless steel.
- 11. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

## 2.4 GAUGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2 (DN 8 or DN 15), ASME B1.20.1 pipe threads and porous-metal-type surge-dampening device. Include extension for use on insulated piping.
- B. Valves: Brass ball valve with stainless steel trim, with NPS 1/4 or NPS 1/2 (DN 8 or DN 15), ASME B1.20.1 pipe threads.

#### 2.5 TEST PLUGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Flow Design, Inc.
  - 2. Miljoco Corporation.
  - 3. National Meter, Inc.
  - 4. Peterson Equipment Co., Inc.
  - 5. Sisco Manufacturing Company, Inc.
  - 6. Trerice, H. O. Co.
  - 7. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
  - 8. Weiss Instruments, Inc.
- B. Description: Test-station fitting made for insertion into piping tee fitting.
- C. Body: Brass or stainless steel with core inserts and gasketed and threaded cap. Include extended stem on units to be installed in insulated piping.
- D. Thread Size: NPS 1/4 (DN 8) or NPS 1/2 (DN 15), ASME B1.20.1 pipe thread.
- E. Minimum Pressure and Temperature Rating: 300 psig at 250 deg F (2070 kPa at 121 deg C).
- F. Core Inserts: EPDM self-sealing rubber.

#### 2.6 TEST-PLUG KITS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Flow Design, Inc.
  - 2. Miljoco Corporation.
  - 3. National Meter, Inc.
  - 4. Peterson Equipment Co., Inc.
  - 5. Sisco Manufacturing Company, Inc.
  - 6. Trerice, H. O. Co.

- 7. Watts Regulator Co.; a div. of Watts Water Technologies, Inc.
- 8. Weiss Instruments, Inc.
- B. Furnish one test-plug kit(s) containing two thermometer(s), one pressure gauge and adapter, and carrying case. Thermometer sensing elements, pressure gauge, and adapter probes shall be of diameter to fit test plugs and of length to project into piping.
- C. Low-Range Thermometer: Small, bimetallic insertion type with 1- to 2-inch- (25- to 51-mm-) diameter dial and tapered-end sensing element. Dial range shall be at least 25 to 125 deg F (minus 4 to plus 52 deg C).
- D. High-Range Thermometer: Small, bimetallic insertion type with 1- to 2-inch- (25- to 51-mm-) diameter dial and tapered-end sensing element. Dial range shall be at least 0 to 220 deg F (minus 18 to plus 104 deg C).
- E. Pressure Gauge: Small, Bourdon-tube insertion type with 2- to 3-inch- (51- to 76-mm-) diameter dial and probe. Dial range shall be at least 0 to 200 psig (0 to 1380 kPa).
- F. Carrying Case: Metal or plastic, with formed instrument padding.

# 2.7 SIGHT FLOW INDICATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Archon Industries, Inc.
  - 2. Dwyer Instruments, Inc.
  - 3. Emerson Process Management; Brooks Instrument.
  - 4. Ernst Co., John C., Inc.
  - 5. Ernst Flow Industries.
  - 6. KOBOLD Instruments, Inc. USA; KOBOLD Messring GmbH.
  - 7. OPW Engineered Systems; a Dover company.
  - 8. Penberthy; A Brand of Tyco Valves & Controls Prophetstown.
- B. Description: Piping inline-installation device for visual verification of flow.
- C. Construction: Bronze or stainless-steel body, with sight glass and ball, flapper, or paddle wheel indicator, and threaded or flanged ends.
- D. Minimum Pressure Rating: 125 psig (860 kPa).
- E. Minimum Temperature Rating: 200 deg F (93 deg C).
- F. End Connections for NPS 2 (DN 50) and Smaller: Threaded.
- G. End Connections for NPS 2-1/2 (DN 65) and Larger: Flanged.

## 2.8 FLOWMETERS

- A. Pitot-Tube Flowmeters:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Preso Flow Metering System, or comparable product by one of the following:

- a. ABB; Instrumentation and Analytical.
- b. Emerson Process Management; Rosemount.
- c. Meriam Process Technologies.
- d. Preso Meters; a division of Racine Federated Inc.
- e. TACO Incorporated.
- f. Veris Industries, Inc.
- 2. Description: Flowmeter with sensor and indicator.
- 3. Flow Range: Sensor and indicator shall cover operating range of equipment or system served.
- 4. Sensor: Insertion type; for inserting probe into piping and measuring flow directly in gallons per minute (liters per second).
  - a. Design: Differential-pressure-type measurement for water.
  - b. Construction: Stainless-steel probe of length to span inside of pipe, with integral transmitter and direct-reading scale.
  - c. Minimum Pressure Rating: 150 psig (1035 kPa).
  - d. Minimum Temperature Rating: 250 deg F (121 deg C).
- 5. Indicator: Hand-held meter; either an integral part of sensor or a separate meter.
- 6. Integral Transformer: For low-voltage power connection.
- 7. Accuracy: Plus or minus 2 percent.
- 8. Display: Shows rate of flow, with register to indicate total volume in gallons (liters).
- 9. Operating Instructions: Include complete instructions with each flowmeter.
- B. Venturi Flowmeters:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Preso Meters or comparable product by one of the following:
    - a. ABB; Instrumentation and Analytical.
    - b. Gerand Engineering Co.
    - c. Hyspan Precision Products, Inc.
    - d. S. A. Armstrong Limited; Armstrong Pumps Inc.
  - 2. Description: Flowmeter with calibrated flow-measuring element, hoses or tubing, fittings, valves, indicator, and conversion chart.
  - 3. Flow Range: Sensor and indicator shall cover operating range of equipment or system served.
  - 4. Sensor: Venturi-type, calibrated, flow-measuring element; for installation in piping.
    - a. Design: Differential-pressure-type measurement for water.
    - b. Construction: Bronze, brass, or factory-primed steel, with brass fittings and attached tag with flow conversion data.
    - c. Minimum Pressure Rating: 250 psig (1725 kPa).
    - d. Minimum Temperature Rating: 250 deg F (121 deg C).
    - e. End Connections for NPS 2 (DN 50) and Smaller: Threaded.
    - f. End Connections for NPS 2-1/2 (DN 65) and Larger: Flanged or welded.
    - g. Flow Range: Flow-measuring element and flowmeter shall cover operating range of equipment or system served.
  - 5. Permanent Indicators: Meter suitable for wall or bracket mounting, calibrated for connected flowmeter element, and having 6-inch- (152-mm-) diameter, or equivalent, dial with fittings and copper tubing for connecting to flowmeter element.
    - a. Scale: Gallons per minute (Liters per second).

- b. Accuracy: Plus or minus 1 percent between 20 and 80 percent of scale range.
- 6. Portable Indicators: Hand-held, differential-pressure type, calibrated for connected flowmeter element and having two 12-foot (3.7-m) hoses, with carrying case.
  - a. Scale: Gallons per minute (Liters per second).
  - b. Accuracy: Plus or minus 2 percent between 20 and 80 percent of scale range.
- 7. Display: Shows rate of flow.
- 8. Conversion Chart: Flow rate data compatible with sensor.
- 9. Operating Instructions: Include complete instructions with each flowmeter.

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install thermowells with socket extending to center of pipe and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install remote-mounted thermometer bulbs in thermowells and install cases on panels; connect cases with tubing and support tubing to prevent kinks. Use minimum tubing length.
- G. Install duct-thermometer mounting brackets in walls of ducts. Attach to duct with screws.
- H. Install direct-mounted pressure gauges in piping tees with pressure gauge located on pipe at the most readable position.
- I. Install remote-mounted pressure gauges on panel.
- J. Install valve and snubber in piping for each pressure gauge for fluids (except steam).
- K. Install valve and syphon fitting in piping for each pressure gauge for steam.
- L. Install test plugs in piping tees.
- M. Install flow indicators in piping systems in accessible positions for easy viewing.
- N. Assemble and install connections, tubing, and accessories between flow-measuring elements and flowmeters according to manufacturer's written instructions.
- O. Install flowmeter elements in accessible positions in piping systems.
- P. Install wafer-orifice flowmeter elements between pipe flanges.

- Q. Install differential-pressure-type flowmeter elements, with at least minimum straight lengths of pipe, upstream and downstream from element according to manufacturer's written instructions.
- R. Install permanent indicators on walls or brackets in accessible and readable positions.
- S. Install connection fittings in accessible locations for attachment to portable indicators.
- T. Mount thermal-energy meters on wall if accessible; if not, provide brackets to support meters.
- U. Install thermometers in the following locations:
  - 1. Inlet and outlet of each boiler.
  - 2. Inlet and outlet of each hydronic coil in air-handling units.
  - 3. Two inlets and two outlets of each hydronic heat exchanger.
  - 4. Outside-, return-, supply-, and mixed-air ducts.
  - 5. Where indicated on the Drawings.
- V. Install pressure gauges in the following locations:
  - 1. Discharge of each pressure-reducing valve.
  - 2. Inlet and outlet of the geothermal well field.
  - 3. Suction and discharge of each pump.
  - 4. Inlet and Outlet of each hydronic coil.
  - 5. Where indicated on the Drawings.

## 3.2 CONNECTIONS

- A. Install meters and gauges adjacent to machines and equipment to allow service and maintenance of meters, gauges, machines, and equipment.
- B. Connect flowmeter-system elements to meters.
- C. Connect flowmeter transmitters to meters.
- D. Connect thermal-energy meter transmitters to meters.

#### 3.3 ADJUSTING

- A. After installation, calibrate meters according to manufacturer's written instructions.
- B. Adjust faces of meters and gauges to proper angle for best visibility.

## 3.4 THERMOMETER SCHEDULE

- A. Thermometers at inlets and outlets of each boiler shall be the following:1. Liquid in glass type.
- B. Thermometers at inlet and outlet of each hydronic coil in air-handling units shall be the following:
  - 1. Liquid in glass type.
- C. Thermometer stems shall be of length to match thermowell insertion length.

# 3.5 THERMOMETER SCALE-RANGE SCHEDULE

A. Scale Range for Heating, Hot-Water Piping: 20 to 240 deg F.

## 3.6 PRESSURE-GAUGE SCHEDULE

- A. Pressure gauges at discharge of each pressure-reducing valve shall be the following:
  - 1. Liquid-filled open-front, pressure-relief or Solid-front, pressure-relief, direct-mounted, metal case.
- B. Pressure gauges at inlet and outlet of each boiler connection shall be the following:
  1. Liquid-filled direct-mounted, metal case.
- C. Pressure gauges at suction and discharge of each pump shall be the following:
  1. Liquid-filled direct-mounted, metal case.
- D. Pressure gauges at inlet and outlet of each air handling unit coil shall be the following:
   1. Liquid-filled direct-mounted metal case.

# 3.7 PRESSURE-GAUGE SCALE-RANGE SCHEDULE

A. Scale Range for Heating, Hot-Water Piping: 0 to 100 psi (0 to 700 kPa).

## 3.8 FLOWMETER SCHEDULE

A. Flowmeters for Heating, Hot-Water Piping: Pitot-tube type or venturi type.

END OF SECTION 230519

## SECTION 230523 - GENERAL-DUTY VALVES FOR HVAC PIPING

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Bronze angle valves.
  - 2. Bronze ball valves.
  - 3. High-performance butterfly valves.
  - 4. Bronze swing check valves.
  - 5. Iron swing check valves.
  - 6. Bronze globe valves.
  - 7. Iron globe valves.
  - 8. Eccentric plug valves.
  - 9. Chainwheels.
- B. Related Sections:
  - 1. Division 23 HVAC piping Sections for specialty valves applicable to those Sections only.
  - 2. Division 23 Section "Identification for HVAC Piping and Equipment" for valve tags and schedules.

#### 1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. EPDM: Ethylene propylene copolymer rubber.
- C. NBR: Acrylonitrile-butadiene, Buna-N, or nitrile rubber.
- D. NRS: Nonrising stem.
- E. OS&Y: Outside screw and yoke.
- F. RS: Rising stem.

#### 1.4 SUBMITTALS

A. Product Data: For each type of valve indicated.

#### 1.5 QUALITY ASSURANCE

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
  - 1. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
  - 2. ASME B31.1 for power piping valves.
  - 3. ASME B31.9 for building services piping valves.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Prepare valves for shipping as follows:
    - 1. Protect internal parts against rust and corrosion.
    - 2. Protect threads, flange faces, grooves, and weld ends.
    - 3. Set angle, and globe valves closed to prevent rattling.
    - 4. Set ball valves open to minimize exposure of functional surfaces.
    - 5. Set butterfly valves closed or slightly open.
    - 6. Block check valves in either closed or open position.
  - B. Use the following precautions during storage:
    - 1. Maintain valve end protection.
    - 2. Store valves indoors and maintain at higher than ambient dew point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
  - C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

# PART 2 - PRODUCTS

#### 2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Refer to HVAC valve schedule articles for applications of valves.
- B. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- C. Valve Sizes: Same as upstream piping unless otherwise indicated.
- D. Valve Actuator Types:
  - 1. Gear Actuator: For quarter-turn valves NPS 4" and larger.
  - 2. Handlever: For quarter-turn valves NPS 3" and smaller.
  - 3. Wrench: For plug valves with square heads. Furnish Owner with one (1) wrench for every plug valve.
  - 4. Chainwheel: Device for attachment to valve handwheel, stem, or other actuator; of size and with chain for mounting height, as indicated in the "Valve Installation" Article.
- E. Valves in Insulated Piping: With 2-inch (50-mm) stem extensions and the following features:

- 1. Ball Valves: With extended operating handle of non-thermal-conductive material, and protective sleeve that allows operation of valve without breaking the vapor seal or disturbing insulation.
- 2. Butterfly Valves: With extended neck.
- F. Valve-End Connections:
  - 1. Flanged: With flanges according to ASME B16.1 for iron valves.
  - 2. Threaded: With threads according to ASME B1.20.1.
  - 3. Solder Joint: With sockets according to ASME B16.18.
- G. Valve Bypass and Drain Connections: MSS SP-45.

## 2.2 BRONZE ANGLE VALVES

- A. Class 125, Bronze Angle Valves with Bronze Disc:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Hammond Valve.
    - b. Milwaukee Valve Company.
    - c. Crane.
  - 2. Description:
    - a. Standard: MSS SP-80, Type 1.
    - b. CWP Rating: 200 psig (1380 kPa).
    - c. Body Material: ASTM B 62, bronze with integral seat and screw-in bonnet.
    - d. Ends: Threaded.
    - e. Stem and Disc: Bronze.
    - f. Packing: Asbestos free.
    - g. Handwheel: Malleable iron or bronze.
- B. Class 150, Bronze Angle Valves with Bronze Disc:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co.; Crane Valve Group; Stockham Division.
    - b. Kitz Corporation.
  - 2. Description:
    - a. Standard: MSS SP-80, Type 1.
    - b. CWP Rating: 300 psig (2070 kPa).
    - c. Body Material: ASTM B 62, bronze with integral seat and union-ring bonnet.
    - d. Ends: Threaded.
    - e. Stem and Disc: Bronze.
    - f. Packing: Asbestos free.
    - g. Handwheel: Malleable iron.

## 2.3 BRONZE BALL VALVES

- A. Two-Piece, Regular-Port, Bronze Ball Valves with Stainless-Steel Trim:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Conbraco Industries, Inc.; Apollo Valves.
    - b. Crane Co.; Crane Valve Group; Crane Valves.
    - c. Hammond Valve.
    - d. Milwaukee Valve Company.
    - e. Jamesbury.
    - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
  - 2. Description:
    - a. Standard: MSS SP-110.
    - b. SWP Rating: 150 psig (1035 kPa).
    - c. CWP Rating: 600 psig (4140 kPa).
    - d. Body Design: Two piece.
    - e. Body Material: Bronze.
    - f. Ends: Threaded (soldered for copper piping).
    - g. Seats: RPTFE.
    - h. Stem: 316 Stainless steel.
    - i. Ball: 316 Stainless steel, vented.
    - j. Port: Regular.
    - k. Where used for balancing, provide memory stop and latch lock. Provide round handle where lever handle will not fit.

# 2.4 HIGH-PERFORMANCE BUTTERFLY VALVES

- A. Class 150, Single-Flange, High-Performance Butterfly Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Bray Controls; a division of Bray International Series 41.
    - b. DeZurik Water Controls Series BHP
    - c. Jamesbury; a subsidiary of Metso Automation Series 815L.
    - d. Milwaukee Valve Company Series HP1 LCS.
    - e. Keystone Series K-Loc.
  - 2. Description:
    - a. Standard: MSS SP-68.
    - b. CWP Rating: 285 psig (1965 kPa) at 100 deg F (38 deg C).
    - c. Body Design: Lug type; suitable for bidirectional with bubble tight shut-off for dead-end service at rated pressure without use of downstream flange.
    - d. Body Material: Carbon steel.
    - e. Seat: Reinforced PTFE.
    - f. Stem: Blow-out-proof, stainless steel; offset from seat plane.
    - g. Disc: 316 Stainless steel, ASTM A 351, Grade CF8m.
    - h. Service: Bidirectional.
    - i. Operator: Memory stop; three-inches and less -lever styles; four inches and greater gear operator.

## 2.5 BRONZE SWING CHECK VALVES

- A. Class 125, Bronze Swing Check Valves with Bronze Disc:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Valve, Inc.
    - b. Crane Co.; Crane Valve Group; Crane Valves.
    - c. Crane Co.; Crane Valve Group; Jenkins Valves.
    - d. Crane Co.; Crane Valve Group; Stockham Division.
    - e. Hammond Valve.
    - f. Milwaukee Valve Company.
    - g. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
  - 2. Description:
    - a. Standard: MSS SP-80, Type 3.
    - b. CWP Rating: 200 psig (1380 kPa).
    - c. Body Design: Horizontal flow.
    - d. Body Material: ASTM B 62, bronze.
    - e. Ends: Threaded (soldered for copper piping).
    - f. Disc: Bronze.

# 2.6 IRON SWING CHECK VALVES

- A. Class 125, Iron Swing Check Valves with Metal Seats:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Company; Crane Valve Group; Crane Valves.
    - b. Crane Company; Crane Valve Group; Jenkins Valves.
    - c. Crane Company; Crane Valve Group; Stockham Division.
    - d. Milwaukee Valve Company.
    - e. Watts Regulator Company; a Division of Watts Water Technologies, Inc.
  - 2. Description:
    - a. Standard: MSS SP-71, Type I.
    - b. NPS 2-1/2 to NPS 12 (DN 65 to DN 300), CWP Rating; 200 psig (1380 kPa).
    - c. NPS 14 to NPS 24 (DN 350 to DN 600), CWP Rating; 150 psig (1035 kPa).
    - d. Body Design: Clear or full waterway.
    - e. Body Material: ASTM A 126, gray iron with bolted bonnet.
    - f. Ends: Flanged.
    - g. Trim: Bronze.
    - h. Gasket: Asbestos free.
- B. Class 250, Iron Swing Check Valves with Metal Seats:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Division.
    - d. Hammond Valve.

- e. Milwaukee Valve Company.
- f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- 2. Description:
  - a. Standard: MSS SP-71, Type I.
  - b. NPS 2-1/2 to NPS 12 (DN 65 to DN 300), CWP Rating: 500 psig (3450 kPa).
  - c. NPS 14 to NPS 24 (DN 350 to DN 600), CWP Rating: 300 psig (2070 kPa).
  - d. Body Design: Clear or full waterway.
  - e. Body Material: ASTM A 126, gray iron with bolted bonnet.
  - f. Ends: Flanged.
  - g. Trim: Bronze.
  - h. Gasket: Asbestos free.

## 2.7 IRON GLOBE VALVES

- A. Class 125, Iron Globe Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Division.
    - d. Hammond Valve.
    - e. Milwaukee Valve Company.
    - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
  - 2. Description:
    - a. Standard: MSS SP-85, Type I.
    - b. CWP Rating: 200 psig (1380 kPa).
    - c. Body Material: ASTM A 126, gray iron with bolted bonnet.
    - d. Ends: Flanged.
    - e. Trim: Bronze.
    - f. Packing and Gasket: Asbestos free.

## 2.8 ECCENTRIC PLUG (BALANCING) VALVES

- A. 175 CWP, Eccentric Plug Valves with Resilient Seating.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. DeZurik Water Controls.
    - b. Homestead Valve; a division of Olson Technologies, Inc.
    - c. Milliken Valve Company.
  - 2. Description:
    - a. Standard: MSS SP-108.
    - b. CWP Rating: 175 psig (1200 kPa) minimum.
    - c. Body and Plug: ASTM A 48/A 48M, gray iron; ASTM A 126, gray iron; or ASTM A 536, ductile iron.
    - d. Bearings: Permanently lubricated 316 stainless steel.
    - e. Ends: Flanged.
    - f. Stem-Seal Packing: Asbestos free.

g. Plug, Resilient-Seating Material: EPDM suitable for potable-water service unless otherwise indicated.

#### 2.9 CHAINWHEELS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Babbitt Steam Specialty Co.
  - 2. Roto Hammer Industries.
  - 3. Trumbull Industries.
- B. Description: Valve actuation assembly with sprocket rim, brackets, and chain.
  - 1. Brackets: Type, number, size, and fasteners required to mount actuator on valve.
  - 2. Attachment: For connection to ball, butterfly and globe valve stems.
  - 3. Sprocket Rim with Chain Guides: Hot dip galvanized steel, of type and size required for valve.
  - 4. Chain: Hot-dip, galvanized steel, of size required to fit sprocket rim.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

#### 3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.

- E. Install chainwheels on operators for ball, butterfly, and globe valves NPS 4 (DN 100) and larger and more than 8'-0" or greater above floor. Extend chains to 72 inches (1824 mm) above finished floor.
- F. Install check valves for proper direction of flow and as follows:
  - 1. Swing Check Valves: In horizontal position with hinge pin level.

## 3.3 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

# 3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valve applications are not indicated, use the following:
  - 1. Shutoff Service: Ball, butterfly, or plug valves.
  - 2. Butterfly Valve Dead-End Service: Single-flange (lug) type.
  - 3. Throttling Service: Globe, ball, plug, or butterfly valves.
  - 4. Pump-Discharge Check Valves:
    - a. NPS 2 (DN 50) and Smaller: Bronze swing check valves with bronze disc.
    - b. NPS 2-1/2 (DN 65) and Larger: Iron swing check valves with lever and weight or with spring or iron, center-guided, metal -seat check valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- C. Select valves, except wafer types, with the following end connections:
  - 1. For Copper Tubing, NPS 2 (DN 50) and Smaller: Threaded ends except where solderjoint valve-end option is indicated in valve schedules below.
  - 2. For Copper Tubing, NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Flanged ends except where threaded valve-end option is indicated in valve schedules below.
  - 3. For Copper Tubing, NPS 5 (DN 125) and Larger: Flanged ends.
  - 4. For Steel Piping, NPS 2 (DN 50) and Smaller: Threaded ends.
  - 5. For Steel Piping, NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Flanged ends except where threaded valve-end option is indicated in valve schedules below.
  - 6. For Steel Piping, NPS 5 (DN 125) and Larger: Flanged ends.

## 3.5 HEATING-WATER VALVE SCHEDULE

- A. Pipe NPS 2 (DN 50) and Smaller:
  - 1. Bronze Valves: May be provided with solder-joint ends when used in conjunction with copper piping instead of threaded ends.
  - 2. Ball Valves: Two piece, regular port, brass or bronze with stainless-steel trim.
  - 3. Bronze Swing Check Valves: Class 150, bronze disc.
  - 4. Bronze Globe Valves: Class 125, bronze disc.
- B. Pipe NPS 2-1/2 (DN 65) and Larger:

- 1. Iron Valves, NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Provide with flanged ends.
- 2.
- High-Performance Butterfly Valves: Class 150, single flange. Iron Swing Check Valves: Class 125 nonmetallic-to-metal seats. 3.
- Iron Globe Valves, NPS 2-1/2 to NPS 12 (DN 65 to DN 300): Class 125. 4.
- Eccentric Plug Valves: 175 CWP, resilient seating. 5.

END OF SECTION 230523

# SECTION 230529 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Metal framing systems.
  - 4. Thermal-hanger shield inserts.
  - 5. Fastener systems.
  - 6. Pipe stands.
  - 7. Equipment supports.
- B. Related Sections:
  - 1. Division 05 Section "Metal Fabrications" for structural-steel shapes and plates for trapeze hangers for pipe and equipment supports.
  - 2. Division 23 Section "Expansion Fittings and Loops for HVAC Piping" for pipe guides and anchors.
  - 3. Division 23 Section "Vibration and Seismic Controls for HVAC Piping and Equipment" for vibration isolation devices.
  - 4. Division 23 Section(s) "Metal Ducts" and "Nonmetal Ducts" for duct hangers and supports.

#### 1.3 DEFINITIONS

A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.

- 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- 3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

## 1.5 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following; include Product Data for components:
  - 1. Trapeze pipe hangers.
  - 2. Metal framing systems.
  - 3. Pipe stands.
  - 4. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail fabrication and assembly of trapeze hangers.
  - 2. Design Calculations: Calculate requirements for designing trapeze hangers.
- D. Welding certificates.

## 1.6 QUALITY ASSURANCE

- A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

## PART 2 - PRODUCTS

# 2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
  - 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
  - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
  - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel or zincplated carbon steel.
- B. Copper Pipe Hangers:

- 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components. Provide felt or wool inserts.
- 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel or copper-coated steel.

# 2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 stainless steel or zinc-plated carbon-steel hanger rods, nuts, saddles, and U-bolts.

## 2.3 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Allied Tube & Conduit.
    - b. Cooper B-Line, Inc.
    - c. Flex-Strut Inc.
    - d. GS Metals Corp.
    - e. Thomas & Betts Corporation.
    - f. Unistrut Corporation; Tyco International, Ltd.
    - g. Wesanco, Inc.
  - 2. Description: Shop- or field-fabricated pipe-support assembly for supporting multiple parallel pipes.
  - 3. Standard: MFMA-4.
  - 4. Channels: Continuous slotted steel channel with inturned lips.
  - 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel or zinccoated stainless steel.
  - 7. Metallic Coating: Hot-dipped galvanized.
  - 8. Paint Coating: Rust-inhibiting paint.
- B. Non-MFMA Manufacturer Metal Framing Systems:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by Anvil International, Figure 45 Channel Assembly or comparable product by one of the following:
    - a. Empire Industries, Inc.
    - b. ERICO International Corporation.
    - c. Haydon Corporation; H-Strut Division.
    - d. PHD Manufacturing, Inc.
    - e. PHS Industries, Inc.
  - 2. Description: Shop- or field-fabricated pipe-support assembly made of steel channels, accessories, fittings, and other components for supporting multiple parallel pipes.
  - 3. Standard: Comply with MFMA-4.
  - 4. Channels: Continuous steel channel assembly with inturned lips.

- 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
- 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless steel or zinccoated carbon steel.
- 7. Coating: Rust-inhibiting paint or galvanized.

# 2.4 THERMAL-HANGER SHIELD INSERTS

- A. Manufacturers: Subject to compliance with requirements, provide products by Anvil International, Figure 45 Channel Assembly, or comparable product by one of the following:
  - 1. Carpenter & Paterson, Inc.
  - 2. Clement Support Services.
  - 3. ERICO International Corporation.
  - 4. National Pipe Hanger Corporation.
  - 5. PHS Industries, Inc.
  - 6. Pipe Shields, Inc.; a subsidiary of Piping Technology & Products, Inc.
  - 7. Rilco Manufacturing Co., Inc.
- B. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig (688-kPa) minimum compressive strength and vapor barrier.
- C. Insulation-Insert Material for Hot Piping: Water repellant-treated, ASTM C 533, Type 1, with 100 psig minimum compressive strength or ASTM C 552, Type II cellular glass with 100-psig (688-kPa) minimum compressive strength.
- D. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- E. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- F. Insert Length: Extend 2 inches (50 mm) beyond sheet metal shield for piping operating below ambient air temperature.

## 2.5 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, stainless-steel anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

## 2.6 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components (galvanized or stainless steel supports and stainless steel fasteners, rods, nuts, washers, attachments, etc.) to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.

- C. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller, for roof installation without membrane penetration.
- D. Curb-Mounted-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structuralsteel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb. All supports shall be hot-dipped galvanized construction with stainless steel rods, fasteners, etc.

## 2.7 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes. All supports shall be hot-dipped galvanized construction with stainless steel rods, fasteners, etc.

#### 2.8 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
  - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
  - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.

## PART 3 - EXECUTION

#### 3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
  - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  - 2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- E. Fastener System Installation:

- 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches (100 mm) thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
- 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- F. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane. Condensate drain systems only.
  - 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb.
- G. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- H. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- I. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- J. Install lateral bracing with pipe hangers and supports to prevent swaying.
- K. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 (DN 65) and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- L. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- M. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- N. Insulated Piping:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 (DN 100) and larger if pipe is installed on rollers.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.

- a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 (DN 100) and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
  - a. NPS 1/4 to NPS 3-1/2 (DN 8 to DN 90): 12 inches (305 mm) long and 0.048 inch (1.22 mm) thick.
  - b. NPS 4 (DN 100): 12 inches (305 mm) long and 0.06 inch (1.52 mm) thick.
  - c. NPS 5 and NPS 6 (DN 125 and DN 150): 18 inches (457 mm) long and 0.06 inch (1.52 mm) thick.
  - d. NPS 8 to NPS 14 (DN 200 to DN 350): 24 inches (610 mm) long and 0.075 inch (1.91 mm) thick.
  - e. NPS 16 to NPS 24 (DN 400 to DN 600): 24 inches (610 mm) long and 0.105 inch (2.67 mm) thick.
- 5. Pipes NPS 8 (DN 200) and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.
- O. Pipe hangers and supports shall be attached to the panel point at the top chord of bar joist or at a location approved by the Structural Engineer. Do not support all parallel piping from the same bar joist (pipe sizes 3-inches and larger) unless approved by the Structural Engineer.

## 3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

# 3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

## 3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches (40 mm).

#### 3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils (0.05 mm).
- B. Touchup: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal are specified in Division 09 painting Sections.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

#### 3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings or inserts on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use painted or zinc-coated carbon-steel pipe hangers and supports, metal trapeze pipe hangers, and metal framing systems and attachments for general interior service applications. Use galvanized or stainless steel pipe hangers and supports, trapeze pipe hangers, and framing systems and attachments for exterior service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of non-insulated or insulated, stationary pipes NPS 1/2 to NPS 30 (DN 15 to DN 750).

- 2. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30 (DN 15 to DN 750).
- 3. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
- 4. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36 (DN 100 to DN 900), with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 5. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36 (DN 100 to DN 900), with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 6. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 (DN 65 to DN 900) if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- 7. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24 (DN 65 to DN 600), from single rod if horizontal movement caused by expansion and contraction might occur.
- 8. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 (DN 50 to DN 1050) if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- 9. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 (DN 50 to DN 600) if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.
- 10. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 (DN 50 to DN 750) if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24 (DN 24 to DN 600).
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 (DN 20 to DN 600) if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches (150 mm) for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F (49 to 232 deg C) piping installations.
  - 3. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 4. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F (49 to 232 deg C) piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.

- 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
- 6. C-Clamps (MSS Type 23): For structural shapes.
- 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
- 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
- 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
- 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
- 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
- 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
  - a. Light (MSS Type 31): 750 lb (340 kg).
  - b. Medium (MSS Type 32): 1500 lb (680 kg).
  - c. Heavy (MSS Type 33): 3000 lb (1360 kg).
- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- N. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  - 2. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  - 3. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from hanger.
  - 4. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
  - 5. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from trapeze support.
  - 6. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
    - a. Horizontal (MSS Type 54): Mounted horizontally.
    - b. Vertical (MSS Type 55): Mounted vertically.
    - c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.

- O. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- P. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- Q. Use powder-actuated fasteners instead of building attachments where required in concrete construction.
- R. Regardless of spacing, hangers shall be provided at all changes in direction, both vertical and horizontal, for all piping.
- S. Where not practical to obtain ceiling anchorage, all piping near walls shall be supported by approved brackets securely anchored into the wall construction.
- T. For piping located in and supported from the existing building structure, hanger spacing and rod sizes for steel and copper pipe shall not be less than the following for horizontal piping:

	Maximum Span Feet		Minimum Rod Diameter
Nominal Pipe Size Inches	Standard Steel Pipe	Copper Tube	inches of ASTM A36 Steel Threaded Rods
3/4 & 1	6	5	3/8
1 – 1/4	6	6	3/8
1-1/2	8	6	3/8
2	8	8	3/8
2-1/2	8	8	1/2
3	10	10	1/2
4	10	10	5/8
5	10	10	5/8
6	12	12	3/4
8	12	12	7/8
10	14	12	7/8
12	14	12	7/8

END OF SECTION 230529

# SECTION 230548 - VIBRATION AND SEISMIC CONTROLS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Isolation pads.
  - 2. Isolation mounts.
  - 3. Restrained elastomeric isolation mounts.
  - 4. Freestanding and restrained spring isolators.
  - 5. Housed spring mounts.
  - 6. Elastomeric hangers.
  - 7. Spring hangers.
  - 8. Spring hangers with vertical-limit stops.
  - 9. Pipe riser resilient supports.
  - 10. Resilient pipe guides.
  - 11. Freestanding and restrained air-mounting system.
  - 12. Steel and inertia, vibration isolation equipment bases.

#### 1.3 DEFINITIONS

- A. IBC: International Building Code.
- B. ICC-ES: ICC-Evaluation Service.
- C. OSHPD: Office of Statewide Health Planning and Development for the State of California.

## 1.4 PERFORMANCE REQUIREMENTS

- A. Wind-Restraint Loading:
  - 1. Minimum 10 lb/sq. ft. (48.8 kg/sq. m) multiplied by the maximum area of the HVAC component projected on a vertical plane that is normal to the wind direction, and 45 degrees either side of normal.

## 1.5 SUBMITTALS

- A. Product Data: For the following:
  - 1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.

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2. Interlocking Snubbers: Include ratings for horizontal, vertical, and combined loads.

# 1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
- B. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."

## 1.7 SUMMARY

- A. Provide all labor and materials necessary to furnish and install vibration control systems on this project as herein specified and/or shown on the drawings.
- B. Mount all mechanical equipment on suitable vibration isolators so as to prevent transmission of vibration into or through the building structure. Isolators shall be as manufactured by Mason Industries, Inc., Amber/Booth, or Peabody, and shall be selected by the isolator manufacturer for each item of equipment in accordance with requirements hereinafter specified.
- C. The equipment manufacturer shall supply all pump and motor bases, fan and motor bases, cradles, pipe/duct hangers, spring and/or neoprene isolators, neoprene pads, flexible connectors, etc., as a coordinated package by a single manufacturer.
- D. Select isolators for uniform static deflections according to distribution of weight; and for not less than the indicated isolation efficiency with the lowest rotational speed of equipment as the disturbing frequency.
- E. Isolators and bases shall be stable during stopping and starting of equipment without transverse or eccentric movement of equipment, and shall be designed to resist horizontal forces of equipment which may operate unbalanced.
- F. In general, select isolators on the basis of criteria as specified in the ASHRAE Applications Handbook, Latest Edition.

# PART 2 - PRODUCTS

## 2.1 VIBRATION ISOLATORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Mason Indusries, or a comparable product by one of the following:
  - 1. Amber/Booth Company, Inc.
  - 2. Kinetics Noise Control.
- B. Pads: Arranged in single or multiple layers of sufficient stiffness for uniform loading over pad area, molded with a nonslip pattern and galvanized-steel baseplates, and factory cut to sizes that match requirements of supported equipment.
  - 1. Resilient Material: Oil- and water-resistant rubber, Mason Super W.

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- C. Mounts: Double-deflection type, with molded, oil-resistant rubber, hermetically sealed compressed fiberglass, or neoprene isolator elements with factory-drilled, encapsulated top plate for bolting to equipment and with baseplate for bolting to structure. Color-code or otherwise identify to indicate capacity range, Mason Type No.
  - 1. Materials: Cast-ductile-iron or welded steel housing containing two separate and opposing, oil-resistant rubber or neoprene elements that prevent central threaded element and attachment hardware from contacting the housing during normal operation.
  - 2. Neoprene: Shock-absorbing materials compounded according to the standard for bridgebearing neoprene as defined by AASHTO.
- D. Restrained Mounts: All-directional mountings with seismic restraint.
  - 1. Materials: Cast-ductile-iron or welded steel housing containing two separate and opposing, oil-resistant rubber or neoprene elements that prevent central threaded element and attachment hardware from contacting the housing during normal operation.
  - 2. Neoprene: Shock-absorbing materials compounded according to the standard for bridgebearing neoprene as defined by AASHTO.
- E. Spring Isolators Mason Model SLF: Freestanding, laterally stable, open-spring isolators.
  - 1. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  - 2. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  - 3. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  - 4. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
  - 5. Baseplates: Factory drilled for bolting to structure and bonded to 1/4-inch- (6-mm-) thick, rubber isolator pad attached to baseplate underside. Baseplates shall limit floor load to 500 psig (3447 kPa).
  - 6. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.
- F. Restrained Spring Isolators Mason Type SLR: Freestanding, steel, open-spring isolators with seismic or limit-stop restraint.
  - 1. Housing: Steel with resilient vertical-limit stops to prevent spring extension due to weight being removed; factory-drilled baseplate bonded to 1/4-inch- (6-mm-) thick, neoprene or rubber isolator pad attached to baseplate underside; and adjustable equipment mounting and leveling bolt that acts as blocking during installation.
  - 2. Restraint: Seismic or limit stop as required for equipment and authorities having jurisdiction.
  - 3. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  - 4. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  - 5. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  - 6. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
- G. Housed Spring Mounts: Housed spring isolator with integral seismic snubbers.
  - 1. Housing: Ductile-iron or steel housing to provide all-directional seismic restraint.
  - 2. Base: Factory drilled for bolting to structure.
  - 3. Snubbers: Vertically adjustable to allow a maximum of 1/4-inch (6-mm) travel up or down before contacting a resilient collar.

- H. Elastomeric Hangers Mason Type HD: Single or double-deflection type, fitted with molded, oilresistant elastomeric isolator elements bonded to steel housings with threaded connections for hanger rods. Color-code or otherwise identify to indicate capacity range.
- I. Spring Hangers Mason Type 30N: Combination coil-spring and elastomeric-insert hanger with spring and insert in compression.
  - 1. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
  - 2. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  - 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  - 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
  - 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
  - 7. Self-centering hanger rod cap to ensure concentricity between hanger rod and support spring coil.
- J. Spring Hangers with Vertical-Limit Stop Mason Type PC30N: Combination coil-spring and elastomeric-insert hanger with spring and insert in compression and with a vertical-limit stop.
  - 1. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
  - 2. Outside Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  - 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  - 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
  - 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene.
  - 7. Adjustable Vertical Stop: Steel washer with neoprene washer "up-stop" on lower threaded rod.
  - 8. Self-centering hanger rod cap to ensure concentricity between hanger rod and support spring coil.
- K. Pipe Riser Resilient Support: All-directional, acoustical pipe anchor consisting of 2 steel tubes separated by a minimum of 1/2-inch- (13-mm-) thick neoprene. Include steel and neoprene vertical-limit stops arranged to prevent vertical travel in both directions. Design support for a maximum load on the isolation material of 500 psig (3.45 MPa) and for equal resistance in all directions.
- L. Resilient Pipe Guides: Telescopic arrangement of 2 steel tubes or post and sleeve arrangement separated by a minimum of 1/2-inch- (13-mm-) thick neoprene. Where clearances are not readily visible, a factory-set guide height with a shear pin to allow vertical motion due to pipe expansion and contraction shall be fitted. Shear pin shall be removable and reinsertable to allow for selection of pipe movement. Guides shall be capable of motion to meet location requirements.

#### 2.2 THRUST RESTRAINTS

A. Adjustable spring thrust restraints, able to resist the thrust force with at least 25 percent unused capacity. The operating spring deflection shall be not less than 50 percent of the static deflection of the isolation supporting the machinery. The spring element shall be contained within a steel frame and designed so it can be preset for thrust at the factory and adjusted in the field to allow for a maximum of 1/4" movement at start and stop. The assembly shall be furnished with one rod and angle bracket for attachment to both the equipment and ductwork or the equipment and the structure. Horizontal restraints shall be attached at the centerline of thrust and symmetrically on either side of the unit. Horizontal thrust restraints shall be Type WB.

## 2.3 FLEXIBLE CONNECTORS FOR PIPING

- A. General: Straight flexible connectors rated for temperatures, pressures, and fluids to be conveyed. Provide flexible connectors with the strength 4 times operating pressure at highest system operating temperature. Provide elbow flexible connectors with a permanently set angle.
- B. Metal Flexible Connectors: Fabricated of grade E phosphor bronze, monel or corrugated stainless steel tube covered with comparable bronze or stainless steel braid restraining and pressure cover. Sizes 3" and larger shall be flanged. Sizes 2-1/2" and smaller shall have male nipples. Lengths shall be as indicated:

NOMINAL DIAMETER (INCHES)	LENGTH (INCHES)	
1/2"	9"	
3/4"	10"	
1"	11"	
1-1/4"	12"	
1-1/2"	12"	
2"	12"	
2-1/2"	12"	
3"	18"	
4"	18"	
5"	24"	
6"	24"	
8"	24"	
10"	24"	
12"	36"	
14"	36"	
16"	36"	

C. Hoses shall be installed on the equipment side of the shut-off valves horizontally and parallel to the equipment shafts wherever possible. Hoses shall be Type BSS.

# 2.4 VIBRATION ISOLATION EQUIPMENT BASES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Mason Industries or a comparable product by one of the following:
  - 1. Amber/Booth Company, Inc.
  - 2. Kinetics Noise Control.
- B. Steel Base: Factory-fabricated, welded, structural-steel bases and rails. Mason Type WF and Mason Type ICS.
  - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch (25mm) clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
    - a. Include supports for suction and discharge elbows for pumps.
  - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36/A 36M. Bases shall have shape to accommodate supported equipment.
  - 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
- C. Inertia Base- Mason Industries BMK/KSL bases with modular corners: Factory-fabricated, welded, structural-steel bases and rails ready for placement of cast-in-place concrete.
  - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch (25mm) clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
    - a. Include supports for suction and discharge elbows for pumps.
  - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36/A 36M. Bases shall have shape to accommodate supported equipment.
  - 3. Support Brackets: Factory-welded steel modular corner brackets on frame for isolation mountings and to provide for anchor bolts and equipment support.
  - 4. Fabrication: Fabricate steel templates to hold equipment anchor-bolt sleeves and anchors in place during placement of concrete. Obtain anchor-bolt templates from supported equipment manufacturer.

# 2.5 FACTORY FINISHES

- A. Finish: Manufacturer's standard prime-coat finish ready for field painting.
- B. Finish: Manufacturer's standard paint applied to factory-assembled and -tested equipment before shipping.
  - 1. Powder coating on springs and housings.
  - 2. All hardware shall be galvanized. Hot-dip galvanized metal components for exterior use.
  - 3. Baked enamel or powder coat for metal components on isolators for interior use.
  - 4. Color-code or otherwise mark vibration isolation and seismic- and wind-control devices to indicate capacity range.

## 2.6 ACOUSTICAL FLOOR, CEILING AND WALL SEAL:

A. Provide acoustical floor, ceiling, and wall seal where piping passes through mechanical equipment room/fan and air handling unit room walls, floors, or ceilings, and any noise-sensitive areas. The vibration isolator manufacturer shall provide a split seal consisting of two bolted pipe halves with 3/4" or thicker neoprene sponge bonded to the inner faces. The seal shall be tightened around the pipe to eliminate clearance between the inner sponge face and the piping. Concrete may be packed around the seal to make it integral with the floor, wall or ceiling if the seal is not already in place around the pipe prior to the construction of the building member. Seals shall project a minimum of 1" past either face of the wall. Where temperatures exceed 240°F, 10# density fiberglass shall be used in lieu of the sponge. Seals shall be Type SAWS.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation and seismic- and wind-control devices for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 APPLICATIONS

- A. Multiple Pipe Supports: Secure pipes to trapeze member with clamps approved for application by an agency acceptable to authorities having jurisdiction.
- B. Hanger Rod Stiffeners: Install hanger rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to seismic forces.
- C. Strength of Support and Seismic-Restraint Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static and seismic loads within specified loading limits.

## 3.3 ADJUSTING

- A. Adjust isolators after piping system is at operating weight.
- B. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- C. Adjust air-spring leveling mechanism.
- D. Adjust active height of spring isolators.
- E. Adjust restraints to permit free movement of equipment within normal mode of operation.

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## 3.4 GENERAL PROVISIONS

- A. Install vibration-and-noise isolation materials and equipment as indicated and in accordance with machinery manufacturer's instructions.
- B. Where neoprene elements of vibration isolator may be subjected to high pipe temperatures above 160 deg F, provide metal heat shields or thermal isolators.
- C. A minimum of 4" thick concrete housekeeping pads shall be provided under all floor mounted equipment. A minimum of 6" thick concrete housekeeping pads shall be provided under all air handling units, chillers, boilers and where indicated. Rest sub-bases on structural floor and reinforce with steel rods interconnected with floor reinforcing bars by tie bars hooked at both ends. Provide at least one (1) inch clearance between sub-bases and inertia bases, steel bases, and steel saddles with machinery in operation.
- D. All vibration isolators exposed to weather shall be hot dipped galvanized with springs coated with neoprene.
- E. Concrete inertia bases shall be a minimum of two (2) times the weight supported. Clearance between the underside of the inertia base and the housekeeping pad below shall not be less than 1 inch. Concrete shall be 3000 psi. Install inertia bases in accordance with the recommendations of the machinery manufacturer and the inertia base manufacturer.
- F. Anchor Bolts and Grout: Secure machinery to foundations and inertia bases with anchor bolts. Grout equipment with baseplates, the full area under baseplates with premixed non-shrinking grout. After grout has set, remove wedges, shims, and jack bolts and fill spaces with grout.
- G. Common Machinery Foundations: Mount electrical motors on the same foundations as driven machinery. Support piping connections, strainers, valves, and risers on the same foundation as the pumps.
- H. Vertical Stops: For machinery affected by wind pressure or having an operational weight different from installed weight, provide resilient vertical limit stops which prevent spring extension when weight is removed. Provide vertical stops for machinery containing liquid, such as water chillers, evaporative coolers, boilers, and cooling towers. Spring isolated or protected spring isolated machinery must rock and move freely within limits of stops or seismic restraint devices.
- I. Thrust Restraints: Where required, provide pairs of thrust restraints, symmetrically installed on both sides of the steady state line of thrust.
- J. Machinery: Provide vibration isolators, flexible connectors and seismic snubbers in accordance with manufacturer's recommendations. Machinery with spring isolators or protected spring isolators shall rock or move freely within limits of stops or seismic snubber restraints.
- K. Stability: Isolators shall be stable during starting and stopping of machinery without traverse and eccentric movement of machinery that would damage or adversely affect the machinery or attachments.
- L. Lateral Motion: The installed vibration isolation systems for each piece of floor or ceiling mounted machinery shall have a maximum lateral motion under machinery start up and shut down conditions of not more than 1/4-inch. Restrain motions in excess by approved spring mountings.

- M. Unbalanced Machinery: Provide foundation suspension systems specifically designed to resist horizontal forces for machinery with large unbalanced horizontal forces. Vibration isolator systems shall conform to the machinery manufacturer's recommendations.
- N. Non-Rotating Machinery: Mount non-rotating machinery in systems which include rotating or vibrating machinery on isolators having the same deflection as the hangers and supports for the pipe connected to.
- O. Unitized Machinery Assemblies: Unitized assemblies such as chillers with evaporator and condenser, and top mounted centrifugal compressor or unitized absorption refrigeration machines, structurally designed with end supports, may be mounted on steel rails and springs in lieu of steel bases and springs. Where the slab or deck is less than 4 inches thick, provide spring isolation units with the deflection double that of the vibration isolation schedule, up to a maximum static deflection of 5 inches.
- P. Roof and Upper Floor Mounted Machinery: On the roof or upper floors, mount machinery on isolators with vertical stops. Rest isolators on beams or structures designed and installed in accordance with the SMACNA ASMM Plate 61.
- Q. Vibration isolation ceiling hangers shall be installed so that the hanger rods do not touch the sides of the isolator housing, thereby seriously degrading the vibration isolation performance. Vibration isolation ceiling hangers shall be located so that the hanger housing may rotate 360° without touching any object.
- R. Electrical Connections: Provide flexible conduit or multiple conductor cable connections for machinery with sufficient extra length to permit 2 inch minimum displacement in any direction without damage.
- S. Systems Not to be Vibration Isolated: Do not provide vibration isolation for electrical raceways and conduits or for fire protection, storm, sanitary, and domestic water piping systems which do not include pumps or other vibrating, rotating, or pulsating equipment including control and pressure reducing valves.

# 3.5 PIPE ISOLATION:

- A. Horizontal Pipe Isolation
  - 1. Precompressed Suspension Spring Isolators: The first three pipe hangers in the main lines near the mechanical equipment provide precompressed suspension spring isolators. Floor supported piping shall rest on trained spring isolators. All precompressed suspension spring isolators hangers or the first three trained spring isolators mounts as noted above, will have the same static deflection as specified for the mountings under the connected equipment. If piping is connected to equipment located in basements and hangs from ceiling under occupied spaces, the first three hangers shall have 0.75" deflection for pipe sizes up to and including 3", 1.5" deflection for pipe sizes up to and including 6" and 2.5" deflection thereafter. All other hangers and mounts will have a minimum steel spring deflection of 0.75". Hangers shall be located as close to the overhead supports as practical.
  - 2. Combination Spring and Neoprene Suspension Hanger: For horizontal runs in Mechanical Equipment Rooms (including Air Handling Unit Rooms) other than those hereinbefore specified, provide suspension spring hangers (combination spring and neoprene) with .75" minimum steel spring deflection.
- B. Floor-Supported Piping:

- 1. Floor supports for piping in equipment rooms and adjacent to isolated equipment shall use vibration isolators as described hereinbefore and selected to the guidelines of hangers.
- 2. The first three adjacent floor supports shall be the restrained spring type with a blocking feature that prevents load transfer to equipment flanges as the piping is filled and drained.
- 3. Where piping is subject to larger thermal movement a slide plate shall be installed on the top of the isolator. Slide plate shall be teflon, graphite or steel.
- 4. Provide a thermal barrier where neoprene products are installed directly beneath steam or hot water lines.
- C. Pipe Risers: Provide pipe riser supports with bearing plates and two layers of 1/4" thick ribbed or waffled neoprene pad loaded to not more than 50 psi. Separate isolation pads with 1/4" steel plate. Weld pipe riser clamps at anchor points to the pipe and to pairs of vertical acoustical pipe anchor mountings which shall be rigidly fastened to the steel framing.
- D. Supports at Base of Pipe Risers: Piping isolation supports at the base of risers shall be two layers of 1/2" thick heavy-duty neoprene pad separated by 1/4" thick steel plate. Use bearing plates sized to provide a pad loading of not more than 500 psi. Weld the stanchion between the pipe and isolation support to the pipe and weld or bolt to the isolation support. Bolt isolation support to the floor slab with resilient sleeves and washers. Where supplementary steel is required to support piping, provide a maximum deflection of 0.08 inches at the mid-span of this steel under the load. Rigidly support piping from the supplementary steel with the supplementary steel isolated from the building structure with isolators.
- E. Pipe Anchors: Attach each end of the pipe anchor to an omni-directional pipe isolator which in turn shall be rigidly fastened to the steel framing or structural concrete. Provide a telescoping pipe isolator of two sizes of steel tubing separated by a minimum 1/2" thick pad of heavy-duty neoprene or heavy-duty neoprene and canvas. Provide vertical restraints by similar material to prevent vertical travel in either direction. The load on the isolation material shall not exceed 500 psi.

## 3.6 EQUIPMENT ROOM SOUND ISOLATION:

- A. Do not allow direct contact between pipes or ducts and walls, floor slabs, roofs, ceilings or partitions of equipment rooms.
- B. Pipe Penetrations: All piping passing through Mechanical Equipment Room and Fan/Air Handling Unit Room walls, floors and ceilings shall be protected against sound leakage by means of an acoustical wall seal as described hereinbefore.
- C. Duct Penetrations: Provide with sound insulation equal to the sound attenuation value of the wall, floor, or ceiling penetrated.

## 3.7 FLEXIBLE PIPE CONNECTORS:

A. Provide flexible connectors in accordance with Manufacturers instructions where piping systems serving vibration isolated equipment and as shown on the drawings. Flexible connectors shall be installed near the connection to the equipment. Where liquid pulsation dampening is required, flexible connectors with spherical configuration may be used. Provide restraints for pipe connectors at pumps to prevent connector failure upon pump start-up.

# 3.8 ISOLATION FOR SPECIFIC EQUIPMENT:

- A. The vibration isolator manufacture shall provide isolators for all pieces of equipment provided for the job. Isolator shall be selected by the isolator manufacturer on the basis of criteria as specified in the latest edition of ASHRAE Applications Handbook, unless a more stringent requirement is indicated on the drawings.
- B. Pumps:
  - 1. All base-mounted pumps shall be mounted on concrete inertia blocks supported on stable steel springs in series with ribbed neoprene pads selected for not less than .75 inch static deflection under full operating load.
  - 2. Floor support of the initial pipe elbows at the pump discharge and suction diffuser at the pump intake shall be made from the isolated inertia base, not from the equipment room floor.
  - 3. Provide flexible pipe connections at pump suction and discharge.

END OF SECTION 230548

# SECTION 230553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Equipment labels.
  - 2. Warning signs and labels.
  - 3. Pipe labels.
  - 4. Duct labels.
  - 5. Stencils.
  - 6. Valve tags.
  - 7. Warning tags.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

#### 1.4 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

### PART 2 - PRODUCTS

### 2.1 EQUIPMENT LABELS

- A. Plastic Labels for Equipment:
  - 1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch (3.2 mm) thick, and having predrilled holes for attachment hardware.
  - 2. Letter Color: White.
  - 3. Background Color: Black.
  - 4. Maximum Temperature: Able to withstand temperatures up to 160 deg F (71 deg C).
  - 5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch (64 by 19 mm).
  - 6. Minimum Letter Size: 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
  - 7. Fasteners: Stainless-steel rivets or self-tapping screws.
  - 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified.
- C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch (A4) bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

### 2.2 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch (3.2 mm) thick, and having predrilled holes for attachment hardware.
- B. Letter Color: White.
- C. Background Color: Red.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F (71 deg C).
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch (64 by 19 mm).
- F. Minimum Letter Size: 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

I. Label Content: Include caution and warning information, plus emergency notification instructions.

### 2.3 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Pretensioned Pipe Labels: Precoiled, snap-on semi-rigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive (4" and less). For larger pipe (sizes 6" and greater) markers shall be strapped around using nylon ties.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings, pipe size, and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions, or as separate unit on each pipe label to indicate flow direction.
  - 2. Lettering Size: At least 1-1/2 inches (38 mm) high.

# 2.4 STENCILS

- A. Stencils: Prepared with letter sizes according to ASME (ANSI) A13.1 for piping; minimum letter height of 1-1/4 inches (32 mm) for ducts; and minimum letter height of 3/4 inch (19 mm) for access panel and door labels, equipment labels, and similar operational instructions.
  - 1. Stencil Material: Aluminum.
  - 2. Stencil Paint: Exterior, gloss, alkyd enamel black unless otherwise indicated. Paint may be in pressurized spray-can form.
  - 3. Identification Paint: Exterior, alkyd enamel in colors according to ASME (ANSI) A13.1 unless otherwise indicated.
- B. Duct Identification Contents: Include identification of duct service using same designations or abbreviations as used on Drawings, duct size, and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions, or as separate unit on each duct label to indicate flow direction.
  - 2. Lettering Size: At least 1-1/2 inches (38 mm) high.

### 2.5 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch (6.4-mm) black-filled letters for piping system abbreviation and 1/2-inch (13-mm) numbers; 2-inch diameter.
  - 1. Tag Material: Brass, 19-gauge, minimum thickness, and having predrilled or stamped holes for attachment hardware.
  - 2. Fasteners: Brass jack chain and/or brass S Hook.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch (A4) bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve

(room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.

1. Valve-tag schedule shall be included in operation and maintenance data.

#### 2.6 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
  - 1. Size: 4 by 7 inches minimum.
  - 2. Fasteners: Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption such as "DANGER," "CAUTION," or "DO NOT OPERATE."
  - 4. Color: Yellow background with black lettering.

#### PART 3 - EXECUTION

#### 3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

#### 3.2 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

#### 3.3 PIPE LABEL INSTALLATION

- A. Piping Color-Coding: Painting of piping: Heating water orange.
- B. Stenciled Pipe Label Option: Stenciled labels may be provided instead of manufactured pipe labels, at Installer's option. Install stenciled pipe labels, complying with ASME (ANSI) A13.1, on each piping system.
  - 1. Identification Paint: Use for contrasting background.
  - 2. Stencil Paint: Use for pipe marking.
- C. Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - 1. Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.

- 4. At access doors, manholes, and similar access points that permit view of concealed piping.
- 5. Near major equipment items and other points of origination and termination.
- 6. Spaced at maximum intervals of 25 feet along each run. Reduce intervals to 15 feet in areas of congested piping and equipment.
- 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- 8. Where pipes are adjacent to each other, markings shall be neatly lined up. All markings shall be located in such a manner to be easily legible from the floor.
- 9. For piping less than 3/4-inch, provide permanently legible tag as specified hereinbefore for valve identification.
- D. Pipe Label Color Schedule:
  - 1. Heating Water Piping:
    - a. Background Color: Orange
    - b. Letter Color: Black.

### 3.4 DUCT LABEL IDENTIFICATION

- A. Stenciled Duct Label Option: Stenciled labels, showing service and flow direction, shall be provided.
- B. Locate labels near points where ducts enter into concealed spaces and at maximum intervals of 25 feet in each space where ducts are exposed or concealed by removable ceiling system.

### 3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
  - 1. Valve-Tag Size and Shape:
    - a. Heating Water: 2 inches (50 mm), round.
    - b. Gas: 2 inches (50 mm), round.
  - 2. Valve-Tag Color:
    - a. Heating Water: Orange.
    - b. Gas: Yellow.
  - 3. Letter Color:
    - a. Heating Water: Black.
    - b. Gas: Black.

# 3.6 WARNING-TAG INSTALLATION

A. Write required message on, and attach warning tags to, equipment and other items where required.

END OF SECTION 230553

# SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Balancing Hydronic Piping Systems:
    - a. Constant-flow hydronic systems.
    - b. Variable-flow hydronic systems.
    - c. Primary Secondary hydronic systems.
    - d. Domestic hot water system.

#### 1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An entity engaged to perform TAB Work.

#### 1.4 SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB contractor and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. Certified TAB reports.
- E. Sample report forms.
- F. Instrument calibration reports, to include the following:

- 1. Instrument type and make.
- 2. Serial number.
- 3. Application.
- 4. Dates of use.
- 5. Dates of calibration.

# 1.5 QUALITY ASSURANCE

- A. TAB Contractor Qualifications: Engage a TAB entity certified by AABC.
  - 1. TAB Field Supervisor: Employee of the TAB contractor and certified by AABC.
  - 2. TAB Technician: Employee of the TAB contractor and who is certified by AABC as a TAB technician.
- B. TAB Conference: Meet with Architect, Owner, and Engineer on approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Require the participation of the TAB field supervisor and technicians. Provide 14 days' advance notice of scheduled meeting time and location.
  - 1. Agenda Items:
    - a. The Contract Documents examination report.
    - b. The TAB plan.
    - c. Coordination and cooperation of trades and subcontractors.
    - d. Coordination of documentation and communication flow.
- C. Certify TAB field data reports and perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard TAB contractor's forms approved by Architect, Owner, Construction Manager, Commissioning Authority.
- E. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."

### 1.6 PROJECT CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.
- B. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

### 1.7 COORDINATION

- A. Notice: Provide fourteen days' advance notice for each test. Include scheduled test dates and times.
- B. Perform TAB after leakage and pressure tests on air and water distribution systems have been satisfactorily completed.
- PART 2 PRODUCTS (Not Applicable)

# PART 3 - EXECUTION

### 3.1 TAB SPECIALISTS

- A. All testing and balancing shall be performed by an independent test and balance agency that specializes in and whose business is limited to the testing and balancing of mechanical systems. The agency must have membership in the "Associated Air Balance Council" and have an Engineer certified by the National Examining Board. All final reports shall be signed and officially stamped by the certified test and balance engineer.
- B. Subject to compliance with requirements, engage one of the following available TAB contractors that may be engaged include, but are not limited to, the following:
  - 1. Baltimore Air Balance Company.
  - 2. Baumgartner, Inc.
  - 3. American Testing, Inc.
  - 4. Chesapeake Testing and Balancing Engineers, Inc.
  - 5. Weisman, Inc.
  - 6. Butler Balancing Company, Inc.
  - 7. Flood and Sterling, Inc.

# 3.2 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.

- 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- F. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- G. Examine test reports specified in individual system and equipment Sections.
- H. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- I. Examine terminal units, such as space fan coil units, and verify that they are accessible and their controls are connected and functioning.
- J. Examine strainers. Verify that startup screens are replaced by permanent screens with indicated perforations.
- K. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- L. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- M. Examine system pumps to ensure absence of entrained air in the suction piping.
- N. Examine operating safety interlocks and controls on HVAC equipment.
- O. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

### 3.3 REQUIREMENTS

- A. Test and balance all existing and new heating, ventilating, and air conditioning systems. The work shall include, but not be limited to, the following:
- B. Witness all leak tests for ductwork and air distribution systems.
- C. Balance and adjust all (existing and new) hydronic distribution systems to within 5% of design.
- D. Test the capacity and performance of all equipment and adjust to design conditions.
- E. Operate and test all systems under all sequences of operation and adjust equipment and controls for efficient and stable operation.
- F. Test and balance all systems under adequate load conditions. If, in the opinion of the Engineer, there is insufficient load to properly test and balance the systems, perform sufficient preliminary balancing and adjustment to permit operation of the systems until such time as final testing and balancing can be done.
- G. Retest or rebalance the systems as required during the guarantee period.

- H. Provide water test and balance for all new and existing air handling systems, heating water systems, terminal control units, existing terminal heating units, etc.
- I. Rebalance existing heating water system flow rates.

# 3.4 COORDINATION BY THE MECHANICAL CONTRACTOR

- A. Coordinate the testing and balancing work with the work of other trades.
- B. Furnish complete and up-to-date contract documents, shop drawings, installation and coordination drawings, submittal data, and other information to the testing and balancing agency so that the work is performed using all required system and equipment data.
- C. Plan and schedule testing and balancing at required times during construction. Review all plans, schedules, and procedures with the Engineer before proceeding.
- D. Prepare all systems for testing and balancing. Provide clean filters in all air systems and clean strainers and traps in the piping systems. Provide final flushing of piping systems if required.
- E. Make all necessary adjustments and repairs to the work, correcting any malfunctions or deficiencies which are disclosed by testing and balancing.

### 3.5 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system-readiness checks and prepare reports. Verify the following:
  - 1. Permanent electrical-power wiring is complete.
  - 2. Hydronic systems are filled, clean, and free of air.
  - 3. Automatic temperature-control systems are operational.
  - 4. Equipment and duct access doors are securely closed.
  - 5. Balance, smoke, and fire dampers are open.
  - 6. Isolating and balancing valves are open and control valves are operational.
  - 7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
  - 8. Windows and doors can be closed so indicated conditions for system operations can be met.

# 3.6 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance", ASHRAE 111, SMACNA's "HVAC Systems Testing, Adjusting, and Balancing" and in this Section.
  - 1. Comply with requirements in ASHRAE 62.1-2004, Section 7.2.2, "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
  - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.

- 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Division 23 Section "Air Duct Accessories."
- 3. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Division 23 Section "HVAC Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

# 3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports with pertinent design data, and number in sequence starting at pump to end of system. Check the sum of branch-circuit flows against the approved pump flow rate. Correct variations that exceed plus or minus 5 percent.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. Prepare hydronic systems for testing and balancing according to the following, in addition to the general preparation procedures specified above:
  - 1. Open all manual valves for maximum flow.
  - 2. Check liquid level in expansion tank.
  - 3. Check makeup water-station pressure gage for adequate pressure for highest vent.
  - 4. Check flow-control valves for specified sequence of operation, and set at indicated flow.
  - 5. Set differential-pressure control valves at the specified differential pressure. Do not set at fully closed position when pump is positive-displacement type unless several terminal valves are kept open.
  - 6. Set system controls so automatic valves are wide open to heat exchangers.
  - 7. Check pump-motor load. If motor is overloaded, throttle main flow-balancing device so motor nameplate rating is not exceeded.
  - 8. Check air vents for a forceful liquid flow exiting from vents when manually operated.

### 3.8 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYTEMS

- A. Measure water flow at pumps. Use the following procedures except for positive-displacement pumps:
  - 1. Verify impeller size by operating the pump with the discharge valve closed. Read pressure differential across the pump. Convert pressure to head and correct for differences in gauge heights. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size. If impeller sizes must be adjusted to achieve pump performance, obtain approval from Architect, Owner, Construction Manager and Commissioning Authority and comply with requirements in Division 23 Section "Hydronic Pumps."
  - 2. Check system resistance. With all valves open, read pressure differential across the pump and mark pump manufacturer's head-capacity curve. Adjust pump discharge vale until indicated water flow is achieved. Monitor motor performance during procedures and do not operate motors in overload conditions.
  - 3. Verify pump-motor brake horsepower. Calculate the intended brake horsepower for the system based on pump manufacturer's performance data. Compare calculated brake horsepower with nameplate data on the pump motor. Report conditions where actual amperage exceeds motor nameplate amperage.

- 4. Report flow rates that are not within plus or minus 10 percent of design.
- B. Measure flow at all automatic flow control valves to verify that valves are functioning as designed.
- C. Measure flow at all pressure-independent characterized control valves, with valves in fully open position, to verify that valves are functioning as designed.
- D. Set calibrated balancing valves, if installed, at calculated presettings.
- E. Measure flow at all stations and adjust, where necessary, to obtain first balance. System components that have Cv rating or an accurately cataloged flow-pressure-drop relationship may be used as a flow-indicating devices.
- F. Measure flow at main balancing station and set main balancing device to achieve flow that is 5 percent greater than indicated flow.
- G. Adjust balancing stations to within specified tolerances of indicated flow rate as follows:
  - 1. Determine the balancing station with the highest percentage over indicated flow.
  - 2. Adjust each station in turn, beginning with the station with the highest percentage over indicated flow and proceeding to the station with the lowest percentage over indicated flow.
  - 3. Record settings and mark balancing devices.
- H. Measure pump flow rate and make final measurements of pump amperage, voltage, rpm, pump heads, and systems' pressures and temperatures, including outdoor-air temperature.
- I. Measure the differential-pressure-control-valve settings existing at the conclusion of balancing.
- J. Check settings and operation of each safety valve. Record settings.

# 3.9 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange heat pump units and proceed as specified above for hydronic systems.

### 3.10 PROCEDURES FOR PRIMARY-SECONDARY HYDRONIC SYSTEMS

A. Balance the primary-circuit flow first and then balance the secondary circuits.

### 3.11 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Efficiency rating.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - 7. Starter thermal-protection-element rating.

B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

### 3.12 BOILERS

A. Hydronic Boilers: Measure and record entering- and leaving-water temperatures and water flow.

# 3.13 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each water coil:
  - 1. Entering- and leaving-water temperature.
  - 2. Water flow rate.
  - 3. Water pressure drop.
  - 4. Dry-bulb temperature of entering and leaving air.
  - 5. Wet-bulb temperature of entering and leaving air for cooling coils.
  - 6. Airflow.
  - 7. Air pressure drop.
- B. Measure, adjust, and record the following data for each refrigerant coil:
  - 1. Dry-bulb temperature of entering and leaving air.
  - 2. Wet-bulb temperature of entering and leaving air.
  - 3. Airflow.
  - 4. Air pressure drop.
  - 5. Refrigerant suction pressure and temperature.

### 3.14 TOLERANCES

- A. Set HVAC system's air flow rates and water flow rates within the following tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 5 percent.
  - 2. Air Outlets and Inlets: Plus or minus 5 percent.
  - 3. Heating-Water Flow Rate: Plus or minus 10 percent.
  - 4. Geothermal-Water Flow Rate: Plus or minus 10 percent.

### 3.15 REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare biweekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems

found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

#### 3.16 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  - 2. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
  - 1. Pump curves.
  - 2. Manufacturers' test data.
  - 3. Field test reports prepared by system and equipment installers.
  - 4. Other information relative to equipment performance; do not include Shop Drawings and product data.
- C. General Report Data: In addition to form titles and entries, include the following data:
  - 1. Title page.
  - 2. Name and address of the TAB contractor.
  - 3. Project name.
  - 4. Project location.
  - 5. Architect's name and address.
  - 6. Engineer's name and address.
  - 7. Contractor's name and address.
  - 8. Report date.
  - 9. Signature of TAB supervisor who certifies the report.
  - 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
  - 11. Summary of contents including the following:
    - a. Indicated versus final performance.
    - b. Notable characteristics of systems.
    - c. Description of system operation sequence if it varies from the Contract Documents.
  - 12. Nomenclature sheets for each item of equipment.
  - 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
  - 14. Notes to explain why certain final data in the body of reports vary from indicated values.
  - 15. Test conditions for fans and pump performance forms including the following:
    - a. Settings for outdoor-, return-, and exhaust-air dampers.
    - b. Conditions of filters.
    - c. Cooling coil, wet- and dry-bulb conditions.
    - d. Face and bypass damper settings at coils.
    - e. Fan drive settings including settings and percentage of maximum pitch diameter.
    - f. Inlet vane settings for variable-air-volume systems.
    - g. Settings for supply-air, static-pressure controller.
    - h. Other system operating conditions that affect performance.

- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
  - 1. Quantities of outdoor, supply, return, and exhaust airflows.
  - 2. Water flow rates.
  - 3. Duct, outlet, and inlet sizes.
  - 4. Pipe and valve sizes and locations.
  - 5. Terminal units.
  - 6. Balancing stations.
  - 7. Position of balancing devices.
- E. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.
    - c. Service.
    - d. Make and size.
    - e. Model number and serial number.
    - f. Water flow rate in gpm (L/s).
    - g. Water pressure differential in feet of head or psig (kPa).
    - h. Required net positive suction head in feet of head or psig (kPa).
    - i. Pump rpm.
    - j. Impeller diameter in inches (mm).
    - k. Motor make and frame size.
    - I. Motor horsepower and rpm.
    - m. Voltage at each connection.
    - n. Amperage for each phase.
    - o. Full-load amperage and service factor.
    - p. Seal type.
  - 2. Test Data (Indicated and Actual Values):
    - a. Static head in feet of head or psig (kPa).
    - b. Pump shutoff pressure in feet of head or psig (kPa).
    - c. Actual impeller size in inches (mm).
    - d. Full-open flow rate in gpm (L/s).
    - e. Full-open pressure in feet of head or psig (kPa).
    - f. Final discharge pressure in feet of head or psig (kPa).
    - g. Final suction pressure in feet of head or psig (kPa).
    - h. Final total pressure in feet of head or psig (kPa).
    - i. Final water flow rate in gpm (L/s).
    - j. Voltage at each connection.
    - k. Amperage for each phase.
- F. Instrument Calibration Reports:
  - 1. Report Data:
    - a. Instrument type and make.
    - b. Serial number.
    - c. Application.
    - d. Dates of use.

e. Dates of calibration.

# 3.17 INSPECTIONS

- A. Initial Inspection:
  - 1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the final report.
  - 2. Check the following for each system:
    - a. Measure airflow of at least 5 percent of air outlets.
    - b. Measure water flow of at least 5 percent of terminals.
    - c. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
    - d. Verify that balancing devices are marked with final balance position.
    - e. Note deviations from the Contract Documents in the final report.
- B. Final Inspection:
  - 1. After initial inspection is complete and documentation by random checks verifies that testing and balancing are complete and accurately documented in the final report, request that a final inspection be made by Architect, Owner, Construction Manager, Commissioning Authority.
  - 2. The TAB contractor's test and balance engineer shall conduct the inspection in the presence of Architect, Owner, Construction Manager, Commissioning Authority.
  - 3. Architect, Owner, Construction Manager, Commissioning Authority shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
  - 4. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
  - 5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- C. TAB Work will be considered defective if it does not pass final inspections. If TAB Work fails, proceed as follows:
  - 1. Recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
  - 2. If the second final inspection also fails, Owner may contract the services of another TAB contractor to complete TAB Work according to the Contract Documents and deduct the cost of the services from the original TAB contractor's final payment.
- D. Prepare test and inspection reports.

# 3.18 ADDITIONAL TESTS

A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.

B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 230593

# SECTION 230700 - HVAC INSULATION

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Insulation Materials:
    - a. Flexible elastomeric.
    - b. Mineral fiber.
  - 2. Fire-rated insulation systems.
  - 3. Insulating cements.
  - 4. Adhesives.
  - 5. Mastics.
  - 6. Lagging adhesives.
  - 7. Sealants.
  - 8. Factory-applied jackets.
  - 9. Field-applied fabric-reinforcing mesh.
  - 10. Field-applied cloths.
  - 11. Field-applied jackets.
  - 12. Tapes.
  - 13. Securements.
  - 14. Corner angles.
- B. Related Sections:
  - 1. Division 22 Section "Plumbing Insulation."
  - 2. Division 23 Section "Metal Ducts" for duct liners.

# 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Shop Drawings:
  - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  - 2. Detail attachment and covering of heat tracing inside insulation.
  - 3. Detail insulation application at pipe expansion joints for each type of insulation.
  - 4. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
  - 5. Detail removable insulation at piping specialties, equipment connections, and access panels.

- 6. Detail application of field-applied jackets.
- 7. Detail application at linkages of control devices.
- 8. Detail field application for each equipment type.
- C. Samples: For each type of insulation and jacket indicated. Identify each Sample, describing product and intended use.
  - 1. Sample Sizes:
    - a. Preformed Pipe Insulation Materials: 12 inches (300 mm) long by NPS 2 (DN 50).
    - b. Sheet Form Insulation Materials: 12 inches (300 mm) square.
    - c. Jacket Materials for Pipe: 12 inches (300 mm) long by NPS 2 (DN 50).
    - d. Sheet Jacket Materials: 12 inches (300 mm) square.
    - e. Manufacturer's Color Charts: For products where color is specified, show the full range of colors available for each type of finish material.
- D. Qualification Data: For qualified Installer.
- E. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- F. Field quality-control reports.

### 1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-testresponse characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

### 1.5 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

### 1.6 COORDINATION

A. Coordinate size and location of supports, hangers, and insulation shields specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."

B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

### 1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

### PART 2 - PRODUCTS

#### 2.1 INSULATION MATERIALS

- A. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Aeroflex USA Inc.; Aerocel.
    - b. Armacell LLC; AP Armaflex.
    - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180.
- G. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type II with factory-applied vinyl jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. CertainTeed Corp.; Duct Wrap.
    - b. Johns Manville; Microlite.
    - c. Knauf Insulation; Duct Wrap.
    - d. Owens Corning; All-Service Duct Wrap.

- H. High-Temperature, Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type V, without factory-applied jacket.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Johns Manville; HTB 23 Spin-Glas.
    - b. Owens Corning; High Temperature Flexible Batt Insulations.
- I. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied ASJ. For equipment applications, provide insulation with factoryapplied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. CertainTeed Corp.; Commercial Board.
    - b. Fibrex Insulations Inc.; FBX.
    - c. Johns Manville; 800 Series Spin-Glas.
    - d. Knauf Insulation; Insulation Board.
    - e. Manson Insulation Inc.; AK Board.
    - f. Owens Corning; Fiberglas 700 Series.
- J. High-Temperature, Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type III, without factory-applied jacket.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Fibrex Insulations Inc.; FBX.
    - b. Johns Manville; 1000 Series Spin-Glas.
    - c. Owens Corning; High Temperature Industrial Board Insulations.
    - d. Rock Wool Manufacturing Company; Delta Board.
    - e. Roxul Inc.; Roxul RW.
    - f. Thermafiber; Thermafiber Industrial Felt.
- K. Mineral-Fiber, Preformed Pipe Insulation:
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Fibrex Insulations Inc.; Coreplus 1200.
    - b. Johns Manville; Micro-Lok.
    - c. Knauf Insulation; 1000 Pipe Insulation.
    - d. Manson Insulation Inc.; Alley-K.
    - e. Owens Corning; Fiberglas Pipe Insulation.
  - Type I, 850 deg F (454 deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied -SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - Type II, 1200 deg F (649 deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type II, Grade A, with factory-applied -SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

- L. Mineral-Fiber, Pipe Insulation Wicking System: Preformed pipe insulation complying with ASTM C 547, Type I, Grade A, with absorbent cloth factory applied to the entire inside surface of preformed pipe insulation and extended through the longitudinal joint to outside surface of insulation under insulation jacket. Factory apply a white, polymer, vapor-retarder jacket with self-sealing adhesive tape seam and evaporation holes running continuously along the longitudinal seam, exposing the absorbent cloth.
  - 1. Products: Subject to compliance with requirements, provide the following:
    - a. Owens Corning; VaporWick Pipe Insulation.
- M. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. (40 kg/cu. m) or more. Thermal conductivity (k-value) at 100 deg F (55 deg C) is 0.29 Btu x in./h x sq. ft. x deg F (0.042 W/m x K) or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. CertainTeed Corp.; CrimpWrap.
    - b. Johns Manville; MicroFlex.
    - c. Knauf Insulation; Pipe and Tank Insulation.
    - d. Owens Corning; Fiberglas Pipe and Tank Insulation.

# 2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Aeroflex USA Inc.; Aeroseal.
    - b. Armacell LCC; 520 Adhesive.
    - c. Foster Products Corporation, H. B. Fuller Company, 85-75.
    - d. RBX Corporation; Rubatex Contact Adhesive.
  - 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- C. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-82.
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
    - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
    - d. Marathon Industries, Inc.; 225.
    - e. Mon-Eco Industries, Inc.; 22-25.
  - 2. For indoor applications, use adhesive that has a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- D. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-82.
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
    - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
    - d. Marathon Industries, Inc.; 225.
    - e. Mon-Eco Industries, Inc.; 22-25.
  - 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- E. PVC Jacket Adhesive: Compatible with PVC jacket.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Dow Chemical Company (The); 739, Dow Silicone.
    - b. Johns-Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive.
    - c. P.I.C. Plastics, Inc.; Welding Adhesive.
    - d. Speedline Corporation; Speedline Vinyl Adhesive.
  - 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

### 2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-C-19565C, Type II.
  - 1. For indoor applications, use mastics that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Vapor-Barrier Mastic: Water based; suitable for indoor and outdoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-35.
    - b. Foster Products Corporation, H. B. Fuller Company; 30-90.
    - c. ITW TACC, Division of Illinois Tool Works; CB-50.
    - d. Marathon Industries, Inc.; 590.
    - e. Mon-Eco Industries, Inc.; 55-40.
    - f. Vimasco Corporation; 749.
  - 2. Water-Vapor Permeance: ASTM E 96, Procedure B, 0.013 perm (0.009 metric perm) at 43-mil (1.09-mm) dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 180 deg F (Minus 29 to plus 82 deg C).
  - 4. Solids Content: ASTM D 1644, 59 percent by volume and 71 percent by weight.
  - 5. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.

- 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Products, Division of ITW; CP-30.
  - b. Foster Products Corporation, H. B. Fuller Company; 30-35.
  - c. ITW TACC, Division of Illinois Tool Works; CB-25.
  - d. Marathon Industries, Inc.; 501.
  - e. Mon-Eco Industries, Inc.; 55-10.
- 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm (0.03 metric perm) at 35-mil (0.9-mm) dry film thickness.
- 3. Service Temperature Range: 0 to 180 deg F (Minus 18 to plus 82 deg C).
- 4. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
- 5. Color: White.
- D. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; Encacel.
    - b. Foster Products Corporation, H. B. Fuller Company; 60-95/60-96.
    - c. Marathon Industries, Inc.; 570.
    - d. Mon-Eco Industries, Inc.; 55-70.
  - 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm (0.033 metric perm) at 30-mil (0.8-mm) dry film thickness.
  - 3. Service Temperature Range: Minus 50 to plus 220 deg F (Minus 46 to plus 104 deg C).
  - 4. Solids Content: ASTM D 1644, 33 percent by volume and 46 percent by weight.
  - 5. Color: White.
- E. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-10.
    - b. Foster Products Corporation, H. B. Fuller Company; 35-00.
    - c. ITW TACC, Division of Illinois Tool Works; CB-05/15.
    - d. Marathon Industries, Inc.; 550.
    - e. Mon-Eco Industries, Inc.; 55-50.
    - f. Vimasco Corporation; WC-1/WC-5.
  - 2. Water-Vapor Permeance: ASTM F 1249, 3 perms (2 metric perms) at 0.0625-inch (1.6-mm) dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 200 deg F (Minus 29 to plus 93 deg C).
  - 4. Solids Content: 63 percent by volume and 73 percent by weight.
  - 5. Color: White.

### 2.4 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
  - 1. For indoor applications, use lagging adhesives that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Products: Subject to compliance with requirements, provide one of the following:

- a. Childers Products, Division of ITW; CP-52.
- b. Foster Products Corporation, H. B. Fuller Company; 81-42.
- c. Marathon Industries, Inc.; 130.
- d. Mon-Eco Industries, Inc.; 11-30.
- e. Vimasco Corporation; 136.
- 3. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over duct, equipment, and pipe insulation.
- 4. Service Temperature Range: Minus 50 to plus 180 deg F (Minus 46 to plus 82 deg C).
- 5. Color: White.

### 2.5 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-76-8.
    - b. Foster Products Corporation, H. B. Fuller Company; 95-44.
    - c. Marathon Industries, Inc.; 405.
    - d. Mon-Eco Industries, Inc.; 44-05.
    - e. Vimasco Corporation; 750.
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
  - 5. Color: Aluminum.
  - 6. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. ASJ Flashing Sealants, Vinyl, and PVC Jacket Flashing Sealants:
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-76.
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
  - 5. Color: White.
  - 6. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

### 2.6 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  - 1. ASJ: White, kraft-paper, or paper-free (Owens Corning Evolution) fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
  - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.

- 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
- 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.

### 2.7 FIELD-APPLIED CLOTHS

- A. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd. (271 g/sq. m).
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the work, but are not limited to, the following::
    - a. Alpha Associates, Inc.; Alpha-Maritex 84215 and 84217/9485RW, Luben 59.

### 2.8 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; 20 mil thickness; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Johns Manville; Zeston.
    - b. P.I.C. Plastics, Inc.; FG Series.
    - c. Proto PVC Corporation; LoSmoke.
    - d. Speedline Corporation; SmokeSafe.
  - 2. Adhesive: As recommended by jacket material manufacturer.
  - 3. Color: White.
  - 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
    - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
  - 5. Factory-fabricated tank heads and tank side panels.

### 2.9 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0835.
    - b. Compac Corp.; 104 and 105.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 428 AWF ASJ.
    - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.

- 2. Width: 3 inches (75 mm).
- 3. Thickness: 11.5 mils (0.29 mm).
- 4. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
- 5. Elongation: 2 percent.
- 6. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
- 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
    - b. Compac Corp.; 110 and 111.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 491 AWF FSK.
    - d. Venture Tape; 1525 CW, 1528 CW, and 1528 CW/SQ.
  - 2. Width: 3 inches (75 mm).
  - 3. Thickness: 6.5 mils (0.16 mm).
  - 4. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
  - 5. Elongation: 2 percent.
  - 6. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
  - 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0555.
    - b. Compac Corp.; 130.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 370 White PVC tape.
    - d. Venture Tape; 1506 CW NS.
  - 2. Width: 2 inches (50 mm).
  - 3. Thickness: 6 mils (0.15 mm).
  - 4. Adhesion: 64 ounces force/inch (0.7 N/mm) in width.
  - 5. Elongation: 500 percent.
  - 6. Tensile Strength: 18 lbf/inch (3.3 N/mm) in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
    - b. Compac Corp.; 120.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 488 AWF.
    - d. Venture Tape; 3520 CW.
  - 2. Width: 2 inches (50 mm).
  - 3. Thickness: 3.7 mils (0.093 mm).
  - 4. Adhesion: 100 ounces force/inch (1.1 N/mm) in width.
  - 5. Elongation: 5 percent.
  - 6. Tensile Strength: 34 lbf/inch (6.2 N/mm) in width.

# 2.10 SECUREMENTS

- A. Bands:
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products; Bands.
    - b. PABCO Metals Corporation; Bands.
    - c. RPR Products, Inc.; Bands.
  - 2. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304 or 316; 0.015 inch (0.38 mm) thick, 3/4 inch (19 mm) wide with wing or closed seal.
  - 3. Aluminum: ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch (0.51 mm) thick, 3/4 inch (19 mm), wide with wing or closed seal.
  - 4. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.
- B. Insulation Pins and Hangers:
  - 1. Cupped-Head, Capacitor-Discharge-Weld Pins: Stainless steel- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- (3.5-mm-) diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch (38-mm) galvanized carbon-steel washer.
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) AGM Industries, Inc.; CWP-1.
      - 2) GEMCO; Cupped Head Weld Pin.
      - 3) Midwest Fasteners, Inc.; Cupped Head.
      - 4) Nelson Stud Welding; CHP.
  - 2. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
    - a. Products: Subject to compliance with requirements, provide one of the following:
      - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series T.
      - 2) GEMCO; Perforated Base.
      - 3) Midwest Fasteners, Inc.; Spindle.
    - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch (0.76 mm) thick by 2 inches (50 mm) square.
    - c. Spindle: Zinc-coated, low carbon steel, aluminum or stainless steel, fully annealed, 0.106-inch- (2.6-mm-) diameter shank, length to suit depth of insulation indicated.
    - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
  - 3. Insulation-Retaining Washers: Self-locking washers formed from 0.015-inch- thick, galvanized-steel or stainless steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches (38 mm) in diameter.

- a. Products: Subject to compliance with requirements, provide one of the following:
  - 1) AGM Industries, Inc.; RC-150.
  - 2) GEMCO; R-150.
  - 3) Midwest Fasteners, Inc.; WA-150.
  - 4) Nelson Stud Welding; Speed Clips.
- b. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch- (19-mm-) wide, stainless steel or Monel.
- D. Wire: 0.080-inch (2.0-mm) nickel-copper alloy or 0.062-inch (1.6 mm) soft annealed stainless steel..
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. C & F Wire.
    - b. Childers Products.
    - c. PABCO Metals Corporation.
    - d. RPR Products, Inc.

# 2.11 CORNER ANGLES

- A. Aluminum Corner Angles: 0.040 inch (1.0 mm) thick, minimum 1 by 1 inch (25 by 25 mm), aluminum according to ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105 or 5005; Temper H-14.
- B. Stainless-Steel Corner Angles: 0.024 inch (0.61 mm) thick, minimum 1 by 1 inch (25 by 25 mm), stainless steel according to ASTM A 167 or ASTM A 240/A 240M, Type 304 or 316.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.
  - 1. Verify that systems and equipment to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
  - 3. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils (0.127 mm) thick and an epoxy finish 5 mils (0.127 mm) thick if operating in a temperature range between 140 and 300 deg F (60 and 149 deg C). Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
  - 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F (0 and 149 deg C) with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

# 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.

- 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches (50 mm) o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.
  - 4. Manholes.
  - 5. Handholes.
  - 6. Cleanouts.
- Q. Provide removable insulation sections to cover parts of equipment which must be opened periodically for maintenance such as vessel covers, fasteners, flanges, frames and accessories.

### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation,

install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.

- 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50 mm) below top of roof flashing.
- 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50 mm).
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches (50 mm).
  - 1. Comply with requirements in Division 07 Section "Penetration Firestopping" firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
  - 1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches (50 mm).
  - 2. Pipe: Install insulation continuously through floor penetrations.
  - 3. Seal penetrations through fire-rated assemblies. Comply with requirements in Division 07 Section "Penetration Firestopping."

# 3.5 EQUIPMENT, TANK, AND VESSEL INSULATION INSTALLATION

- A. Mineral Fiber, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive and anchor pins and speed washers.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of tank and vessel surfaces.
  - 2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
  - 3. Protect exposed corners with secured corner angles.

- 4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
  - a. Do not weld anchor pins to ASME-labeled pressure vessels.
  - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
  - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches (75 mm) from insulation end joints, and 16 inches (400 mm) o.c. in both directions.
  - d. Do not overcompress insulation during installation.
  - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
  - f. Impale insulation over anchor pins and attach speed washers.
  - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
- 6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches (150 mm) from each end. Install wire or cable between two circumferential girdles 12 inches (300 mm) o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches (1200 mm) o.c. Use this network for securing insulation with tie wire or bands.
- 7. Stagger joints between insulation layers at least 3 inches (75 mm).
- 8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
- 9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
- 10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.
  - 1. Apply 100 percent coverage of adhesive to surface with manufacturer's recommended adhesive.
  - 2. Seal longitudinal seams and end joints.
- C. Insulation Installation on Pumps:
  - 1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch (150-mm) centers, starting at corners. Install 3/8-inch- (10-mm-) diameter fasteners with wing nuts. Alternatively, secure the box sections together using a latching mechanism.
  - 2. Fabricate boxes from aluminum or stainless steel, at least 0.040 inch (1.0 mm) thick.
  - 3. For below ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

# 3.6 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
  - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
  - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
  - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
  - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
  - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
  - 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
  - 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
  - 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
  - 9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
  - 10. Heating hot water coil piping trim to terminal units (fan coil units, VAV units) does not need to be insulated if located a minimum of three (3) feet from the coil when located in air conditioning ductwork.
  - 11. Insulate all heating coils located in air conditioning ductwork.
  - 12. All valve stems shall be sealed with caulking.
  - 13. Provide removable/flexible insulation covers with drain string ends and Velcro fastener for concealed chilled water control valves (i.e., fan coil units).
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels,

and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.

- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
  - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
  - 3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
  - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches (50 mm) over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
  - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

## 3.7 FLEXIBLE ELASTOMERIC INSULATION INSTALLATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
  - 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.
  - 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.

- 3. Install insulation to flanges as specified for flange insulation application.
- 4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

## 3.8 MINERAL-FIBER INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches (150 mm) o.c.
  - 4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25 mm), and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
  - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 4. Install insulation to flanges as specified for flange insulation application.
- E. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.

- 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
  - a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
  - b. On duct sides with dimensions larger than 18 inches (450 mm), place pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
  - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
  - d. Do not overcompress insulation during installation.
  - e. Impale insulation over pins and attach speed washers.
  - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
  - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches (75 mm).
- 5. Overlap unfaced blankets a minimum of 2 inches (50 mm) on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches (450 mm) o.c.
- 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.
- F. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  - Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:

- a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
- b. On duct sides with dimensions larger than 18 inches (450 mm), space pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
- c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
- d. Do not overcompress insulation during installation.
- e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
  - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches (75 mm).
- 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.

# 3.9 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch (50-mm) overlap at seams and joints.
  - 2. Embed glass cloth between two 0.062-inch- (1.6-mm-) thick coats of lagging adhesive.
  - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where PVC jackets are indicated, install with 1-inch (25-mm) overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

### 3.10 FINISHES

- A. Duct, Equipment, and Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Division 09 painting Sections.
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by The Engineer. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

## 3.11 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Tests and Inspections:
  - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
  - 2. Inspect field-insulated equipment, randomly selected by Architect, by removing fieldapplied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
  - 3. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- D. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

### 3.12 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
  - 1. Indoor, concealed supply and outdoor air.
  - 2. Indoor, exposed supply and outdoor air.
  - 3. Indoor, concealed return/relief located in nonconditioned space.

- 4. Indoor, exposed return/relief located in nonconditioned space.
- 5. Indoor, relief / exhaust downstream from heat recovery units/devices.
- 6. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
- 7. Indoor, exposed exhaust between isolation damper and penetration of building exterior.
- 8. Outdoor, concealed supply and return.
- 9. Outdoor, exposed supply and return.
- B. Items Not Insulated:
  - 1. Fibrous-glass ducts.
  - 2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1, unless otherwise indicated.
  - 3. Factory-insulated flexible ducts.
  - 4. Factory-insulated plenums and casings.
  - 5. Flexible connectors.
  - 6. Vibration-control devices.
  - 7. Factory-insulated access panels and doors.

## 3.13 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Exposed, rectangular, supply-air duct insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (51 mm) thick and 6-lb/cu. ft. (96-kg/cu. m) nominal density.
- B. Exposed, rectangular, return/relief-air duct insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (51 mm) thick and 6-lb/cu. ft. (96-kg/cu. m) nominal density.
- C. Exposed, rectangular, outdoor-air duct insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (51 mm) thick and 6-lb/cu. ft. (96-kg/cu. m) nominal density.
- D. Exposed, supply-air plenum insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (51 mm) thick and 6-lb/cu. ft. (96-kg/cu. m) nominal density.
- E. Exposed, return/relief-air plenum insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (51 mm) thick and 6-lb/cu. ft. (96-kg/cu. m) nominal density.
- F. Exposed, outdoor-air plenum insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (51 mm) thick and 6-lb/cu. ft. (96-kg/cu. m) nominal density.

## 3.14 EQUIPMENT INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a type of equipment, selection from materials listed is Contractor's option.
- B. Insulate indoor and outdoor equipment in paragraphs below that is not factory insulated.
- C. Heating Water expansion/compression tank insulation shall be the following:

- 1. Mineral-Fiber Pipe and Tank Wrap: 1 inch (25 mm) thick and 2.5-lb/cu. ft. (40-kg/cu. m) nominal density.
- 2. Flexible Elastomeric: 1-inch (25 mm) thick.
- D. Heating Water air-separator insulation shall be the following:
  - 1. Mineral-Fiber Pipe and Tank Wrap: 1 inch (25 mm) thick and 2.5-lb/cu. ft. (40-kg/cu. m) nominal density.
  - 2. Flexible Elastomeric: 1-inch (25 mm) thick.
- 3.15 PIPING INSULATION SCHEDULE, GENERAL
  - A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
  - B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
    - 1. Drainage piping located in crawl spaces.
    - 2. Underground piping.
    - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

## 3.16 INDOOR PIPING INSULATION SCHEDULE

- A. Condensate and Equipment Drain Water below 60 Deg F (16 Deg C):
  - 1. All Pipe Sizes: Insulation shall be one of the following:
    - a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1 inch (25 mm) thick.
    - b. Flexible Elastomeric: 1 inch (25 mm) thick.
- B. Heating Hot Water Supply and Return, 200 degrees F (93 degrees C) and below:
  - Two-inches and smaller: Insulation shall be the following:
     a. Mineral-Fiber, Preformed Pipe, Type I: 1-1/2 inches (38 mm) thick.
  - 2. Two-and one-half inches and larger: Insulation shall be the following:
    - a. Mineral-fiber, pre-formed pipe, Type I: 2 inches (50 mm) thick.

# 3.17 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the fieldapplied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Ducts and Plenums, Concealed:
  - 1. None.
- D. Ducts and Plenums, Exposed:
  - 1. PVC 20 miles (0.5 mm) thick
  - 2. Woven glass-fiber fabric, 8 oz/sq yd (271 g/sq. m.)

- E. Equipment, Concealed:
  - 1. None.
- F. Equipment, Exposed, up to 48 Inches (1200 mm) in Diameter or with Flat Surfaces up to 72 Inches (1800 mm):
  - 1. PVC 20 miles (0.5 mm) thick
  - 2. Woven glass-fiber fabric, 8 oz/sq yd (271 g/sq. m.)
- G. Equipment, Exposed, Larger Than 48 Inches (1200 mm) in Diameter or with Flat Surfaces Larger Than 72 Inches (1800 mm):
  - 1. PVC 20 miles (0.5 mm) thick
  - 2. Woven glass-fiber fabric, 8 oz/sq yd (271 g/sq. m.)
- H. Piping, Concealed:
  - 1. None.
- I. Piping, Exposed:
  - 1. PVC: 20 mils (0.5 mm) thick.
  - 2. Woven glass-fiber fabric, 8 oz/sq yd (271 g/sq. m.)

END OF SECTION 230700

# SECTION 230900 - INSTRUMENTATION AND CONTROL FOR HVAC

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes control equipment for HVAC systems and components, including control components for terminal heating and cooling units not supplied with factory-wired controls.
- B. Related Sections include the following:
  - 1. Division 23 Section "Meters and Gauges for HVAC Piping" for measuring equipment that relates to this Section.
- C. Comply with all code requirements and fire safety requirements.
- D. The Automatic Temperature Control System (ATC), shall be electric/electronic actuation direct digit control (DDC), WEB-based, BACNET-Certified System. All work associated with the Automatic Temperature Control System shall be performed by personnel regularly employed by factory certified manufacturers including Johnson Controls, Allerton, Siemens, Automated Logic or Reliable Controls.
- E. Coordinate controls with controlled equipment. Upon completion of the work, calibrate and adjust all controls for proper function. Electric wiring, power to ATC panels, including interlock wiring for equipment such as air handlers, fans, unit heaters, cabinet unit heaters, exhaust fans, etc., shall be furnished and installed under this section. The ATC Contractor shall provide transformers, wiring, 120 volt power wiring, power to ATC panels, necessary relays, and controls, etc., not provided under Divisions 26 for the automation of the ATC/EMS as required by the Sequence of Operation and the Input/Output Schedule. All electrical work shall conform to the applicable requirements of Divisions 26. All control wiring shall be installed in accordance with Divisions 26, except for control wiring to terminal control units located above accessible ceilings, which shall be plenum-rated cable.
- F. All automatic temperature control dampers, valves and separable wells for immersion elements furnished by the Control Manufacturer shall be installed by the Mechanical Contractor or his sheetmetal subcontractor under the Control Manufacturer's supervision.
- G. Reference is hereby made for this Contractor to become familiar with Division 26 of these specifications. Familiarization is for coordination purposes only. The Control Contractor shall provide all necessary relays, contacts, interlock wiring, etc., not provided under Division 26 for the automation of the ATC Systems as required by the sequence of operation. The Control Contractor shall provide all additional devices and interlock wiring required for the automation of the ATC System and future monitoring of the EMS System.
- H. Provide all labor, materials, equipment and services necessary for and incidental to furnishing and installing a complete stand-alone Electric/Electronic/DDC Automatic Temperature Control

System to meet the requirements of the sequence of operation. The System Supplier shall assume and execute full responsibility to select, furnish, install, connect, test, calibrate, and place into operation all specified components, assemblies, and accessories needed for a complete and functional system of HVAC monitoring and control in full compliance with the requirements of the specifications.

- The Control Contractor shall provide control and monitoring system devices and sensors that conform to the standards of NFPA 72D. Confirmation of compliance shall be UL Listings 864 and 1076 for systems specified. Pending UL Listings shall not be accepted. Proof of UL Listing (by model number) shall be submitted to the Engineer with equipment submittal
- J. The ATC Contractor shall coordinate with Division 23, Mechanical, and shall furnish and install all items necessary to meet the requirements of the Sequence of Operation and the Energy Management System (EMS) indicated on the drawings and as required in this specification. The ATC System shall be one of Direct Digital Control utilizing electric/electronic actuation.
- K. The direct digital control system shall include all necessary and specified control equipment properly installed in accordance with the specifications and drawings and shall include, but not be limited to the automatic temperature control and energy management system of the following:
  - 1. Heating System Central Plant
  - 2. Miscellaneous Interlock Wiring for Fan Speed Switches, Fan On-Off Switches, Boiler Control Panel, Time Delays, etc.
- L. The Scope of Work includes removal of existing heating plant controls, control devices, and actuators for systems and equipment being removed, including all of the existing pneumatic system and its associated components. Replace the existing pneumatic air compressor with a duplex type with control panel, automatic tank drainer, air dryer and system air filters. Connect to existing copper pneumatic main. All pneumatic tubing shall be copper to match existing. Provide PE Transducers where existing pneumatic acuators are being replaced with electric/electronic type. The existing pneumatic control system shall be existing to remain. The project will require a network control unit(s) with local keypad interface, central plant controller(s) (ASC). All auxiliary devices required for a complete system as per specified Sequence of Operation. The ATC Contractor will not be relieved of any responsibility or requirements necessary for a complete and operational ATC System. Coordinate all control requirements with the equipment manufacturers for a fully turnkey system. The system shall be capable to connect to a future web based bacnet certified energy management system.
- M. The building shall be provided with stand-alone local controls. The Building Control system shall override local controls when "Local-Remote" System switches are in the remote position. Position of all "Local-Remote" switches shall be monitored by the Energy Management System. If failure of the Building Control System occurs when the "Local-Remote" System switch is indexed to remote control, all controls functions shall revert back to local controls. Reset to remote controls shall be manual.

# 1.3 DEFINITIONS

- A. DDC: Direct digital control.
- B. I/O: Input/output.
- C. BACNET: A control network technology platform for designing and implementing interoperable control devices and networks.
- D. MS/TP: Master slave/token passing.

- E. PC: Personal computer.
- F. PID: Proportional plus integral plus derivative.
- G. RTD: Resistance temperature detector.

# 1.4 SYSTEM PERFORMANCE

- A. Comply with the following performance requirements:
  - 1. Graphic Display: Display graphic with minimum 20 dynamic points with current data within 10 seconds.
  - 2. Graphic Refresh: Update graphic with minimum 20 dynamic points with current data within 8 seconds.
  - 3. Object Command: Reaction time of less than two seconds between operator command of a binary object and device reaction.
  - 4. Object Scan: Transmit change of state and change of analog values to control units or workstation within six seconds.
  - 5. Alarm Response Time: Annunciate alarm at workstation within 45 seconds. Multiple workstations must receive alarms within five seconds of each other.
  - 6. Program Execution Frequency: Run capability of applications as often as five seconds, but selected consistent with mechanical process under control.
  - 7. Performance: Programmable controllers shall execute DDC PID control loops, and scan and update process values and outputs at least once per second.
  - 8. Reporting Accuracy and Stability of Control: Report values and maintain measured variables within minimum tolerances as follows, unless stricter tolerances are specified for specific devices hereinafter:
    - a. Water Temperature: Plus or minus 1 deg F (0.5 deg C).
    - b. Water Flow: Plus or minus 5 percent of full scale.
    - c. Water Pressure: Plus or minus 2 percent of full scale.
    - d. Space Temperature: Plus or minus 1 deg F (0.5 deg C).
    - e. Ducted Air Temperature: Plus or minus 1 deg F (0.5 deg C).
    - f. Outside Air Temperature: Plus or minus 2 deg F (1.0 deg C).
    - g. Dew Point Temperature: Plus or minus 3 deg F (1.5 deg C).
    - h. Temperature Differential: Plus or minus 0.25 deg F (0.15 deg C).
    - i. Relative Humidity: Plus or minus 5 percent.
    - j. Airflow (Pressurized Spaces): Plus or minus 3 percent of full scale.
    - k. Airflow (Measuring Stations): Plus or minus 5 percent of full scale.
    - I. Airflow (Terminal): Plus or minus 10 percent of full scale.
    - m. Air Pressure (Space): Plus or minus 0.01-inch wg (2.5 Pa).
    - n. Air Pressure (Ducts): Plus or minus 0.1-inch wg (25 Pa).
    - o. Carbon Monoxide: Plus or minus 5 percent of reading.
    - p. Carbon Dioxide: Plus or minus 50 ppm.
    - q. Electrical: Plus or minus 5 percent of reading.

## 1.5 SEQUENCE OF OPERATION

A. Refer to Drawings for Sequence of Operation.

### 1.6 SUBMITTALS

- A. Product Data: Include manufacturer's technical literature for each control device. Indicate dimensions, capacities, performance characteristics, electrical characteristics, finishes for materials, and installation and startup instructions for each type of product indicated.
  - 1. DDC System Hardware: Bill of materials of equipment indicating quantity, manufacturer, and model number. Include technical data for operator workstation equipment, interface equipment, control units, transducers/transmitters, sensors, actuators, valves, relays/switches, control panels, and operator interface equipment.
  - 2. Control System Software: Include technical data for operating system software, operator interface, color graphics, and other third-party applications.
  - 3. Controlled Systems: Instrumentation list with element name, type of device, manufacturer, model number, and product data. Include written description of sequence of operation including schematic diagram.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 1. Bill of materials of equipment indicating quantity, manufacturer, and model number.
  - 2. Schematic flow diagrams showing fans, pumps, coils, dampers, valves, and control devices.
  - 3. Wiring Diagrams: Power, signal, and control wiring.
  - 4. Details of control panel faces, including controls, instruments, and labeling.
  - 5. Written description of sequence of operation.
  - 6. Schedule of dampers including size, leakage, and flow characteristics.
  - 7. Schedule of valves including flow characteristics.
  - 8. DDC System Hardware:
    - a. Wiring diagrams for control units with termination numbers.
    - b. Schematic diagrams and floor plans for field sensors and control hardware.
    - c. Schematic diagrams for control, communication, and power wiring, showing trunk data conductors and wiring between operator workstation and control unit locations.
  - 9. Control System Software: List of color graphics indicating monitored systems, data (connected and calculated) point addresses, output schedule, and operator notations.
  - 10. Controlled Systems:
    - a. Schematic and logic diagrams of each controlled system with control points labeled and control elements graphically shown, with wiring.
    - b. Scaled drawings showing mounting, routing, and wiring of elements including bases and special construction.
    - c. Written description of sequence of operation including schematic diagram.
    - d. Points list.
    - e. Control Systems Network Architecture and Riser Diagram, including all nodes, devices, interfaces, and interconnections.
  - 11. Data Sheets of all products.
  - 12. Points Lists for all physical and virtual (software) points to be provided at minimum, including for each point the tag, type, range, unit's descriptor, address, project specific attributes, and the like.
  - 13. Include in the Points List details of the physical terminations and interconnections for each end device on the networks, including the associated Node, cable terminations, termination location and referenced sequences, special functions to be applied and

cross-referenced drawings. All field wiring tags shall be cross-referenced between drawings.

- 14. Information specifically required by Authorities Having Jurisdiction.
- 15. Details of the training to be provided, including outlines for each session.
- 16. Details of the commissioning sheets and procedures proposed.
- 17. Details of ISP, and associated requirements to be provided by the Owner, at its cost, in order for the contractor to complete the work.
- 18. Final graphic floor plan with final room numbers.
- 19. All County Standard acronyms.
- C. Data Communications Protocol Certificates: Certify that each proposed DDC system component complies with BACNET.
- D. Samples for Initial Selection: For each color required, of each type of thermostat or sensor cover with factory-applied color finishes.
- E. Samples for Verification: For each color required, of each type of thermostat or sensor cover.
- F. Software and Firmware Operational Documentation: Include the following:
  - 1. Software operating and upgrade manuals.
  - 2. Program Software Backup: On a magnetic media or compact disc, complete with data files.
  - 3. Device address list.
  - 4. Printout of software application and graphic screens.
  - 5. Software license required by and installed for DDC workstations and control systems.
- G. Software Upgrade Kit: For Owner to use in modifying software to suit future systems revisions or monitoring and control revisions.
- H. Qualification Data: For Installer and manufacturer.
- I. Field quality-control test reports.
- J. Operation and Maintenance Data: For HVAC instrumentation and control system to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
  - 1. Maintenance instructions and lists of spare parts for each type of control device and compressed-air station.
  - 2. Interconnection wiring diagrams with identified and numbered system components and devices.
  - 3. Keyboard illustrations and step-by-step procedures indexed for each operator function.
  - 4. Inspection period, cleaning methods, cleaning materials recommended, and calibration tolerances.
  - 5. Calibration records and list of set points.

#### 1.7 QUALITY ASSURANCE

A. Installer Qualifications: Automatic control system manufacturer's authorized representative who is trained and approved for installation of system components required for this Project.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with ASHRAE 135 for DDC system components.
- D. Supplier shall have an in-place support facility with technical staff, spare parts inventory, and all necessary test and diagnostic equipment.
- E. The systems shall be complete in all respects and shall be installed by skilled personnel. The Control Contractor shall have a successful history in the installation and maintenance of automatic temperature control systems similar in size and performance to that specified herein.
- F. All electrical wiring in connection with the Automatic Temperature Control System shall be furnished and installed by the ATC Contractor. This shall include all interlock wiring between fans, pumps, heating and cooling systems, heaters, terminal control units, etc.

## 1.8 DELIVERY, STORAGE, AND HANDLING

A. Factory-Mounted Components: Where control devices specified in this Section are indicated to be factory mounted on equipment, arrange for shipping of control devices to equipment manufacturer.

### 1.9 COORDINATION

- A. Coordinate location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation.
- B. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.

## 1.10 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Replacement Materials: One replacement diaphragm or relay mechanism for each unique controller, thermostat, and positioning relay.
  - 2. Maintenance Materials: Three thermostat adjusting keys.

### 1.11 WORK BY OTHERS

- A. Automatic Temperature Control valves and separable wells for immersion elements furnished by the control manufacturer shall be installed by the Mechanical Contractor under the Manufacturer's supervision. The Control Contractor shall deliver to the Mechanical Contractor valves and wells for installation within the various systems.
- B. All automatic dampers furnished by the control manufacturer shall be installed by the Mechanical Contractor under the control manufacturer's supervision.

### 1.12 GUARANTEE AND INSTRUCTION:

- A. The control system including all components, system software, parts and assemblies herein specified shall be free from defects in workmanship and materials under normal use and service. After completion of the installation, the Control Manufacturer shall regulate and adjust all thermostats, control valves, control motors, and other equipment provided under this contract. If, within two (2) years from the date of acceptance by Owner, any of the equipment herein described is proved to be defective in workmanship or materials, it will be replaced or repaired at no additional cost to the Owner. The Control Manufacturer shall, after completion, provide any service incidental to the proper performance of the Control System under guarantees outlined above for a period of two (2) years. Normal maintenance of the system is not to be considered part of the guarantee. All corrective modifications made during warranty service periods shall be updated on all user documentation including "as-built" shop drawings and on user and manufacturer archived software disks.
- B. The Control Contractor shall completely check out, calibrate and test all connected hardware to insure that the system performs in accordance with the approved specifications and sequences of operation submitted.
- C. Upon completion of the work, the control drawing (AutoCadd Drawing printed in color) encased in heavy plastic shall be provided in each mechanical equipment space. Layout shall show all control equipment and the function of each item indicated.
- D. Upon completion of the work, the Control Contractor shall have completely adjusted the entire control system. He shall arrange to instruct the Owner's representative on the operation of the control system for a period of not less than two (2) eight (8) hour days. All training shall be by the Control Contractor and shall utilize specified manuals and as-built documentation. In addition to the start-up instructional period the ATC Contractor shall provide one (1) eight hour instructional period during the heating season. Provide two DVD video taped copies of all instructional periods and demonstrations.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

### 2.2 CONTROL SYSTEM

- A. Available Manufacturer:
  - 1. Johnson Controls, Inc.
  - 2. Automated Logic.
  - 3. Reliable Controls.
  - 4. Alerton.
  - 5. Siemens.

- B. Control system shall consist of sensors, indicators, actuators, final control elements, interface equipment, other apparatus, and accessories to control mechanical systems.
- C. Control system shall consist of sensors, indicators, actuators, final control elements, interface equipment, other apparatus, accessories, and software connected to distributed controllers operating in multiuser, multitasking environment on token-passing network and programmed to control mechanical systems. An operator workstation permits interface with the network via dynamic color graphics with each mechanical system, building floor plan, and control device depicted by point-and-click graphics.

### 2.3 DDC EQUIPMENT

- A. Control Units: Modular, comprising processor board with programmable, nonvolatile, randomaccess memory; local operator access and display panel; integral interface equipment; and backup power source.
  - 1. Units monitor or control each I/O point; process information; execute commands from other control units, devices, and operator stations; and download from or upload to operator workstation or diagnostic terminal unit.
  - 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
    - a. Global communications.
    - b. Discrete/digital, analog, and pulse I/O.
    - c. Monitoring, controlling, or addressing data points.
    - d. Software applications, scheduling, and alarm processing.
    - e. Testing and developing control algorithms without disrupting field hardware and controlled environment.
  - 3. Standard Application Programs:
    - a. Electric Control Programs: Demand limiting, duty cycling, automatic time scheduling, start/stop time optimization, night setback/setup, on-off control with differential sequencing, staggered start, antishort cycling, PID control, DDC with fine tuning, and trend logging.
    - b. HVAC Control Programs: Optimal run time, supply-air reset, and enthalpy switchover.
    - c. Chiller Control Programs: Control function of chilled-water reset and equipment sequencing.
    - d. Programming Application Features: Include trend point; alarm processing and messaging; weekly, monthly, and annual scheduling; energy calculations; run-time totalization; and security access.
    - e. Remote communications.
    - f. Maintenance management.
    - g. Units of Measure: Inch-pound and SI (metric).
  - 4. Local operator interface provides for download from or upload to operator workstation or diagnostic terminal unit.
  - 5. BACNET Compliance: Control units shall use BACNET protocol.
- B. Local Control Units: Modular, comprising processor board with electronically programmable, nonvolatile, read-only memory; and backup power source.

- 1. Units monitor or control each I/O point, process information, and download from or upload to operator workstation or diagnostic terminal unit.
- 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
  - a. Global communications.
  - b. Discrete/digital, analog, and pulse I/O.
  - c. Monitoring, controlling, or addressing data points.
- 3. Local operator interface provides for download from or upload to operator workstation or diagnostic terminal unit.
- 4. Compliance: Control units shall use BACNET protocol.
- C. I/O Interface: Hardwired inputs and outputs may tie into system through controllers. Protect points so that shorting will cause no damage to controllers.
  - 1. Binary Inputs: Allow monitoring of on-off signals without external power.
  - 2. Pulse Accumulation Inputs: Accept up to 10 pulses per second.
  - 3. Analog Inputs: Allow monitoring of low-voltage (0- to 10-V dc), current (4 to 20 mA), or resistance signals.
  - 4. Binary Outputs: Provide on-off or pulsed low-voltage signal, selectable for normally open or normally closed operation with three-position (on-off-auto) override switches and status lights.
  - 5. Analog Outputs: Provide modulating signal, either low voltage (0- to 10-V dc) or current (4 to 20 mA) with status lights, two-position (auto-manual) switch, and manually adjustable potentiometer.
  - 6. Tri-State Outputs: Provide two coordinated binary outputs for control of three-point, floating-type electronic actuators.
  - 7. Universal I/Os: Provide software selectable binary or analog outputs.
- D. Power Supplies: Transformers with Class 2 current-limiting type or overcurrent protection; limit connected loads to 80 percent of rated capacity. DC power supply shall match output current and voltage requirements and be full-wave rectifier type with the following:
  - 1. Output ripple of 5.0 mV maximum peak to peak.
  - 2. Combined 1 percent line and load regulation with 100-mic.sec. response time for 50 percent load changes.
  - 3. Built-in overvoltage and overcurrent protection and be able to withstand 150 percent overload for at least 3 seconds without failure.
- E. Power Line Filtering: Internal or external transient voltage and surge suppression for workstations or controllers with the following:
  - 1. Minimum dielectric strength of 1000 V.
  - 2. Maximum response time of 10 nanoseconds.
  - 3. Minimum transverse-mode noise attenuation of 65 dB.
  - 4. Minimum common-mode noise attenuation of 150 dB at 40 to 100 Hz.

### 2.4 UNITARY CONTROLLERS

A. Unitized, capable of stand-alone operation with sufficient memory to support its operating system, database, and programming requirements, and with sufficient I/O capacity for the application.

- 1. Configuration: Local keypad and display; diagnostic LEDs for power, communication, and processor; wiring termination to terminal strip or card connected with ribbon cable; memory with bios; and 72-hour battery backup.
- 2. Operating System: Manage I/O communication to allow distributed controllers to share real and virtual object information and allow central monitoring and alarms. Perform scheduling with real-time clock. Perform automatic system diagnostics; monitor system and report failures.
- 3. BACNET Compliance: Communicate using BACNET protocol.
- 4. Enclosure: Dustproof rated for operation at 32 to 120 deg F (0 to 50 deg C).
- 5. Enclosure: Waterproof rated for operation at 40 to 150 deg F (5 to 65 deg C).

#### 2.5 ALARM PANELS

- A. Unitized cabinet with suitable brackets for wall or floor mounting. Fabricate of 0.06-inch- (1.5mm-) thick, furniture-quality steel or extruded-aluminum alloy, totally enclosed, NEMA 1, with hinged doors and keyed lock and with manufacturer's standard shop-painted finish. Provide common keying for all panels. Provide means of storing control system instructions and drawings inside cabinet for future reference. Provide UL listed cabinets for use with line voltage devices.
- B. Indicating light for each alarm point, single horn, acknowledge switch, and test switch, mounted on hinged cover.
  - 1. Alarm Condition: Indicating light flashes and horn sounds.
  - 2. Acknowledge Switch: Horn is silent and indicating light is steady.
  - 3. Second Alarm: Horn sounds and indicating light is steady.
  - 4. Alarm Condition Cleared: System is reset and indicating light is extinguished.
  - 5. Contacts in alarm panel allow remote monitoring by independent alarm company.

### 2.6 ANALOG CONTROLLERS

- A. Step Controllers: 6- or 10-stage type, with heavy-duty switching rated to handle loads and operated by electric motor.
- B. Electric, Outdoor-Reset Controllers: Remote-bulb or bimetal rod-and-tube type, proportioning action with adjustable throttling range, adjustable set point, scale range minus 10 to plus 70 deg F (minus 23 to plus 21 deg C), and single- or double-pole contacts.
- C. Electronic Controllers: Wheatstone-bridge-amplifier type, in steel enclosure with provision for remote-resistance readjustment. Identify adjustments on controllers, including proportional band and authority.
  - 1. Single controllers can be integral with control motor if provided with accessible control readjustment potentiometer.
- D. Fan-Speed Controllers: Solid-state model providing field-adjustable proportional control of motor speed from maximum to minimum of 55 percent and on-off action below minimum fan speed. Controller shall briefly apply full voltage, when motor is started, to rapidly bring motor up to minimum speed. Equip with filtered circuit to eliminate radio interference.

# 2.7 ELECTRONIC SENSORS

- A. Description: Vibration and corrosion resistant; for wall, immersion, or duct mounting as required.
- B. Thermistor Temperature Sensors and Transmitters:
  - 1. Accuracy: Plus or minus 0.5 deg F (0.3 deg C) at calibration point.
  - 2. Wire: Twisted, shielded-pair cable.
  - 3. Insertion Elements in Ducts: 18 inches (460 mm) long; use where not affected by temperature stratification or where ducts are smaller than 9 sq. ft. (0.84 sq. m).
  - 4. Averaging Elements in Ducts: 72 inches (1830 mm) long, flexible; use where prone to temperature stratification or where ducts are larger than 10 sq. ft. (1 sq. m).
  - 5. Insertion Elements for Liquids: Brass or stainless-steel socket with minimum insertion length of 2-1/2 inches (64 mm).
  - 6. Room Sensor Cover Construction: Manufacturer's standard locking covers.
    - a. Set-Point Adjustment: Concealed.
    - b. Set-Point Indication: Concealed.
    - c. Thermometer: Concealed.
    - d. Color: Standard Manufacturer's Color.
    - e. Orientation: Vertical.
  - 7. Outside-Air Sensors: Watertight inlet fitting, shielded from direct sunlight.
  - 8. Room Security Sensors: Stainless-steel cover plate with insulated back and security screws. Provide for Gymnasium and/or auxiliary gym spaces and room security areas.
- C. RTDs and Transmitters:
  - 1. Accuracy: Plus or minus 0.2 percent at calibration point.
  - 2. Wire: Twisted, shielded-pair cable.
  - 3. Insertion Elements in Ducts: Single point, 18 inches (460 mm) long; use where not affected by temperature stratification or where ducts are smaller than 9 sq. ft. (0.84 sq. m).
  - 4. Averaging Elements in Ducts: 24 feet (7.3 m) long, flexible; use where prone to temperature stratification or where ducts are larger than 9 sq. ft. (0.84 sq. m); length as required.
  - 5. Insertion Elements for Liquids: Brass socket with minimum insertion length of 2-1/2 inches (64 mm).
  - 6. Room Sensor Cover Construction: Manufacturer's standard locking covers.
    - a. Set-Point Adjustment: Concealed.
    - b. Set-Point Indication: Concealed.
    - c. Thermometer: Concealed.
    - d. Color: Manufacturer's Standard Color.
    - e. Orientation: Vertical.
  - 7. Outside-Air Sensors: Watertight inlet fitting, shielded from direct sunlight.
  - 8. Room Security Sensors: Stainless-steel cover plate with insulated back and security screws. Provide for gym, auxiliary gym, locker rooms, and where indicated on the Drawings.
  - 9.
- D. Pressure Transmitters/Transducers:

- 1. Available Manufacturers:
  - a. BEC Controls Corporation.
  - b. General Eastern Instruments.
  - c. MAMAC Systems, Inc.
  - d. Vaisala.
  - e. Rosemount.
  - f. Air Monitor, Inc.
  - g. Ebtron, Inc.
  - h. United Electric.
- 2. Water Pressure Transducers: Stainless-steel diaphragm construction, suitable for service; minimum 150-psig (1034-kPa) operating pressure; linear output 4 to 20 mA.
- 3. Water Differential-Pressure Transmitter: Stainless-steel diaphragm construction, suitable for service; minimum 150-psig (1034-kPa) operating pressure and tested to 300-psig (2070-kPa); linear output 4 to 20 mA. Rosemount 1151 DP sole source.
- 4. Differential-Pressure Switch (Air or Water): Snap acting, with pilot-duty rating and with suitable scale range and differential United Electric H105K.
- 5. Pressure Transmitters: Direct acting for gas, liquid, or steam service; range suitable for system; linear output 4 to 20 mA.
- E. Room sensor accessories include the following:
  - 1. Insulating Bases: For sensors located on exterior walls.
  - 2. Guards: Locking, solid metal, ventilated.
  - 3. Adjusting Key: As required for calibration and cover screws.

### 2.8 STATUS SENSORS

- A. Status Inputs for Fans: Differential-pressure switch with pilot-duty rating and with adjustable range of 0- to 5-inch wg (0 to 1240 Pa).
- B. Status Inputs for Pumps: Differential-pressure switch with pilot-duty rating and with adjustable pressure-differential range of 8 to 60 psig (55 to 414 kPa), piped across pump.
- C. Status Inputs for Electric Motors: Comply with ISA 50.00.01, current-sensing fixed- or split-core transformers with self-powered transmitter, adjustable and suitable for 175 percent of rated motor current.
- D. Voltage Transmitter (100- to 600-V ac): Comply with ISA 50.00.01, single-loop, self-powered transmitter, adjustable, with suitable range and 1 percent full-scale accuracy.
- E. Power Monitor: 3-phase type with disconnect/shorting switch assembly, listed voltage and current transformers, with pulse kilowatt hour output and 4- to 20-mA kW output, with maximum 2 percent error at 1.0 power factor and 2.5 percent error at 0.5 power factor.
- F. Current Switches: Self-powered, solid-state with adjustable trip current, selected to match current and system output requirements.
- G. Electronic Valve/Damper Position Indicator: Visual scale indicating percent of travel and 2- to 10-V dc, feedback signal.

- H. Water-Flow Switches: Bellows-actuated mercury or snap-acting type with pilot-duty rating, stainless-steel or bronze paddle, with appropriate range and differential adjustment, in NEMA 250, Type 1 enclosure.
  - 1. Available Manufacturers:
    - a. BEC Controls Corporation.
    - b. I.T.M. Instruments Inc.
    - c. McDonald Miller.
    - d. Johnson Controls.
    - e. Johnson Controls, Inc.
    - f. Penn Controls.

### 2.9 GAS DETECTION EQUIPMENT

- A. Available Manufacturers:
  - 1. B. W. Technologies.
  - 2. CEA Instruments, Inc.
  - 3. Ebtron, Inc.
  - 4. Gems Sensors Inc.
  - 5. Greystone Energy Systems Inc.
  - 6. Honeywell International Inc.; Home & Building Control.
  - 7. INTEC Controls, Inc.
  - 8. I.T.M. Instruments Inc.
  - 9. MSA Canada Inc.
  - 10. QEL/Quatrosense Environmental Limited.
  - 11. Sauter Controls Corporation.
  - 12. Sensidyne, Inc.
  - 13. TSI Incorporated.
  - 14. Vaisala.
  - 15. Vulcain Inc.
- B. Carbon Monoxide Detectors: Single or multichannel, dual-level detectors using solid-state plugin sensors with a 3-year minimum life; suitable over a temperature range of 32 to 104 deg F (0 to 40 deg C); with 2 factory-calibrated alarm levels at 50 and 100 or 35 and 200 ppm.
- C. Oxygen Sensor and Transmitter: Single detectors using solid-state zircon cell sensing; suitable over a temperature range of minus 32 to plus 1100 deg F (0 to 593 deg C) and calibrated for 0 to 5 percent, with continuous or averaged reading, 4- to 20-mA output; for wall mounting.
- D. Occupancy Sensor: Passive infrared, with time delay, daylight sensor lockout, sensitivity control, and 180-degree field of view with vertical sensing adjustment; for flush mounting.

### 2.10 THERMOSTATS

- A. Combination Thermostat and Fan Switches: Line-voltage thermostat with push-button or leveroperated fan switch.
  - 1. Label switches "FAN ON-OFF"; "FAN HIGH-LOW-OFF"; or "FAN HIGH-MED-LOW-OFF".
  - 2. Mount on single electric switch box.

- B. Electric, solid-state, microcomputer-based room thermostat with remote sensor.
  - 1. Automatic switching from heating to cooling.
  - 2. Preferential rate control to minimize overshoot and deviation from set point.
  - 3. Set up for four separate temperatures per day.
  - 4. Instant override of set point for continuous or timed period from 1 hour to 31 days.
  - 5. Short-cycle protection.
  - 6. Programming based on weekday, Saturday, and Sunday or every day of week.
  - 7. Selection features include degree F or degree C display, 12- or 24-hour clock, keyboard disable, remote sensor, and fan on-auto.
  - 8. Battery replacement without program loss.
  - 9. Thermostat display features include the following:
    - a. Time of day.
    - b. Actual room temperature.
    - c. Programmed temperature.
    - d. Programmed time.
    - e. Duration of timed override.
    - f. Day of week.
    - g. System mode indications include "heating," "off," "fan auto," and "fan on."
- C. Low-Voltage, On-Off Thermostats: NEMA DC 3, 24-V, bimetal-operated, mercury-switch type, with adjustable or fixed anticipation heater, concealed set-point adjustment, 55 to 85 deg F (13 to 30 deg C) set-point range, and 2 deg F (1 deg C) maximum differential.
- D. Line-Voltage, On-Off Thermostats: Bimetal-actuated, open contact or bellows-actuated, enclosed, snap-switch or equivalent solid-state type, with heat anticipator; listed for electrical rating; with concealed set-point adjustment, 55 to 85 deg F (13 to 30 deg C) set-point range, and 2 deg F (1 deg C) maximum differential.
  - 1. Electric Heating Thermostats: Equip with off position on dial wired to break ungrounded conductors.
  - 2. Selector Switch: Integral, manual on-off-auto.
- E. Remote-Bulb Thermostats: On-off or modulating type, liquid filled to compensate for changes in ambient temperature; with copper capillary and bulb, unless otherwise indicated.
  - 1. Bulbs in water lines with separate wells of same material as bulb.
  - 2. Bulbs in air ducts with flanges and shields.
  - 3. Averaging Elements: Copper tubing with either single- or multiple-unit elements, extended to cover full width of duct or unit; adequately supported.
  - 4. Scale settings and differential settings are clearly visible and adjustable from front of instrument.
  - 5. On-Off Thermostat: With precision snap switches and with electrical ratings required by application.
  - 6. Modulating Thermostats: Construct so complete potentiometer coil and wiper assembly is removable for inspection or replacement without disturbing calibration of instrument.
- F. Fire-Protection Thermostats: Listed and labeled by an NRTL acceptable to authorities having jurisdiction; with fixed or adjustable settings to operate at not less than 75 deg F (24 deg C) above normal maximum operating temperature, and the following:
  - 1. Reset: Manual.
  - 2. Reset: Automatic, with control circuit arranged to require manual reset at central control panel; with pilot light and reset switch on panel labeled to indicate operation.

- G. Immersion Thermostat: Remote-bulb or bimetal rod-and-tube type, proportioning action with adjustable throttling range and adjustable set point.
- H. Electric, Low-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, automatic-reset switch that trips if temperature sensed across any 12 inches (300 mm) of bulb length is equal to or below set point.
  - 1. Bulb Length: Minimum 20 feet (6 m).
  - 2. Quantity: One thermostat for every 20 sq. ft. (2 sq. m) of coil surface.
- I. Electric, High-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, manualautomatic- reset switch that trips if temperature sensed across any 12 inches (300 mm) of bulb length is equal to or above set point.
  - 1. Bulb Length: Minimum 20 feet (6 m).
  - 2. Quantity: One thermostat for every 20 sq. ft. (2 sq. m) of coil surface.
- J. Heating/Cooling Valve-Top Thermostats: Proportional acting for proportional flow, with moldedrubber diaphragm, remote-bulb liquid-filled element, direct and reverse acting at minimum shutoff pressure of 25 psig (172 kPa), and cast housing with position indicator and adjusting knob.

### 2.11 ACTUATORS

- A. Electric Motors: Size to operate with sufficient reserve power to provide smooth modulating action or two-position action.
  - 1. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
  - 2. Permanent Split-Capacitor or Shaded-Pole Type: Gear trains completely oil immersed and sealed. Equip spring-return motors with integral spiral-spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.
  - 3. Nonspring-Return Motors for Valves Larger Than NPS 2-1/2 (DN 65): Size for running torque of 150 in. x lbf (16.9 N x m) and breakaway torque of 300 in. x lbf (33.9 N x m).
  - 4. Spring-Return Motors for Valves Larger Than NPS 2-1/2 (DN 65): Size for running and breakaway torque of 150 in. x lbf (16.9 N x m).
  - 5. Nonspring-Return Motors for Dampers Larger Than 25 Sq. Ft. (2.3 sq. m): Size for running torque of 150 in. x lbf (16.9 N x m) and breakaway torque of 300 in. x lbf (33.9 N x m).
  - 6. Spring-Return Motors for Dampers Larger Than 25 Sq. Ft. (2.3 sq. m): Size for running and breakaway torque of 150 in. x lbf (16.9 N x m).
- B. Electronic Actuators: Direct-coupled type designed for minimum 60,000 full-stroke cycles at rated torque.
  - 1. Manufacturers:
    - a. Belimo Aircontrols (USA), Inc.
    - b. Johnson Controls, Inc.
  - 2. Valves: Size for torque required for valve close off at maximum pump differential pressure.

- 3. Dampers: Size for running torque calculated as follows:
  - a. Parallel-Blade Damper with Edge Seals: 7 inch-lb/sq. ft. (86.8 kg-cm/sq. m) of damper.
  - b. Opposed-Blade Damper with Edge Seals: 5 inch-lb/sq. ft. (62 kg-cm/sq. m) of damper.
  - c. Dampers with 2- to 3-Inch wg (500 to 750 Pa) of Pressure Drop or Face Velocities of 1000 to 2500 fpm (5 to 13 m/s): Increase running torque by 1.5.
  - d. Dampers with 3- to 4-Inch wg (750 to 1000 Pa) of Pressure Drop or Face Velocities of 2500 to 3000 fpm (13 to 15 m/s): Increase running torque by 2.0.
- 4. Coupling: V-bolt and V-shaped, toothed cradle.
- 5. Overload Protection: Electronic overload or digital rotation-sensing circuitry.
- 6. Fail-Safe Operation: Mechanical, spring-return mechanism. Provide external, manual gear release on nonspring-return actuators.
- 7. Power Requirements (Two-Position Spring Return): [24-V ac.
- 8. Power Requirements (Modulating): Maximum 10 VA at 24-V ac or 8 W at 24-V dc.
- 9. Proportional Signal: 2- to 10-V dc or 4 to 20 mA, and 2- to 10-V dc position feedback signal.
- 10. Temperature Rating: Minus 22 to plus 122 deg F (Minus 30 to plus 50 deg C).
- 11. Temperature Rating (Smoke Dampers): Minus 22 to plus 250 deg F (Minus 30 to plus 121 deg C).
- 12. Run Time: 30 seconds.

### 2.12 CONTROL VALVES

- A. Available Manufacturers:
  - 1. Bray (Butterfly Valves).
  - 2. DeZurick (Butterfly Valves).
  - 3. Jamesbury (Butterfly Valves).
  - 4. Keystone (Butterfly Valves).
  - 5. Milwaukee (Butterfly Valves).
- B. Control Valves: Factory fabricated, of type, body material, and pressure class based on maximum pressure and temperature rating of piping system, unless otherwise indicated. Valves shall be provided with a positioning relay.
- C. Hydronic system globe valves shall have the following characteristics:
  - 1. NPS 2 (DN 50) and Smaller: Class 125 bronze body, stainless steel trim, rising stem, renewable composition disc, and screwed ends with backseating capacity repackable under pressure.
  - 2. NPS 2-1/2 (DN 65) and Larger: Class 125 iron body, stainless steel trim, rising stem, plug-type disc, flanged ends, and renewable seat and disc.
  - 3. Internal Construction: Replaceable plugs and stainless-steel or brass seats.
    - a. Single-Seated Valves: Cage trim provides seating and guiding surfaces for plug on top and bottom.

- b. Double-Seated Valves: Balanced plug; cage trim provides seating and guiding surfaces for plugs on top and bottom.
- 4. Sizing: 5-psig (35-kPa) maximum pressure drop at design flow rate or the following:
  - a. Two Position: Line size.
  - b. Two-Way Modulating: Either the value specified above or twice the load pressure drop, whichever is more.
  - c. Three-Way Modulating: Twice the load pressure drop, but not more than value specified above.
- 5. Flow Characteristics: Two-way valves shall have equal percentage characteristics; threeway valves shall have linear characteristics.
- Close-Off (Differential) Pressure Rating: Combination of actuator and trim shall provide minimum close-off pressure rating of 150 percent of total system (pump) head for twoway valves and 100 percent of pressure differential across valve or 100 percent of total system (pump) head.
- D. Butterfly Valves: Refer to Section 230523, General Duty Valves for HVAC Piping.
  - 1. Sizing: 1-psig (7-kPa) maximum pressure drop at design flow rate.
- E. Terminal Unit Control Valves: Bronze body, stainless steel trim, two or three ports as indicated, replaceable plugs and seats, and union and threaded ends.
  - 1. Rating: Class 125 for service at 125 psig (860 kPa) and 250 deg F (121 deg C) operating conditions.
  - 2. Sizing: 3-psig (21-kPa) maximum pressure drop at design flow rate, to close against pump shutoff head.
  - 3. Flow Characteristics: Two-way valves shall have equal percentage characteristics; threeway valves shall have linear characteristics.
- F. Self-Contained Control Valves: Bronze body, bronze trim, two or three ports as indicated, replaceable plugs and seats, and union and threaded ends.
  - 1. Rating: Class 125 for service at 125 psig (860 kPa) and 250 deg F (121 deg C) operating conditions.
  - 2. Thermostatic Operator: Wax or Liquid-filled remote sensor with integral adjustable dial.

### 2.13 DAMPERS

- A. Available Manufacturers:
  - 1. Air Balance Inc.
  - 2. American Warming and Ventilating
  - 3. Ruskin, Inc.
- B. Dampers: AMCA-rated, Class I, parallel-blade (two-position type) and opposed-blade (proportional control type) design; airfoil shaped double skin construction of 14 gauge equivalent thickness, extruded-aluminum frames with holes for duct mounting; damper blades shall not be less than 0.064-inch- (1.6-mm-) thick galvanized steel with maximum blade width of 6 inches and length of 48 inches. Provide spring returns for all dampers. Dampers shall be Ruskin Type CD60, or equal of American Warming and Ventilating or Air Balancing, Inc. Round dampers shall be Ruskin Type CER 325.

- 1. Secure blades to 1/2-inch- (13-mm-) diameter, zinc-plated axles using zinc-plated hardware, with oil-impregnated sintered bronze blade bearings, blade-linkage hardware of zinc-plated steel and brass, ends sealed against spring-stainless-steel blade bearings, and thrust bearings at each end of every blade.
- 2. Operating Temperature Range: From minus 40 to plus 200 deg F (minus 40 to plus 93 deg C).
- 3. Edge Seals, Ultra-Low-Leakage Applications: Use inflatable blade edging or replaceable rubber blade seals and spring-loaded stainless-steel side seals, rated for leakage at less than 10 cfm per sq. ft. (50 L/s per sq. m) of damper area, at differential pressure of 4-inch wg (1000 Pa) when damper is held by torque of 50 in. x lbf (5.6 N x m); when tested according to AMCA 500D.

### 2.14 CONTROL CABLE

- A. Electronic and fiber-optic cables for control wiring are specified in Division 27 Section "Communications Horizontal Cabling."
- B. All wiring shall be installed in a designated EMT conduit raceway unless otherwise specified. All junction boxes shall have covers painted "Safety Green" and be rigid steel. Minimum size conduit shall be 3/4".
- C. Where it is not possible to conceal raceways in finished locations (i.e., existing masonry walls), surface raceway (wiremold) may be used as approved by the Architect.
- D. Individual conductors shall be color-coded and in addition, shall be numbered in the field to identify the particular terminal to which it is attached. Field numbering shall be performed with Brady Markers wrapped around the wire near the terminal connection. All wires shall be terminated with pressure type connectors suitable for wire size, material, and terminal connection.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Verify that power supply is available to control units and operator workstation.
- B. Verify that duct-, pipe-, and equipment-mounted devices are installed before proceeding with installation.

#### 3.2 INSTALLATION

- A. Install software in control units and operator workstation(s). Implement all features of programs to specified requirements and as appropriate to sequence of operation.
- B. Connect and configure equipment and software to achieve sequence of operation specified.
- C. The Automatic Temperature Control System shall be designed, installed, and commissioned in a fully turnkey, fully implemented and fully operational manner.
- D. Verify location of thermostats, humidistats, and other exposed control sensors with Drawings and room details before installation. Install devices 48 inches (1220 mm) above the floor.

- 1. Install averaging elements in ducts and plenums in crossing or zigzag pattern.
- E. Install guards on thermostats in the following locations:
  - 1. Entrances.
  - 2. Public areas.
  - 3. Where indicated.
- F. Install automatic dampers according to Division 23 Section "Air Duct Accessories."
- G. Install damper motors on outside of duct in warm areas, not in locations exposed to outdoor temperatures.
- H. Install labels and nameplates to identify control components according to Division 23 Section "Identification for HVAC Piping and Equipment."
- I. Install hydronic instrument wells, valves, and other accessories according to Division 23 Section "Hydronic Piping."
- J. Install refrigerant instrument wells, valves, and other accessories according to Division 23 Section "Refrigerant Piping."
- K. Install duct volume-control dampers according to Division 23 Sections specifying air ducts.
- L. Duct smoke detectors shall be furnished by the Electrical Contractor and installed by the Mechanical Contractor. The mechanical Contractor shall provide all interlock wiring to smoke dampers and/or AHU shutdown. The Electrical Contractor shall provide all interlock wiring to the fire alarm system and associated power wiring.
- M. All safety controls shall be hard-wired so as to be functional in the hand/manual or automatic mode.

# 3.3 ELECTRICAL WIRING AND CONNECTION INSTALLATION

- A. Install raceways, boxes, and cabinets according to Division 26 Section "Raceway and Boxes for Electrical Systems."
- B. Install building wire and cable according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."
- C. Connect manual-reset limit controls independent of manual-control switch positions. Automatic duct heater resets may be connected in interlock circuit of power controllers.
- D. Connect hand-off-auto selector switches to override automatic interlock controls when switch is in hand position.
- E. All Wiring and tubing shall be properly supported and run in a neat and workmanlike manner. All wiring and tubing exposed and in equipment rooms shall run parallel to or at right angles to the building structure. All piping and wiring within enclosures shall be neatly bundled and anchored to prevent restriction to devices and terminals.
- F. The Control Contractor shall be responsible for all electrical installation required for a fully functional control and automation system and not shown on the electrical plans or required by the electrical specifications. All wiring shall be in accordance to all local and national codes.

- 1. All line voltage wiring, all wiring exposed, and all wiring in equipment rooms shall be installed in conduit in accordance to the electrical specifications.
- 2. All electric and electronic wiring shall be #18 AWG minimum THHN and shielded if required.
- 3. All wiring in the central control room shall be concealed in an approved manner.
- G. Control Systems Wiring:
  - 1. All conduit raceways, wiring, accessories and wiring connections required for the installation of the Controls Systems shall be provided by the Controls Contractor. All wiring shall comply with the requirements of applicable portions of the Electrical Trade work and all local and national electric codes and the requirements of the AHJ.
  - 2. All Controls Systems wiring materials and installation methods shall comply with the original equipment manufacturer recommendations and standards.
  - 3. The sizing type and provision of cable, conduit, cable trays and raceways shall be the design responsibility of the Controls Contractor.
  - 4. Class 2 Wiring
    - a. All Class 2 (24VAC or less) wiring shall be installed in conduit unless otherwise specified.
    - b. Conduit is not required for Class 2 wiring in concealed accessible locations. Class 2 wiring not installed in conduit shall be supported every 5ft. from the building structure utilizing metal hangers designed for this application. Wiring shall be installed parallel to the building structural lines.
  - 5. Class 2 signal wiring and 24VAC power may be run in the same conduit. Power wiring 120VAC and greater shall not share the same conduit with Class 2 signal wiring.
  - 6. Perform circuit tests using qualified personnel only. Provide necessary instruments and equipment to demonstrate that:
    - a. All circuits are continuous and free from short circuits and grounds.
    - b. All circuits are free from unspecified grounds; that resistance to ground of all circuits is no less than 50 megaohms.
    - c. All circuits are free from induced voltages.
  - 7. Provide complete testing for all cables and wiring. Provide all equipment, tools, and personnel as necessary to conduct these tests.
  - 8. Provide for complete grounding of all signal and communication cables, panels and equipment so as to ensure integrity of Controls Systems operation. Ground cabling and conduit at panel terminations. Do not create ground loops
- H. Line Voltage Power Sources
  - 1. 120 -volt AC circuits for the Controls Systems shall be taken by the Controls Contractor from electrical trade panelboards and circuit breakers. Coordinate locations with the Electrical Contractor.
  - 2. Circuits used for the Controls Systems shall be dedicated to these Controls Systems and shall not be used for any other services.
  - 3. Controls DDC terminal unit controllers may use 120-volt AC power from motor power circuits.
- I. Controls Systems Raceways
  - 1. All wiring shall be installed in conduit or raceway except as noted elsewhere in the Specification. Minimum conduit size 3/4".
  - 2. Where it is not possible to conceal raceways in finished locations, surface raceway (Wiremold) may be used as approved by the Architect.
  - 3. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the supporting surface.
  - 4. UL//ULC Listed Flexible Metal Conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating to vibrating equipment. Flexible Metal Conduit may be used within partition walls and for final connection to equipment.

- J. Penetrations:
  - 1. Firestopping for all penetrations used by dedicated Controls Systems conduits and raceways shall be by the ATC Contractor.
  - 2. All openings in fire proofed or fire stopped components shall be closed by the ATC Contractor using approved fire resistive sealant.
  - 3. All wiring passing through penetrations, including walls, shall be in sleeves, conduit or enclosed raceway.
  - 4. No penetrations through building structural elements, slabs, ceilings and walls shall be made before receipt of written approval from the Architect.
- K. Controls Systems Identification Standards:
  - 1. Node Identification: All nodes shall be identified by a permanent label fastened to the outside of the enclosure. Labels shall be suitable for the node environmental location.
  - 2. Cable shall be labeled at every termination with cross-referencing to record documentation.
  - 3. Raceway Identification: Exposed covers to junction and pull boxes of the FMS raceways shall be identified at primary points.
  - 4. Wire Identification: All low and line voltage wiring shall be identified by a number, as referenced to the associated shop and record drawing, at each termination.
  - 5. Wires and cabling shall not be spliced between terminations. Cable shields shall be single end grounded typically at the panel end outside the panel.

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- 6. Suggested color coding, for use at the Contractors option, are:
  - a. Analog Input Cable Yellow
  - b. Analog Output Cable Tan
  - c. Binary Input Cable Orange
  - d. Binary Output Cable
  - e. 24 VÁC Cable
  - f. General Purpose Cable Natural
  - g. Tier 1 Comm Cable Purple
  - h. Other Tier Comm Cable Blue
- L. Field Panel and Device Installations and Locations:
  - 1. The Controls Systems panels, enclosures and cabinets shall be located as coordinated with the Architect at an elevation of not less than 2 feet from the bottom edge of the panel to the finished floor. Each cabinet shall be anchored per the manufacturer's recommendations.
  - 2. All field devices shall be installed per the manufacturer recommendation and in accessible locations as coordinated with the Architect.
  - 3. Panels to be located in damp areas or areas subject to condensation shall be mounted with wall standoffs.
  - 4. Conduit configurations entering or leaving panels and devices shall be such as to preclude condensation traps.
- M. Controls Specific Installation Requirements
  - 1. The Mechanical Trade Contractor shall install all in-line mechanical devices including temperature wells, pressure taps, duct smoke detectors, airflow stations, etc.
  - 2. Controls DDC terminal unit controllers may use 120-volt AC power from motor power circuits.
  - 3. The Mechanical Contractor shall install all in-line devices including control valves, dampers, etc.
  - 4. Input flow measuring devices shall be installed in compliance with ASME Guidelines.
  - 5. Outside Air Sensors:
    - a. Sensors shall be mounted on a wall selected to minimize solar radiant heat impact or be located in a continuous intake flow adequate to monitor outside air conditions accurately.
    - b. Sensors shall be installed with a rain shield and perforated cover.

- 6. Water Differential Pressure Sensors:
  - a. Differential pressure transmitters used for flow measurement shall be sized to the flow-sensing device.
  - b. Differential pressure transmitters shall be supplied with tee fittings and shut-off valves in the high and low sensing pick-up lines.
  - c. The transmitters shall be installed in an accessible location wherever possible.
- 7. Medium to High Differential Water Pressure Applications (Over 21" wg): Air bleed units, bypass valves and compression fittings shall be provided.
- 8. Differential Air Pressure Applications (-1" to +1" wg):
  - a. Transmitters exterior sensing tip shall be installed with a shielded static air probe to reduce pressure fluctuations caused by wind.
  - b. The interior tip shall be inconspicuous and located as shown on the drawings.
- 9. Air Flow Measuring Station:
  - a. Where the stations are installed in insulated ducts, the airflow passage of the station shall be the same size as the inside airflow dimension of the duct.
  - b. Station flanges shall be two inch to three inch to facilitate matching connecting ductwork.
- 10. Duct Temperature Sensors:
  - a. Duct mount sensors shall mount in an electrical box through a hole in the duct and be positioned so as to be easily accessible for repair or replacement.
  - b. The sensors shall be insertion type and constructed as a complete assembly including lock nut and mounting plate.
  - c. For ductwork greater in any dimension than 48 inches or where air temperature stratification exists, such as a mixed air plenum, utilize an averaging sensor.
  - d. The sensor shall be mounted to suitable supports using factory approved element holders.
- 11. Low Temperature Limit Switches:
  - a. Install on the discharge side of the first water or steam coil in the air stream.
  - b. Mount element horizontally across duct in a serpentine pattern insuring each square foot of coil is protected by 1 foot of sensor.
  - c. For large duct areas where the sensing element does not provide full coverage of the air stream, provide additional switches as required to provide full protection of the air stream.
- 12. Air Differential Pressure Status Switches: Install with static pressure tips, tubing, fittings and air filter.
- 13. Water Differential Pressure Status Switches: Install with shut off valves for isolation.
- 14. Actuators: All control actuators shall be sized capable of closing against the maximum system shut-off pressure. The actuator shall modulate in a smooth fashion through the entire stroke. When any pneumatic actuator is sequenced with another device, pilot positioners shall be installed to allow for proper sequencing.
- 15. Control Dampers: Shall be opposed blade for modulating control of airflow. Parallel blade dampers shall be installed for two position applications.
- 16. Control Valves: Shall be sized for proper flow control with equal percentage valve plugs. The maximum pressure drop for water applications shall be 5 PSI. The maximum pressure drop for steam applications shall be 7 PSI.
- 17. Electronic Signal Isolation Transducers: Whenever an analog output signal from the Controls Systems is to be connected to an external control system as an input (such as chiller control panel), or it is to receive as an input a signal from a remote system, provide a signal isolation transducer. Signal isolation transducer shall provide ground plane isolation between building systems. Provide optical isolation between building systems.

## 3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove and replace malfunctioning units and retest.
  - 2. Test and adjust controls and safeties.
  - 3. Test calibration of electronic controllers by disconnecting input sensors and stimulating operation with compatible signal generator.
  - 4. Test each point through its full operating range to verify that safety and operating control set points are as required.
  - 5. Test each control loop to verify stable mode of operation and compliance with sequence of operation. Adjust PID actions.
  - 6. Test each system for compliance with sequence of operation.
  - 7. Test software and hardware interlocks.
  - 8. Provide complete testing for all cables and wiring. Provide all equipment, tools and personnel as necessary to conduct these tests.
- C. DDC Verification:
  - 1. Verify that instruments are installed before calibration, testing, and loop or leak checks.
  - 2. Check instruments for proper location and accessibility.
  - 3. Check instrument installation for direction of flow, elevation, orientation, insertion depth, and other applicable considerations.
  - 4. Check instrument tubing for proper fittings, slope, material, and support.
  - 5. Check installation of air supply for each instrument.
  - 6. Check flow instruments. Inspect tag number and line and bore size, and verify that inlet side is identified and that meters are installed correctly.
  - 7. Check pressure instruments, piping slope, installation of valve manifold, and selfcontained pressure regulators.
  - 8. Check temperature instruments and material and length of sensing elements.
  - 9. Check control valves. Verify that they are in correct direction.
  - 10. Check air-operated dampers. Verify that pressure gages are provided and that proper blade alignment, either parallel or opposed, has been provided.
  - 11. Check DDC system as follows:
    - a. Verify that DDC controller power supply is from emergency power supply, if applicable.
    - b. Verify that wires at control panels are tagged with their service designation and approved tagging system.
    - c. Verify that spare I/O capacity has been provided.
    - d. Verify that DDC controllers are protected from power supply surges.
- D. Replace damaged or malfunctioning controls and equipment and repeat testing procedures.

### 3.5 ADJUSTING

- A. Calibrating and Adjusting:
  - 1. Calibrate instruments.

- 2. Make three-point calibration test for both linearity and accuracy for each analog instrument.
- 3. Calibrate equipment and procedures using manufacturer's written recommendations and instruction manuals. Use test equipment with accuracy at least double that of instrument being calibrated.
- 4. Control System Inputs and Outputs:
  - a. Check analog inputs at 0, 50, and 100 percent of span.
  - b. Check analog outputs using milliampere meter at 0, 50, and 100 percent output.
  - c. Check digital inputs using jumper wire.
  - d. Check digital outputs using ohmmeter to test for contact making or breaking.
  - e. Check resistance temperature inputs at 0, 50, and 100 percent of span using a precision-resistant source.
- 5. Flow:
  - a. Set differential pressure flow transmitters for 0 and 100 percent values with 3-point calibration accomplished at 50, 90, and 100 percent of span.
  - b. Manually operate flow switches to verify that they make or break contact.
- 6. Pressure:
  - a. Calibrate pressure transmitters at 0, 50, and 100 percent of span.
  - b. Calibrate pressure switches to make or break contacts, with adjustable differential set at minimum.
- 7. Temperature:
  - a. Calibrate resistance temperature transmitters at 0, 50, and 100 percent of span using a precision-resistance source.
  - b. Calibrate temperature switches to make or break contacts.
- 8. Stroke and adjust control valves and dampers without positioners, following the manufacturer's recommended procedure, so that valve or damper is 100 percent open and closed.
- 9. Stroke and adjust control valves and dampers with positioners, following manufacturer's recommended procedure, so that valve and damper is 0, 50, and 100 percent closed.
- 10. Provide diagnostic and test instruments for calibration and adjustment of system.
- 11. Provide written description of procedures and equipment for calibrating each type of instrument. Submit procedures review and approval before initiating startup procedures.
- B. Adjust initial temperature and humidity set points.
- C. Occupancy Adjustments: Within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to twenty (20) visits to Project during other than normal occupancy hours for this purpose.

### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain HVAC instrumentation and controls. Refer to Division 01 Section "Demonstration and Training."

- B. Schedule instruction with Owner. Provide at least a 7-day notice to the Contractor and Engineer of training date. All Operation and Maintenance Manuals shall be provided to Owner three (3) weeks prior to training. Contractor shall be responsible for all operation and maintenance until Owner has had training.
- C. Owner's Instructions: Provide services of manufacturer's technical representative to completely instruct Owner in all aspects of system maintenance and operation; or a minimum of five (5) 8-hour days to instruct Owner's personnel in operation and maintenance of electric control system. The ATC Contractor shall submit a functional test check list including all points and sequence of operation points to be reviewed and verified during the Owner Instruction Period. All sequences shall be tested for the heating plant. The check list shall include columns for "satisfactory", "unsatisfactory", and "comments" for each line item. The check list shall be submitted and reviewed as a shop drawing prior to the instructional period. The Contractor shall include all the check lists in a 3-ring binder (10 copies/sets minimum) for the representatives for the instructional procedure.

## 3.7 LOCAL CONTROL AND EMS CONTROL:

- A. For the central dual temperature system, central geothermal water system, each air handling unit system, each terminal control unit, and as required in the I/O Summary as indicated on the drawings, provide a panel-mounted Hand-Off-Automatic Switch, "Local Control" – "EMS Control" – "Off" switch that allows for the Ems or local controls to start-stop systems and/or equipment.
- B. Each system shall operate automatically as described in the sequence of operations when locally controlled; i.e., in the hand position and/or when loss of communications of the remote EMS occurs.
- C. Refer to Drawings for additional information.

### 3.8 VERIFICATION

- A. Fully test and verify all aspects of the Controls Systems Contract work on a point/system/integrated operational basis for all points, features and functions specified.
- B. Acceptance Check Sheet
  - 1. Prepare a check sheet that includes all pints and functions of the Work.
  - 2. Submit the check sheet to the Architect for approval 60 days prior to testing.
  - 3. Complete the check sheets for all items and functions of the work. Initial each entry with time/date as record of having fully calibrated and tested the Work. Submit to the Architect as record.
  - 4. The Architect will use the check sheets as the basis for Acceptance Testing with the Controls Systems Contractor.
- C. Provide all necessary specialist labor, materials and tools to demonstrate to the Architect that the Controls Systems have been verified and are operating in compliance with the Controls Systems Contract. Prepare a list of noted deficiencies signed by both the Architect and the Controls Contractor.
- D. Contractor shall submit a functional test check list including all points and sequence of operation points to be reviewed and verified during the Owner Instruction Period. All sequences shall be tested for all systems and equipment. The check list shall include columns for SATISFACTORY, UNSATISFACTORY, and COMMENTS for each line item. The check list

shall be submitted and reviewed as a shop drawing prior to the instructional period. The Contractor shall include all the check lists in 3-ring binder (10 copies/sets minimum) for the representatives for the instructional procedure.

- E. Promptly rectify all listed deficiencies and submit in writing to the Architect a signed report that this has been done.
- F. The Architect will retest the deficiencies in conjunction with the controls Contractor at the Architect's option.

## 3.9 DATA CONTROL:

- A. The following P & ID's show the hardware devices required to be connected to the remote electronic panels, and the standard control software modules to be implemented. In addition, all additional software required to accomplish the detailed sequence of operations specified within this section shall be provided. The following pages also include pseudo points required to be provided for display in logical groups and graphics. Commandable pseudo points shall be commandable directly from all displays.
- B. Each analog point shall have unique remote panel resident dual high and dual low limit alarm thresholds as specified elsewhere set in engineering units. Where specified, floating (a band above and below a set point) alarm limits shall be provided.
- C. Each digital output shall have a software-associated monitored input. Any time the monitored input does not track its associated command output within a programmable time interval, a "command failed" alarm shall be reported.
- D. Where calculated points (such as CFM) are shown, they shall appear in their respective logical groups. The respective unconditioned raw data (such as the logarithmic differential pressure) points shall also be grouped in a special group for display and observation independent of the logical groups.
- E. Where data or control points are required to accomplish the digital control or energy management sequences specified but not listed in the summary, the Contractor shall notify the Architect in writing at least fourteen (14) days prior to bid opening. If this timely notification is not received by the Architect, all points required by the sequences shall be provided.
- F. Unless otherwise specified or approved prior to bidding, the primary analog input and the analog output of each DDC loop shall be resident in a single remote panel containing the DDC algorithm, and shall function independently of any peer or mux communication links. Secondary (reset type) analog inputs may be received from the peer network, but approved default values and/or procedures shall be substituted in the DDC algorithm for this secondary input if network communications fail or if the secondary input becomes erroneous or invalid.

END OF SECTION 230900

# SECTION 231126 - FACILITY LIQUEFIED-PETROLEUM GAS PIPING

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Pipes, tubes, and fittings.
  - 2. Piping specialties.
  - 3. Piping and tubing joining materials.
  - 4. Valves.
  - 5. Pressure regulators.

#### 1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. LPG: Liquefied-petroleum gas.

#### 1.4 PERFORMANCE REQUIREMENTS

A. LPG System Pressure within Buildings: One pressure range. More than 0.5 psig (3.45 kPa) but not more than 2 psig (13.8 kPa)

#### 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. Piping specialties.
  - 2. Corrugated stainless-steel tubing with associated components.
  - 3. Valves. Include pressure rating, capacity, settings, and electrical connection data of selected models.
  - 4. Pressure regulators. Indicate pressure ratings and capacities.
  - 5. Dielectric fittings.

- B. Shop Drawings: For facility LPG piping layout. Include plans, piping layout and elevations, sections, and details for fabrication of pipe anchors, hangers, supports for multiple pipes, alignment guides, expansion joints and loops, and attachments of the same to building structure. Detail location of anchors, alignment guides, and expansion joints and loops.
  - 1. Shop Drawing Scale: 1/4 inch per foot (1:50).
- C. Delegated-Design Submittal: For LPG piping and equipment indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail fabrication and assembly of seismic restraints.
  - 2. Design Calculations: Calculate requirements for selecting seismic restraints.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans and details, drawn to scale, on which LPG piping is shown and coordinated with other installations, using input from installers of the items involved.
- B. Site Survey: Plans, drawn to scale, on which LPG piping is shown and coordinated with other services and utilities.
- C. Qualification Data: For qualified professional engineer.
- D. Welding certificates.
- E. Field quality-control reports.

### 1.7 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For LPG equipment and accessories to include in emergency, operation, and maintenance manuals.

### 1.8 QUALITY ASSURANCE

- A. Steel Support Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

# 1.9 DELIVERY, STORAGE, AND HANDLING

A. Handling Flammable Liquids: Remove and dispose of liquids from existing LPG piping according to requirements of authorities having jurisdiction.

- B. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- C. Store pipes and tubes with protective PE coating to avoid damaging coating and protect from direct sunlight.

## 1.10 PROJECT CONDITIONS

- A. Perform site survey, research public utility records, and verify existing utility locations. Contact utility-locating service for area where Project is located.
- B. Interruption of Existing LPG Service: Do not interrupt LPG service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide purging and startup of LPG supply according to requirements indicated:
  - 1. Notify Owner no fewer than two days in advance of proposed interruption of LPG service.
  - 2. Do not proceed with interruption of LPG service without Owner's written permission.

## 1.11 COORDINATION

- A. Coordinate sizes and locations of concrete bases with actual equipment provided.
- B. Coordinate requirements for access panels and doors for valves installed concealed behind finished surfaces.

### PART 2 - PRODUCTS

### 2.1 PIPES, TUBES, AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel, Schedules 40 and 80, Type E or S, Grade B.
  - 1. Malleable-Iron Threaded Fittings: ASME B16.3, Class 150, standard pattern.
  - 2. Wrought-Steel Welding Fittings: ASTM A 234/A 234M for butt welding and socket welding.
  - 3. Unions: ASME B16.39, Class 150, malleable iron with brass-to-iron seat, ground joint, and threaded ends.
  - 4. Forged-Steel Flanges and Flanged Fittings: ASME B16.5, minimum Class 150, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
    - a. Material Group: 1.1.
    - b. End Connections: Threaded or butt welding to match pipe.
    - c. Lapped Face: Not permitted underground.
    - d. Gasket Materials: ASME B16.20, metallic, flat, asbestos free, aluminum o-rings, and spiral-wound metal gaskets.
    - e. Bolts and Nuts: ASME B18.2.1, carbon steel aboveground, and stainless steel underground.

### 2.2 PIPING SPECIALTIES

- A. Flexible Piping Joints:
  - 1. Approved for LPG service.
  - 2. Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
  - 3. Minimum working pressure of 250 psig (1723 kPa) and 250 deg F (121 deg C) operating temperature.
  - 4. Flanged- or threaded-end connections to match equipment connected and shall be capable of minimum 3/4-inch (20-mm) misalignment.
  - 5. Maximum 36-inch (914-mm) length for liquid LPG lines.
- B. Appliance Flexible Connectors:
  - 1. Indoor, Fixed-Appliance Flexible Connectors: Comply with ANSI Z21.24.
  - 2. Indoor, Movable-Appliance Flexible Connectors: Comply with ANSI Z21.69.
  - 3. Outdoor, Appliance Flexible Connectors: Comply with ANSI Z21.75.
  - 4. Corrugated stainless-steel tubing with polymer coating.
  - 5. Operating-Pressure Rating: 0.5 psig (3.45 kPa).
  - 6. End Fittings: Zinc-coated steel.
  - 7. Threaded Ends: Comply with ASME B1.20.1.
  - 8. Maximum Length: 72 inches (1830 mm.)
- C. Y-Pattern Strainers:
  - 1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
  - 2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.
  - 3. Strainer Screen: **40**-mesh startup strainer and perforated stainless-steel basket with 50 percent free area.
  - 4. CWP Rating: 125 psig (862 kPa).
- D. Weatherproof Vent Cap: Cast- or malleable-iron increaser fitting with corrosion-resistant wire screen, with free area at least equal to cross-sectional area of connecting pipe and threaded-end connection.

## 2.3 JOINING MATERIALS

- A. Joint Compound and Tape: Suitable for LPG.
- B. Welding Filler Metals: Comply with AWS D10.12/D10.12M for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- C. Brazing Filler Metals: Alloy with melting point greater than 1000 deg F (540 deg C) complying with AWS A5.8/A5.8M.

### 2.4 MANUAL GAS SHUTOFF VALVES

- A. Two-Piece, Full-Port, Bronze Ball Valves with Bronze Trim: MSS SP-110.
  - 1. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:

- a. BrassCraft Manufacturing Company; a Masco company.
- b. Conbraco Industries, Inc.; Apollo Div.
- c. Lyall, R. W. & Company, Inc.
- d. McDonald, A. Y. Mfg. Co.
- e. <u>Perfection Corporation; a subsidiary of American Meter Company</u>.
- 2. Body: Bronze, complying with ASTM B 584.
- 3. Ball: Chrome-plated bronze.
- 4. Stem: Bronze; blowout proof.
- 5. Seats: Reinforced TFE; blowout proof.
- 6. Packing: Threaded-body packnut design with adjustable-stem packing.
- 7. Ends: Threaded, flared, or socket as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
- 8. CWP Rating: 600 psig (4143 kPa).
- 9. Listing: Valves NPS 1 (DN 25) and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
- 10. Service: Suitable for LPG service with "WOG" indicated on valve body.
- B. Bronze Plug Valves: MSS SP-78.
  - 1. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Lee Brass Company</u>.
    - b. McDonald, A. Y. Mfg. Co.
  - 2. Body: Bronze, complying with ASTM B 584.
  - 3. Plug: Bronze.
  - 4. Ends: Threaded, socket, or flanged as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
  - 5. Operator: Square head or lug type with tamperproof feature where indicated.
  - 6. Pressure Class: 125 psig (862 kPa).
  - 7. Listing: Valves NPS 1 (DN 25) and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
  - 8. Service: Suitable for LPG service with "WOG" indicated on valve body.

## 2.5 MOTORIZED GAS VALVES

- A. Hydrostatic Relief Valves: Comply with NFPA 58.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Engineered Controls International, Inc.; RegO Products.
    - b. Fisher Control Valves and Regulators; Division of Emerson Process Management.
    - c. <u>Murray Equipment, Inc</u>.
    - d. <u>Sherwood; a division of Harsco Corporation</u>.
  - 2. Operating Pressure: 250 psig.
  - 3. Body: Brass.
  - 4. Spring: Stainless steel.
  - 5. Disc and Seat: Nitrile.
  - 6. Brass body and stainless-steel, spring-operated valve with resilient rubber disc seat and protective cap.

- 7. Factory set and tested.
- 8. Listing: Valves listed and labeled by an NRTL acceptable to authorities having jurisdiction.
- 9. Valve shall reseat after relieving pressure.
- B. Automatic Gas Valves: Comply with ANSI Z21.21.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>ASCO</u>.
    - b. ASCO Power Technologies, LP; Division of Emerson.
    - c. ASCO Valve Canada; Division of Emerson Electric Canada Limited.
    - d. Dungs, Karl, Inc.
    - e. Eaton Corporation; Controls Div.
    - f. Eclipse Combustion, Inc.
    - g. <u>Honeywell International Inc</u>.
    - h. Johnson Controls.
  - 2. Body: Brass or aluminum.
  - 3. Seats and Disc: Nitrile rubber.
  - 4. Springs and Valve Trim: Stainless steel.
  - 5. Normally closed.
  - 6. Visual position indicator.
  - 7. Electrical operator for actuation by appliance automatic shutoff device.
- C. Electrically Operated Valves: Comply with UL 429.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>ASCO</u>.
    - b. <u>ASCO Power Technologies, LP; Division of Emerson</u>.
    - c. Dungs, Karl, Inc.
    - d. Eclipse Combustion, Inc.
    - e. Goyen Valve Corp.; Tyco Environmental Systems.
    - f. Magnatrol Valve Corporation.
    - g. <u>Parker Hannifin Corporation; Climate & Industrial Controls Group; Skinner Valve</u> <u>Div</u>.
    - h. <u>Watts Regulator Co.; Division of Watts Water Technologies, Inc.</u>
  - 2. Pilot operated.
  - 3. Body: Brass or aluminum.
  - 4. Seats and Disc: Nitrile rubber.
  - 5. Springs and Valve Trim: Stainless steel.
  - 6. 120-V ac, 60 Hz, Class B, continuous-duty molded coil, replaceable.
  - 7. NEMA ICS 6, Type 4, coil enclosure.
  - 8. Normally closed.
  - 9. Visual position indicator.

## 2.6 PRESSURE REGULATORS

A. General Requirements:

- 1. Single stage and suitable for LPG.
- 2. Steel jacket and corrosion-resistant components.
- 3. Elevation compensator.
- 4. End Connections: Threaded for regulators NPS 2 (DN 50) and smaller; flanged for regulators NPS 2-1/2 (DN 65) and larger.
- B. Appliance Pressure Regulators: Comply with ANSI Z21.18.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. <u>Canadian Meter Company Inc</u>.
    - b. Eaton Corporation; Controls Div.
    - c. <u>Harper Wyman Co</u>.
    - d. <u>Maxitrol Company</u>.
    - e. <u>SCP, Inc</u>.
  - 2. Body and Diaphragm Case: Die-cast aluminum.
  - 3. Springs: Zinc-plated steel; interchangeable.
  - 4. Diaphragm Plate: Zinc-plated steel.
  - 5. Seat Disc: Nitrile rubber.
  - 6. Seal Plug: Ultraviolet-stabilized, mineral-filled nylon.
  - 7. Factory-Applied Finish: Minimum three-layer polyester and polyurethane paint finish.
  - 8. Regulator may include vent limiting device, instead of vent connection, if approved by authorities having jurisdiction.
  - 9. Maximum Inlet Pressure: **5 psig (34.5 kPa-)**.

### 2.7 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
  - 1. <u>Manufacturers</u>: Subject to compliance with requirements, provide products by one of the following:
    - a. Capitol Manufacturing Company.
    - b. Central Plastics Company.
    - c. <u>Hart Industries International, Inc</u>.
    - d. Jomar International Ltd.
    - e. Matco-Norca, Inc.
    - f. McDonald, A. Y. Mfg. Co.
    - g. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
    - h. <u>Wilkins; a Zurn company</u>
  - 2. Description:
    - a. Standard: ASSE 1079.
    - b. Pressure Rating: 125 psig (860 kPa) minimum at 180 deg F (82 deg C).
    - c. End Connections: Solder-joint copper alloy and threaded ferrous.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine roughing-in for LPG piping system to verify actual locations of piping connections before equipment installation.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Close equipment shutoff valves before turning off LPG to premises or piping section.
- B. Inspect LPG piping according to NFPA 58 and the International Fuel Gas Code to determine that LPG utilization devices are turned off in piping section affected.
- C. Comply with NFPA 58 and the International Fuel Gas Code requirements for prevention of accidental ignition.

#### 3.3 INDOOR PIPING INSTALLATION

- A. Comply with the International Fuel Gas Code for installation and purging of LPG piping.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Arrange for pipe spaces, chases, slots, sleeves, and openings in building structure during progress of construction, to allow for mechanical installations.
- D. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- E. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- F. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- G. Locate valves for easy access.
- H. Install LPG piping at uniform grade of 2 percent down toward drip and sediment traps.
- I. Install piping free of sags and bends.
- J. Install fittings for changes in direction and branch connections.
- K. Verify final equipment locations for roughing-in.
- L. Comply with requirements in Sections specifying gas-fired appliances and equipment for roughing-in requirements.

- M. Drips and Sediment Traps: Install drips at points where condensate may collect, including service-meter outlets. Locate where readily accessible to permit cleaning and emptying. Do not install where condensate is subject to freezing.
  - 1. Construct drips and sediment traps using tee fitting with bottom outlet plugged or capped. Use nipple a minimum length of 3 pipe diameters, but not less than 3 inches (75 mm) long and same size as connected pipe. Install with space below bottom of drip to remove plug or cap.
- N. Extend relief vent connections for service regulators, line regulators, and overpressure protection devices to outdoors and terminate with weatherproof vent cap.
- O. Conceal pipe installations in walls, pipe spaces, utility spaces, above ceilings, below grade or floors, and in floor channels unless indicated to be exposed to view.
- P. Concealed Location Installations: Except as specified below, install concealed LPG piping and piping installed under the building in containment conduit constructed of steel pipe with welded joints as described in Part 2. Install a vent pipe from containment conduit to outdoors and terminate with weatherproof vent cap.
  - 1. Above Accessible Ceilings: LPG piping, fittings, valves, and regulators may be installed in accessible spaces without containment conduit.
  - 2. In Floors: Install LPG piping with welded or brazed joints and protective coating in castin-place concrete floors. Cover piping to be cast in concrete slabs with minimum of 1-1/2 inches (38 mm) of concrete. Piping may not be in physical contact with other metallic structures such as reinforcing rods or electrically neutral conductors. Do not embed piping in concrete slabs containing quick-set additives or cinder aggregate.
  - 3. In Floor Channels: Install LPG piping in floor channels. Channels must have cover and be open to space above cover for ventilation.
  - 4. In Walls or Partitions: Protect tubing installed inside partitions or hollow walls from physical damage using steel striker barriers at rigid supports.
    - a. Exception: Tubing passing through partitions or walls does not require striker barriers.
  - 5. Prohibited Locations:
    - a. Do not install LPG piping in or through circulating air ducts, clothes or trash chutes, chimneys or gas vents (flues), ventilating ducts, or dumbwaiter or elevator shafts.
    - b. Do not install LPG piping in solid walls or partitions.
- Q. Use eccentric reducer fittings to make reductions in pipe sizes. Install fittings with level side down.
- R. Connect branch piping from top or side of horizontal piping.
- S. Install unions in pipes NPS 2 (DN 50) and smaller, adjacent to each valve, at final connection to each piece of equipment. Unions are not required at flanged connections.
- T. Do not use LPG piping as grounding electrode.
- U. Install strainer on inlet of each line-pressure regulator and automatic or electrically operated valve.

V. Install pressure gage downstream from each line regulator. Pressure gages are specified in Section 230517 "Meters and Gages for HVAC Piping."

#### 3.4 VALVE INSTALLATION

- A. Install manual gas shutoff valve for each gas appliance ahead of corrugated stainless-steel tubing, aluminum, or copper connector.
- B. Install underground valves with valve boxes.
- C. Install regulators and overpressure protection devices with maintenance access space adequate for servicing and testing.
- D. Install earthquake valves aboveground outside buildings according to listing.
- E. Install anode for metallic valves in underground PE piping.

#### 3.5 PIPING JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Threaded Joints:
  - 1. Thread pipe with tapered pipe threads complying with ASME B1.20.1.
  - 2. Cut threads full and clean using sharp dies.
  - 3. Ream threaded pipe ends to remove burrs and restore full ID of pipe.
  - 4. Apply appropriate tape or thread compound to external pipe threads unless dryseal threading is specified.
  - 5. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- D. Welded Joints:
  - 1. Construct joints according to AWS D10.12/D10.12M, using qualified processes and welding operators.
  - 2. Bevel plain ends of steel pipe.
  - 3. Patch factory-applied protective coating as recommended by manufacturer at field welds and where damage to coating occurs during construction.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Ch. 22, "Pipe and Tube."
- F. Flanged Joints: Install gasket material, size, type, and thickness appropriate for LPG service. Install gasket concentrically positioned.

#### 3.6 HANGER AND SUPPORT INSTALLATION

A. Comply with requirements for pipe hangers and supports specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."

### 3.7 CONNECTIONS

- A. Connect to utility's gas main according to utility's procedures and requirements.
- B. Install LPG piping electrically continuous, and bonded to gas appliance equipment grounding conductor of the circuit powering the appliance according to NFPA 70.
- C. Install piping adjacent to appliances to allow service and maintenance of appliances.
- D. Connect piping to appliances using manual gas shutoff valves and unions. Install valve within 72 inches (1830 mm) of each gas-fired appliances and equipment. Install union between valve and appliances or equipment.
- E. Sediment Traps: Install tee fitting with capped nipple in bottom to form drip, as close as practical to inlet of each appliance.

### 3.8 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
  - 1. Test, inspect, and purge LPG according to NFPA 58 and the International Fuel Gas Code and requirements of authorities having jurisdiction.
- C. LPG piping will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

### 3.9 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain LPG equipment.
- 3.10 INDOOR PIPING SCHEDULE FOR SYSTEM PRESSURES LESS THAN 5 PSIG (34. 5 kPa)
  - A. Aboveground, branch piping NPS 1 (DN 25) and smaller shall be the following:
    - 1. Schedule 40, steel pipe with malleable-iron fittings and threaded joints.
  - B. Aboveground, distribution piping shall be one of the following:
    - 1. Schedule 40, steel pipe with malleable-iron fittings and threaded joints.
    - 2. Schedule 40, steel pipe with wrought-steel fittings and welded joints.

END OF SECTION 231126

## **SECTION 232113 - HYDRONIC PIPING**

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes pipe and fitting materials, joining methods, special-duty valves, and specialties for the following:
  - 1. Hot-Water Heating Piping.
  - 2. Makeup-water piping.
  - 3. Blowdown-drain piping.
  - 4. Air-vent piping.
  - 5. Safety-valve-inlet and -outlet piping.
- B. Related Sections include the following:
  - 1. Division 23 Section "Hydronic Pumps" for pumps, motors, and accessories for hydronic piping.

### 1.3 DEFINITIONS

- A. PTFE: Polytetrafluoroethylene.
- B. RTRF: Reinforced thermosetting resin (fiberglass) fittings.
- C. RTRP: Reinforced thermosetting resin (fiberglass) pipe.

### 1.4 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature:
  - 1. Hot Water Heating Piping: 125 psig (815 kPa) at 200 deg F (93 deg C).
  - 2. Makeup-Water Piping: 80 psig (552 kPa) at 150 deg F (66 deg C).
  - 3. Air-Vent Piping: 200 deg F (93 deg C).
  - 4. Safety-Valve-Inlet and -Outlet Piping: Equal to the pressure of the piping system to which it is attached.
- 1.5 SUBMITTALS
  - A. Product Data: For each type of the following:

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- 1. Plastic pipe and fittings with solvent cement.
- 2. RTRP and RTRF with adhesive.
- 3. Pressure-seal fittings.
- 4. Valves. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
- 5. Air control devices.
- 6. Chemical treatment.
- 7. Hydronic specialties.
- B. Shop Drawings: Detail, at 3/8 scale, the piping layout, fabrication of pipe anchors, hangers, supports for multiple pipes, alignment guides, expansion joints and loops, and attachments of the same to the building structure. Detail location of anchors, alignment guides, and expansion joints and loops.
- C. Welding certificates.
- D. Qualification Data: For Installer.
- E. Field quality-control test reports.
- F. Operation and Maintenance Data: For air control devices, hydronic specialties, and specialduty valves to include in emergency, operation, and maintenance manuals.
- G. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

#### 1.6 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Installers of Pressure-Sealed Joints: Installers shall be certified by the pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
- B. Steel Support Welding: Qualify processes and operators according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- C. Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- D. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 01.

### 1.7 EXTRA MATERIALS

- A. Water-Treatment Chemicals: Furnish enough chemicals for initial system startup and for preventive maintenance for two years from date of Substantial Completion.
- B. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

# PART 2 - PRODUCTS

- 2.1 COPPER TUBE AND FITTINGS
  - A. Drawn-Temper Copper Tubing: ASTM B 88, Type L (ASTM B 88M, Type B).
  - B. Annealed-Temper Copper Tubing: ASTM B 88, Type K (ASTM B 88M, Type A).
  - C. DWV Copper Tubing: ASTM B 306, Type DWV.
  - D. Wrought-Copper Fittings: ASME B16.22.
    - 1. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one of the following:
      - a. Anvil International, Inc.
      - b. S. P. Fittings; a division of Star Pipe Products.
      - c. Victaulic Company of America.
  - E. Wrought-Copper Unions: ASME B16.22.

### 2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; type, grade, and wall thickness as indicated in Part 3 "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in Part 3 "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in Part 3 "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3 "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in Part 3 "Piping Applications" Article.
- F. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- G. Wrought Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
  - 1. Material Group: 1.1.

- 2. End Connections: Butt welding.
- 3. Facings: Raised face.

## 2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- D. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- E. Welding Filler Metals: Comply with AWS D10.12/D10.12M for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

#### 2.4 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper-alloy and ferrous materials with threaded, solderjoint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Capitol Manufacturing Company.
    - b. Central Plastics Company.
    - c. Hart Industries International, Inc.
    - d. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
    - e. Zurn Plumbing Products Group; AquaSpec Commercial Products Division.
  - 3. Factory-fabricated union assembly, for 250-psig (1725-kPa) minimum working pressure at 180 deg F (82 deg C).
- D. Dielectric Flanges:

- 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Capitol Manufacturing Company.
  - b. Central Plastics Company.
  - c. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
- 3. Factory-fabricated companion-flange assembly, for 150- or 300-psig (1035- or 2070-kPa) minimum working pressure as required to suit system pressures.
- E. Dielectric-Flange Kits:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Central Plastics Company.
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Companion-flange assembly for field assembly. Include flanges, full-face- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 3. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig (1035or 2070-kPa) minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Calpico, Inc.
    - b. Lochinvar Corporation.
  - 2. Galvanized-steel coupling with inert and noncorrosive thermoplastic lining; threaded ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
- G. Dielectric Nipples:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Perfection Corporation; a subsidiary of American Meter Company.
    - b. Precision Plumbing Products, Inc.
    - c. Sioux Chief Manufacturing Company, Inc.
    - d. Victaulic Company of America.
  - 2. Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).

### 2.5 VALVES

- A. Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 23 Section "General-Duty Valves for HVAC Piping."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Division 23 Section "Instrumentation and Control for HVAC."
- C. Bronze, Calibrated-Orifice, Balancing Valves:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one of the following:
    - a. Nu-Tech.
    - b. Bell & Gossett Domestic Pump; a division of ITT Industries.
    - c. Flow Design Inc.
    - d. Gerand Engineering Co.
    - e. Griswold Controls.
    - f. Taco.
  - 2. Body: Bronze, ball or plug type with calibrated orifice or venturi.
  - 3. Ball: Brass or stainless steel.
  - 4. Plug: Resin.
  - 5. Seat: PTFE.
  - 6. End Connections: Threaded or socket.
  - 7. Pressure Gage Connections: Integral seals for portable differential pressure meter.
  - 8. Handle Style: Lever, with memory stop to retain set position.
  - 9. CWP Rating: Minimum 125 psig (860 kPa).
  - 10. Maximum Operating Temperature: 250 deg F (121 deg C).
- D. Cast-Iron or Steel, Calibrated-Orifice, Balancing Valves:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one of the following:
    - a. Nutech.
    - b. Flow Design Inc.
    - c. Griswold Controls.
    - d. Nexus.
  - 2. Body: Cast-iron or steel body, ball, plug, or globe pattern with calibrated orifice or venturi.
  - 3. Ball: Brass or stainless steel.
  - 4. Stem Seals: EPDM O-rings.
  - 5. Disc: Glass and carbon-filled PTFE.
  - 6. Seat: PTFE.
  - 7. End Connections: Flanged or grooved.
  - 8. Pressure Gage Connections: Integral seals for portable differential pressure meter.
  - 9. Handle Style: Lever, with memory stop to retain set position.
  - 10. CWP Rating: Minimum 125 psig (860 kPa).
  - 11. Maximum Operating Temperature: 250 deg F (121 deg C).
- E. Diaphragm-Operated, Pressure-Reducing Valves:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Watts Regulator Co.; a Division of Watts Water Technologies, Inc., or a comparable product by one of the following:

- a. Amtrol, Inc.
- b. Armstrong Pumps, Inc.
- c. Bell & Gossett Domestic Pump; a division of ITT Industries.
- d. Conbraco Industries, Inc.
- e. Spence Engineering Company, Inc.
- 2. Body: Bronze or brass.
- 3. Disc: Glass and carbon-filled PTFE.
- 4. Seat: Brass.
- 5. Stem Seals: EPDM O-rings.
- 6. Diaphragm: EPT.
- 7. Low inlet-pressure check valve.
- 8. Inlet Strainer: Stainless steel, removable without system shutdown.
- 9. Valve Seat and Stem: Noncorrosive.
- 10. Valve Size, Capacity, and Operating Pressure: Selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.
- F. Diaphragm-Operated Safety Valves:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Watts Regulator Company, a Division of Watts Water Technologies, Inc., or a comparable product by one of the following:
    - a. Amtrol, Inc.
    - b. Armstrong Pumps, Inc.
    - c. Bell & Gossett Domestic Pump; a division of ITT Industries.
    - d. Conbraco Industries, Inc.
    - e. Spence Engineering Company, Inc.
  - 2. Body: Bronze or brass.
  - 3. Disc: Glass and carbon-filled PTFE.
  - 4. Seat: Brass.
  - 5. Stem Seals: EPDM O-rings.
  - 6. Diaphragm: EPT.
  - 7. Wetted, Internal Work Parts: Brass and rubber.
  - 8. Inlet Strainer: Stainless steel, removable without system shutdown.
  - 9. Valve Seat and Stem: Noncorrosive.
  - 10. Valve Size, Capacity, and Operating Pressure: Comply with ASME Boiler and Pressure Vessel Code: Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.
- G. Automatic Flow-Control Valves:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide AutoFlow Model FVT or a comparable product by one of the following:
    - a. Flow Design Inc.
    - b. Griswold Controls.
    - c. Nutech.
    - d. Nexus.
  - 2. Body: Brass or ferrous metal.
  - 3. Piston and Spring Assembly: Stainless steel, tamper proof, self cleaning, and removable.
  - 4. Combination Assemblies: Include bonze or brass-alloy ball valve.
  - 5. Identification Tag: Marked with zone identification, valve number, and flow rate.
  - 6. Size: Same as pipe in which installed.

- 7. Performance: Maintain constant flow, plus or minus 5 percent over system pressure fluctuations.
- 8. Minimum CWP Rating: 175 psig (1207 kPa).
- 9. Maximum Operating Temperature: 200 deg F (93 deg C).

## 2.6 AIR CONTROL DEVICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Spirotherm.
  - 2. Armstrong Pumps, Inc.
  - 3. Bell & Gossett Domestic Pump; a division of ITT Industries.
  - 4. Taco.
  - 5. Metroflex.
- B. Manual Air Vents (Ball Valve Refer to Section 230523):
  - 1. Body: Bronze.
  - 2. Internal Parts: Nonferrous.
  - 3. Operator: Screwdriver or thumbscrew.
  - 4. Inlet Connection: NPS 1/2 (DN 15).
  - 5. Discharge Connection: NPS 1/8 (DN 6).
  - 6. CWP Rating: 150 psig (1035 kPa).
  - 7. Maximum Operating Temperature: 225 deg F (107 deg C).
- C. Automatic Air Vents (Metroflex Model MV 15A):
  - 1. Body: Bronze or cast iron.
  - 2. Internal Parts: Nonferrous.(Stainless steel, brass, EPDM).
  - 3. Operator: Noncorrosive metal float.
  - 4. Inlet Connection: NPS 1/2 (DN 15).
  - 5. Discharge Connection: NPS 1/4 (DN 8).
  - 6. CWP Rating: 150 psig (1035 kPa).
  - 7. Maximum Operating Temperature: 240 deg F (116 deg C).
  - 8. Float Actuated- Non-Modulating High Capacity type.
- D. Diaphragm-Type Expansion Tanks:
  - 1. Tank: Welded steel, rated for 125-psig (860-kPa) working pressure and 375 deg F (191 deg C) maximum operating temperature. Factory test with taps fabricated and supports installed and labeled according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
  - 2. Diaphragm: Securely sealed into tank to separate air charge from system water to maintain required expansion capacity.
  - 3. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.
- E. In-Line Air and Dirt Separators:
  - 1. Tank: One-piece cast iron with an integral weir constructed to decelerate system flow to maximize air separation.
  - 2. Maximum Working Pressure: Up to 175 psig (1207 kPa).
  - 3. Maximum Operating Temperature: Up to 300 deg F (149 deg C).

## 2.7 CHEMICAL TREATMENT

- A. Bypass Chemical Feeder: Welded steel construction; 125-psig (860-kPa) working pressure; 5-gal. (19-L) capacity; with fill funnel and inlet, outlet, and drain valves.
  - 1. Chemicals: Specially formulated, based on analysis of makeup water, to prevent accumulation of scale and corrosion in piping and connected equipment.

## 2.8 HYDRONIC PIPING SPECIALTIES

- A. Y-Pattern Strainers:
  - 1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
  - 2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.
  - 3. Strainer Screen: 40-mesh startup strainer, and perforated stainless-steel basket with 50 percent free area.
  - 4. CWP Rating: 125 psig (860 kPa).
- B. Stainless-Steel Bellow, Flexible Connectors:
  - 1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
  - 2. End Connections: Threaded or flanged to match equipment connected.
  - 3. Performance: Capable of 3/4-inch (20-mm) misalignment.
  - 4. CWP Rating: 150 psig (1035 kPa).
  - 5. Maximum Operating Temperature: 250 deg F (121 deg C).

### PART 3 - EXECUTION

### 3.1 PIPING APPLICATIONS

- A. Hot Water Heating Piping, aboveground, NPS 2 (DN 50) and smaller, shall be any of the following:
  - 1. Schedule 40 steel pipe; Class 125, cast-iron fittings; cast-iron flanges and flange fittings; and threaded joints.
  - 2. Type L, drawn temper copper tubing, wrought copper fittings, and soldered joints. Use the fewest possible joints.
- B. Hot Water Heating Piping, aboveground, NPS 2-1/2 (DN 65) and larger, shall be the following:
  - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
- C. Hot Water Heating Piping installed belowground and within slabs shall be the following:
  - 1. Type K (A), annealed-temper copper tubing, wrought-copper fittings, and soldered or brazed joints. Use the fewest possible joints.
- D. Makeup-water piping installed aboveground shall be the following:
  - 1. Type L (B), drawn-temper copper tubing, wrought-copper fittings, and soldered joints.

- E. Makeup-Water Piping Installed Belowground and within Slabs: Type K (A), annealed-temper copper tubing, wrought-copper fittings, and soldered joints. Use the fewest possible joints.
- F. Blowdown-Drain Piping: Same materials and joining methods as for piping specified for the service in which blowdown drain is installed.
- G. Air-Vent Piping:
  - 1. Inlet: Same as service where installed with metal-to-plastic transition fittings for plastic piping systems according to the piping manufacturer's written instructions.
  - 2. Outlet: Type K (A), annealed-temper copper tubing with soldered or flared joints.
- H. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed with metal-toplastic transition fittings for plastic piping systems according to the piping manufacturer's written instructions.

### 3.2 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.
- B. Install throttling-duty valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; and pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

### 3.3 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicate piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.

- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 (DN 20) ball valve, and short NPS 3/4 (DN 20) threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Division 23 Section "General-Duty Valves for HVAC Piping."
- Q. Install unions in piping, NPS 2 (DN 50) and smaller, adjacent to valves, at final connections of equipment, on all sides of control valves, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 (DN 65) and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, inline pump, and elsewhere as indicated. Install NPS 3/4 (DN 20) nipple and ball valve in blowdown connection of strainers NPS 2 (DN 50) and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2 (DN 50).
- T. Identify piping as specified in Division 23 Section "Identification for HVAC Piping and Equipment."
- U. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Division 23 Section "Sleeves and Sleeve Seals for HVAC Piping."
- V. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Division 23 Section "Sleeves and Sleeve Seals for HVAC Piping."
- W. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Division 23 Section "Escutcheons for HVAC Piping."
- X. All pipes shall be cut accurately to measurements established at the building, and shall be worked into place without springing or forcing, properly clearing all windows, doors and other openings. Excessive cutting or other weakening of the building structure to facilitate piping

installation will not be permitted. All pipes shall be so installed as to permit free expansion and contraction without causing damage. All open ends of pipe lines, equipment, etc., shall be properly capped or plugged during installation to keep dirt or other foreign material out of the system. All pipes shall be run parallel with the lines of the building and as close to walls, columns and ceilings as may be practical, with proper pitch. All piping shall be arranged so as not to interfere with removal of other equipment on devices not to block access to doors, windows, manholes, or other access openings. Flanges or unions, as applicable for the type of piping specified, shall be provided in the piping at connections to all items of equipment, coils, etc., and installed so that there will be no interference with the installation of the equipment, ducts, etc. All valves and specialties shall be placed to permit easy operation and access and all valves shall be regulated, packed and glands adjusted at the completion of the work before final acceptance. All piping shall be installed so as to avoid air or liquid pockets throughout the work. Ends of pipe shall be reamed so as to remove all burrs.

- Y. All piping shall be run to provide a minimum clearance of 1/2" between finished covering on such piping and all adjacent work.
- Z. All valves, strainers, caps, and other fittings shall be readily accessible.
- AA. Rough-in and final connections are required to all equipment and fixtures provided under this Contract.
- BB. Drain valves with hose connections shall be provided at low points for drainage of piping systems. Blow down valves shall be provided at the ends of all mains and branches so as to properly clean by blowing down the lines throughout in the direction of normal flow. Blow down valves shall be provided with cap and chain.
- CC. Discharge lines from all relief valves shall be piped to within 4" of floor and extend to floor drains wherever floors are not pitched to drains.
- DD. All branches from water mains shall be taken from the top of the supply mains at an angle of forty-five (45) degrees above the horizontal, unless otherwise directed. Branches feeding down shall be taken from the side or bottom of the main on water mains only. All connections shall be carefully made to insure unrestricted circulation, eliminate air pockets or trapped condensate, and permit the complete drainage of the system.
- EE. Cutoff valves shall be provided on each branch line from the mains on all heating/air conditioning lines.
- FF. Shut-off valves shall be installed at the inlet and outlet of each coil, control valve and piece of equipment to permit isolation for maintenance and repair. Units having multiple coils shall have separate valves for each coil.
- GG. Balancing valves shall be installed in all heating/air conditioning water branches, at all pumps, where required for balancing, and where indicated on the drawings.
- HH. If the size of any piping is not clearly evident in the drawings, the Contractor shall request instructions for the Engineer as to the proper sizing. Any changes resulting from the Contractor's failure to request clarification shall be at his expense. Where pipe size discrepancies exist within the drawings, the larger pipe size shall govern. Where a pipe size has not been indicated, the pipe size shall be based on a maximum of four (4) feet per 100 feet pressure drop not to exceed 10 feet per second (fps) velocity.

- II. Provide automatic flow regulating valves for all heat transfer devices connected to a variable flow pumping system. Provide combination shut-off balancing valves or balancing valves with flow meter fittings for all constant volume pumping systems unless indicated otherwise. All coils and equipment with scheduled flow rates shall be provided with a balancing device.
- JJ. Provide thermometers and pressure gauges at all heat transfer equipment and air handling unit coils. Provide pressure/temperature parts for all terminal heat transfer devices unless indicated otherwise.
- KK. Provide chemical treatment/cleaning bypasses at all terminal units (UH's, CUH's, VAV coils, etc.), heat transfer coils (1/2" minimum) and equipment (chillers, air handling units, etc.), heat transfer devices, (1" minimum).
- LL. Provide air vents and drain valves for/at each coil and heat transfer equipment.
- MM. Provide pressure gauges on suction and discharge of all pumps and as detailed on the drawings.
- NN. Dirt pockets shall be installed at the base of all risers and as indicated on the Drawings.

## 3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment." Comply with the following requirements for maximum spacing of supports.
- B. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet (6 m) long.
  - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet (6 m) or longer.
  - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
  - 4. Spring hangers to support vertical runs.
  - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
  - 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- C. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4 (DN 20): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).
  - 2. NPS 1 (DN 25): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).
  - 3. NPS 1-1/2 (DN 40): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
  - 4. NPS 2 (DN 50): Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
  - 5. NPS 2-1/2 (DN 65): Maximum span, 11 feet (3.4 m); minimum rod size, 3/8 inch (10 mm).
  - 6. NPS 3 (DN 80): Maximum span, 12 feet (3.7 m); minimum rod size, 3/8 inch (10 mm).
  - 7. NPS 4 (DN 100): Maximum span, 14 feet (4.3 m); minimum rod size, 1/2 inch (13 mm).
  - 8. NPS 6 (DN 150): Maximum span, 17 feet (5.2 m); minimum rod size, 1/2 inch (13 mm).
  - 9. NPS 8 (DN 200): Maximum span, 19 feet (5.8 m); minimum rod size, 5/8 inch (16 mm).
  - 10. NPS 10 (DN 250): Maximum span, 20 feet (6.1 m); minimum rod size, 3/4 inch (19 mm).

- 11. NPS 12 (DN 300): Maximum span, 23 feet (7 m); minimum rod size, 7/8 inch (22 mm).
- D. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4 (DN 20): Maximum span, 5 feet (1.5 m); minimum rod size, 1/4 inch (6.4 mm).
  - 2. NPS 1 (DN 25): Maximum span, 6 feet (1.8 m); minimum rod size, 1/4 inch (6.4 mm).
  - 3. NPS 1-1/2 (DN 40): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
  - 4. NPS 2 (DN 50): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
  - 5. NPS 2-1/2 (DN 65): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
  - 6. NPS 3 (DN 80): Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
- E. Support vertical runs at roof, at each floor, and at 10-foot (3-m) intervals between floors.

### 3.5 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12/D10.12M, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

# 3.6 HYDRONIC SPECIALTIES INSTALLATION

A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.

- B. Install automatic air vents at the air and dirt separator, expansion tank, and at high points of system piping in mechanical equipment rooms only. Manual vents at heat-transfer coils and elsewhere as required for air venting.
- C. Install piping from boiler air outlet, air separator, or air purger to expansion tank with a 2 percent upward slope toward tank.
- D. Install in-line air and dirt separators in pump suction. Install drain valve on air separators NPS 2 (DN 50) and larger.
- E. Install bypass chemical feeders in each hydronic system where indicated, in upright position with top of funnel not more than 48 inches (1200 mm) above the floor. Install feeder in minimum NPS 3/4 (DN 20) bypass line, from main with full-size, full-port, ball valve in the main between bypass connections. Install NPS 3/4 (DN 20) pipe from chemical feeder drain, to nearest equipment drain and include a full-size, full-port, ball valve.
- F. Install expansion tanks on the floor unless indicated otherwise on the Drawings. Vent and purge air from hydronic system, and ensure tank is properly charged with air to suit system Project requirements.

## 3.7 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with ball valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections according to Division 23 Section "Meters and Gages for HVAC Piping."

### 3.8 CHEMICAL TREATMENT

- A. Perform an analysis of makeup water to determine type and quantities of chemical treatment needed to keep system free of scale, corrosion, and fouling, and to sustain the following water characteristics:
  - 1. pH: 9.0 to 10.0 pH.
  - 2. "P" Alkalinity: 200 to 500 ppm.
  - 3. Boron: 100 to 200 ppm.
  - 4. Chemical Oxygen Demand: Maximum 100 ppm. Modify this value if closed system contains glycol.
  - 5. Corrosion Inhibitor:
    - a. Sodium Nitrate: 1000 to 1500 ppm.
    - b. Molybdate: 200 to 300 ppm.
    - c. Chromate: 200 to 300 ppm.
    - d. Sodium Nitrate Plus Molybdate: 100 to 200 ppm each.
    - e. Chromate Plus Molybdate: 50 to 100 ppm each.

- 6. Soluble Copper: Maximum 0.20 ppm.
- 7. Tolyiriazole Copper and Yellow Metal Corrosion Inhibitor: Minimum 10 ppm .
- 8. Total Suspended Solids: Maximum 10 ppm.
- 9. Ammonia: Maximum 20 ppm.
- 10. Free Caustic Alkalinity: Maximum 20 ppm.
- 11. Microbiological Limits:
  - a. Total Aerobic Plate Count: Maximum 1000 organisms/ml.
  - b. Total Anaerobic Plate Count: Maximum 100 organisms/ml.
  - c. Nitrate Reducers: 100 organisms/ml.
  - d. Sulfate Reducers: Maximum 0 organisms/ml.
  - e. Iron Bacteria: Maximum 0 organisms/ml.
- B. Fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate solution for a minimum of 24 hours, drain, clean strainer screens, and refill with fresh water.
- C. Add initial chemical treatment and maintain water quality in ranges noted above for two years of operation.

### 3.9 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
  - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
  - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
  - 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
  - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
  - 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
  - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
  - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
  - 3. Isolate expansion tanks and determine that hydronic system is full of water.
  - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
  - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
  - 6. Prepare written report of testing.

- C. Perform the following before operating the system:
  - 1. Open manual valves fully.
  - 2. Inspect pumps for proper rotation.
  - 3. Set makeup pressure-reducing valves for required system pressure.
  - 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
  - 5. Set temperature controls so all coils are calling for full flow.
  - 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
  - 7. Verify lubrication of motors and bearings.

END OF SECTION 232113

## SECTION 232123 - HYDRONIC PUMPS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Seperately-coupled, in-line centrifugal pumps.
  - 2. Separately coupled, base-mounted, end-suction centrifugal pumps.

### 1.3 DEFINITIONS

- A. Buna-N: Nitrile rubber.
- B. EPT: Ethylene propylene terpolymer.

#### 1.4 SUBMITTALS

- A. Product Data: Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated. Indicate pump's operating point on curves.
- B. Shop Drawings: Show pump layout and connections. Include setting drawings with templates for installing foundation and anchor bolts and other anchorages.
  - 1. Wiring Diagrams: Power, signal, and control wiring.
- C. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.

#### 1.5 QUALITY ASSURANCE

- A. Source Limitations: Obtain hydronic pumps through one source from a single manufacturer.
- B. Product Options: Drawings indicate size, profiles, and dimensional requirements of hydronic pumps and are based on the specific system indicated. Refer to Division 01 Section "Product Requirements."
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

D. UL Compliance: Comply with UL 778 for motor-operated water pumps.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Manufacturer's Preparation for Shipping: Clean flanges and exposed machined metal surfaces and treat with anticorrosion compound after assembly and testing. Protect flanges, pipe openings, and nozzles with wooden flange covers or with screwed-in plugs.
- B. Store pumps in dry location.
- C. Retain protective covers for flanges and protective coatings during storage.
- D. Protect bearings and couplings against damage from sand, grit, and other foreign matter.
- E. Comply with pump manufacturer's written rigging instructions.

## 1.7 COORDINATION

A. Coordinate size and location of concrete bases.

### 1.8 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Mechanical Seals: One mechanical seal(s) for each pump.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

# 2.2 SEPERATELY-COUPLED, IN-LINE CENTRIFUGAL PUMPS

- A. Manufacturers:
  - 1. Armstrong Pumps Inc.
  - 2. Bell & Gossett; Div. of ITT Industries.
  - 3. Taco, Inc.

- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, close-coupled, inline pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally or vertically. Rate pump for 175-psig (1204-kPa) minimum working pressure and a continuous water temperature of 250 deg F (121 deg C).
- C. Pump Construction:
  - 1. Casing: Radially split, cast iron, with threaded gage tappings at inlet and outlet, and threaded companion-flange connections.
  - 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. Trim impeller to match specified performance.
  - 3. Pump Shaft: Stainless Steel, with copper-alloy shaft sleeve.
  - 4. Mechanical Seal: Carbon rotating ring against a ceramic seat held by a stainless-steel spring, and Buna-N bellows and gasket. Include water slinger on shaft between motor and seal.
  - 5. Packing Seal: Stuffing box, with a minimum of four rings of graphite-impregnated braided yarn with bronze lantern ring between center two graphite rings, and bronze packing gland.
  - 6. Pump Bearings: Permanently lubricated ball bearings.
  - 7. Coupler: Heavy Duty Type.
- D. Motor: Single speed, with permanently lubricated ball bearings, unless otherwise indicated; and rigidly mounted to pump casing. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
- E. Capacities and Characteristics: Refer to Drawings for Pump Capacities.

### 2.3 SEPARATELY COUPLED, BASE-MOUNTED, END-SUCTION CENTRIFUGAL PUMPS

- A. Manufacturers:
  - 1. Armstrong Pumps Inc.
  - 2. Bell & Gossett; Div. of ITT Industries.
  - 3. Taco, Inc.
- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, end-suction pump as defined in HI 1.1-1.2 and HI 1.3; designed for base mounting, with pump and motor shafts horizontal. Rate pump for 175-psig (1204-kPa) minimum working pressure and a continuous water temperature of 250 deg F (121 deg C).
- C. Pump Construction:
  - 1. Casing: Radially split, cast iron, with replaceable bronze wear rings, threaded gauge tappings at inlet and outlet, drain plug at bottom and air vent at top of volute, and threaded companion-flange connections. Provide integral mount on volute to support the casing, and attached piping to allow removal and replacement of impeller without disconnecting piping or requiring the realignment of pump and motor shaft.
  - 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. Trim impeller to match specified performance.
  - 3. Pump Shaft: Stainless Steel.
  - 4. Mechanical Seal: Carbon rotating ring against a ceramic seat held by a stainless-steel spring, and EPT bellows and gasket.
  - 5. Packing Seal: Stuffing box, with a minimum of four rings of graphite-impregnated braided yarn with bronze lantern ring between center two graphite rings, and bronze packing gland.

- 6. Pump Bearings: Grease-lubricated ball bearings contained in cast-iron housing with grease fittings.
- D. Shaft Coupling: Molded rubber insert and interlocking spider capable of absorbing vibration. EPDM coupling sleeve for variable-speed applications.
- E. Coupling Guard: Dual rated; ANSI B15.1, Section 8; OSHA 1910.219 approved; steel; removable; attached to mounting frame.
- F. Mounting Frame: Welded-steel frame and cross members, factory fabricated from ASTM A 36/A 36M channels and angles. Fabricate to mount pump casing, coupling guard, and motor.
- G. Motor: Single speed, with permanently lubricated ball bearings, unless otherwise indicated; secured to mounting frame, with adjustable alignment. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
- H. Capacities and Characteristics: Refer to Drawings for pump capacities.

### 2.4 PUMP SPECIALTY FITTINGS

- A. Suction Diffuser: Angle pattern, 175-psig (1204-kPa) pressure rating, cast-iron body and end cap, pump-inlet fitting; with bronze startup and bronze or stainless-steel permanent strainers; bronze or stainless-steel straightening vanes; drain plug; and factory-fabricated support. Suction diffusers shall be manufactured by Taco, Bell and Gossett, or Armstrong.
- B. Triple-Duty Valve: Angle or straight pattern, 175-psig (1204-kPa) pressure rating, cast-iron body, pump-discharge fitting; with drain plug and bronze-fitted shutoff, balancing, and check valve features. Brass gauge ports with integral check valve, and orifice for flow measurement. Triple duty valves shall be manufactured by Taco, Bell and Gossett or Armstrong.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine equipment foundations and anchor-bolt locations for compliance with requirements for installation tolerances and other conditions affecting performance of work.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- C. Examine foundations and inertia bases for suitable conditions where pumps are to be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 CONCRETE BASES

A. Install concrete bases of dimensions indicated for pumps and controllers. Refer to Division 23 Section "Common Work Results for HVAC."

- 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch (450-mm) centers around full perimeter of base.
- 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
- 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
- 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
- B. Cast-in-place concrete materials and placement requirements are specified in Division 03.

## 3.3 PUMP INSTALLATION

- A. Comply with HI 1.4.
- B. Install pumps with access for periodic maintenance including removal of motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- D. Install continuous-thread hanger rods and spring hangers of sufficient size to support pump weight. Vibration isolation devices are specified in Division 23 Section "Vibration and Seismic Controls for HVAC Piping and Equipment." Fabricate brackets or supports as required. Hanger and support materials are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."
- E. Suspend vertically mounted, in-line centrifugal pumps independent of piping. Install pumps with motor and pump shafts vertical. Use continuous-thread hanger rods and spring hangers of sufficient size to support pump weight. Vibration isolation devices are specified in Division 21 Section "Vibration and Seismic Controls for Fire-Suppression Piping and Equipment." Hanger and support materials are specified in Division 22 Section "Hangers and Supports for Plumbing Piping and Equipment/Hangers and Supports for HVAC Piping and Equipment."
- F. Set base-mounted pumps on concrete foundation. Disconnect coupling before setting. Do not reconnect couplings until alignment procedure is complete.
  - 1. Support pump baseplate on rectangular metal blocks and shims, or on metal wedges with small taper, at points near foundation bolts to provide a gap of 3/4 to 1-1/2 inches (19 to 38 mm) between pump base and foundation for grouting.
  - 2. Adjust metal supports or wedges until pump and driver shafts are level. Check coupling faces and suction and discharge flanges of pump to verify that they are level and plumb.

### 3.4 ALIGNMENT

- A. Align (laser) pump and motor shafts and piping connections after setting on foundation, grout has been set and foundation bolts have been tightened, and piping connections have been made.
- B. Comply with pump and coupling manufacturers' written instructions.
- C. Adjust pump and motor shafts for angular and offset alignment by methods (laser alignment) specified in HI 1.1-1.5, "Centrifugal Pumps for Nomenclature, Definitions, Application and Operation.

D. After alignment is correct, tighten foundation bolts evenly but not too firmly. Completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

## 3.5 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to machine to allow service and maintenance.
- C. Connect piping to pumps. Install valves that are same size as piping connected to pumps.
- D. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- E. Install triple-duty valve on discharge side of pumps.
- F. Install suction diffuser and shutoff valve on suction side of pumps.
- G. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.
- H. Install pressure gages on pump suction and discharge, at integral pressure-gage tapping, or install single gage with multiple input selector valve.
- I. Install electrical connections for power, controls, and devices.
- J. Ground equipment according to Division 26 Section.
- K. Connect wiring according to Division 26 Section.

### 3.6 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - 1. Complete installation and startup checks according to manufacturer's written instructions.
  - 2. Check piping connections for tightness.
  - 3. Clean strainers on suction piping.
  - 4. Perform the following startup checks for each pump before starting:
    - a. Verify bearing lubrication.
    - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
    - c. Verify that pump is rotating in the correct direction.
  - 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
  - 6. Start motor.
  - 7. Open discharge valve slowly.
  - 8. Provide laser alignment.

# 3.7 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps. Refer to Division 01 Section "Demonstration and Training."

END OF SECTION 232123

### SECTION 232500 - HVAC WATER TREATMENT

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. This Section includes the following HVAC water-treatment systems:
1. HVAC water-treatment chemicals.

#### 1.3 DEFINITIONS

- A. EEPROM: Electrically erasable, programmable read-only memory.
- B. Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or for remote-control, signaling power-limited circuits.
- C. RO: Reverse osmosis.
- D. TDS: Total dissolved solids.
- E. UV: Ultraviolet.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Water quality for HVAC systems shall minimize corrosion, scale buildup, and biological growth for optimum efficiency of HVAC equipment without creating a hazard to operating personnel or the environment.
- B. Base HVAC water treatment on quality of water available at Project site, HVAC system equipment material characteristics and functional performance characteristics, operating personnel capabilities, and requirements and guidelines of authorities having jurisdiction.
- C. Closed hydronic systems, including hot-water heating shall have the following water qualities:
  - 1. pH: Maintain a value within 9.0 to 10.5.
  - 2. "P" Alkalinity: Maintain a value within 100 to 500 ppm.
  - 3. Boron: Maintain a value within 100 to 200 ppm.
  - 4. Chemical Oxygen Demand: Maintain a maximum value of 100 ppm.
  - 5. Soluble Copper: Maintain a maximum value of 0.20 ppm.
  - 6. TDS: Maintain a maximum value of 10 ppm.
  - 7. Ammonia: Maintain a maximum value of 20 ppm.
  - 8. Free Caustic Alkalinity: Maintain a maximum value of 20 ppm.
  - 9. Microbiological Limits:

- a. Total Aerobic Plate Count: Maintain a maximum value of 1000 organisms/ml.
- b. Total Anaerobic Plate Count: Maintain a maximum value of 100 organisms/ml.
- c. Nitrate Reducers: Maintain a maximum value of 100 organisms/ml.
- d. Sulfate Reducers: Maintain a maximum value of 0 organisms/ml.
- e. Iron Bacteria: Maintain a maximum value of 0 organisms/ml.

## 1.5 SUBMITTALS

- A. Product Data: Include rated capacities, operating characteristics, furnished specialties, and accessories for the following products:
  - 1. Bypass feeders.
  - 2. Water meters.
  - 3. Chemical test equipment.
  - 4. Chemical material safety data sheets.
- B. Shop Drawings: Pretreatment and chemical treatment equipment showing tanks, maintenance space required, and piping connections to HVAC systems. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Wiring Diagrams: Power and control wiring.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For sensors, injection pumps, and controllers to include in emergency, operation, and maintenance manuals.
- E. Other Informational Submittals:
  - 1. Water-Treatment Program: Written sequence of operation on an annual basis for the application equipment required to achieve water quality defined in the "Performance Requirements" Article above.
  - 2. Water Analysis: Illustrate water quality available at Project site.
  - 3. Passivation Confirmation Report: Verify passivation of galvanized-steel surfaces, and confirm this observation in a letter to Architect.

### 1.6 QUALITY ASSURANCE

- A. HVAC Water-Treatment Service Provider Qualifications: An experienced HVAC watertreatment service provider capable of analyzing water qualities, installing water-treatment equipment, and applying water treatment as specified in this Section.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

## 1.7 MAINTENANCE SERVICE

A. Scope of Maintenance Service: Provide chemicals and service program to maintain water conditions required above to inhibit corrosion, scale formation, and biological growth for cooling, chilled-water piping and heating, hot-water piping and equipment. Services and chemicals shall

be provided for a period of two years from date of Substantial Completion, and shall include the following:

- 1. Initial water analysis and HVAC water-treatment recommendations.
- 2. Startup assistance for Contractor to flush the systems, clean with detergents, and initially fill systems with required chemical treatment prior to operation.
- 3. Monthly field service and consultation.
- 4. Customer report charts and log sheets.
- 5. Laboratory technical analysis.
- 6. Analyses and reports of all chemical items concerning safety and compliance with government regulations.

### PART 2 - PRODUCTS

### 2.1 WATER TREATMENT SERVICES

- A. Complete chemical water treatment service shall be provided by an organization regularly engaged in water treatment: Keeler, Arc, or equal. The service shall provide all equipment, chemicals and labor necessary to prevent corrosion, inhibit scale build-up and minimize organic growth for a period of 2 years starting from substantial completion. Service visits for the purpose of adding chemicals to feeding equipment, regulating bleed-off, inspecting and adjusting water treatment equipment, and obtaining and analyzing samples at monthly intervals in order to maintain conditions as specified below during the entire guarantee period. Obtain a signed service card after each visit and leave a report indicating which systems were serviced. Chemicals shall not be injurious to water side equipment and construction materials. Records of all service visits, chemical additions, laboratory tests, etc., shall be maintained and shall be delivered to the Owner after each visit during the guarantee period. Instruct the Mechanical Contractor in field of piping and wiring of the chemical feeding equipment.
- B. Systems to be protected shall include the heating water systems. Services shall include flushing and cleaning of piping systems, furnishing and installing all chemical treatment equipment and accessories to perform the water treatment.
- C. Contractor shall perform an analysis of the building water supply as a basis of the chemical treatment. Contractor shall provide the Owner with written instructions for chemical feeding bleed-off, blowdown control and testing procedures, provide all required chemicals during the guarantee period, and provide all required test kits.
- D. Before adding cleaning chemical to the closed system, all air handling unit coils, terminal heating coils and miscellaneous heating and cooling equipment shall be isolated by closing the inlet and outlet valves and opening the bypass valves. This is done to prevent dirt and solids form lodging in the coils.
- E. Closed Recirculating Systems shall be filled and sufficient detergent and dispersant added to remove all dirt, oil, and grease. System shall be circulated for 8 hours after which a drain valve at the lowest point shall be opened and allowed to bleed while the system continues to circulate. The automatic make-up valve shall be checked to be sure it is operating. Bleeding shall continue until water runs clear and all detergent is removed. A sample of water shall be tested and if pH exceeds the pH of the make-up water, flushing shall be resumed.
- F. Boilers shall be boiled out with an alkaline type boiling-out compound to remove grease, oil, mill scale, and other foreign matter. The compound should be used at the rate of 12 pounds per 20

boiler horsepower. After boiling out period, the boilers should be completely drained, flushed, refilled with fresh water and vented. All water treatment chemicals shall comply with Pennsylvania Water Resources Laws and Regulations.

G. After chemical cleaning is satisfactorily completed, open the inlet and outlet valves to each coil and close the bypass valves. Also, clean all strainers.

## 2.2 CHEMICALS

A. Chemicals shall be as recommended by water-treatment system manufacturer that are compatible with piping system components and connected equipment, and that can attain water quality specified in Part 1 "Performance Requirements" Article.

## PART 3 - EXECUTION

## 3.1 WATER ANALYSIS

A. Perform an analysis of supply water to determine quality of water available at Project site.

#### 3.2 INSTALLATION

- A. Install chemical application equipment on concrete bases, level and plumb. Maintain manufacturer's recommended clearances. Arrange units so controls and devices that require servicing are accessible. Anchor chemical tanks and floor-mounting accessories to substrate.
- B. Install water testing equipment on wall near water chemical application equipment.
- C. Install interconnecting control wiring for chemical treatment controls and sensors.
- D. Mount sensors and injectors in piping circuits.
- E. Bypass Feeders: Install in closed hydronic systems, including hot-water heating, and equipped with the following:
  - 1. Install bypass feeder in a bypass circuit around circulating pumps, unless otherwise indicated on Drawings.
  - 2. Install test-coupon assembly in bypass circuit around circulating pumps, unless otherwise indicated on Drawings.
  - 3. Install full-port ball isolation valves on inlet, outlet, and drain below feeder inlet.
  - 4. Install a swing check on inlet after the isolation valve.

## 3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to equipment to allow service and maintenance.

- C. Make piping connections between HVAC water-treatment equipment and dissimilar-metal piping with dielectric fittings. Dielectric fittings are specified in Division 23 Section "Common Work Results for HVAC."
- D. Install shutoff valves on HVAC water-treatment equipment inlet and outlet. Metal general-duty valves are specified in Division 23 Section "General-Duty Valves for HVAC Piping."
- E. Refer to Division 22 Section "Domestic Water Piping Specialties" for backflow preventers required in makeup water connections to potable-water systems.

## 3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections. Report results in writing.
- B. Perform tests and inspections and prepare test reports.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- C. Tests and Inspections:
  - 1. Inspect field-assembled components and equipment installation, including piping and electrical connections.
  - 2. Inspect piping and equipment to determine that systems and equipment have been cleaned, flushed, and filled with water, and are fully operational before introducing chemicals for water-treatment system.
  - 3. Place HVAC water-treatment system into operation and calibrate controls during the preliminary phase of HVAC systems' startup procedures.
  - 4. Do not enclose, cover, or put piping into operation until it is tested and satisfactory test results are achieved.
  - 5. Test for leaks and defects. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
  - 6. Leave uncovered and unconcealed new, altered, extended, and replaced water piping until it has been tested and approved. Expose work that has been covered or concealed before it has been tested and approved.
  - 7. Cap and subject piping to static water pressure of 50 psig (345 kPa) above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow test pressure to stand for four hours. Leaks and loss in test pressure constitute defects.
  - 8. Repair leaks and defects with new materials and retest piping until no leaks exist.
- D. Remove and replace malfunctioning units and retest as specified above.
- E. Sample boiler water at one-week intervals after boiler startup for a period of five weeks, and prepare test report advising Owner of changes necessary to adhere to Part 1 "Performance Requirements" Article for each required characteristic. Sample boiler water at four-week intervals following the testing noted above to show that automatic chemical-feed systems are maintaining water quality within performance requirements specified in this Section.

- F. At four-week intervals following Substantial Completion, perform separate water analyses on hydronic systems to show that automatic chemical-feed systems are maintaining water quality within performance requirements specified in this Section. Submit written reports of water analysis advising Owner of changes necessary to adhere to Part 1 "Performance Requirements" Article.
- G. Comply with ASTM D 3370 and with the following standards:

1.	Silica:	ASTM D 859.
2.	Steam System:	ASTM D 1066.
3.	Acidity and Alkalinity:	ASTM D 1067.
4.	Iron:	ASTM D 1068.

5. Water Hardness: ASTM D 1126.

# 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain HVAC water-treatment systems and equipment. Refer to Division 01 Section "Demonstration and Training."

END OF SECTION 232500

# SECTION 233300 - AIR DUCT ACCESSORIES

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Manual volume dampers.
  - 2. Control dampers.
  - 3. Flange connectors.
  - 4. Turning vanes.
  - 5. Duct-mounted access doors.
  - 6. Flexible connectors.
  - 7. Flexible ducts.
  - 8. Duct accessory hardware.
- B. Related Sections:
  - 1. Division 23 Section "HVAC Gravity Ventilators" for roof-mounted ventilator caps.
  - 2. Division 28 Section "Fire Detection and Alarm" for duct-mounted fire and smoke detectors.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
  - 1. For duct silencers, include pressure drop and dynamic insertion loss data. Include breakout noise calculations for high transmission loss casings.
- B. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
  - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
    - a. Special fittings.
    - b. Manual volume damper installations.
    - c. Control damper installations.
    - d. Fire-damper, smoke-damper, combination fire- and smoke-damper, ceiling, and corridor damper installations, including sleeves; and duct-mounted access doors and remote damper operators.
    - e. Wiring Diagrams: For power, signal, and control wiring.

- C. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.
- D. Source quality-control reports.
- E. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

#### 1.4 QUALITY ASSURANCE

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with AMCA 500-D testing for damper rating.

#### 1.5 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fusible Links: Furnish quantity equal to 10 percent of amount installed.

#### PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
  - 1. Galvanized Coating Designation: G60 (Z180).
  - 2. Exposed-Surface Finish: Mill phosphatized.
- C. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304, and having a No. 2 finish for concealed ducts and No. 4 finish for exposed ducts.
- D. Aluminum Sheets: Comply with ASTM B 209 (ASTM B 209M), Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- E. Extruded Aluminum: Comply with ASTM B 221 (ASTM B 221M), Alloy 6063, Temper T6.
- F. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- G. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

## 2.2 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
  - 1. Manufacturers: Subject to compliance with requirements, provide Ruskin MD-35 (Rectangular), Ruskin MDRS25 (Round), or comparable product by one of the following:
    - a. Air Balance Inc.; a division of Mestek, Inc.
    - b. American Warming and Ventilating; a division of Mestek, Inc.
    - c. METALAIRE, Inc.
  - 2. Standard leakage rating, with linkage outside airstream.
  - 3. Suitable for horizontal or vertical applications with velocities to 1500 feet per minute and 3 inches w.g.
  - 4. Frames:
    - a. Hat-shaped, galvanized-steel channels, 0.064-inch (1.62-mm) minimum thickness.
    - b. Mitered and welded corners.
    - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
    - d. Two-inch insulation stand-off bracket with extended shaft rod.
    - e. Hand Quadrant.
  - 5. Blades:
    - a. Multiple or single blade with blade stop.
    - b. Opposed-blade design.
    - c. Stiffen damper blades for stability.
    - d. Galvanized-steel, 0.064 inch (1.62 mm) thick.
    - e. Six-inche nominal width.
  - 6. Blade Axles: Galvanized steel. Hex-shaped, mechanically attached to blade, minimum 1/2" diameter.
  - 7. Bearings:
    - a. Oil-impregnated bronze iolite bearings.
    - b. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 8. Tie Bars and Brackets: Galvanized steel.
- B. Standard, Aluminum, Manual Volume Dampers:
  - 1. Manufacturers: Subject to compliance with requirements, provide Ruskin MD-35 or comparable product by one of the following:
    - a. Air Balance Inc.; a division of Mestek, Inc.
    - b. American Warming and Ventilating; a division of Mestek, Inc.
    - c. McGill AirFlow LLC.
    - d. METALAIRE, Inc.
  - 2. Standard leakage rating, with linkage outside airstream.
  - 3. Suitable for horizontal or vertical applications.
  - 4. Frames: Hat-shaped, 0.10-inch- (2.5-mm-) thick, aluminum sheet channels; frames with flanges for attaching to walls and flangeless frames for installing in ducts. Two-inch insulation. Stand-off bracket with extended shaft rod and hand quadrant.

- 5. Blades:
  - a. Multiple or single blade with blade stop.
  - b. Parallel- or opposed-blade design.
  - c. Stiffen damper blades for stability.
  - d. Roll-Formed Aluminum Blades: 0.10-inch- (2.5-mm-) thick aluminum sheet.
  - e. Extruded-Aluminum Blades: 0.050-inch- (1.2-mm-) thick extruded aluminum.
- 6. Blade Axles: Minimum 1/2-inch diameter stainless steel.
- 7. Bearings:
  - a. Oil-impregnated bronze, oillite bearings.
  - b. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
- 8. Tie Bars and Brackets: Aluminum.

# 2.3 CONTROL DAMPERS (LOW LEAK)

- A. Manufacturers: Subject to compliance with requirements, provide Ruskin CD60 or products by one of the following:
  - 1. American Warming and Ventilating; a division of Mestek, Inc.
  - 2. Arrow United Industries; a division of Mestek, Inc.
  - 3. Greenheck Fan Corporation.
  - 4. METALAIRE, Inc.
  - 5. Ruskin Company.
- B. Low-leakage rating, with linkage outside airstream, and bearing AMCA's Certified Ratings Seal for both air performance and air leakage. Leakage shall be less than 3 cfm/square foot at 1-inch static pressure/less than 8 cfm/square foot at 4 inches of static pressure, and is AMCA-Certified as a Class 1A damper.
- C. Frames:
  - 1. 5" x 1" x 16 gauge hat channel shaped reinforced with corner braces.
  - 2. Galvanized -steel channels, 0.064 inch (1.62 mm) thick.
  - 3. Mitered and welded corners.
  - 4. Round, oval and rectangular duct transition connections shall be welded for high pressure.
- D. Blades:
  - 1. Multiple blade with maximum blade width of 8 inches by 6 inches high.
  - 2. Parallel (2 position) and Opposed-blade (modulating) design.
  - 3. Galvanized or stainless steel.
  - 4. Double skin, airfoil type 14 gauge equivalent thickness.
  - 5. Blade Edging: Neoprene blade edge seals and flexible metal compressible jamb seals.
- E. Blade Axles: 1/2-inch- (13-mm-) hexagonal positively locked into the damper blade; galvanized or stainless steel; blade-linkage hardware of zinc-plated steel and brass; ends sealed against blade bearings. Removable control shaft shall extend 6-inches beyond frame.

- 1. Operating Temperature Range: From minus 40 to plus 200 deg F (minus 40 to plus 93 deg C).
- F. Bearings:
  - 1. Permanently lubricated, corrosion-resistant stainless-steel sleeve.
  - 2. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 3. Thrust bearings at each end of every blade.

## 2.4 FLANGE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Ductmate Industries, Inc.
  - 2. Nexus PDQ; Division of Shilco Holdings Inc.
  - 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Description: Roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- C. Material: Galvanized steel.
- D. Gauge and Shape: Match connecting ductwork.

## 2.5 TURNING VANES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Ductmate Industries, Inc.
  - 2. Duro Dyne Inc.
  - 3. METALAIRE, Inc.
  - 4. SEMCO Incorporated.
  - 5. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
  - 1. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.
- C. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 2-3, "Vanes and Vane Runners," and 2-4, "Vane Support in Elbows."
- D. Vane Construction: Single and Double wall.
- E. Vane Construction: Single wall for ducts up to 24 inches wide and double wall for larger dimensions.

## 2.6 DUCT-MOUNTED ACCESS DOORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. American Warming and Ventilating; a division of Mestek, Inc.
  - 2. Cesco Products; a division of Mestek, Inc.
  - 3. Greenheck Fan Corporation.
  - 4. McGill AirFlow LLC.
- B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 2-10, "Duct Access Doors and Panels," and 2-11, "Access Panels - Round Duct."
  - 1. Door:
    - a. Double wall, rectangular.
    - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
    - c. Vision panel.
    - d. Hinges and Latches: 1-by-1-inch (25-by-25-mm) butt or piano hinge and cam latches.
    - e. Fabricate doors airtight and suitable for duct pressure class.
  - 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
  - 3. Number of Hinges and Locks:
    - a. Access Doors Less Than 12 Inches (300 mm) Square: No hinges and two sash locks.
    - b. Access Doors up to 18 Inches (460 mm) Square: Two hinges and two sash locks.
    - c. Access Doors up to 24 by 48 Inches (600 by 1200 mm): Three hinges and two compression latches.
    - d. Access Doors Larger Than 24 by 48 Inches (600 by 1200 mm): Four hinges and two compression latches with outside and inside handles.
- C. Pressure Relief Access Door:
  - 1. Door and Frame Material: Galvanized sheet steel.
  - 2. Door: Double wall with insulation fill with metal thickness applicable for duct pressure class.
  - 3. Operation: Open outward for positive-pressure ducts and inward for negative-pressure ducts.
  - 4. Factory set at 6-inch wg (2500 Pa).
  - 5. Doors close when pressures are within set-point range.
  - 6. Hinge: Continuous piano.
  - 7. Latches: Cam.
  - 8. Seal: Neoprene or foam rubber.
  - 9. Insulation Fill: 1-inch- (25-mm-) thick, fibrous-glass or polystyrene-foam board.

## 2.7 FLEXIBLE CONNECTORS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- 1. Ductmate Industries, Inc.
- 2. Duro Dyne Inc.
- 3. Ventfabrics, Inc.
- 4. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Materials: Flame-retardant or noncombustible fabrics.
- C. Coatings and Adhesives: Comply with UL 181, Class 1.
- D. Metal-Edged Connectors: Factory fabricated with a fabric strip 3-1/2 inches (89 mm) wide attached to 2 strips of 2-3/4-inch- (70-mm-) wide, 0.028-inch- (0.7-mm-) thick, galvanized sheet steel or 0.032-inch- (0.8-mm-) thick aluminum sheets. Provide metal compatible with connected ducts.
- E. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
  - 1. Minimum Weight: 26 oz./sq. yd. (880 g/sq. m).
  - 2. Tensile Strength: 480 lbf/inch (84 N/mm) in the warp and 360 lbf/inch (63 N/mm) in the filling.
  - 3. Service Temperature: Minus 40 to plus 200 deg F (Minus 40 to plus 93 deg C).
- F. Outdoor System, Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
  - 1. Minimum Weight: 24 oz./sq. yd. (810 g/sq. m).
  - 2. Minimum Tensile Strength: 500 lbf/inch (88 N/mm) in the warp and 440 lbf/inch (77 N/mm) in the filling.
  - 3. Service Temperature: Minus 50 to plus 250 deg F (Minus 45 to plus 121 deg C).
- G. Thrust Limits: Combination coil spring and elastomeric insert with spring and insert in compression, and with a load stop. Include rod and angle-iron brackets for attaching to fan discharge and duct.
  - 1. Frame: Steel, fabricated for connection to threaded rods and to allow for a maximum of 30 degrees of angular rod misalignment without binding or reducing isolation efficiency.
  - 2. Outdoor Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
  - 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
  - 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
  - 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene.
  - 7. Coil Spring: Factory set and field adjustable for a maximum of 1/4-inch (6-mm) movement at start and stop.

## 2.8 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for metal ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel.
- C. Install control dampers at inlet of exhaust fans or exhaust ducts as close as possible to exhaust fan unless otherwise indicated.
- D. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
  - 1. Install steel volume dampers in steel ducts.
- E. Set dampers to fully open position before testing, adjusting, and balancing.
- F. Install test holes at fan inlets and outlets and elsewhere as indicated.
- G. Install fire and smoke dampers according to UL listing.
- H. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
  - 1. On both sides of duct coils.
  - 2. Upstream from duct filters.
  - 3. At outdoor-air intakes and mixed-air plenums.
  - 4. At drain pans and seals.
  - 5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
  - 6. Control devices requiring inspection.
  - 7. Elsewhere as indicated.
- I. Install access doors with swing against duct static pressure.
- J. Minimum Access Door Sizes:
  - 1. One-Hand or Inspection Access: 8 by 5 inches (200 by 125 mm).
  - 2. Two-Hand Access: 12 by 6 inches (300 by 150 mm).
  - 3. Head and Hand Access: 18 by 10 inches (460 by 250 mm).
  - 4. Head and Shoulders Access: 21 by 14 inches (530 by 355 mm).
  - 5. Body Access: 25 by 14 inches (635 by 355 mm).
  - 6. Body plus Ladder Access: 25 by 17 inches (635 by 430 mm).
- K. Label access doors according to Division 23 Section "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- L. Install flexible connectors to connect ducts to equipment.

- M. For fans developing static pressures of 5-inch wg (1250 Pa) and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.
- N. Do not use flexible ducts to change directions.
- O. Install duct test holes where required for testing and balancing purposes.
- P. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch (6-mm) movement during start and stop of fans.

# 3.2 FIELD QUALITY CONTROL

- A. Tests and Inspections:
  - 1. Operate dampers to verify full range of movement.
  - 2. Inspect locations of access doors and verify that purpose of access door can be performed.
  - 3. Inspect turning vanes for proper and secure installation.
  - 4. Operate remote damper operators to verify full range of movement of operator and damper.

END OF SECTION 233300

# SECTION 235100 - BREECHINGS, CHIMNEYS, AND STACKS

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Listed chimney liners.
  - 2. Listed double-wall vents and chimneys.
- B. Related Sections include the following:
  - 1. Division 23 Section "Draft Control Devices" for induced-draft and mechanical fans and for motorized and barometric dampers.

## 1.3 SUBMITTALS

- A. Product Data: For the following:
  - 1. Building-heating-appliance chimneys.
  - 2. Guy wires and connectors.
- B. Shop Drawings: For vents, breechings, chimneys, and stacks. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, methods of field assembly, components, hangers and seismic restraints, and location and size of each field connection.
  - 2. The inner diameter for breaching and stack shall be verified by the Manufacturers computation. The computation shall be technically sound. Shall follow ASHRAE calculation methods and incorporate the specific flow characteristics of the inner pipe. The Contractor shall furnish the exact boiler model and operating characteristics to the factory representative. Operating Characteristics shall include flue gas flow rate, BTU input, outlet temperature, local altitude, stack layout, and available external pressure at boiler outlet, etc., necessary to determine system operation at maximum and minimum levels of burner turndown range.
- C. Welding certificates.
- D. Warranty: Special warranty specified in this Section.

## 1.4 QUALITY ASSURANCE

- A. Source Limitations: Obtain listed system components through one source from a single manufacturer.
- B. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code--Steel," for hangers and supports and AWS D9.1/D9.1M, "Sheet Metal Welding Code," for shop and field welding of joints and seams in vents, breechings, and stacks.
- C. Certified Sizing Calculations: Manufacturer shall certify venting system sizing calculations.

## 1.5 COORDINATION

A. Coordinate installation of roof curbs, equipment supports, and roof penetrations.

## 1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of venting system that fail in materials or workmanship within specified warranty period. Failures include, but are not limited to, structural failures caused by expansion and contraction.
  - 1. Warranty Period: 10 years from date of Substantial Completion.

# PART 2 - PRODUCTS

# 2.1 LISTED BUILDING-HEATING-APPLIANCE CHIMNEYS (NON CONDENSING BOILER)

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Metal-Fab, or a comparable product by one of the following:
  - 1. Heat-Fab, Inc.
  - 2. Schebler Co. (The).
  - 3. Selkirk Inc.; Selkirk Metalbestos and Air Mate.
  - 4. Van-Packer Company, Inc.
- B. Construction: Inner shell and outer jacket separated by at least a 1-inch (25-mm) annular space filled with high-temperature, ceramic-fiber insulation.
- C. Inner Shell: ASTM A 666, Type 304 stainless steel.
- D. Description: Double-wall metal vents tested according to UL 103 and rated for 1000 deg F (538 deg C) continuously, or 2100 deg F (1150 deg C) for 10 minutes; with neutral or negative flue pressure complying with NFPA 211.
- E. Outer Jacket: Type 304 stainless steel.
- F. Accessories: Tees, elbows, increasers, draft-hood connectors, terminations, adjustable roof flashings, storm collars, support assemblies, thimbles, firestop spacers, and fasteners; fabricated from similar materials and designs as vent-pipe straight sections; all listed for same assembly.
  - 1. Termination: Rain cap.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of work.
  - 1. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 APPLICATION

A. Listed Building-Heating-Appliance Chimneys: Dual-fuel boilers, oven vents, water heaters, and exhaust for engines.

#### 3.3 INSTALLATION OF LISTED VENTS AND CHIMNEYS

- A. Locate to comply with minimum clearances from combustibles and minimum termination heights according to product listing or NFPA 211, whichever is most stringent.
- B. Seal between sections of positive-pressure vents according to manufacturer's written installation instructions, using sealants recommended by manufacturer.
- C. Support vents at intervals recommended by manufacturer to support weight of vents and all accessories, without exceeding appliance loading.
- D. Slope breechings down in direction of appliance, with condensate drain connection at lowest point piped to nearest drain.
- E. Lap joints in direction of flow.
- F. Connect base section to foundation using anchor lugs of size and number recommended by manufacturer.
- G. Join sections with acid-resistant joint cement to provide continuous joint and smooth interior finish.
- H. Erect stacks plumb to finished tolerance of no more than 1 inch (25 mm) out of plumb from top to bottom.
- I. Reuse existing stack chase for installation of replacement stack. Replace second story chase with a UL rated 2 hour chase as required.
- J. Provide ASHRAE calculation for breaching and stack size based on the proposed boiler manufacturers recommended operating parameters. Breaching/stack size shall be based on this calculation but not less than the boiler vent connection site.

#### 3.4 CLEANING

A. After completing system installation, including outlet fittings and devices, inspect exposed finish. Remove burrs, dirt, and construction debris and repair damaged finishes.

- B. Clean breechings internally, during and after installation, to remove dust and debris. Clean external surfaces to remove welding slag and mill film. Grind welds smooth and apply touchup finish to match factory or shop finish.
- C. Provide temporary closures at ends of breechings, chimneys, and stacks that are not completed or connected to equipment.

END OF SECTION 235100

## **SECTION 235216 - CONDENSING BOILERS**

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. This Section includes packaged, factory-fabricated and -assembled, gas-fired, fire-tubecondensing boilers, trim, and accessories for generating heating water.

#### 1.3 SUBMITTALS

- A. Product Data: Include performance data, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: For boilers, boiler trim, and accessories. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Wiring Diagrams: Power, signal, and control wiring.
- C. Source quality-control test reports.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For boilers to include in emergency, operation, and maintenance manuals.
- F. Warranty: Special warranty specified in this Section.
- G. Other Informational Submittals:
  - 1. ASME Stamp Certification and Report: Submit "A," "S," or "PP" stamp certificate of authorization, as required by authorities having jurisdiction, and document hydrostatic testing of piping external to boiler.

## 1.4 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. ASME Compliance: Fabricate and label boilers to comply with ASME Boiler and Pressure Vessel Code.

- C. ASHRAE/IESNA 90.1 Compliance: Boilers shall have minimum efficiency according to "Gas and Oil Fired Boilers Minimum Efficiency Requirements."
- D. DOE Compliance: Minimum efficiency shall comply with 10 CFR 430, Subpart B, Appendix N, "Uniform Test Method for Measuring the Energy Consumption of Furnaces and Boilers."
- E. UL Compliance: Test boilers for compliance with UL 795, "Commercial-Industrial Gas Heating Equipment." Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.

## 1.5 COORDINATION

A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.

## 1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of boilers that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Fire-Tube Condensing Boilers:
    - a. Leakage and Materials: Ten (10) years from date of Substantial Completion.
    - b. Heat Exchanger Damaged by Thermal Stress and Corrosion: Non-prorated for five (5) years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one of the following:
  - 1. Aerco.
  - 2. Cleaver Brooks..

## 2.2 MANUFACTURED UNITS

- A. Description: Factory-fabricated, -assembled, and -tested, fire-tube condensing boiler with heat exchanger sealed pressure tight, built on a steel base; including insulated jacket; flue-gas vent; combustion-air intake connections; water supply, return, and condensate drain connections; and controls. Water heating service only.
- B. Heat Exchanger: Nonferrous, corrosion-resistant combustion chamber. Type 316L stainless steel tubes and tube sheets.
- C. Pressure Vessel: Carbon steel with welded heads and tube connections.
- D. Burner: Natural gas, forced draft.

- E. Blower: Centrifugal fan to operate during each burner firing sequence and to prepurge and postpurge the combustion chamber.
  - 1. Motors: Comply with requirements specified in Division 23 Section "Common Motor Requirements for HVAC Equipment."
    - a. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- F. Gas Train: Combination gas valve with manual shutoff and pressure regulator. Gas train shall be IRI, FM and UL-rated. Gas train shall comply with ASME CSD-1 Requirements.
- G. Ignition: Spark ignition with 100 percent main-valve shutoff with electronic flame supervision.
- H. Casing:
  - 1. Jacket: Sheet metal, with snap-in or interlocking closures.
  - 2. Control Compartment Enclosures: NEMA 250, Type 1A.
  - 3. Finish: Baked-enamel or powder coated] protective finish.
  - 4. Insulation: Minimum 2-inch- (50-mm-) thick, mineral-fiber insulation surrounding the heat exchanger.
  - 5. Combustion-Air Connections: Inlet and vent duct collars.
  - 6. Mounting base to secure boiler.
- I. Characteristics and Capacities:
  - 1. Heating Medium: Hot water.
  - 2. Design Water Pressure Rating: 160 psig (1100 kPa).
  - 3. Safety Relief Valve Setting: 50 psig.
  - 4. Refer to drawings for additional information.
- 2.3 TRIM
  - A. Include devices sized to comply with ANSI B31.9, "Building Services Piping."
  - B. Aquastat Controllers: Operating, firing rate, and high limit.
  - C. Safety Relief Valve: ASME rated.
  - D. Pressure and Temperature Gauge: Minimum 3-1/2-inch- (89-mm-) diameter, combination water-pressure and -temperature gage. Gauges shall have operating-pressure and -temperature ranges so normal operating range is about 50 percent of full range.
  - E. Boiler Air Vent: Manual.
  - F. Drain Valve: Minimum NPS 3/4 (DN 20) hose-end gate valve.
  - G. Chemical neutralization trap.

#### 2.4 CONTROLS

A. Refer to Division 23 Section "Instrumentation and Control for HVAC."

- B. Boiler operating controls shall include the following devices and features:
  - 1. Control transformer.
  - 2. Set-Point Adjust: Set points shall be adjustable.
- C. Burner Operating Controls: To maintain safe operating conditions, burner safety controls limit burner operation.
  - 1. High Cutoff: Manual reset stops burner if operating conditions rise above maximum boiler design temperature.
  - 2. Low-Water Cutoff Switch: Hydro Level 550 Electronic probe shall prevent burner operation on low water. Cutoff switch shall be manual-reset type.
  - 3. Blocked Inlet Safety Switch: Manual-reset pressure switch field mounted on boiler combustion-air inlet.
  - 4. Audible Alarm: Factory mounted on control panel with silence switch; shall sound alarm for above conditions.
  - 5. Integral disconnect switch.
- D. Building Automation System Interface: Factory install hardware and software to enable building automation system to monitor, control, and display boiler status and alarms. Provide a Bacnet communication card for future interface to a campus energy management system.
  - 1. Hardwired Points:
    - a. Monitoring: On/off status, common trouble alarm, low water level alarm.
    - b. Control: On/off operation, hot water supply temperature set-point adjustment.
  - 2. A communication interface with building automation system shall enable building automation system operator to remotely control and monitor the boiler from an operator workstation. Control features available, and monitoring points displayed, locally at boiler control panel shall be available through building automation system.

## 2.5 ELECTRICAL POWER

- A. Controllers, Electrical Devices, and Wiring: Electrical devices and connections are specified in Division 26 Sections.
- B. Single-Point Field Power Connection: Factory-installed and -wired switches, motor controllers, transformers, and other electrical devices necessary shall provide a single-point field power connection to boiler.
  - 1. House in NEMA 250, Type 1 enclosure.
  - 2. Wiring shall be numbered and color-coded to match wiring diagram.
  - 3. Install factory wiring outside of an enclosure in a metal raceway.
  - 4. Field power interface shall be to a nonfused disconnect switch.
  - 5. Provide each motor with overcurrent protection.

# 2.6 VENTING KITS

A. Kit: Complete system, ASTM A 959, Type 29-4C stainless steel, pipe, vent terminal, thimble, indoor plate, vent adapter, condensate trap and dilution tank, and sealant. Install in a full turnkey system.

B. Combustion-Air Intake: Open to boiler room.

# 2.7 SOURCE QUALITY CONTROL

- A. Burner and Hydrostatic Test: Factory adjust burner to eliminate excess oxygen, carbon dioxide, oxides of nitrogen emissions, and carbon monoxide in flue gas and to achieve combustion efficiency; perform hydrostatic test.
- B. Test and inspect factory-assembled boilers, before shipping, according to ASME Boiler and Pressure Vessel Code.
- C. Allow Owner access to source quality-control testing of boilers. Notify Architect 14 days in advance of testing.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Before boiler installation, examine roughing-in for concrete equipment bases, anchor-bolt sizes and locations, and piping and electrical connections to verify actual locations, sizes, and other conditions affecting boiler performance, maintenance, and operations.
  - 1. Final boiler locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.
- B. Examine mechanical spaces for suitable conditions where boilers will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 BOILER INSTALLATION

- A. Install boilers level on concrete base. Concrete base is specified in Division 23 Section "Common Work Results for HVAC".
- B. Vibration Isolation: Elastomeric isolation pads with a minimum static deflection of 0.25 inch (6.35 mm). Vibration isolation devices and installation requirements are specified in Division 23 Section "Vibration and Seismic Controls for HVAC Piping and Equipment."
- C. Install gas-fired boilers according to NFPA 54.
- D. Assemble and install boiler trim.
- E. Install electrical devices furnished with boiler but not specified to be factory mounted.
- F. Install control wiring to field-mounted electrical devices.

## 3.3 CONNECTIONS

A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.

- B. Install piping adjacent to boiler to allow service and maintenance.
- C. Install piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Provide an isolation valve if required.
- D. Connect piping to boilers, except safety relief valve connections, with flexible connectors of materials suitable for service. Flexible connectors and their installation are specified in Division 23 Section "Common Work Results for HVAC,"
- E. Connect gas piping to boiler gas-train inlet with union. Piping shall be at least full size of gas train connection. Provide a reducer if required.
- F. Connect hot-water piping to supply- and return-boiler tappings with shutoff valve and union or flange at each connection.
- G. Install piping from safety relief valves to nearest floor drain.
- H. Install piping from safety valves to drip-pan elbow and to nearest floor drain.
- I. Boiler Venting:
  - 1. Install flue venting kit.
  - 2. Connect full size to boiler connections.
- J. Ground equipment according to Division 26.
- K. Connect wiring according to Division 26.
- L. Interlock boiler with combustion air system (hardwire).

## 3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
  - 1. Perform installation and startup checks according to manufacturer's written instructions.
  - 2. Leak Test: Hydrostatic test. Repair leaks and retest until no leaks exist.
  - 3. Operational Test: Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
    - a. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level and water temperature.
    - b. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- C. Remove and replace malfunctioning units and retest as specified above.

- D. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other than normal occupancy hours for this purpose.
- E. Performance Tests:
  - 1. Engage a factory-authorized service representative to inspect component assemblies and equipment installations, including connections, and to conduct performance testing.
  - 2. Boilers shall comply with performance requirements indicated, as determined by field performance tests. Adjust, modify, or replace equipment to comply.
  - 3. Perform field performance tests to determine capacity and efficiency of boilers.
    - a. Test for full capacity.
    - b. Test for boiler efficiency at 20, 40, 60, 80, 100, 80, 60, 40, and 20 percent of full capacity. Determine efficiency at each test point.
  - 4. Repeat tests until results comply with requirements indicated.
  - 5. Provide analysis equipment required to determine performance.
  - 6. Provide temporary equipment and system modifications necessary to dissipate the heat produced during tests if building systems are not adequate.
  - 7. Notify Architect in advance of test dates.
  - 8. Document test results in a report and submit to Architect.

## 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain boilers. Video training sessions. Refer to Division 01 Section "Demonstration and Training."

## END OF SECTION 235216

## SECTION 235223 - CAST-IRON BOILERS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes packaged cast-iron boilers, trim, and accessories for generating hot water with the following configurations and burners:
  - 1. Field assembled.
  - 2. Forced-draft, gas burner.

#### 1.3 SUBMITTALS

- A. Product Data: Include performance data, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: For boilers, boiler trim, and accessories. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Wiring Diagrams: Power, signal, and control wiring.
- C. Source quality-control test reports.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For boilers, components, and accessories to include in emergency, operation, and maintenance manuals.
- F. Warranty: Special warranty specified in this Section.
- G. Other Informational Submittals:
  - 1. Startup service reports.

#### 1.4 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. ASME Compliance: Fabricate and label boilers to comply with ASME Boiler and Pressure Vessel Code.

- C. ASHRAE/IESNA 90.1 Compliance: Boilers shall have minimum efficiency according to "Gas and Oil Fired Boilers Minimum Efficiency Requirements."
- D. DOE Compliance: Minimum efficiency shall comply with 10 CFR 430, Subpart B, Appendix N, "Uniform Test Method for Measuring the Energy Consumption of Furnaces and Boilers."
- E. I=B=R Compliance: Boilers shall be tested and rated according to HI's "Rating Procedure for Heating Boilers" and "Testing Standard for Commercial Boilers," with I=B=R emblem on a nameplate affixed to boiler.
- F. UL Compliance: Test boilers for compliance with UL 795, "Commercial-Industrial Gas Heating Equipment." Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.

## 1.5 COORDINATION

A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.

#### 1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace controls and heat exchangers of boilers that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Controls: Two years from date of Substantial Completion.
  - 2. Warranty Period for Heat Exchangers: Ten years from date of Substantial Completion.

#### PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- C. Basis-of-Design Product: Subject to compliance with requirements, provide Smith Cast Iron Boilers, Series 28, or a comparable product by one of the following:
  - 1. Weil-McLain; a United Dominion Company.

## 2.2 MANUFACTURED UNITS

- A. Description: Factory fabricated and field assembled.
  - 1. Cast-iron sections shall be sealed pressure tight and held together with tie rods; including insulated jacket and flue-gas vent connection.
  - 2. Ship cast-iron sections disassembled with all materials and equipment, including seals, tie rods, and insulated jacket and flue-gas vent connection for field assembly.

- B. Cast-Iron Section Design:
  - 1. Configuration: Wet base.
  - 2. Number of Passes: Single.
  - 3. Sectional Joints: High-temperature sealant to seal flue-gas passages not in contact with heating medium, fiber roping, and held together with tie rods.
  - 4. Drain and blowdown tappings.
  - 5. Return injection tube to equalize water flow to all sections.
  - 6. Crown inspection tappings with brass plugs.
  - 7. Built-in air separator.
- C. Combustion Chamber: Equipped with ceramic-fiber target wall, refractory, insulation, and flame observation ports, front and back.
- D. Casing:
  - 1. Jacket: Sheet metal, with snap-in or interlocking closures and baked-enamel protective finish.
  - 2. Insulation: Minimum 2-inch- (50-mm-) thick, mineral-fiber insulation surrounding the heat exchanger.
  - 3. Combustion Chamber Access: Refractory lined, hinged, front.
  - 4. Access: For cleaning between cast-iron sections.
  - 5. Draft Hood: Flue canopy and rear flue connection shall be constructed of aluminized or stainless steel containing adjustable outlet damper assembly.
  - 6. Insulated base constructed of aluminized steel to permit boiler to be installed on combustible floor.
  - 7. Mounting Frame: Steel rails to mount assembled boiler package on concrete base.
  - 8. Control Cabinet: Sheet metal casing shall cover all controls, gas train, and burner.
- E. Draft Diverter: Steel assembly integral with boiler casing.

## 2.3 BURNER

- A. Burner: Welded construction with multivane, stainless-steel, flame-retention diffuser for fuel oil and natural gas. Burner shall be natural gas, fully modulating type as manufactured by Powerflame.
- B. Blower: Forward-curved centrifugal fan integral to burner, directly driven by motor; with adjustable, dual-blade damper assembly and locking quadrant to set air-fuel ratio.
  - 1. Motors: Comply with requirements specified in Division 23 Section "Common Motor Requirements for HVAC Equipment."
    - a. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- C. Gas Train: Control devices and low-high-low control sequence shall comply with requirements in ASME CSD-1, IRI and UL
- D. Gas Pilot: Intermittent-electric-spark pilot ignition with 100 percent main-valve and pilot-safety shutoff with electronic supervision of burner flame.

#### 2.4 TRIM

- A. Include devices sized to comply with ANSI B31.9, "Building Services Piping."
- B. Aquastat Controllers: Operating, firing rate, and high limit.
- C. Safety Relief Valve: ASME rated.
- D. Pressure and Temperature Gauge: Minimum 3-1/2-inch- (89-mm-) diameter, combination water-pressure and -temperature gauge. Gauges shall have operating-pressure and -temperature ranges so normal operating range is about 50 percent of full range.
- E. Boiler Air Vent: Automatic.
- F. Drain Valve: Minimum NPS 3/4 (DN 20) hose-end gate valve.

## 2.5 TRIM

- A. Include devices sized to comply with ANSI B31.9, "Building Services Piping."
- B. Pressure Controllers: Operating, firing rate, and high limit.
- C. Safety Relief Valve:
  - 1. Size and Capacity: 50 PSI, as required for equipment according to ASME Boiler and Pressure Vessel Code.
  - 2. Description: Fully enclosed steel spring with adjustable pressure range and positive shutoff; factory set and sealed.
    - a. Drip-Pan Elbow: Cast iron and having threaded inlet and outlet with threads complying with ASME B1.20.1.
- D. Pressure Gage: Minimum 3-1/2-inch (89-mm) diameter. Gage shall have normal operating pressure about 50 percent of full range.
- E. Water Column: Minimum 12-inch (300-mm) glass gage with shutoff cocks.
- F. Drain Valves: Minimum NPS 3/4 (DN 20) or nozzle size with hose-end connection.
- G. Blowdown Valves: Factory-installed bottom and surface, slow-acting blowdown valves same size as boiler nozzle.
- H. Stop Valves: Boiler inlets and outlets, except safety relief valves or preheater inlet and outlet, shall be equipped with stop valve in an accessible location as near as practical to boiler nozzle and same size as or larger than nozzle. Valves larger than NPS 2 (DN 50) shall have rising stem.
- I. Stop-Check Valves: Factory-installed, stop-check valve and stop valve at boiler outlet with freeblow drain valve factory installed between the two valves and visible when operating stop-check valve.

## 2.6 CONTROLS

- A. Refer to Division 23 Section "Instrumentation and Control for HVAC."
- B. Boiler operating controls shall include the following devices and features:
  - 1. Control transformer.
  - 2. Set-Point Adjust: Set points shall be adjustable.
  - 3. Operating Pressure Control: Factory wired and mounted to cycle burner.
  - 4. Sequence of Operation: Refer to Drawings.
- C. Burner Operating Controls: To maintain safe operating conditions, burner safety controls limit burner operation.
  - 1. High Cutoff: Manual: Reset stops burner if operating conditions rise above maximum boiler design temperature.
  - 2. Low-Water Cutoff Switch: Electronic probe shall prevent burner operation on low water. Cutoff switch shall be manual -reset type. Hydrolevel 550-Sole Source.
  - 3. Blocked Vent Safety Switch: Manual-reset switch factory mounted on draft diverter.
  - 4. Rollout Safety Switch: Factory mounted on boiler combustion chamber.
  - 5. Audible Alarm: Factory mounted on control panel with silence switch; shall sound alarm for above conditions.
  - 6. Flame Safeguard Control: Honeywell 7800 Series.
  - 7. Provide factory mounted disconnect switch on control panel.
- D. Building Automation System Interface: Factory install hardware and software to enable building automation system to monitor, control, and display boiler status and alarms. Coordinate interface requirements with the Building Control System.
  - 1. Hardwired Points:
    - a. Monitoring: On/off status, common trouble alarm, low water level alarm, flame failure.
    - b. Control: On/off operation, hot water supply temperature set-point adjustment.
  - 2. A communication interface with building automation system shall enable building automation system operator to remotely control and monitor the boiler from an operator workstation. Control features available, and monitoring points displayed, locally at boiler control panel shall be available through building automation system. Provide Honeywell 7800 Series burner controls with keyboard display.

## 2.7 ELECTRICAL POWER

- A. Controllers, Electrical Devices, and Wiring: Electrical devices and connections are specified in Division 26 Sections.
- B. Single-Point Field Power Connection: Factory-installed and -wired switches, motor controllers, transformers, and other electrical devices necessary shall provide a single-point field power connection to boiler.
  - 1. House in NEMA 250, Type **1** enclosure.
  - 2. Wiring shall be numbered and color-coded to match wiring diagram.
  - 3. Install factory wiring outside of an enclosure in a metal raceway.
  - 4. Field power interface shall be to nonfused disconnect switch.

- 5. Provide branch power circuit to each motor and to controls with disconnect switch or circuit breaker.
- 6. Provide each motor with overcurrent protection.

## 2.8 CAPACITIES AND CHARACTERISTICS

- A. Heating Medium: Hot water
- B. Design Water Pressure Rating: 80 psig (550 kPa).
- C. Safety Relief Valve Setting: 50 psig (kPa).
- D. Entering-Water Temperature: 160 deg F.
- E. Leaving-Water Temperature: 180 deg F.
- F. Design Water Flow Rate: Refer to Drawings.
- G. Design Pressure Drop: 5 psig (kPa).
- H. Minimum Efficiency AFUE: 82 percent.
- I. Minimum Thermal Efficiency: 82 percent.
- J. Minimum Combustion Efficiency: 80 percent.
- K. Number of Passes: One.
- L. AGA Input: Refer to Drawings.
- M. I=B=R Input: Refer to Drawings.
- N. Gas Input: Refer to Drawings.
- O. AGA Output Capacity: Refer to Drawings.
- P. DOE Output Capacity: Refer to Drawings.
- Q. Net I=B=R Output Capacity: Refer to Drawings.
- R. Gross I=B=R Output Capacity: Refer to Drawings.
- S. Equivalent Direct Radiation: Refer to Drawings.
- T. Blower:
  - 1. Motor Horsepower: Refer to Drawings.
  - 2. RPM: Refer to Drawings.
- U. Electrical Characteristics:
  - 1. Volts: 115 V.
  - 2. Phase: Single.
  - 3. Hertz: 60.

- 4. Full-Load Amperes: Refer to Drawings.
- 5. Minimum Circuit Ampacity: Refer to Drawings.
- 6. Maximum Overcurrent Protection: Refer to Drawings.

#### 2.9 SOURCE QUALITY CONTROL

- A. Test and inspect factory-assembled boilers, before shipping, according to ASME Boiler and Pressure Vessel Code.
- B. Burner and Hydrostatic Test: Factory adjust burner to eliminate excess oxygen, carbon dioxide, oxides of nitrogen emissions, and carbon monoxide in flue gas and to achieve combustion efficiency; perform hydrostatic test.
- C. Allow Owner access to source quality-control testing of boilers. Notify Architect 14 days in advance of testing.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Before boiler installation, examine roughing-in for concrete equipment bases, anchor-bolt sizes and locations, and piping and electrical connections to verify actual locations, sizes, and other conditions affecting boiler performance, maintenance, and operations.
  - 1. Final boiler locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.
- B. Examine mechanical spaces for suitable conditions where boilers will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 BOILER INSTALLATION

- A. Install boilers level on concrete base. Concrete base is specified in Division 23 Section "Common Work Results for HVAC".
- B. Vibration Isolation: Elastomeric isolator pads or mounts with a minimum static deflection of 0.25 inch (6.35 mm).
- C. Install gas-fired boilers according to NFPA 54.
- D. Assemble boiler sections in sequence and seal between each section.
- E. Assemble and install boiler trim.
- F. Install electrical devices furnished with boiler but not specified to be factory mounted.
- G. Install control wiring to field-mounted electrical devices.
- H. Install all controls per CSD-1 latest requirements.

I. Install all boilers in accordance to the State's requirements and the Manufacturer's recommendations.

#### 3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to boiler to allow service and maintenance.
- C. Connect gas piping to boiler gas-train inlet with union. Piping shall be at least full size of gas train connection. Provide a reducer if required.
- D. Connect hot-water piping to supply- and return-boiler tappings with shutoff valve and union or flange at each connection.
- E. Install piping from safety relief valves to nearest floor drain.
- F. Install piping from safety valves to drip-pan elbow and to nearest floor drain.
- G. Install piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Provide an isolation valve if required.
- H. Connect breeching full size to boiler outlet. Comply with requirements in Division 23 Section "Breechings, Chimneys, and Stacks" for venting materials.
- I. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- J. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

#### 3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
  - 1. Perform installation and startup checks according to manufacturer's written instructions.
  - 2. Leak Test: Hydrostatic test. Repair leaks and retest until no leaks exist.
  - 3. Operational Test: Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
    - a. Burner Test: Adjust burner to eliminate excess oxygen, carbon dioxide, oxides of nitrogen emissions, and carbon monoxide in flue gas and to achieve combustion efficiency.

- b. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level and water temperature.
- c. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other than normal occupancy hours for this purpose.
- E. Performance Tests:
  - 1. Engage a factory-authorized service representative to inspect component assemblies and equipment installations, including connections, and to conduct performance testing.
  - 2. Boilers shall comply with performance requirements indicated, as determined by field performance tests. Adjust, modify, or replace equipment to comply.
  - 3. Perform field performance tests to determine capacity and efficiency of boilers.
    - a. For dual-fuel boilers, perform tests for each fuel.
    - b. Test for full capacity.
    - c. Test for boiler efficiency at low fire and full capacity. Determine efficiency at each test point.
  - 4. Repeat tests until results comply with requirements indicated.
  - 5. Provide analysis equipment required to determine performance.
  - 6. Provide temporary equipment and system modifications necessary to dissipate the heat produced during tests if building systems are not adequate.
  - 7. Notify Architect in advance of test dates.
  - 8. Document test results in a report and submit to Architect.

## 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain boilers. Video training sessions. Refer to Section 230500.

END OF SECTION 235223

# SECTION 260501 - BASIC ELECTRICAL MATERIALS AND METHODS

# PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Section, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Electrical equipment coordination and installation.
  - 2. Sleeves for raceways and cables.
  - 3. Sleeve seals.
  - 4. Grout.
    - 5. Common electrical installation requirements.

#### 1.3 DEFINITIONS

A. EPDM: Ethylene-propylene-diene terpolymer rubber.

#### 1.4 SUBMITTALS

A. Product Data: For sleeve seals.

#### 1.5 COORDINATION

- A. Coordinate arrangement, mounting, and support of electrical equipment:
  - 1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
  - 2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
  - 3. To allow right of way for piping and conduit installed at required slope.
  - 4. So connecting raceways, cables, wireways, cable trays, and busways will be clear of obstruction and of the working and access space of other equipment.
- B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

## PART 2 - PRODUCTS

#### 2.1 SLEEVES FOR RACEWAYS AND CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Sleeves for Rectangular Opening: Galvanized sheet steel.
  - 1. Minimum Metal Thickness:
    - a. For sleeve cross-section rectangle perimeter less than 50 inches (1270 mm) and no side more than 16 inches (400 mm), thickness shall be 0.052 inch (1.3 mm).

b. For sleeve cross-section rectangle perimeter equal to, or more than, 50 inches (1270 mm) and 1 or more sides equal to, or more than, 16 inches (400 mm), thickness shall be 0.138 inch (3.5 mm).

# 2.2 SLEEVE SEALS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Metraflex Co.
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
  - 3. Pressure Plates: Carbon steel. Include two for each sealing element.
  - 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.
- 2.3 GROUT
  - A. Nonmetallic, Shrinkage-Resistant Grout: ASTM C1107, factory-packaged, nonmetallic aggregate grout, noncorrosive, nonstaining, mixed with water to consistency suitable for application and a 30-minute working time.

## PART 3 - EXECUTION

## 3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION

- A. Comply with NECA 1.
- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounted items.
- C. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Right of Way: Give to piping systems installed at a required slope.
- 3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS
  - A. Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.

- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- E. Cut sleeves to length for mounting flush with both surfaces of walls.
- F. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.
- G. Size pipe sleeves to provide ¼-inch (6.4-mm) annular clear space between sleeve and raceway or cable unless indicated otherwise.
- H. Seal space outside of sleeves with grout for penetrations of concrete and masonry.
  - 1. Promptly pack grout solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect grout while curing.
- I. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint.
- J. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway and cable penetrations. Install sleeves and seal raceway and cable penetration sleeves with firestop materials.
- K. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.
- L. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel or cast-iron pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25 mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.

## 3.3 SLEEVE-SEAL INSTALLATION

- A. Install to seal exterior wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- 3.4 FIRESTOPPING
  - A. Apply firestopping to penetrations of fire-rated floor and wall assemblies for electrical installations to restore original fire-resistance rating of assembly.

END OF SECTION 260501

# SECTION 260510 - GENERAL ELECTRICAL REQUIREMENTS

## PART 1 - GENERAL

#### 1.1 GENERAL

- A. Provide all labor, materials, equipment and services necessary for and incidental to the complete installation and operation of all electrical work.
- B. All work under this Division is subject to the General Conditions and Special Requirements for the entire contract.
- C. Unless otherwise specified, all shop drawings and submissions required under Division 26 shall be made to, and acceptances and approvals made by, the ENGINEER.
- D. Conform to the requirements of all rules, regulations, and codes of local, state, and federal authorities having jurisdiction. Conform to the National Electrical Code and all NECA – National Electrical Installation Standards (NEIS).
- E. Perform the work in a first-class, substantial, and workmanlike manner. Any materials installed which do not present an orderly and neat workmanlike appearance shall be removed and replaced when so directed by the Engineer, at the Contractor's expense.
- F. Coordinate the work of all trades.
- G. Arrange conduit, wiring, equipment, and other work generally as shown, providing proper clearances and access. Carefully examine all contract drawings and fit the work in each location without substantial alteration. Where departures are proposed because of field conditions or other causes, prepare and submit detailed drawings for approval in accordance with "Submittals" specified below. The right is reserved to make reasonable changes in location of equipment, conduit, and wiring up to the time of rough-in or fabrication.
- H. The contract drawings are generally diagrammatic and all offsets, bends, fittings, and accessories are not necessarily shown. Provide all such items as may be required to fit the work to the conditions.
- I. Be responsible for all construction means, methods, techniques, procedures, and phasing sequences used in the work. Furnish all tools, equipment and materials necessary to properly perform the work in a first class, substantial, and workmanlike manner, in accordance with the full intent and meaning of the Contract Documents.
- J. The Contractor shall provide other work and services not otherwise included in the Contract Documents that are customarily forwarded in accordance with generally-accepted construction practices.
- 1.2 PERMITS, INSPECTIONS, AND FEES:
  - A. The Contractor shall obtain and pay for all charges and fees, and deliver all permits, licenses, certificates of inspection, etc., required by the authorities having jurisdiction. Deliver inspection, approval, and other certificates to the Owner prior to final acceptance of the work.
  - B. File necessary plans, prepare documents, give proper notices, and obtain necessary approvals.
  - C. Permits and fees shall comply with the General Requirements of the Specification.
  - D. Notify Inspection Authorities to schedule inspections of work. All work shall be subject to field inspections.

- E. Notify Engineer in advance of scheduled inspections.
- F. An electrical foreman, superintendent or other supervisor shall be in attendance for all scheduled inspections.
- G. The Contractor shall provide an electrical certificate from an independent electrical inspection agency approved by the Owner and the State of Delaware Fire Marshal. The Contractor shall submit certificate prior to final payment invoice. The Contractor shall pay all fees, including filing fees.

## 1.3 ELECTRICAL WORK UNDER OTHER DIVISIONS:

- A. Mechanical Equipment and Systems
  - 1. In general, power wiring and motor starting equipment for mechanical equipment and systems are furnished and installed under Electrical Division 26.
  - 2. Certain mechanical units contain starters, contacts, transformers, fuses, wiring, etc., required for fans, pumps, etc., furnished with the equipment from the factory. When this equipment is supplied from the factory, the Contractor must supply power circuit(s) to the unit and a disconnecting means. Coordinate with Contractor so that one, and only one, set of starters, fuses, switches, etc., is provided and installed.
  - 3. In general, control and interlock equipment for HVAC systems (including associated wiring, conduit, transformers, relays, contacts, etc.) is furnished under Mechanical Divisions. Contractor shall install and connect all such equipment as necessary.
  - 4. Controls, wiring, conduit, transformers, etc., for smoke, fire, and motor-operated dampers are provided by Mechanical. Electrical shall install and connect all such equipment.
- B. Carefully review the contract documents and coordinate the electrical work under the various Divisions.
- 1.4 CONTRACTOR QUALIFICATION:
  - A. Any Contractor performing work under this Division shall be fully qualified and acceptable to the Engineer. Submit the following evidence for approval:
    - 1. A list of not less than five (5) comparable projects that the Contractor completed.
    - 2. Letters of reference from not less than three (3) registered professional engineers, contractors, or building owners, explaining Contractor proficiency, quality of work, or other attribute on projects of similar size or substance.
    - 3. Local or State license.
    - 4. Membership in trade or professional organization where required.
    - 5. Copy of Master Electrician's License.
  - B. Contractor is any individual, partnership, corporation, or firm performing work by Contract or subcontract on this project.
  - C. Acceptance of a subcontractor will not relieve the Contractor of any contractual requirements or his responsibility to supervise and coordinate the various trades.

- D. Supervisory Qualifications: The electrical work on the project shall be under the direct supervision of a licensed Master Electrician.
- E. Qualifications of Installers:
  - 1. For the actual fabrication, installation, and testing of the work, the Contractor shall use only thoroughly trained and experienced personnel who are completely familiar with the requirements of this work and with the installation recommendations of the manufacturers of the specified items.
  - 2. The Electrical Installer shall utilize a full time project foreman in charge of all electrical work. This person shall be fully qualified and experienced in such work and shall be available, on site, at all times during Construction. All problems, questions, coordination, etc., relating to electrical work shall take place through this person to the Engineer.
- F. Qualifications of Video Tape Technician: For videotaping specified in "Operating Instructions", the Contractor shall provide the services of persons skilled in videotape production and editing.
- 1.5 FIRE SAFE MATERIALS:
  - A. Unless otherwise indicated, materials and equipment shall conform to UL, NFPA, or ASTM Standards for Fire Safety with Smoke and Fire Hazard Rating not exceeding flame spread of 25 and smoke developed of 50.
- 1.6 REFERENCED STANDARDS, CODES, ORDINANCES AND SPECIFICATIONS
  - A. Specifications, Codes and Standards listed below are included as part of this specification, latest edition.

ADA	Americans with Disabilities Act				
ANSI	American National Standards Institute				
ASHRAE	American Society of Heating, Refrigerating and Air Conditioning Engineers				
ASME	American Society of Mechanical Engineers				
ASTM	American Society for Testing and Materials				
AP	Allegheny Power				
IBC	International Building Code				
САВО	Council of American Building Officials				
FM	Factory Mutual				
IEEE	Institute of Electrical and Electronics Engineers				
NEC	National Electrical Code				
NECA	National Electrical Contractors Association				

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- B. All electrical equipment and materials shall comply with the Codes and Standards listed in the latest edition of IEEE Standard 241, *Electric Power Systems in Commercial Buildings*, Chapter 1, Section 1.6, entitled "Codes and Standards".
- C. Comply with all Codes applicable to the work:
  - 1. Bidders shall inform themselves of all local and state codes and regulations.
  - 2. In case of conflict between Contract Documents and governing Codes, the most stringent shall take precedence. Where, in any specific case, different sections of any applicable codes or when Drawings and Specifications specify different materials, methods of Construction, or other requirements, the most restrictive shall govern.
  - 3. Where Contract Documents exceed minimum Code requirements, and are permitted under the Code, the Contract Documents take precedence and shall govern.
  - 4. No extra payment will be allowed for work or changes required by local Code enforcement authorities.
- D. Underwriters Laboratories Labels shall apply to all materials and devices, etc., except specified items not covered by existing UL Standards.
- E. Conflicts with applicable regulations:
  - 1. Resolve at Contractor's expense.
  - 2. Prepare and submit details of alternate construction:
    - a. Acceptable solution of conflict.
    - b. List of substitute materials:

For approval of inspecting authorities. For approval of Engineer.

- F. Comply with all NECA's National Electrical Installation Standards (NEIS), including NECA 1-2000 "Standard Practices for Good Workmanship in Electrical Contracting".
- 1.7 INTERPRETATION OF DOCUMENTS
  - A. Any discrepancies between Drawings, Specifications, Drawings and Specifications, or within Drawing and Specifications shall be promptly brought to the attention of the Owner during the bidding period. No allowance shall subsequently be made to the Contractor by reason of his failure to have brought said discrepancies to the attention of the Owner during the bidding period or of any error on the Contractor's part.
  - B. The locations of products shown on Drawings are approximate. The Contractor shall place the devices to eliminate all interference with above-ceiling ducts, piping, etc. Where any doubt exists, the exact location shall be determined by the Owner.
  - C. All general trades and existing conditions shall be checked before installing any outlets, power wiring, etc.
  - D. Equipment sizes shown on the Drawings are estimated. Before installing any wire or conduit, the Contractor shall obtain the exact equipment requirements and install wire, conduit, or other item of the correct size for the equipment actually installed. However, wire and conduit sizes shown on the

Drawings shall be taken as a minimum and shall not be reduced without written approval from the Owner.

- E. Where variances occur between the drawings and specifications or within either document itself, the item or arrangement of better quality, greater quality, or higher cost shall be included in the Contract Price. The Engineer will decide on the item and manner in which the work shall be installed.
- F. Contract Drawings are generally diagrammatic and all offsets, fittings, transitions, and accessories are not necessarily shown. Furnish and install all such items as may be required to fit the work to the conditions encountered. Arrange conduits, equipment, and other work generally as shown on the Contract Drawings, providing proper clearance and access. Where departures are proposed because of field conditions or other causes, prepare and submit detailed Shop Drawings for approval in accordance with "submittals" specified below. The right is reserved to make reasonable changes in location of equipment, piping, and ductwork, up to the time of rough-in or fabrication.
- G. Work not specifically outlined, but reasonably incidental to the completion of the work, shall be included without additional compensation from the Owner.

## 1.8 SEISMIC PERFORMANCE REQUIREMENTS

A. Equipment and its installation shall withstand effects of earthquake motions according to ASCE SE17. Refer to Division 15, Vibration & Seismic Controls for HVAC Piping and Equipment for applicable materials and products.

## PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Material and equipment installed as a part of the permanent installation shall be new, unless otherwise indicated or specified, and shall be approved by the Underwriters' Laboratories, Inc., for installation in each particular case where standards have been established.
  - B. Where material or equipment is identified by proprietary name, model number, and/or manufacturer, furnish the named item or equivalent thereof, subject to acceptance.
  - C. Material submissions shall conform to requirements outlined in SUBMITTALS, REVIEW, AND ACCEPTANCE.
  - D. The suitability of named item only has been verified. Where more than one Manufacturer is named, only the first named Manufacturer has been verified as suitable. Manufacturers and items other than the first named shall be equal or better in quality and performance to that of specified items, and must be suitable for available space, required arrangement, and application. The Contractor, by providing other than the first named Manufacturer, assumes responsibility for all necessary adjustments and modifications necessary for a satisfactory installation.
  - E. The Contractor shall only submit those manufacturers indicated in the Specification. Proposed alternate manufacturers will not be considered unless the specific item indicates "or as approved equal". Submit all data necessary to determine suitability of substituted items for approval.
  - F. All items of equipment furnished shall have a service record of at least five (5) years.

## 2.2 SUBSTITUTIONS

A. Substituted items or items other than those named shall be equal or better in quality and performance and must be suitable for the available space, required arrangement, and application. Submit any and all data necessary to determine the suitability of substituted items. The Contractor shall be responsible for correct application, placement, and installation of substituted equipment. Cost savings data shall also be submitted with submittal data for substituted items. Total cost savings or a per-unit saving to the Owner shall be clearly indicated. If a substituted item is accepted, all cost savings shall be returned to the Owner as a credit.

- B. Substitutions will not be permitted for specific items of material or equipment where specifically indicated.
- C. For substituted items, clearly list on the first page of the submittal all differences between the specified item and the proposed item. The Contractor shall be responsible for corrective action (or replacement with the specified item) while maintaining the specification requirements if differences have not been clearly indicated in the submittal.
- D. Where the Contractor proposes to use an item of equipment or application other than that specified or detailed on the Drawings, which requires any redesign of the structure, partitions, foundation, HVAC, piping, wiring, or any other part of the mechanical, electrical, or Engineerural layout, all such redesign and all new drawings and detailing required thereafter shall be prepared by the Contractor at his own expense for review by the Owner representative before any such work is implemented.
- E. All Contractor-proposed changes and revisions shall be at the Contractor's risk and expense. The Contractor shall fully coordinate all revisions, substitutions and changes with other trades. The Contractor shall provide all necessary provisions, including HVAC, ventilation, foundations, access, etc., for a complete, code compliant, and fully functional installation.
- F. Where the Contractor elects to submit a substitution for equipment or materials, he shall:
  - 1. Submit Shop Drawings that show complete compliance to each statement or requirement of the Specifications.
  - 2. Submit certified test data from an independent testing laboratory for each product.
  - 3. Submit one complete working sample of the equipment or materials to be furnished. In cases involving large or heavy items of equipment, the Owner may waive the requirement to submit the sample.
- G. Failure to comply with the above-required submissions shall constitute an automatic rejection of the substitution.
- 2.3 SUBMITTALS, REVIEW, AND ACCEPTANCE
  - A. General:
    - 1. The equipment, material, installation, workmanship, arrangement of work, final instruction, and final documentation is subject to review and acceptance. No substitution will be permitted after acceptance of equipment or materials except where such substitution is considered by the Engineer to be in the best interest of the Owner. Submit for review in clear and legible form the following documents:
      - a. Material and Equipment List
      - b. Descriptive Data
      - c. Shop Drawings
      - d. Installation and Coordination Drawings
      - e. Contractor As-Built Drawings
      - f. Owner Instructions and Manuals
      - g. Construction Phasing and Outage Schedule
    - 2. Prepare all submittals specifically for this project and stamp each submittal in a form indicating that the documents have been Contractor reviewed, are complete, and are in

compliance with the requirements of the plans and specifications. Each submittal item shall be clearly identified and numbered. Each submittal shall contain a complete schedule of Manufacturer's part numbers and quantity listings of all supplied components. Each proposed item shall be highlighted and tagged with a star, an arrow, etc., including all options and accessories.

- 3. Coordinate the installation requirements and any mechanical requirements for the equipment submitted. Submittals will be reviewed for general compliance with design concept in accordance with the contract documents. The Contractor is responsible for the correctness of all submittals. Reviews will not verify dimensions, quantities, or other details.
- 4. Identify all submittals, indicating the intended application, location, or service of the submitted item. Refer to specification sections or paragraphs where applicable. Clearly indicate the exact type, model number, size, and special features of the proposed item. Clearly list on the first page of the Submittal all differences between the specified item and the proposed item. The Contractor shall be responsible for corrective action (or replacement with the specified item) while maintaining the specification requirements, if differences have not been clearly indicated in the submittal. Submittals of a general nature will not be acceptable.
- 5. Submit actual operating conditions or characteristics for all equipment where required capacities are indicated. Factory order forms showing only required capacities will not be acceptable. Indicate all options used to meet the specifications. It is not the responsibility of the Engineer or Owner to make selections of factory options other than colors. Submittals lacking proper selection of factory options or special features required by the specification shall be RETURNED WITHOUT REVIEW.
- 6. Acceptance will not constitute waiver of contract requirements unless deviations are specifically indicated and clearly noted.
- 7. Documents of general form indicating options shall be clearly marked to show what is specifically proposed for this project.
- 8. Submittals NOT IN COMPLIANCE with the requirements of this section will be RETURNED WITHOUT REVIEW.
- B. Material, Equipment, Manufacturer and Subcontractor List: Within 30 calendar days after the award of contract, submit a complete MATERIAL, EQUIPMENT, MANUFACTURER AND SUBCONTRACTOR LIST for preliminary review. List all proposed materials and equipment, the associated proposed Manufacturer, and any proposed subcontractors. After the receipt of reviewed Material and Equipment List, submit complete Shop Drawings for approval. List all materials and equipment, indicating manufacturer, type, class, model, curves, and other general identifying information. Submittals shall be specific for each building as contained in the individual building Specifications and Drawings.
- C. Upon approval of the List of Materials, the Contractor shall prepare a complete Master Submittal Register, listing all products and materials that will be submitted for approval. Items shall be listed by referenced specification paragraph in ascending order. This master list shall be included with each submittal, updated to reflect the status of approval for each item, and shall highlight the items pertaining to the submittal. A suggested Submittal Register Format is shown below:

SUBMITTAL REGISTER							
Item/Material	Ref'd Spec. Paragraph	Specified or Substitute	Submittal Date	Status	Remarks		

- D. No Shop Drawing Submittals will be considered for approval until the complete List of Subcontractors and the complete List of Materials/Manufacturers and Equipment have been approved.
- E. Descriptive Data: After acceptance of the MATERIAL and EQUIPMENT LIST, submit additional DESCRIPTIVE DATA for all items. Data shall consist of specifications, data sheets, samples, capacity ratings, performance curves, operating characteristics, catalog cuts, dimensional drawings, installation instructions, and any other information necessary to indicate complete compliance with the contract documents. Where several ratings or sizes are shown or available, clearly indicate the exact size or rating relating to the particular device being proposed.
- F. Submit complete descriptive data for all items. Data shall consist of Specifications, data sheets, samples, capacity ratings, performance curves, operating characteristics, catalog cuts, dimensional drawings, wiring diagrams, specific electrical/wiring requirements and connections including control and interlock wiring, installation instructions, and any other information necessary to indicate complete compliance with the Contract Documents. Edit submittal data specifically for application to this project.
- G. Shop Drawings shall be submitted and approved for all materials and equipment prior to installation. If any material and/or equipment is installed prior to receipt by the Contractor of approved Shop Drawings, the Contractor is liable for its replacement at no additional cost to the Owner.
- H. Data submitted shall include information on all materials and equipment to demonstrate compliance with the Contract Drawings and Specifications. Where installation procedures or any part thereof are required to be in accordance with manufacturer's recommendations, furnish printed copies of the recommendations prior to installation. Installation of the item shall not proceed until recommendations are received. Failure to furnish recommendations shall be cause for rejection of the equipment or material.
- I. Any deviation of submitted material or equipment from the Contract Drawings or Specifications shall be clearly marked in red ink on Submittals, and itemized in a transmittal letter, in order to receive consideration for approval.
- J. Approval of material or equipment submittals containing deviations not specifically identified by Contractor shall not relieve the Contractor from compliance with specified requirements.
- K. All major items of mechanical equipment shall be the latest standard catalog products of reputable manufacturers. Where two (2) or more items of the same kind of equipment are required, they shall be the products of a single manufacturer.
- L. Thoroughly review and stamp all submittals to indicate compliance with Contract requirements prior to submission. Coordinate installation requirements and any electrical requirements for equipment submitted. Contractor shall be responsible for correctness of all submittals.
- M. Submittals will be reviewed for general compliance with design concept in accordance with Contract Documents, but dimensions, quantities, or other details will not be verified.
- N. Increase, by the quantity listed below, the number of electrical related Shop Drawings, product data, and samples submitted, to allow for required distribution plus two copies of each submittal required, which will be retained by the Electrical Consulting Engineer.
  - 1. Shop Drawings Initial Submittal: 1 additional blue- or black-line print.
  - 2. Shop Drawings Final Submittal: 1 additional blue- or black-line print.
  - 3. Product Data: 1 additional copy of each item.
- O. Additional copies may be required by individual sections of these Specifications.

- P. Shop Drawings:
  - 1. Prepare and submit SHOP DRAWINGS AND/OR DIAGRAMS for all specially fabricated items, modifications to standard items, specially designed systems where detailed design is not shown on the contract drawings, or where the proposed installation differs from that shown on the contract drawings.
  - 2. Shop drawings shall include plans, elevations, sections, mounting details of component parts, point to point interconnection diagrams, elementary diagrams, single line diagrams, and any other drawings necessary to show the fabrication and connection of the complete item or system.
  - 3. Shop drawings shall be provided for, but not limited to the following items: Ballasts **Basic Electrical Materials Circuit Breakers** Conduit Contractor and Subcontractor Qualifications **Controllers & Control Devices** Disconnects Electrical Connection Coordination Schedule **Equipment Connections** Equipment Pads Fire Alarm Systems Firestopping Fuses Ground Conductors, Rods Identification System Lamps Lighting Fixtures Low Voltage Fuses Material and Equipment List Motor Starters **Outlet Boxes** Panelboards Receptacles **Record and Information Booklet** Safety Switches Schedule of Values Sleeves, Hangers, Supports Submittal Schedule Switchboards Tests and Reports Transformers Wiring Devices Wiring Diagrams
- Q. The Contractor, additionally, shall submit for approval any other shop drawings as required by the Engineer. No item listed above shall be delivered to the site, or installed, until approved. After the proposed materials have been approved, no substitution will be permitted except where approved by the Engineer.
- R. The Contractor shall prepare and submit a Detail Schedule of Values indicating the Contract costs for the major work items. The Contractor shall provide additional detail and information as requested by the Engineer.
- S. The Contractor shall prepare and submit a complete Submittal Schedule. The Schedule shall include a listing of all Submittals, Shop Drawings, and Coordination Drawings.

## 2.4 COORDINATION DRAWINGS:

- A. Prepare, submit, and use composite installation and coordination drawings to assure proper coordination and installation of the work. Drawings shall include, but not be limited to the following:
   1. Mechanical Equipment Rooms, including panels, transformers, starters, equipment, etc.
- B. Draw plans to a scale not less than 1/4 inch equals one foot. Include plans of the proposed work, showing all equipment, major elements, conduit, and wiring in the areas involved. Fully dimension all work, horizontally and vertically. Show coordination with other work including piping, ductwork and other mechanical work, walls, doors, ceilings, columns, beams, joists, and other Engineerural and structural work.
- C. Identify all equipment and devices on wiring diagrams. Where field connections are shown to factorywired terminals, furnish manufacturer's literature showing internal wiring.
- D. Prepare, submit, and use scaled layout drawings indicating dimensions, clearances, and actual equipment dimensions. Layout drawing shall include, but not be limited to the following:
   1. Pad-mounted equipment and equipment connections.

## 2.5 RECORD DRAWINGS:

- A. As the work progresses, record on a set of white prints the installed locations, sizes of electric feeders, equipment, etc. Upon completion of the work, submit one (1) complete set of white prints with "As-Built" information neatly recorded thereon in <u>red ink</u>. Use other colors to distinguish between variations in separate categories of the work. Note related change-order numbers where applicable.
- B. Write step-by-step detailed instructions for turn-on, turn-off, seasonal changeover, and periodic checks of all systems and equipment. Include all precautions and warnings.
- C. Prepare a list of the manufacturers of all major equipment, their local service representative and procedures for obtaining service.
- D. Post one (1) copy of all instructions, lists, charts, and diagrams at the equipment or where indicated, mounted under glass or approved plastic cover.
- E. Furnish to the Owner two (2) copies of the Manufacturer's installation and operations instructions. Include replacement parts lists where applicable. Also include copies of all posted instructions, lists and charts. Assemble the material in one or more heavy duty 8- 1/2" x 11" loose leaf binders with tab separators. Submit for approval before final delivery. Binder shall be labeled on spine and on cover with Project Name.
- F. Deliver all instruction materials to the Owner prior to the formal instruction period.
- G. Deliver two (2) complete sets of all approved submittals to the Owner for filing.
- H. Prepare record documents in accordance with the requirements in the specifications. In addition to the requirements specified, indicate installed conditions for:
  - 1. Major raceway systems, size and location, locations of control devices; distribution and branch electrical circuitry; and circuit breaker size and arrangements.
  - 2. Equipment locations (exposed and concealed), dimensioned from prominent building lines.
  - 3. Approved Substitutions, Contract Modifications, and actual equipment and materials installed.
- I. The Contractor shall keep at the site at all times during construction, one set of up-to-date Contract prints for the express purpose of showing any and all changes made during construction. The

Contractor shall make the prints showing each change and shall incorporate all changes in "Record/As-Built Drawings" to be submitted to the Engineer upon completion of the project.

- J. The Contractor shall show proof of up-to-date record drawings to the Owner prior to submitting monthly invoice.
- K. The Contractor shall conform to all drawings, including all revisions, addendums, alternates, change orders, deletions, existing conditions, and as-built conditions without extra cost to the Owner.

### 2.6 DEMONSTRATION AND OPERATING INSTRUCTIONS

- A. Furnish the necessary technicians, skilled workers, and helpers to operate the electrical systems and equipment of the entire project. The Contractor shall provide a minimum of four (4) hours of system demonstration and four (4) hours of system operation for each system.
- B. Where specified in technical sections, provide longer periods required for specialized equipment.
- C. Contractor shall provide start-up of all systems in an orderly, organized, and coordinated manner to ensure that all systems are functioning as designed. The Contractor shall provide a detailed start-up, testing, and demonstration plan for all systems in a coordinated manner that is documented in writing at least 45 days prior to system start-up. Start-up, testing and demonstration plans shall include detailed point-by-point checklists that clearly show that systems are, in fact, functioning as designed. Instruct the Owner or designated personnel in operation, maintenance, lubrication, and adjustment of systems and equipment.
- D. The Operating and Maintenance Manual shall be available at the time of the instructions, for use by Instructors and Owner personnel.
- E. Schedule the general and specialized instruction periods for a time agreed upon by he Owner and Engineer. All operation training and demonstrations shall be complete prior to Owner acceptance of any given system.

PART 3 - EXECUTION

- 3.1 EXAMINATION OF SITE, SURVEYS, AND MEASUREMENTS:
  - A. Examine the site, determine all conditions and circumstances under which the work must be performed, and make all necessary allowances for same. No additional cost to the Owner shall be permitted for Contractor's failure to do so.
  - B. Examine the site and observe the conditions under which the work will be done or other circumstances which will affect the contemplated work. No allowance will be made subsequently in this connection for any error or negligence on the Contractor's part.
  - C. The Contractor shall base all measurements, both horizontal and vertical, from established benchmarks. All work shall agree with these established lines and levels. Verify all measurements at the site and check the correctness of same as related to the work.
  - D. Any discovery of discrepancy between actual measurements and those indicated which prevents following good practice or the intent of the Drawings and Specifications shall be brought to the attention of the Owner's Representative. Work shall not proceed until receiving instructions from the Owner's Representative.
  - E. The Contractor shall follow Drawings in laying out the work and check Drawings of other trades to verify spaces in which work will be installed. Maintain maximum headroom and space conditions at

all points. Where headroom or space conditions appear inadequate, the Owner's Representative shall be notified before proceeding with the installation.

- F. To prevent conflict with the work of other trades and for proper execution of the work, the Contractor, as directed by the Owner's Representative, shall make the necessary modifications in the layout as needed, at no extra charge to the Owner.
- G. The Contractor shall be solely responsible for the proper arrangement of his conduit and equipment.
- H. The Engineer shall make all final decisions as to any conditions that require the changing of any work.
- I. The Contractor shall have competent supervision on the site at all times to lay out, check, coordinate, and supervise the installation of all electrical work and be responsible for the accuracy thereof. He shall plan the installation of all electrical work, giving consideration to the work of other trades, to prevent interference.
- J. The Contractor shall determine the location, size, etc., of all chases, sleeve openings, etc., required for the proper installation of the electrical work and see that such are provided. All chases, sleeves, openings, etc., shall be set prior to erection of new work to prevent delay in the progress of other work or trades.
- K. Conditions and/or situations that prevent the proper installation of any equipment or item where shown on the Drawings shall be called to the attention of the Engineer for instructions.
- L. The Contractor shall have equipment shipped or fabricated in sections of suitable size for entering the building and being removed from the finished building in the future, if necessary.
- M. The Contractor shall fully investigate all peculiarities and space limitations for all materials and equipment.
- N. Outlet, pull, and junction boxes and other appliances that require operation, examination, adjustment, servicing or maintenance shall be readily accessible.
- O. The Contractor shall take all field measurements necessary for this work and shall assume responsibility for their accuracy.
- P. The Contractor shall coordinate the electrical work with all other sub-contractors. All work shall be so arranged that there will be no delay in the proper installation and completion of any part or parts of electrical equipment. All electrical work shall be installed in proper sequence with other trades without any unnecessary delay.
- Q. The Drawings are to some extent diagrammatic and indicate the general arrangement of the equipment, the runs of conduit, and the manner of connection.
- R. The Contractor shall confer with all sub-contractors engaged in the construction of the project, regarding the work that may, in any way, affect his installation. Whenever interference occurs, before installing any of the work in question, the Contractor shall consult with all sub-contractors and shall come to an agreement with them as to the exact location and level of his conduit parts of his equipment.
- S. The Contractor shall be responsible for determining exact property lines and area of work. The Contractor shall not install any equipment or conduits outside of the property lines and/or area of work without written direction from the Owner. Any work indicated diagrammatically on the Contract Documents to be installed beyond the property lines and/or area of work shall be verified with the Owner prior to installation.

## 3.2 GENERAL RESPONSIBILITIES:

- A. The Contractor shall be responsible for systems and related damages possible, and shall hold harmless the Owner, the Engineer and his consultants from malfunction of systems and equipment installed under this Contract as defined in the laws of the State of Delaware pertaining to real property for the period of time as defined by such laws.
- B. It is the intent of these Specifications to fully cover without exception all required labor and materials so that the finished work will be delivered to the Owner in a complete and satisfactory working installation. Excavation, wiring, distribution, etc., shall be performed in compliance with the Contract Documents.
- C. Work not specifically outlined, but reasonably incidental to the completion of the work, shall be included without additional compensation from the Owner.
- D. Conflicting points in the Specifications or on the Drawings shall be called to the attention of the Engineer prior to the execution of the Contract.

## 3.3 STORAGE AND PROTECTION OF EQUIPMENT

- A. <u>All</u> electrical equipment to be used in the construction shall be properly stored and protected against the elements. All equipment shall be stored under cover, and shall not be stored at the construction site on the ground, in mud, water, snow, rain, sleet or dust. Large diameter cables may be stored on reels with weatherproof materials. Such weatherproof materials shall be heavy-duty, securely fastened and made impervious to the elements.
- B. Conventional electrical construction materials such as building wire, outlet and junction boxes, wiring devices, conduit, lighting fixtures, fittings, etc., shall be stored in construction buildings, covered trailers or portable covered warehouses. Any equipment subject to damage or corrosion from excessive moisture shall be stored in dry, heated areas. Any equipment containing plastic or material subject to damage caused by excessive heat or sunlight shall be stored to prevent such damage. This includes plastic ducts and lenses.
- C. Switchboard, motor controllers, panelboards, breakers, emergency lighting, and supervisory equipment, if delivered to the construction site before the building is under cover, shall be warehoused and protected as follows: All gear and equipment shall be covered and protected from the elements and other damage and shall be stored in a clean, dry, heated atmosphere, under cover.
- D. Equipment damaged as a result of the above conditions shall be properly repaired at the Contractor's expense or shall be replaced at the Contractor's expense, if, in the opinion of the Engineer the equipment has been damaged to such an extent it cannot operate properly after repairs are made.
- E. All electrical enclosures exposed to construction damages such as paint spots, spackling or plaster spatter, grout splashes, waterproofing compound, tar spots or runs and pipe covering compound splashes, shall be completely covered and protected against damage.
- F. In the event leakage into the building of any foreign material or fluid occurs or may occur, the Contractor shall take all steps as described above to protect any and all equipment.
- H. After connections to electrical equipment are complete and the equipment is ready for operation, all construction debris shall be removed from all enclosures. Such debris includes dust, dirt, wire clippings, tape and insulation removed in order to make the connection.

## 3.4 ELECTRICAL INSTALLATIONS

- A. General: Sequence, coordinate, and integrate the various elements of electrical systems, materials, and equipment. Comply with the following requirements:
  - 1. Verify all dimensions by field measurements.
  - 2. Install systems, materials, and equipment to conform with approved submittal data, including coordination drawings, to greatest extent possible. Conform to arrangements indicated by the Contract Documents, recognizing that portions of the Work are shown only in diagrammatic form. Where coordination requirements conflict with individual system requirements, refer conflict to the Engineer.
  - 3. Install systems, materials, and equipment level and plumb, parallel and perpendicular to other building systems and components where installed exposed in finished spaces.
  - 4. Install electrical equipment to facilitate servicing, maintenance, and repair or replacement of equipment components. As much as practical, connect equipment for ease of disconnecting, with minimum of interference with other installations. All equipment and disconnects shall maintain proper working space to conform to NEC.
  - 5. Install systems, materials, and equipment giving right-of-way priority to systems that require installation at a specified slope.
  - 6. Arrange for chases, slots and openings in other building components during progress of construction, to allow for electrical installation.
  - 7. Space, coordinate, and integrate installations of electrical materials and equipment for efficient flow of the work.
- 3.5 SUPERVISION AND COORDINATION:
  - A. Provide complete supervision, direction, scheduling and coordination of all work under the contract, including that of subcontractors, using full attention and the best skill. Be responsible for all work and make all subcontractors, suppliers and manufacturers fully aware of all requirements of the contract.
  - B. Coordinate the rough-in of all work performed under Mechanical & Electrical Divisions.
  - C. The Contractor shall coordinate all electrical rough-ins with approved shop drawings and coordination drawings. Any rough-in installed without complete coordination shall be at the Contractor's risk and expense.
  - D. Coordinate the installation of all necessary rough-in of work, sleeves, anchors and supports for conduit, wiring, and other work performed under Mechanical and Electrical Divisions.
  - E. Coordinate the spacing and arrangement of lighting fixtures, diffusers, grilles and access panels in ceilings to establish a symmetrical pattern.
  - F. Where a discrepancy exists within the Specifications or drawings or between the Specifications and Drawings, the more stringent (or costly) requirement shall apply until a clarification can be obtained from the Engineer. Failure to clarify such discrepancies with the Engineer will not relieve the Contractor of the responsibility of conforming to the requirements of the Contract.
  - G. Failure of the Contractor to obtain a full and complete set of Contract Documents (either before or after bidding) will not relieve the Contractor of the responsibility of complying with the intent of the Contract Documents.
  - H. To insure proper electrical coordination between the electrical components supplied under the Electrical Divisions and the equipment supplied under the Mechanical Divisions, a schedule shall be submitted, prior to start of work, for review by the Engineer with the following column headings:

1.Equi 2. HP or p KVA or Item	3.Voltag e and Phase	4. Power Factor	5. Capacitor	6.Motor Starter	7.Disco n.	8.Contro Is	9.Remar ks
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Description of Column Headings:

- 1. List all the approved equipment furnished under Mechanical Division that requires electrical connections and designate the equipment as it appears in the Mechanical Divisions. Indicate the quantity, if more than one, in parentheses of identical equipment being supplied.
- 2. Indicate the supplied horsepower of the equipment listed under Column No. 1. If equipment listed has more than one motor, indicate each motor and its respective horsepower. Indicate the kVA rating for all other equipment requiring an electrical connection, unless the electrical connection is for a control circuit only.
- 3. Indicate the voltage and phase requirements for equipment listed under Column No. 1. If more than one electrical circuit or voltage is required for the listed equipment, it shall be so indicated. Indicate wiring required for connection, including all phase, neutral, and ground conductors.
- 4. Indicate the power factor rating for all motors listed under Column No. 2.
- 5. Where a capacitor is to be provided, indicate specification it is supplied under and indicate the KVAR size for any capacitor provided under Division 26.
- 6. Where a motor starter is required, indicate the specification division it is supplied under and the type of motor starter; across-the-line, reversible, variable speed, two speed-single winding, etc. Indicate In Column No. 9 if the motor starter provided under Division 26 is not compatible with the motor specified.
- 7. Where a disconnect switch is required by the National Electric Code or by the contract documents for the equipment listed under Column No. 1, indicate under which Division the disconnect switch is supplied.
- 8. Indicate the Division under which the controls for the equipment listed under Column No. 1 are provided.
- 9. Indicate any discrepancies between what is indicated in the contract documents and what is actually being provided.
- I. The Contractor shall fully coordinate the electrical connections to all equipment prior to installations, with the approved Shop Drawings and the trades involved. Coordination shall include voltage, phases, quantity and size of wiring, device sizes, terminations, rough-in work, and other coordination for a complete installation.
- J. Coordinate Division 26 work with all trades.
- K. Install work with proper clearances and access. Carefully examine all contract drawings and fit the work in each location without substantial alteration. Where departures are proposed or required, submit detailed drawings for acceptance. The right is reserved to make reasonable changes in location of equipment, conduit and wiring up to the time of rough-in or fabrication.
- L. Coordinate light switch locations with door swings prior to rough-in. No switches permitted behind doors.
- M. This Contractor shall make all system connections required to equipment furnished and installed under other divisions. Connections shall be complete in all respects to render this equipment functional to its fullest intent. The Contractor shall make all system connections required to equipment furnished under other Divisions. Circuits shall be extended to all equipment which is incidental to, but not necessarily shown, for equipment specified under other divisions such as magnetic flow meters, ATC panels, liquid level controls, leak detection systems, etc. Connections shall be complete in all respects to render this equipment functional to its fullest extent.

N. It shall be the responsibility of the Contractor to obtain complete instructions for connections.

## 3.6 GUARANTEE:

- A. Guarantee obligations shall be as hereinbefore specified in the GENERAL AND SPECIAL CONDITIONS of these specifications, except as follows:
  - 1. Guarantee the complete electrical system free from all mechanical and electrical defects for the period of two (2) years beginning from the day of final acceptance of the work by the Owner.
  - 2. Also, during the guarantee period, be responsible for the proper adjustments of all systems, equipment and apparatus installed by the Contractor and do all work necessary to ensure efficient and proper functioning of the systems and equipment.
  - 3. Upon receipt of notice from the Owner of failure of any part of the electrical installation during the guarantee period, new replacement parts shall be furnished and installed promptly at no cost.
  - 4. Warranty From the Manufacturer: Contractor shall obtain all warranty papers and records from the Original Equipment Manufacturer according to their warranty policy and deliver the same to the Owner. Contractor shall fulfill all the Original Manufacturer's requirements to validate the warranty as offered by the Original Equipment Manufacturer.
- B. Provide 24-hour service for any and all warranty problems experience in the operation of the equipment provided.
- C. Any equipment or system in need of warranty work whether during regular hours or on an emergency basis, shall be immediately serviced and repaired. The warranty work and guarantee shall include all parts and labor and shall be furnished at no cost to the Owner.
- D. The Contractor shall guarantee to make good any and all defects in his work, exclusive of lamps, which may develop due to defective workmanship or materials, within one year from the date of final acceptance of the work by the Owner.
- E. In addition to the warranty and correction of work obligations contained in the General and supplementary Conditions, correct the work of the system as embraced by the Specification, free from Mechanical and Electrical defects for the warranty period beginning from the day of acceptance of the building by the Engineer for the beneficial use of the Owner.
- F. During the warranty period, take responsibility for the proper adjustments of systems, equipment and apparatus installed and perform work necessary to ensure the efficient and proper functioning of the systems and equipment.
- G. Certain items of equipment hereinafter specified shall be guaranteed for a longer time than the general warranty period. These guarantees shall be strictly adhered to and the Contractor shall be responsible for service or replacement required in connection with guarantee of these items. These guarantees shall commence on the same date as the final acceptance by the Engineer.
- H. Submission of a bid proposal for this Project warrants that the Contractor has reviewed the Contract Documents and has found them free from ambiguities and sufficient for the construction and proper operation of systems installed for this project. If discrepancies are found, have them clarified by Addendum.
- I. It is possible that certain areas of the building or certain systems will be accepted at a time different than as specified. The date of acceptance by the Engineer for beneficial use of the Owner for these building areas or systems will be adjusted accordingly.

## 3.7 SCHEDULING OF WORK:

- A. The Contractor shall not be permitted to do any work in any area of any occupied building during normal hours, except in areas specifically assigned.
- B. Coordination of work by the Contractor is essential such that power outages are kept to a minimum in quantity and duration. All required outages shall be approved by the Owner for optimum time scheduling. Written notice of not less than 15 calendar days shall precede all power outages.
- 3.8 TEMPORARY FACILITIES:
  - A. General: Refer to the Division 1 Sections for general requirements on temporary facilities.
  - B. Description: Furnish and install the necessary metering and distribution equipment or an adequate, 3-phase, 4 wire temporary service and all temporary wiring, including step-down or step-up dry-type transformers. Exact requirements for temporary service will be determined by the Contractor.
  - C. The Contractor's attention is directed to the Occupational Safety and Health Act, Americans with Disabilities Act and NEC requirements for electrical work on construction sites.
  - D. Materials: Lights at each floor in each stair. At least one light outlet per 1200 square feet on each floor, exclusive of stairs.
    - 1. One 20-ampere circuit for each 7500 square feet of gross floor area per floor to which various trades may attach their cords.
    - 2. One temporary 220v power online in corridor (each elevator lobby) including connections to saws, fireproofing equipment and wood sanding equipment, if required.
    - 3. Power for testing and operating of elevators.
    - 4. Temporary lighting for stripping forms for all floors below grade.
    - 5. Power for crane operation.
  - E. Installation: Temporary lighting shall provide minimum foot candle levels for construction as follows:

AREA	FOOT CANDLE LEVEL
General construction area lighting, corridors, hallways and exit ways.	10
Electrical equipment rooms, active storerooms, shops, locker and dressing areas	10

- F. The Contractor shall pay for all material and labor to provide and maintain temporary service.
- G. The Contractor shall obtain and pay for temporary electrical service for construction power.
- H. Provide all underground and/or overhead equipment, transformers, overcurrent devices, wires, connections, etc., for obtaining power from utility company lines.
- I. Remove all temporary power installations and connections after permanent power is established and/or prior to completion of the project.

### 3.9 DEMONSTRATION:

A. As a part of this contract, the Contractor shall provide for the services of equipment manufacturers or their established representatives to demonstrate to selected maintenance personnel the correct operation, safety and maintenance of all electrical equipment under this contract.

### 3.10 PAINTING AND FINISHES:

- A. Provide protective finishes on all materials and equipment. Use coated or corrosion-resistant materials, hardware and fittings throughout the work. Paint bare, untreated ferrous surfaces with rust-inhibiting paint. All exterior components including supports, hangers, nuts, bolts, washers, vibration isolators, etc., shall be galvanized or stainless steel.
- B. Clean surfaces prior to application of coatings, paint, or other finishes.
- C. Provide factory-applied finishes where specified. Unless otherwise indicated factory-applied paints shall be baked enamel with proper pre-treatment.
- D. Protect all finishes and restore any finishes damaged as a result of work under Division 26 to their original condition.
- E. The preceding requirements apply to all work, whether exposed or concealed.
- F. Remove all construction marking and writing from exposed equipment, conduit, and building surfaces. Do not paint manufacturer's labels or tags.
- G. All exposed conduit, etc., shall be painted, except in electrical rooms, mechanical rooms, storage rooms, and crawl spaces. Colors shall be selected by the Engineer and conform to ANSI Standards.
- H. Submit color of factory-finished equipment for approval prior to ordering.
- 3.11 PROTECTION OF WORK:
  - A. Protect work, material and equipment from weather and construction operations before and after installation. Properly store and handle all materials and equipment.
  - B. Cover temporary openings in conduit and equipment to prevent the entrance of water, dirt, debris, or other foreign matter.
  - C. Cover or otherwise protect all finishes.
  - D. Replace damaged materials, devices, finishes and equipment.
- 3.12 OPERATION OF EQUIPMENT:
  - A. Clean all systems and equipment prior to initial operation for testing, retesting, or other purposes. Set, adjust, and test all equipment in accordance with manufacturer's instructions. Do not operate equipment unless all proper safety devices or controls are operational. Provide all maintenance and service for equipment that is authorized for operation during construction.
  - B. Where specified, or otherwise required, provide the services of the manufacturer's factory-trained servicemen or technicians to start up the equipment.
  - C. Do not use electrical systems for temporary services during construction unless authorized in writing by the Owner. Where such authorization is granted, temporary use of equipment shall in <u>no way</u> limit or otherwise affect warranties or guaranty period of the work.

D. Upon completion of work, clean and restore all equipment to new conditions; replace expendable items such as filters.

# 3.13 TESTING AND ADJUSTMENT

- A. Perform all tests which are specified or required to demonstrate that the work is installed and operating properly. Where formal tests are required, give proper notices and perform all necessary preliminary tests to assure that the work is complete and ready for final test.
- B. Adjust all systems, equipment and controls to operate in a safe, efficient and stable manner.
- C. On all circuits, 600 volts or less, provide circuits that are free from ground faults, short circuits and open circuits.
- D. Other tests of a specific nature for special equipment shall be as specified under the respective equipment.
- 3.14 IDENTIFICATIONS, ELECTRICAL DIAGRAMS AND OPERATING INSTRUCTIONS:
  - A. Contractor shall submit for approval schematic diagrams of each electrical system installed in the building. Diagrams shall indicate device location, service, type, make, model number and the identification number of each device in the particular system. Contractor shall deliver the tracing or sepia from which the diagrams were reproduced to the Owner.
  - B. All equipment shall be plainly tagged.
  - C. All items of equipment, including motor starters, panels, etc., shall be furnished with white letters and numbers on black plastic identification plates or aluminum letters and numbers on black engraved aluminum identification plates. Lettering shall be a minimum of 1/4" high. Identification plates shall be securely affixed to each piece of equipment, starters, panels, etc., by screws or adhesive (Tuff-Bond #TB2 or as approved equal). Pressure sensitive tape backing is prohibited.
  - D. Provide three (3) copies of operating and maintenance instructions for all principal items of equipment furnished. This material shall be bound as a volume of the "Record and Information Booklet" as hereinafter specified.
  - E. Provide at least 24 hours of straight time instruction to the operating personnel. This instruction period shall consist of not less than three (3) consecutive 8-hour days. Time of instruction shall be designated by the Owner. Provide two DVD copies of all instructional periods/demonstrations.

## 3.15 RECORD DRAWINGS AND SPECIFICATIONS:

- A. Upon completion of the Electrical installations, the Contractor shall deliver to the Engineer one complete set of prints of the Electrical Contract Drawings which shall be legibly marked in red pencil to show all Addenda, approved Shop Drawings, Change Orders, changes and departures of the installation as compared with the original design. They shall be suitable for use in preparation of Record Drawings.
- B. The Contractor shall provide a record specification including all Addenda and other modifications. Record substantial variations in actual work performed. Identify all substitutions.
- 3.26 RECORD AND INFORMATION BOOKLET:

- A. The Contractor shall have prepared three (3) copies of the Record and Information Booklet and deliver these copies of the booklet to the Owner. The booklet shall be as specified herein. The booklet must be approved and will not be accepted as final until so stamped.
- B. The booklet shall be bound in a three-ring loose-leaf binder similar to "National" No. 3881 with the following title lettered on the front and on the spine of the binder: "Record and Information Booklet (insert name of the project)". No sheets larger than 8-1/2" x 11" shall be used, except sheets that may be neatly folded to 8-1/2" x 11" and used as a pull-out. An Index will include the section tabs for each subject included. If more than one binder is required, print covers and spines with Volume numbers. Include in the front of every binder an index to all binders.
  - 1. Internally subdivide the binder contents with permanent page dividers, logically organized as described below; with tab titling clearly printed under reinforced laminated plastic tabs.
  - 2. Contents: Prepare a Table of Contents for each volume, with each product or system description identified, typed on white paper.
  - 3. Part 1: Directory, listing names, addresses, and telephone numbers of Electrical Engineers; Contractor; Electrical Subcontractors; and major Electrical equipment suppliers. Provide sales and service representative names and phone numbers of all equipment.
  - 4. Part 2: Operation and Maintenance Instructions, arranged by Specification Section. For each category, identify names, addresses, and telephone numbers of Subcontractors and suppliers. Identify the following:
    - a. Significant design criteria.
    - b. List of equipment. Complete record of material list. Catalog brochures and product data for all components. Include all submittal comments, and corrected catalog data and shop drawings on each piece of equipment and each system.
    - c. Parts list for each component, including recommended spare parts list. Include motor starter overload schedules.
    - d. Operating instructions, including sequence of operation.
      - 1) Description of function, normal operating characteristics and limitations, engineering data and tests, and complete nomenclature and commercial numbers of replacement parts. Provide a description of each system installed.
      - 2) Manufacturer's printed operating procedures to include start-up, break-in, and routine and normal operating instructions; control, stopping.
    - e. Maintenance instructions for equipment and systems. Detailed checkout procedures to insure operation of systems and gear, including recommended cleaning methods and materials and special precautions identifying detrimental agents.
    - f. Servicing, diagnostic and troubleshooting instructions and procedures for systems and major equipment.
    - g. Recommended preventative maintenance program, including a list of items requiring inspection and servicing. Provide Chart Form indicating time and type of routine and preventative maintenance of electrical equipment, etc. The chart shall also indicate tag number, model number of equipment, location and service.
      - 1) For replacement items, indicate type, size and quantity of the replaceable items.
      - 2) Provide lubrication schedule, including type, grade, temperature range and frequency.
      - 3) Provide a list of each type of lighting fixture lamp used, lamp fixture used, and source.
      - 4) Include estimated mean time between failures for major parts.
    - h. Wiring Diagrams, Block Diagrams, and Assembly Drawings.
    - i. Panelboard Circuit Directory for each panelboard, including Panel Name, Panel Location, Panel Ratings, spare circuit breakers, spaces for additional circuit breakers.
    - j. List of equipment keys turned over to the Owner.
    - Part 3: Project Documents and Certificates, including the following:
      - a. Shop Drawings and Product Data. Record Documents of the systems.

5.

- b. Photocopies of certificates.
- c. Photocopies of Manufacturers' and Contractors' warranties, guarantees.
- d. Test Reports: Copies of the approved results of all tests required under all sections of specifications.
- e. Inspection Certificates.
- f. Manufacturer's Conformance Certificates.
- 6. Provide one copy (DVD video disk) of video instruction session with each booklet set. Label video disk with all pertinent information.
- 7. Submit one copy of completed volumes in final form 15 days prior to final Inspection. This copy will be returned with Engineer comments. Revise content of documents as required prior to final submittal.
- 8. Submit final volumes revised, within ten days after final inspection.
- C. Upon completion of the project, the Contractor shall furnish the Owner a complete list of suppliers of equipment for parts and maintenance purposes. The list shall include the name, address, and telephone number of the parts and maintenance firm on a single 8-1/2" x 11" sheet of paper.
- D. This item shall include the furnishing of a complete list of equipment installed on the project, including the Manufacturer's name, the make and model number of the equipment, and address and telephone number of the nearest supplier who stocks maintenance and/or replacement parts. The list should be submitted along with as-built drawings and be typed in an organized manner.

## 3.18 INSTALLATION AND COORDINATION DRAWINGS:

- A. In congested areas, prepare, submit, and use composite installation and coordination drawings to assure proper coordination and installation of work. Drawings shall include, but not be limited, to the following: Complete Electrical Drawings showing coordination with lights, electrical equipment, mechanical, plumbing, HVAC, structural, and Engineerural elements and provision for access.
- B. Draw plans to a scale not less than 3/8-inch equals one foot. Include plans, sections, and elevations of proposed work, showing all equipment and conduit in areas involved. Fully dimension all work including lighting fixtures, conduits, pullboxes, panelboards, and other electrical work, walls, doors, ceilings, columns, beams, joists, mechanical equipment, and other Engineerural and structural work.
- C. Identify all equipment and devices on wiring diagrams and schematics. Where field connections are shown to factory-wired terminals, include manufacturer's literature showing internal wiring.

END OF SECTION 260510

## SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Building wires and cables rated 600 V and less.
  - 2. Connectors, splices, and terminations rated 600 V and less.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Qualification Data: For testing agency.
- C. Field quality-control test reports.

## 1.4 QUALITY ASSURANCE

- A. Testing Agency: Engage a qualified independent testing agency to perform field quality-control testing.
- B. Testing: On installation of wires and cables and before electrical circuitry has been energized, demonstrate product capability and compliance with requirements. Procedures: Perform each visual and mechanical inspection and electrical test state din NETA ATS Section 7.3.1. Certify compliance with test parameters.
- C. Correct malfunctioning conductors and cables at Project site, where possible, and retest to demonstrate compliance; otherwise, remove and replace with new units and retest.
- D. Measure tightness of bolted connections and compare torque measurements with manufacturer's recommended values.
- E. Verify continuity of each branch circuit conductor.
- F. Tests: Service Entrance Cables, Power & Lighting Distribution Feeders and Feeders to all major mechanical equipment at 60A and over (i.e., chillers, AHU's, etc.).
  - 1. Tests shall be performed with a 1000-volt megger, and conductors shall test free from short-circuits and grounds.
  - 2. Conductors shall be tested phase-to-phase and phase-to-ground.
  - 3. Furnish the instruments, materials, and labor required. Perform the tests in the presence of the Contracting Officer.

- 4. Test readings shall be recorded and delivered to Owner and Engineer in a report.
- 5. Copy of Test results shall be included in O&M Manuals.
- G. Demonstration: Subsequent to wire and cable hook-ups, energize circuit and demonstrate functioning in accordance with requirements. Where necessary, correct malfunctioning units, and then retest to demonstrate compliance.

# PART 2 - PRODUCTS

## 2.1 CONDUCTORS AND CABLES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work are the following:
  - 1. Wires and Cables:
    - a. American Insulated Wire Corp.; Leviton Manufacturing Co.
    - b. BICC Brand-Rex Company.
    - c. Carol Cable Co., Inc.
    - d. Senator Wire & Cable Company.
    - e. Southwire Company.
  - 2. Connectors and Accessories for Wires and Cables:
    - a. AMP Incorporated.
    - b. Buchanan.
    - c. General Signal; O-Z/Gedney Unit.
    - d. Monogram Company; AFAC.
    - e. NSI Industries, Inc.
    - f. Square D Company; Anderson.
    - g. 3M Company; Electrical Products Division.
- B. Copper Conductors: Comply with NEMA WC 70.
- C. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN, XHHW, USE, and SO.
- D. Multiconductor Cable: Comply with NEMA WC 70 for metal clad cable, Type MC and Type SO with ground wire.

## 2.2 CONNECTORS AND SPLICES

- A. UL-listed, factory-fabricated wiring connectors of size, ampacity rating, material, type, and class for application and service indicated. Comply with Project's installation requirements and as specified in Part 3 "Wire and Insulation Applications" Article.
- B. Split Bolt Connectors: Not Acceptable.
- C. Solderless Pressure Connectors: High copper alloy terminal. May be used only for cable termination to equipment pads or terminals. Not approved for splicing.
- D. Spring Wire Connectors: Solderless spring type pressure connector with insulating covers for copper wire splices and taps. Use for conductor sizes 10 AWG and smaller.

- E. All wire connectors used in underground or exterior pull boxes shall be gel-filled twist connectors or a connector designed for damp and wet locations.
- F. Mechanical Connectors: Bolted type tin-plated; high conductivity copper alloy; spacer between conductors; beveled cable entrances.
- G. Compression (crimp) Connectors: Long barrel; seamless, tin-plated electrolytic high conductivity copper tubing, internally beveled barrel ends. Connector shall be clearly marked with the wire size and type and proper number and location of crimps.
- H. Heat shrinkable tubing shall meet the requirements of ANSI C119.1-1986 for buried connections to 90°C and shall be material flame-retarded per IEEE 383 "Vertical Tray Flame Test". Motor connection kits shall consist of heat-shrinkable, polymeric insulating material over the connection area and a high dielectric strength mastic to seal the ends against ingress of moisture and contamination. Motor connection kits shall accommodate a range of cable sizes for both in-line and stub-type configurations. Connection kits shall be independent of cable manufacturer's tolerances.
- I. Wire Nut Connectors:
  - 1. Wire nuts install in wet locations, exterior, etc., shall be self-contained, waterproof and corrosion-proof units incorporating prefilled silicone grease to block out moisture and air.
  - 2. Connectors shall be UL listed appropriately sized according to manufacturer's recommendation for the suitable wire sizes and voltage rating (600 volt minimum).
  - 3. Connectors body shall have a color-coded outer shell.
  - 4. Connectors shall be as manufactured by King Technology or approved equal.

## PART 3 - EXECUTION

## 3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Soft Drawn Copper. 98% conductivity minimum, solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits: Soft Drawn Copper. 98% Conductivity minimum, Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- 3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS
  - A. 600 volt, unless otherwise noted, #12 AWG minimum (except control cable may be #14 AWG).
  - B. Exposed Feeders: Type THHN-THWN, single conductors in raceway.
  - C. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-THWN, single conductors in raceway.
  - D. Exposed Branch Circuits, Including in Crawlspaces: Type THHN-THWN, single conductors in raceway.
  - E. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-THWN, single conductors in raceway.

- F. Class 1 Control Circuits: Type THHN-THWN, in raceway.
- G. Class 2 Control Circuits: Type THHN-THWN, in raceway.
- H. Conductors shall be rated 75 deg C in wet locations and 90 deg C in dry locations.

## 3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- D. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- E. Support cables according to Section 260429, "Hangers and Supports for Electrical Systems."
- F. Identify and color-code conductors and cables according to Section 260553, "Identification for Electrical Systems."

## 3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- B. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 8 inches (200 mm) of slack.
- D. Wiring for general 15 and 20 amp 120 volt and 277 volt branch circuit work shall be as follows unless otherwise indicated:

HOME RUN LENGTH AND WIRE SIZE				<b>CIRCUIT LI</b>	ENGTH	I AND WIRE	SIZE
120 Volt		277 Volt		120 Volt		277 Volt	
0 - 60'	#12	0 – 175'	#12	0 – 100'	#12	0 – 200'	#12
60 – 100'	#10	175 – 350'	#10	100' & Up	#10	200' & Up	#10
100' & Up	#8	350' & Up	#8				

Circuit length as given above shall be the wire length between the first and last outlet on the circuit. Home run length as given above shall be the wire length between the first outlet and the panelboard. In accordance with the above, where the size of branch circuit conductors is increased by the minimum required by the NEC for the branch circuit rating, it is the Contractor's responsibility to insure that the termination provisions of all equipment connected to such circuits are listed as suitable for the conductor sizes involved.

- E. Joints of #10 AWG and smaller shall be made with properly insulated solderless type pressure connectors. Where stranded conductors or multiple solid conductors are connected to terminals, solderless lugs manufactured by Thomas and Betts Company or equivalent shall be used.
- F. Joints of #8 AWG and larger in power and lighting circuits shall be of the type indented into the conductor by means of a hand or hydraulic pressure tool. Connectors shall be Burndy "Hydent', T&B "St-Kon", or equivalent. Connectors for control wiring shall be Burndy "Hy-Lug", or equivalent.
- G. All circuits for exterior electric work shall be #10 AWG (minimum) and contain an extra #10 AWG (minimum) copper ground conductor. All exterior wiring shall be installed in conduit as specified above, unless otherwise noted on the Drawings.

## 3.5 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

A. Coordinate sleeve selection and application with selection and application of firestopping specified in Section "Firestopping." and "Basic Electrical Materials and Methods".

## 3.6 SLEEVE-SEAL INSTALLATION

A. Install to seal underground exterior-wall penetrations according to Section, "Basic Electrical Materials and Methods".

### 3.7 FIRESTOPPING

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Division 7 Section "Through Penetration Firestop System."

## 3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified independent testing agency to perform field quality-control testing.
- B. Testing: On installation of wires and cables and before electrical circuitry has been energized, demonstrate product capability and compliance with requirements. Procedures: Perform each visual and mechanical inspection and electrical test state din NETA ATS Section 7.3.1. Certify compliance with test parameters.
- C. Correct malfunctioning conductors and cables at Project site, where possible, and retest to demonstrate compliance; otherwise, remove and replace with new units and retest.
- D. Measure tightness of bolted connections and compare torque measurements with manufacturer's recommended values.
- E. Verify continuity of each branch circuit conductor.
- F. Tests: Service Entrance Cables, Power & Lighting Distribution Feeders and Feeders to all major mechanical equipment at 60A and over (i.e., chillers, AHU's, etc.).

- 1. Tests shall be performed with a 1000-volt megger, and conductors shall test free from short-circuits and grounds.
- 2. Conductors shall be tested phase-to-phase and phase-to-ground.
- 3. Furnish the instruments, materials, and labor required. Perform the tests in the presence of the Contracting Officer.
- 4. Test readings shall be recorded and delivered to Owner and Engineer in a report.
- 5. Copy of Test results shall be included in O&M Manuals.
- G. Demonstration: Subsequent to wire and cable hook-ups, energize circuit and demonstrate functioning in accordance with requirements. Where necessary, correct malfunctioning units, and then retest to demonstrate compliance.

END OF SECTION 260519

## SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. This Section includes methods and materials for grounding systems and equipment.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Qualification Data: For testing agency and testing agency's field supervisor.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For grounding to include the following in emergency, operation, and maintenance manuals:
  - 1. Instructions for periodic testing and inspection of grounding features at test wells, ground rings, grounding connections for separately derived systems based on NETA MTS.
    - a. Tests shall be to determine if ground resistance or impedance values remain within specified maximums, and instructions shall recommend corrective action if they do not.
    - b. Include recommended testing intervals.

#### 1.4 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
  - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association to supervise on-site testing specified in Part 3.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with UL 467 for grounding and bonding materials and equipment.

## PART 2 - PRODUCTS

### 2.1 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
  - 1. Solid Conductors: ASTM B 3.
  - 2. Stranded Conductors: ASTM B 8.
  - 3. Tinned Conductors: ASTM B 33.
  - 4. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4 inch (6 mm) in diameter, unless otherwise noted.
  - 5. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor, unless otherwise noted.
  - 6. Bonding Jumper: Copper tape, braided conductors, terminated with copper ferrules; 1-5/8 inches (41 mm) wide and 1/16 inch (1.6 mm) thick.
- C. Grounding Bus: Rectangular bars of annealed copper, 1/4 by 2 inches (6 by 50 mm) in cross section, unless otherwise indicated; with insulators.

## 2.2 CONNECTORS

- A. Listed and labeled by a nationally recognized testing laboratory acceptable to authorities having jurisdiction for applications in which used, and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy, bolted pressure-type, with at least two bolts.
  - 1. Pipe Connectors: Clamp type, sized for pipe.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.

## 2.3 GROUNDING ELECTRODES

A. Ground Rods: Copper-clad steel, sectional type; 3/4 inch by10 feet (19 mm by 3 m) in diameter.

## PART 3 - EXECUTION

## 3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 10 AWG and smaller, and stranded conductors for No. 8 AWG and larger, unless otherwise indicated.
- B. Grounding Bus: Install in electrical and telephone equipment rooms, in rooms housing service equipment, and elsewhere as indicated.

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- 1. Install bus on insulated spacers 1 inch (25 mm), minimum, from wall 6 inches (150 mm) above finished floor, unless otherwise indicated.
- C. Conductor Terminations and Connections:
  - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
  - 2. Underground Connections: Welded connectors, except at test wells and as otherwise indicated.
  - 3. Connections to Ground Rods at Test Wells: Bolted connectors.
  - 4. Connections to Structural Steel: Welded connectors.

## 3.2 GROUNDING UNDERGROUND DISTRIBUTION SYSTEM COMPONENTS

A. Comply with IEEE C2 grounding requirements.

## 3.3 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits of the same type as the circuit conductors. Install in same conduit with circuit conductors.
- B. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners, heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.
- C. Water Heater: Install a separate insulated equipment grounding conductor to each electric water heater and heat-tracing cable. Bond conductor to heater units, piping, connected equipment, and components.

## 3.4 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible, unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage. Where ground lug and bonding conductors installed indoors exceed 3 feet in length, install in EMT conduit.
- B. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance, except where routed through short lengths of conduit.
  - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
  - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install so vibration is not transmitted to rigidly mounted equipment.
  - 3. Use exothermic-welded connectors for outdoor locations, but if a disconnect-type connection is required, use a bolted clamp.
- C. Grounding and Bonding for Piping:
  - 1. Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes, using a bolted clamp connector or by bolting a lug-type connector to a pipe flange, using

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one of the lug bolts of the flange. Where a dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.

- 2. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with a bolted connector.
- 3. Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- D. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install tinned bonding jumper to bond across flexible duct connections to achieve continuity.

## 3.5 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections and prepare test reports:
  - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
  - 2. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, at ground test wells and at individual ground rods. Make tests at ground rods before any conductors are connected.
    - a. Measure ground resistance not less than two full days after last trace of precipitation and without soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
    - b. Perform tests by fall-of-potential method according to IEEE 81.
  - 3. Prepare dimensioned drawings locating each test well, ground rod and ground rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location, and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
- B. Report measured ground resistances that exceed the following values:
  - 1. Power and Lighting Equipment or System: 10 ohms.
  - 2. Substations and Pad-Mounted Equipment: 5 ohms.
  - 3. Manhole Grounds: 10 ohms.
- C. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

END OF SECTION 260526

## SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Hangers and supports for electrical equipment and systems.
- B. Related Sections include the following:
  - 1. Metal Fabrications For requirements for miscellaneous metal items involved in supports and fastenings.
  - 2. Joint Sealants For requirements for firestopping at sleeves through walls and floors that are fire barriers.

## 1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- B. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- C. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

#### 1.5 SUBMITTALS

- A. Product Data: For the following:
  - 1. Steel slotted support systems.

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## 1.6 QUALITY ASSURANCE

A. Comply with NFPA 70.

## 1.7 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations.

## PART 2 - PRODUCTS

## 2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
  - 1. Manufacturers: Subject to compliance with requirements, provide slotted metal angle and U-channel systems by one of the following:
    - a. Thomas & Betts Corporation.
    - b. Alstrut.
    - c. Unistrut; Diversified Products
    - d. Power-Strut.
  - 2. Manufacturers: Subject to compliance with requirements, provide conduit sealing bushings and accessories by one of the following:
    - a. Bridgeport Fittings
    - b. GS Metals, Corporation
    - c. O-Z / Gedney
    - d. Raco, Inc.
  - 3. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
  - 4. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
  - 5. Channel Dimensions: Selected for applicable load criteria.
- B. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- C. Conduit and Cable Support Devices: Steel and malleable-iron hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- D. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- E. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- F. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:

- 1. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
  - a. Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - 1) Hilti Inc.
    - 2) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
    - 3) MKT Fastening, LLC.
    - 4) Simpson Strong-Tie Co., Inc.; Masterset Fastening Systems Unit.
- 2. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
  - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - 1) Cooper B-Line, Inc.; a division of Cooper Industries.
    - 2) Empire Tool and Manufacturing Co., Inc.
    - 3) Hilti Inc.
    - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
    - 5) MKT Fastening, LLC.
- 3. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
- 4. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
- 5. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
- 6. Toggle Bolts: All-steel springhead type.
- 7. Hanger Rods: Threaded steel.

# 2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- B. Submit structural calculations for load and strength of each component and detailing of each assembly.
- PART 3 EXECUTION
- 3.1 APPLICATION
  - A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.

- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT, IMC, and RMC as required by NFPA 70. Minimum rod size shall be 1/4 inch (6 mm) in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
  - 1. Secure raceways and cables to these supports with two-bolt conduit clamps.

## 3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb (90 kg).
- C. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
  - 1. To Wood: Fasten with lag screws or through bolts.
  - 2. To New Concrete: Bolt to concrete inserts.
  - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
  - 4. To Existing Concrete: Expansion anchor fasteners.
  - 5. To Steel: Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69.
  - 6. To Light Steel: Sheet metal screws.
  - 7. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate.
- D. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

# 3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Comply with installation requirements in Division 05 Section "Metal Fabrications" for sitefabricated metal supports.
- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- C. Field Welding: Comply with AWS D1.1/D1.1M.

## 3.4 CONCRETE BASES

A. Construct concrete bases of dimensions indicated but not less than 4 inches (100 mm) larger in both directions than supported unit, and so anchors will be a minimum of 10 bolt diameters from edge of the base.

- B. Anchor equipment to concrete base.
  - 1. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 2. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 3. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
- 3.5 PAINTING
  - A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
    - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils (0.05 mm).
  - B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

## SECTION 260533 - RACEWAY AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.
- B. Related Sections include the following:
  - 1. Section "Underground Ductbanks" for exterior ductbanks, manholes, and underground utility construction.

#### 1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. FMC: Flexible metal conduit.
- C. IMC: Intermediate metal conduit.
- D. LFMC: Liquidtight flexible metal conduit.
- E. LFNC: Liquidtight flexible nonmetallic conduit.
- F. RNC: Rigid nonmetallic conduit.

#### 1.4 SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. Shop Drawings: For the following raceway components. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Custom enclosures and cabinets.
- C. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
  - 1. Structural members in the paths of conduit groups with common supports.
  - 2. HVAC and plumbing items and architectural features in the paths of conduit groups with common supports.

- D. Source quality-control test reports.
- 1.5 QUALITY ASSURANCE
  - A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
  - B. Comply with NFPA 70.

# PART 2 - PRODUCTS

# 2.1 METAL CONDUIT AND TUBING

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include the following:
  - 1. AFC Cable Systems, Inc.
  - 2. Alflex Inc.
  - 3. Allied Tube & Conduit; a Tyco International Ltd. Co.
  - 4. Anamet Electrical, Inc.; Anaconda Metal Hose.
  - 5. Electri-Flex Co.
  - 6. Manhattan/CDT/Cole-Flex.
  - 7. Maverick Tube Corporation.
  - 8. O-Z Gedney; a unit of General Signal.
  - 9. Wheatland Tube Company.
  - 10. Steel City.
- B. Rigid Steel Conduit: ANSI C80.1.
- C. IMC: ANSI C80.6.
- D. PVC-Coated Steel Conduit: PVC-coated rigid steel conduit
  - 1. Comply with NEMA RN 1.
  - 2. Coating Thickness: 0.040 inch (1 mm), minimum.
- E. EMT: ANSI C80.3.
- F. FMC: Zinc-coated steel.
- G. LFMC: Flexible steel conduit with PVC jacket.
- H. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.
  - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886.
  - 2. Fittings for EMT: Steel compression type.
  - 3. Coating for Fittings for PVC-Coated Conduit: Minimum thickness, 0.040 inch (1 mm), with overlapping sleeves protecting threaded joints.

I. Joint Compound for Rigid Steel Conduit or IMC: Listed for use in cable connector assemblies, and compounded for use to lubricate and protect threaded raceway joints from corrosion and enhance their conductivity.

# 2.2 NONMETALLIC CONDUIT AND TUBING

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. AFC Cable Systems, Inc.
  - 2. Anamet Electrical, Inc.; Anaconda Metal Hose.
  - 3. Arnco Corporation.
  - 4. CANTEX Inc.
  - 5. CertainTeed Corp.; Pipe & Plastics Group.
  - 6. Condux International, Inc.
  - 7. ElecSYS, Inc.
  - 8. Electri-Flex Co.
  - 9. Lamson & Sessions; Carlon Electrical Products.
  - 10. Manhattan/CDT/Cole-Flex.
  - 11. RACO; a Hubbell Company.
  - 12. Thomas & Betts Corporation.
- B. RNC: NEMA TC 2, Type EPC-40-PVC, unless otherwise indicated.
- C. LFNC: UL 1660.
- D. Fittings for RNC: NEMA TC 3; match to conduit or tubing type and material.
- E. Fittings for LFNC: UL 514B.

## 2.3 BOXES, ENCLOSURES, AND CABINETS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Cooper Crouse-Hinds; Div. of Cooper Industries, Inc.
  - 2. EGS/Appleton Electric.
  - 3. Erickson Electrical Equipment Company.
  - 4. Hoffman.
  - 5. Hubbell Incorporated; Killark Electric Manufacturing Co. Division.
  - 6. O-Z/Gedney; a unit of General Signal.
  - 7. RACO; a Hubbell Company.
  - 8. Robroy Industries, Inc.; Enclosure Division.
  - 9. Scott Fetzer Co.; Adalet Division.
  - 10. Spring City Electrical Manufacturing Company.
  - 11. Thomas & Betts Corporation.
  - 12. Walker Systems, Inc.; Wiremold Company (The).
  - 13. Woodhead, Daniel Company; Woodhead Industries, Inc. Subsidiary.
- B. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- C. Cast-Metal Outlet and Device Boxes: NEMA FB 1, aluminum, Type FD, with gasketed cover.

- D. Nonmetallic Outlet and Device Boxes: NEMA OS 2.
- E. Metal Floor Boxes: Cast or sheet metal, fully adjustable, rectangular.
- F. Nonmetallic Floor Boxes: Nonadjustable, round.
- G. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- H. Cast-Metal Access, Pull, and Junction Boxes: NEMA FB 1, cast aluminum with gasketed cover.
- I. Hinged-Cover Enclosures: NEMA 250, Type 1, with continuous-hinge cover with flush latch, unless otherwise indicated.
  - 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.

# J. Cabinets:

- 1. NEMA 250, Type 1, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
- 2. Hinged door in front cover with flush latch and concealed hinge.
- 3. Key latch to match panelboards.
- 4. Metal barriers to separate wiring of different systems and voltage.
- 5. Accessory feet where required for freestanding equipment.

# PART 3 - EXECUTION

## 3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below, unless otherwise indicated:
  - 1. Exposed Conduit: Rigid steel conduit.
  - 2. Concealed Conduit, Aboveground: Rigid steel conduit.
  - 3. Underground Conduit: RNC, Type EPC-40-PVC, direct buried, unless otherwise noted.
  - 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
  - 5. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R.
- B. Comply with the following indoor applications, unless otherwise indicated:
  - 1. Exposed, Not Subject to Physical Damage: EMT, rigid steel conduit for sizes over 2-inches.
  - 2. Concealed in Ceilings and Interior Walls and Partitions: EMT, rigid steel conduit for sizes over 2-inches.
  - Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
  - 4. Damp or Wet Locations: Rigid steel conduit.
  - 5. Raceways for Optical Fiber or Communications Cable in Spaces Used for Environmental Air: Plenum-type, optical fiber/communications cable raceway.
  - 6. Raceways for Concealed General Purpose Distribution of Optical Fiber or Communications Cable: EMT.

- 7. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4, stainless steel in damp or wet locations.
- C. Minimum Raceway Size: 3/4-inch (21-mm) trade size.
- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
  - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.
  - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with that material. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer.
  - 3. Fasten rigid steel conduit with threaded galvanized steel fittings, double locknuts, and insulated bushings. Insulated bushings shall be OZ Gedny Type B.
  - 4. Exterior rigid steel conduit box connections shall be made with a Meyers Hub fitting only. Meyers Hub fittings shall be Cooper Crouse-Hind type.
  - 5. All LB"s, C, and T condulets shall be constructed of malleable iron. No aluminum/die pot metal type permitted.

# 3.2 INSTALLATION

- A. Comply with NECA 1 for installation requirements applicable to products specified in Part 2 except where requirements on Drawings or in this Article are stricter.
- B. Keep raceways at least 6 inches (150 mm) away from parallel runs of flues and steam or hotwater pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Support raceways as specified in Section "Hangers and Supports for Electrical Systems."
- E. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- F. Install no more than the equivalent of three 90-degree bends in any conduit run except for communications conduits, for which fewer bends are allowed.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- H. Raceways Embedded in Slabs:
  - 1. Where specifically noted on the Drawings.
  - 2. Run conduit larger than 1-inch (27-mm) trade size, parallel or at right angles to main reinforcement. Where at right angles to reinforcement, place conduit close to slab support. Maximum conduit size shall be 1-1/4" without specific permission of structural engineer.
  - 3. Arrange raceways to cross building expansion joints at right angles with expansion fittings.
  - 4. Change from ENT to rigid steel conduit before rising above the floor.
  - 5. Conduits in close proximity to each other shall be located and wrapped with wire mesh to prevent cracking of slab.
- I. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.

- J. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.
- K. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb (90-kg) tensile strength. Leave at least 12 inches (300 mm) of slack at each end of pull wire.
- L. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
  - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
  - 2. Where otherwise required by NFPA 70.
- M. Expansion-Deflection Fittings: Provide an expansion/deflection fitting in each concealed or exposed electrical run crossing a building expansion joint. Fittings shall be complete with bronze end couplings, neoprene sleeve, tinned copper braid integral bonding jumper and stainless steel bands. Expansion/deflection fittings shall be suitable for the size and type of conduit run they connect. Bonding jumper shall comply with NEC and UL requirements.
  - 1. Expansion/deflection fitting shall accommodate the following movements without collapsing or fracturing the conduit and damaging the wires it contains:
    - a. Axial expansion or contraction up to 3/4-inch.
    - b. Angular misalignment of the axes of the conduits up to 30 degrees in all directions.
    - c. Parallel misalignment of the axes of the conduits up to 3/4-inch in all directions.
  - 2. Expansion/Deflection fitting shall be OZ/Gedney Type DX or approved equal by Crouse Hinds (Type XD).
- N. Bushings:
  - 1. Bushings for 1-inch conduit and smaller shall be self-extinguishing thermoplastic type 150 deg C temperature rating.
  - 2. Bushings for 1-1/4-inch conduit and larger shall be malleable iron body with 150 deg C insulating ring. Insulating material shall be locked in place and non-removable. Provide O-Z/Gedney Type B.
- O. Flexible Conduit Connections: Use maximum of 72 inches (1830 mm) of flexible conduit for recessed and semirecessed lighting fixtures, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
  - 1. Use LFMC in damp or wet locations subject to severe physical damage.
  - 2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- P. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall.
- Q. Set metal floor boxes level and flush with finished floor surface.

## 3.3 FIRESTOPPING

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Division 07 Section "Penetration Firestopping."

# 3.4 PROTECTION

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
  - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
  - 2. Repair damage to PVC or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 260533

# SECTION 260553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Identification for raceways.
  - 2. Identification of power and control cables.
  - 3. Identification for conductors.
  - 4. Underground-line warning tape.
  - 5. Warning labels and signs.
  - 6. Instruction signs.
  - 7. Equipment identification labels.
  - 8. Miscellaneous identification products.
- 1.3 SUBMITTALS
  - A. Product Data: For each electrical identification product indicated.
- 1.4 QUALITY ASSURANCE
  - A. Comply with ANSI A13.1 and IEEE C2.
  - B. Comply with NFPA 70.
  - C. Comply with 29 CFR 1910.144 and 29 CFR 1910.145.
  - D. Comply with ANSI Z535.4 for safety signs and labels.

#### 1.5 COORDINATION

- A. Coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual; and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- C. Coordinate installation of identifying devices with location of access panels and doors.

D. Install identifying devices before installing acoustical ceilings and similar concealment.

# PART 2 - PRODUCTS

## 2.1 POWER RACEWAY IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway size.
- B. Colors for Raceways Carrying Circuits at 600 V or Less:
  - 1. Black letters on an orange field for normal feeders, black letters on a yellow field for emergency feeders.
  - 2. Legend: Indicate voltage and system or service type.
- C. Snap-Around Labels for Raceways Carrying Circuits at 600 V or Less: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.

# 2.2 METAL-CLAD CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Colors for Raceways Carrying Circuits at 600 V and Less:
  - 1. Black letters on an orange field for normal circuits, black letters on a yellow field for emergency circuits.
  - 2. Legend: Indicate voltage and system or service type.
- C. Self-Adhesive Vinyl Tape: Colored, heavy duty, waterproof, fade resistant; 2 inches (50 mm) wide; compounded for outdoor use.

# 2.3 CONDUCTOR IDENTIFICATION MATERIALS

A. Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils (0.08 mm) thick by 1 to 2 inches (25 to 50 mm) wide.

## 2.4 UNDERGROUND-LINE WARNING TAPE

- A. Color and Printing:
  - 1. Comply with ANSI Z535.1 through ANSI Z535.5.
  - 2. Inscriptions for Red-Colored Tapes: ELECTRIC LINE, HIGH VOLTAGE.
  - 3. Inscriptions for Orange-Colored Tapes: TELEPHONE CABLE, CATV CABLE, COMMUNICATIONS CABLE, OPTICAL FIBER CABLE.

## 2.5 WARNING LABELS AND SIGNS

- A. Comply with NFPA 70 and 29 CFR 1910.145.
- B. Baked-Enamel Warning Signs:
  - 1. Preprinted aluminum signs, punched or drilled for fasteners, with colors, legend, and size required for application.
  - 2. 1/4-inch (6.4-mm) grommets in corners for mounting.
  - 3. Nominal size, 7 by 10 inches (180 by 250 mm).
- C. Metal-Backed, Butyrate Warning Signs:
  - 1. Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396inch (1-mm) galvanized-steel backing; and with colors, legend, and size required for application.
  - 2. 1/4-inch (6.4-mm) grommets in corners for mounting.
  - 3. Nominal size, 10 by 14 inches (250 by 360 mm).
- D. Warning label and sign shall include, but are not limited to, the following legends:
  - 1. Multiple Power Source Warning: "DANGER ELECTRICAL SHOCK HAZARD EQUIPMENT HAS MULTIPLE POWER SOURCES."
  - 2. Workspace Clearance Warning: "WARNING OSHA REGULATION AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES (915 MM)."

# 2.6 EQUIPMENT IDENTIFICATION LABELS

- A. Engraved, Laminated Acrylic or Melamine Label: Punched or drilled for screw mounting. White letters on a dark-gray background for equipment connected to normal power source, white letters on a red background for equipment connected to an emergency power source. Minimum letter height shall be 3/8 inch (10 mm).
- B. Stenciled Legend: In nonfading, waterproof, black ink or paint. Minimum letter height shall be 1 inch (25 mm).

## 2.7 CABLE TIES

- A. General-Purpose Cable Ties: Fungus inert, self extinguishing, one piece, self locking, Type 6/6 nylon.
  - 1. Minimum Width: 3/16 inch (5 mm).
  - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi (82.7 MPa).
  - 3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
  - 4. Color: Black except where used for color-coding.
- B. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self extinguishing, one piece, self locking, Type 6/6 nylon.
  - 1. Minimum Width: 3/16 inch (5 mm).
  - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi (82.7 MPa).

- 3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
- 4. Color: Black.
- C. Plenum-Rated Cable Ties: Self extinguishing, UV stabilized, one piece, self locking.
  - 1. Minimum Width: 3/16 inch (5 mm).
  - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 7000 psi (48.2 MPa).
  - 3. UL 94 Flame Rating: 94V-0.
  - 4. Temperature Range: Minus 50 to plus 284 deg F (Minus 46 to plus 140 deg C).
  - 5. Color: Black.

# 2.8 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Paint: Select paint system applicable for surface material and location (exterior or interior).
- B. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Verify identity of each item before installing identification products.
- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment. In finished spaces, nameplates for panelboards shall be secured to the interior behind the door.
- C. Apply identification devices to surfaces that require finish after completing finish work.
- D. Attach signs and plastic labels with stainless screws.
- E. System Identification Color-Coding Bands for Raceways and Cables: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot (15-m) maximum intervals in straight runs, and at 25-foot (7.6-m) maximum intervals in congested areas.
- F. Cable Ties: For attaching tags. Use general-purpose type, except as listed below:
  - 1. Outdoors: UV-stabilized nylon.
  - 2. In Spaces Handling Environmental Air: Plenum rated.
- G. Underground-Line Warning Tape: During backfilling of trenches install continuous underground-line warning tape directly above line at 8 inches (200 mm) below finished grade. Use multiple tapes where width of multiple lines installed in a common trench or concrete envelope exceeds 16 inches (400 mm) overall.

## 3.2 IDENTIFICATION SCHEDULE

- A. Accessible Raceways, 600 V or Less, for Service, Feeder, and Branch Circuits More Than 20 A: Identify with snap-around label applied in bands. Install labels at 10-foot (3-m) maximum intervals.
- B. Accessible Raceways and Cables within Buildings: Identify the covers of each junction and pull box of the following systems with self-adhesive vinyl labels with the wiring system legend and system voltage. System legends shall be as follows:
  - 1. Emergency Power Yellow.
  - 2. Power Orange.
  - 3. Fire Alarm System Red.
  - 4. Security System Blue and Yellow.
  - 5. Mechanical and Electrical Supervisory System Green and Blue.
  - 6. Telecommunication Systems Green and Yellow.
  - 7. Control Wiring Green and Red.
- C. Power-Circuit Conductor Identification, 600 V or Less: For conductors in vaults, pull and junction boxes, manholes, and handholes, use color-coding conductor tape to identify the phase.
  - 1. Color-Coding for Phase and Voltage Level Identification, 600 V or Less: Use colors listed below for ungrounded service, feeder and branch-circuit conductors.
    - a. Color shall be factory applied or field applied for sizes larger than No. 8 AWG, if authorities having jurisdiction permit.
    - b. Colors for 208/120-V Circuits:
      - 1) Phase A: Black.
      - 2) Phase B: Red.
      - 3) Phase C: Blue.
      - 4) Neutral: White.
      - 5) Ground: Green.
    - c. Colors for 480/277-V Circuits:
      - 1) Phase A: Brown.
      - 2) Phase B: Orange.
      - 3) Phase C: Yellow.
      - 4) Neutral: Gray.
      - 5) Ground: Green.
    - d. All control wiring shall be color-coded when using wires of different color from the type used to designate phase wires.
    - e. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches (150 mm) from terminal points and in boxes where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.
    - f. All emergency wiring shall have the same color-coding, but shall be clearly identified as emergency in all outlets, fixtures, etc.

- D. Install instructional sign including the color-code for grounded and ungrounded conductors using adhesive-film-type labels.
- E. Conductors to Be Extended in the Future: Attach marker tape to conductors and list source.
- F. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
  - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.
  - 2. Use system of marker tape designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
  - 3. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual.
- G. Locations of Underground Lines: Identify with underground-line warning tape for power, lighting, communication, and control wiring and optical fiber cable.
  - 1. Install underground-line warning tape for both direct-buried cables and cables in raceway.
- H. Workspace Indication: Install floor marking tape to show working clearances in the direction of access to live parts. Workspace shall be as required by NFPA 70 and 29 CFR 1926.403 unless otherwise indicated. Do not install at flush-mounted panelboards and similar equipment in finished spaces.
- I. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Bakedenamel warning signs and metal-backed, butyrate warning signs.
  - 1. Comply with 29 CFR 1910.145.
  - 2. Identify system voltage with black letters on an orange background.
  - 3. Apply to exterior of door, cover, or other access.
  - 4. For equipment with multiple power or control sources, apply to door or cover of equipment including, but not limited to, the following:
    - a. Power transfer switches.
    - b. Controls with external control power connections.
- J. Operating Instruction Signs: Install instruction signs to facilitate proper operation and maintenance of electrical systems and items to which they connect. Install instruction signs with approved legend where instructions are needed for system or equipment operation.
- K. Emergency Operating Instruction Signs: Install instruction signs with white legend on a red background with minimum 3/8-inch- (10-mm-) high letters for emergency instructions at equipment used for power transfer.
- L. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. For electrical equipment such as disconnect switches, motor starters, contactors, relays, pushbutton stations, etc., the label shall have the same designation as the equipment it serves. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
  - 1. Labeling Instructions:

- Indoor Equipment: Engraved, laminated phenolic nameplates. Unless otherwise indicated, provide a single line of text with 1/2-inch- (13-mm-) high letters on 1-1/2-inch- (38-mm-) high label; where two lines of text are required, use labels 2 inches (50 mm) high.
- b. Outdoor Equipment: Engraved, laminated acrylic or melamine label.
- c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
- d. Fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
- 2. Equipment to Be Labeled:
  - a. Panelboards: Typewritten directory of circuits in the location provided by panelboard manufacturer. Panelboard identification shall be engraved, laminated phenolic nameplate, "Panel (designation)", "Served from "(designation)".
  - b. Enclosures and electrical cabinets.
  - c. Access doors and panels for concealed electrical items.
  - d. Switchboards.
  - e. Transformers.
  - f. Electrical rooms/closets.
  - g. Motor-control centers.
  - h. Enclosed switches.
  - i. Enclosed circuit breakers.
  - j. Enclosed controllers.
  - k. Variable-speed controllers.
  - I. Push-button stations.
  - m. Power transfer equipment.
  - n. Contactors.
  - o. Monitoring and control equipment.

END OF SECTION 260553

# SECTION 262200 - LOW-VOLTAGE TRANSFORMERS

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following types of dry-type transformers rated 600 V and less, with capacities up to 1000 kVA:
  - 1. Distribution transformers.

#### 1.3 SUBMITTALS

- A. Product Data: Include rated nameplate data, capacities, weights, dimensions, minimum clearances, installed devices and features, and performance for each type and size of transformer indicated.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 1. Wiring Diagrams: Power, signal, and control wiring.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Qualification Data: For Testing Agency.
- D. Source quality-control test reports.
- E. Field quality-control test reports.
- F. Operation and Maintenance Data: For transformers to include in emergency, operation, and maintenance manuals.

#### 1.4 QUALITY ASSURANCE

A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.

- 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.
- B. Source Limitations: Obtain each transformer type through one source from a single manufacturer.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- D. Comply with IEEE C57.12.91, "Test Code for Dry-Type Distribution and Power Transformers."

## 1.5 DELIVERY, STORAGE, AND HANDLING

A. Temporary Heating: Apply temporary heat according to manufacturer's written instructions within the enclosure of each ventilated-type unit, throughout periods during which equipment is not energized and when transformer is not in a space that is continuously under normal control of temperature and humidity.

## 1.6 COORDINATION

- A. Coordinate size and location of concrete bases with actual transformer provided. Cast anchorbolt inserts into bases.
- B. Coordinate installation of wall-mounting and structure-hanging supports with actual transformer provided.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D; Schneider Electric.
  - 2. Siemens Energy & Automation, Inc.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Products.

## 2.2 GENERAL TRANSFORMER REQUIREMENTS

- A. Description: Factory-assembled and -tested, air-cooled units for 60-Hz service.
- B. Cores: Grain-oriented, non-aging silicon steel.
- C. Coils: Continuous windings without splices except for taps.
  - 1. Internal Coil Connections: Brazed or pressure type.
  - 2. Coil Material: Aluminum.

## 2.3 DISTRIBUTION TRANSFORMERS

- A. Comply with NEMA ST 20, and list and label as complying with UL 1561.
- B. Cores: One leg per phase.
- C. Enclosure: Ventilated, NEMA 250, Type 2.
  - 1. Core and coil shall be encapsulated within resin compound, sealing out moisture and air.
- D. Enclosure: Ventilated, NEMA 250, Type 3R or Type 4X, stainless steel.
  - 1. Core and coil shall be encapsulated within resin compound, sealing out moisture and air.
- E. Transformer Enclosure Finish: Comply with NEMA 250.
  - 1. Finish Color: Gray.
- F. Taps for Transformers 7.5 to 24 kVA: One 5 percent tap above and one 5 percent tap below normal full capacity.
- G. Insulation Class: 220 deg C, UL-component-recognized insulation system with a maximum of 115 deg C rise above 40 deg C ambient temperature.
- H. Energy Efficiency for Transformers Rated 15 kVA and Larger:
  - 1. Complying with NEMA TP 1, Class 1 efficiency levels.
  - 2. Tested according to NEMA TP 2.
- I. Electrostatic Shielding: Each winding shall have an independent, single, full-width copper electrostatic shield arranged to minimize interwinding capacitance.
  - 1. Arrange coil leads and terminal strips to minimize capacitive coupling between input and output terminals.
  - 2. Include special terminal for grounding the shield.
  - 3. Shield Effectiveness:
    - a. Capacitance between Primary and Secondary Windings: Not to exceed 33 picofarads over a frequency range of 20 Hz to 1 MHz.
    - b. Common-Mode Noise Attenuation: Minimum of minus 120 dBA at 0.5 to 1.5 kHz; minimum of minus 65 dBA at 1.5 to 100 kHz.
    - c. Normal-Mode Noise Attenuation: Minimum of minus 52 dBA at 1.5 to 10 kHz.
- J. Wall Brackets: Manufacturer's standard brackets.
- K. Low-Sound-Level Requirements: Minimum of 3 dBA less than NEMA ST 20 standard sound levels when factory tested according to IEEE C57.12.91.

# 2.4 IDENTIFICATION DEVICES

A. Nameplates: Engraved, laminated-plastic or metal nameplate for each distribution transformer, mounted with corrosion-resistant screws. Nameplates and label products are specified in Section "Identification for Electrical Systems."

# 2.5 SOURCE QUALITY CONTROL

A. Test and inspect transformers according to IEEE C57.12.91.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine conditions for compliance with enclosure- and ambient-temperature requirements for each transformer.
- B. Verify that field measurements are as needed to maintain working clearances required by NFPA 70 and manufacturer's written instructions.
- C. Examine walls, floors, roofs, and concrete bases for suitable mounting conditions where transformers will be installed.
- D. Verify that ground connections are in place and requirements in Section "Grounding and Bonding for Electrical Systems" have been met. Maximum ground resistance shall be 10 ohms at location of transformer.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install wall-mounting transformers level and plumb with wall brackets fabricated by transformer manufacturer.
- B. Construct concrete bases and anchor floor-mounting transformers according to manufacturer's written instructions, and requirements.

## 3.3 CONNECTIONS

- A. Ground equipment according to Section "Grounding and Bonding for Electrical Systems."
- B. Connect wiring according to Section "Low-Voltage Electrical Power Conductors and Cables."

## 3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections: Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- C. Remove and replace units that do not pass tests or inspections and retest as specified above.

D. Test Labeling: On completion of satisfactory testing of each unit, attach a dated and signed "Satisfactory Test" label to tested component.

# 3.5 ADJUSTING

- A. Record transformer secondary voltage at each unit for at least 48 hours of typical occupancy period. Adjust transformer taps to provide optimum voltage conditions at secondary terminals. Optimum is defined as not exceeding nameplate voltage plus 10 percent and not being lower than nameplate voltage minus 3 percent at maximum load conditions. Submit recording and tap settings as test results.
- B. Output Settings Report: Prepare a written report recording output voltages and tap settings.

# 3.6 CLEANING

A. Vacuum dirt and debris; do not use compressed air to assist in cleaning.

END OF SECTION 262200

# **SECTION 262416- PANELBOARDS**

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Lighting and appliance branch-circuit panelboards.

# 1.3 DEFINITIONS

- A. SVR: Suppressed voltage rating.
- B. SPD: Surge Protection Device.

## 1.4 SUBMITTALS

- A. Product Data: For each type of panelboard, switching and overcurrent protective device, transient voltage suppression device, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each panelboard and related equipment.
  - 1. Include dimensioned plans, elevations, sections, and details. Show tabulations of installed devices, equipment features, and ratings.
  - 2. Detail enclosure types and details for types other than NEMA 250, Type 1.
  - 3. Detail bus configuration, current, and voltage ratings.
  - 4. Short-circuit current rating of panelboards and overcurrent protective devices.
  - 5. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
  - 6. Include wiring diagrams for power, signal, and control wiring.
  - 7. Include time-current coordination curves for each type and rating of overcurrent protective device included in panelboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.
- C. Qualification Data: For qualified testing agency.
- D. Field Quality-Control Reports:
  - 1. Test procedures used.
  - 2. Test results that comply with requirements.

- 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- E. Panelboard Schedules: For installation in panelboards. Submit final versions after load balancing.
- F. Operation and Maintenance Data: For panelboards and components to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
  - 1. Manufacturer's written instructions for testing and adjusting overcurrent protective devices.
  - 2. Time-current curves, including selectable ranges for each type of overcurrent protective device that allows adjustments.

# 1.5 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
  - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain panelboards, overcurrent protective devices, components, and accessories from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for panelboards including clearances between panelboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 1.
- F. Comply with NFPA 70.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Remove loose packing and flammable materials from inside panelboards; install temporary electric heating (250 W per panelboard) to prevent condensation.
- B. Handle and prepare panelboards for installation according to NEMA PB 1.
- 1.7 PROJECT CONDITIONS
  - A. Environmental Limitations:
    - 1. Do not deliver or install panelboards until spaces are enclosed and weathertight, wet work in spaces is complete and dry, work above panelboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

- 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
  - a. Ambient Temperature: Not exceeding 23 deg F (minus 5 deg C) to plus 104 deg F (plus 40 deg C).
  - b. Altitude: Not exceeding 6600 feet (2000 m).
- B. Service Conditions: NEMA PB 1, usual service conditions, as follows:
  - 1. Ambient temperatures within limits specified.
  - 2. Altitude not exceeding 6600 feet (2000 m).

## 1.8 COORDINATION

- A. Coordinate layout and installation of panelboards and components with other construction that penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchor bolt inserts into bases. Concrete, reinforcement, and form-work requirements are specified in Division 03.

#### 1.9 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace transient voltage suppression devices that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.

## 1.10 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Keys: Two spares for each type of panelboard cabinet lock.

## PART 2 - PRODUCTS

## 2.1 GENERAL REQUIREMENTS FOR PANELBOARDS

- A. Fabricate and test panelboards according to IEEE 344 to withstand seismic forces defined in Section "Vibration and Seismic Controls for Electrical Systems."
- B. Enclosures: Flush and surface-mounted cabinets.
  - 1. Rated for environmental conditions at installed location.

- a. Indoor Dry and Clean Locations: NEMA 250, Type 1.
- b. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 12.
- 2. Hinged Front Cover: Entire front trim hinged to box and with standard door within hinged trim cover.
- 3. Finishes:
  - a. Panels and Trim: Steel, factory finished immediately after cleaning and pretreating with manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat.
  - b. Back Boxes: Same finish as panels and trim.
- 4. Directory Card: Inside panelboard door, mounted in metal frame with transparent protective cover.
- 5. Multiple-Section Panelboards shall consist of two or more cabinets with identical interiors mounted under separate trims. Cabinets, trim, and doors shall be of the same size. Main lugs and busses of each section shall be rated as indicated on the Drawings. Where main breakers are indicated in multi-section panelboards, the main breaker shall be contained in one section with through-feed lugs and sub-feed cables installed within panel, equal to the incoming feeder size. All busses and lugs shall have ampere capacity equal to or greater than the main breaker ampere rating. Loads shall be divided as evenly as practical between the sections, in addition to being balanced over the phases.
- C. Incoming Mains Location: Top and bottom.
- D. Phase, Neutral, and Ground Buses:
  - 1. Material: Hard-drawn copper, 98 percent conductivity.
  - 2. Equipment Ground Bus: Adequate for feeder and branch-circuit equipment grounding conductors; bonded to box.
  - 3. Isolated Ground Bus: Adequate for branch-circuit isolated ground conductors; insulated from box.
  - 4. Extra-Capacity Neutral Bus: Neutral bus rated 200 percent of phase bus and UL listed as suitable for nonlinear loads.
- E. Conductor Connectors: Suitable for use with conductor material and sizes.
  - 1. Material: Hard-drawn copper, 98 percent conductivity.
  - 2. Main and Neutral Lugs: Compression type.
  - 3. Ground Lugs and Bus-Configured Terminators: Compression type.
  - 4. Feed-Through Lugs: Compression type, suitable for use with conductor material. Locate at opposite end of bus from incoming lugs or main device.
  - 5. Subfeed (Double) Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
  - 6. Gutter-Tap Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
  - 7. Extra-Capacity Neutral Lugs: Rated 200 percent of phase lugs mounted on extracapacity neutral bus.
- F. Service Entrance Label: NRTL labeled for use as service equipment for panelboards with one or more main service disconnecting of overcurrent protective devices.

- G. Future Devices: Mounting brackets, bus connections, filler plates, and necessary appurtenances required for future installation of devices.
- H. Panelboard Short-Circuit Current Rating: Fully rated to interrupt symmetrical short-circuit current available at terminals.

# 2.2 LIGHTING AND APPLIANCE BRANCH-CIRCUIT PANELBOARDS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D; a brand of Schneider Electric.
  - 2. Siemens Energy & Automation, Inc.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
- B. Panelboards: NEMA PB 1, lighting and appliance branch-circuit type.
- C. Mains: Circuit breaker or lugs only, as indicated.
- D. Branch Overcurrent Protective Devices: Bolt-on circuit breakers, replaceable without disturbing adjacent units.
- E. Doors: Concealed hinges; secured with flush latch with tumbler lock; keyed alike.
- F. Column-Type Panelboards: Narrow gutter extension, with cover, to overhead junction box equipped with ground and neutral terminal buses.

## 2.3 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D; a brand of Schneider Electric.
  - 2. Siemens Energy & Automation, Inc.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
- B. Molded-Case Circuit Breaker (MCCB): Comply with UL 489, with interrupting capacity to meet available fault currents.
  - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 100A to 225A, field-adjustable short-time and continuous current settings for frame sizes 250A and larger.
  - 2. GFCI Circuit Breakers: Single-and two-pole configurations with Class A ground-fault protection (6-mA trip).
  - 3. Ground Fault Equipment Protection (GFEP) Circuit Breakers; Class B Ground Fault Protection (30-mA trip).
  - 4. Molded-Case Circuit-Breaker (MCCB) Features and Accessories:
    - a. Standard frame sizes, trip ratings, and number of poles.

- b. Lugs: Compression style, suitable for number, size, trip ratings, and conductor materials.
- c. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge (HID) lighting circuits.
- d. Ground-Fault Protection: Integrally mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
- e. Shunt Trip: 120-V trip coil energized from separate circuit, set to trip at 55 percent of rated voltage.
- f. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage without intentional time delay.
- g. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts and "b" contacts operate in reverse of circuit-breaker contacts.
- h. Alarm Switch: Single-pole, normally open contact that actuates only when circuit breaker trips.
- i. Handle Padlocking Device: Fixed attachment, for locking circuit-breaker handle in on or off position.
- j. Handle Clamp: Loose attachment for holding circuit breaker handle in ON position for breakers serving clocks, telephone, and communications equipment, refrigerators, exit signs, fire alarm systems, controls, etc., to prevent accidental operation.
- C. Refer to drawings for MCCB in existing equipment.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Receive, inspect, handle, and store panelboards according to NEMA PB 1.1.
- B. Examine panelboards before installation. Reject panelboards that are damaged or rusted or have been subjected to water saturation.
- C. Examine elements and surfaces to receive panelboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 INSTALLATION

- A. Install panelboards and accessories according to NEMA PB 1.1.
- B. Mount top of trim 90 inches (2286 mm) above finished floor unless otherwise indicated.
- C. Mount panelboard cabinet plumb and rigid without distortion of box. Mount recessed panelboards with fronts uniformly flush with wall finish and mating with back box.
- D. Install overcurrent protective devices and controllers not already factory installed.
  - 1. Set field-adjustable, circuit-breaker trip ranges.

- E. Install filler plates in unused spaces.
- F. Stub four 1-inch (27-GRC) empty conduits from panelboard into accessible ceiling space or space designated to be ceiling space in the future. Stub four 1-inch (27-GRC) empty conduits into raised floor space or below slab not on grade.
- G. Arrange conductors in gutters into groups and bundle and wrap with wire ties after completing load balancing.
- H. Comply with NECA 1.
- I. Air distribution panels shall be installed on galvanized formed steel channels designed to distribute the weight on the supporting wall.
- J. Conduits entering the tops and bottoms of flush panels shall be located back from the front ledge of the panels to allow approximately 2-inches between the finished wall and the edge of the conduits.
- K. Where panelboard is mounted flush in a wall or partition, provide 3/4-inch empty conduit, from panelboard to ceiling space for each three or less spare single pole breakers and/or spaces in the panel unless otherwise noted on the drawings.

## 3.3 IDENTIFICATION

- A. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs complying with Section "Identification for Electrical Systems."
- B. Create a directory to indicate installed circuit loads after balancing panelboard loads; incorporate Owner's final room designations. Obtain approval before installing. Use a computer or typewriter to create directory; handwritten directories are not acceptable.
- C. Panelboard Nameplates: Label each panelboard with a nameplate complying with requirements for identification specified in Section "Identification for Electrical Systems."
- D. Device Nameplates: Label each branch circuit device in distribution panelboards with a nameplate complying with requirements for identification specified in Section "Identification for Electrical Systems."

## 3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:

- 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
- 2. Test continuity of each circuit.
- E. Tests and Inspections:
  - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
- F. Panelboards will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies panelboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

## 3.5 ADJUSTING

- A. Adjust moving parts and operable component to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as indicated.
- C. Load Balancing: After Substantial Completion, but not more than 60 days after Final Acceptance, measure load balancing and make circuit changes.
  - 1. Measure as directed during period of normal system loading.
  - 2. Perform load-balancing circuit changes outside normal occupancy/working schedule of the facility and at time directed. Avoid disrupting critical 24-hour services such as fax machines and on-line data processing, computing, transmitting, and receiving equipment.
  - 3. After circuit changes, recheck loads during normal load period. Record all load readings before and after changes and submit test records.
  - 4. Tolerance: Difference exceeding 20 percent between phase loads, within a panelboard, is not acceptable. Rebalance and recheck as necessary to meet this minimum requirement.

## 3.6 PROTECTION

A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions.

END OF SECTION 262416

## SECTION 262726 - WIRING DEVICES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Receptacles, receptacles with integral GFCI, and associated device plates.
  - 2. Twist-locking receptacles.
  - 3. Snap switches.
- B. Related sections include the following:
  - 1. Section Lighting Control Devices.

## 1.3 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. GFCI: Ground-fault circuit interrupter.
- C. Pigtail: Short lead used to connect a device to a branch-circuit conductor.
- D. RFI: Radio-frequency interference.

## 1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: List of legends and description of materials and process used for premarking wall plates.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packing label warnings and instruction manuals that include labeling conditions.

#### 1.5 QUALITY ASSURANCE

A. Source Limitations: Obtain each type of wiring device and associated wall plate through one source from a single manufacturer. Insofar as they are available, obtain all wiring devices and associated wall plates from a single manufacturer and one source.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with NFPA 70.

# 1.6 COORDINATION

- A. Receptacles for Owner-Furnished Equipment: Match plug configurations.
  - 1. Cord and Plug Sets: Match equipment requirements.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Subject to compliance with requirements manufacturers offering products that may be incorporated into the work include, but are not limited to, the following available manufacturers' names:
  - 1. Cooper Wiring Devices; a division of Cooper Industries, Inc. (Cooper).
  - 2. Hubbell Incorporated; Wiring Device-Kellems (Hubbell).
  - 3. Leviton Mfg. Company Inc. (Leviton).
  - 4. Pass & Seymour/Legrand; Wiring Devices & Accessories (Pass & Seymour).

# 2.2 STRAIGHT BLADE RECEPTACLES

- A. Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration 5-20R, and UL 498.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; 5351 (single), 5352 (duplex).
    - b. Hubbell; HBL5351 (single), CR5352 (duplex).
    - c. Leviton; 5891 (single), 5352 (duplex).
    - d. Pass & Seymour; 5381 (single), 5352 (duplex).

## 2.3 GFCI RECEPTACLES

- A. General Description: Straight blade, feed-through type. Comply with NEMA WD 1, NEMA WD 6, UL 498, and UL 943, Class A, and include indicator light that is lighted when device is tripped.
- B. Duplex GFCI Convenience Receptacles, 125 V, 20 A:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; GF20.

b. Pass & Seymour; 2084.

## 2.4 TWIST-LOCKING RECEPTACLES

- A. Single Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration L5-20R, and UL 498.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; L520R.
    - b. Hubbell; HBL2310.
    - c. Leviton; 2310.
    - d. Pass & Seymour; L520-R.
  - 2. Description: Single pole, with factory-supplied key in lieu of switch handle.
- B. Single-Pole, Double-Throw, Momentary Contact, Center-Off Switches, 120/277 V, 20 A; for use with mechanically held lighting contactors.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Wattstopper; LVS-1.
    - b. Cooper; 1995.
    - c. Hubbell; HBL1557.
    - d. Leviton; 1257.
    - e. Pass & Seymour; 1251.

#### 2.5 WALL PLATES

- A. Single and combination types to match corresponding wiring devices.
  - 1. Plate-Securing Screws: Metal with head color to match plate finish.
  - 2. Material for Finished Spaces: 0.035-inch- (1-mm-) thick, satin-finished stainless steel.
  - 3. Material for Unfinished Spaces: Galvanized steel.
  - 4. Material for Damp Locations: Thermoplastic with spring-loaded lift cover, and listed and labeled for use in "wet locations."
- B. Wet-Location, Weatherproof Cover Plates: NEMA 250, complying with type 3R weatherresistant, die-cast aluminum with lockable cover.

## PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Comply with NECA 1, including the mounting heights listed in that standard, unless otherwise noted.
- B. Coordination with Other Trades:

- 1. Take steps to insure that devices and their boxes are protected. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of the boxes.
- 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
- 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
- 4. Install wiring devices after all wall preparation, including painting, is complete.

# C. Conductors:

- 1. Do not strip insulation from conductors until just before they are spliced or terminated on devices.
- 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
- 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
- D. Device Installation:
  - 1. Replace all devices that have been in temporary use during construction or that show signs that they were installed before building finishing operations were complete.
  - 2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.
  - 3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
  - 4. Connect devices to branch circuits using pigtails that are not less than 6 inches (152 mm) in length.
  - 5. When there is a choice, use side wiring with binding-head screw terminals. Wrap solid conductor tightly clockwise, 2/3 to 3/4 of the way around terminal screw.
  - 6. Use a torque screwdriver when a torque is recommended or required by the manufacturer.
  - 7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.
  - 8. Tighten unused terminal screws on the device.
  - 9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device mounting screws in yokes, allowing metal-to-metal contact.
- E. Receptacle Orientation:
  - 1. Install ground pin of vertically mounted receptacles up, and on horizontally mounted receptacles to the right.
- F. Device Plates: Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening.
- G. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical and with grounding terminal of receptacles on top. Group adjacent switches under single, multigang wall plates.
- H. Adjust locations of floor service outlets and service poles to suit arrangement of partitions and furnishings.

## 3.2 IDENTIFICATION

- A. Comply with Division 16 Section "Identification for Electrical Systems."
  - 1. Receptacles: Identify panelboard and circuit number from which served. Use hot, stamped or engraved machine printing with black-filled lettering on face of plate, and durable wire markers or tags inside outlet boxes.

## 3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. In healthcare facilities, prepare reports that comply with recommendations in NFPA 99.
  - 2. Test Instruments: Use instruments that comply with UL 1436.
  - 3. Test Instrument for Convenience Receptacles: Digital wiring analyzer with digital readout or illuminated LED indicators of measurement.
- B. Tests for Convenience Receptacles:
  - 1. Line Voltage: Acceptable range is 105 to 132 V.
  - 2. Percent Voltage Drop under 15-A Load: A value of 6 percent or higher is not acceptable.
  - 3. Ground Impedance: Values of up to 2 ohms are acceptable.
  - 4. GFCI Trip: Test for tripping values specified in UL 1436 and UL 943.
  - 5. Using the test plug, verify that the device and its outlet box are securely mounted.
  - 6. The tests shall be diagnostic, indicating damaged conductors, high resistance at the circuit breaker, poor connections, inadequate fault current path, defective devices, or similar problems. Correct circuit conditions, remove malfunctioning units and replace with new ones, and retest as specified above.

END OF SECTION 262726

## SECTION 262813 - FUSES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Cartridge fuses rated 600-V ac and less for use in control circuits, enclosed switches, switchboards, and enclosed controllers.
  - 2. Spare-fuse cabinets.

#### 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material, dimensions, descriptions of individual components, and finishes for spare-fuse cabinets. Include the following for each fuse type indicated:
  - 1. Ambient Temperature Adjustment Information: If ratings of fuses have been adjusted to accommodate ambient temperatures, provide list of fuses with adjusted ratings.
    - a. For each fuse having adjusted ratings, include location of fuse, original fuse rating, local ambient temperature, and adjusted fuse rating.
    - b. Provide manufacturer's technical data on which ambient temperature adjustment calculations are based.
  - 2. Dimensions and manufacturer's technical data on features, performance, electrical characteristics, and ratings.
  - 3. Current-limitation curves for fuses with current-limiting characteristics.
  - 4. Coordination charts and tables and related data.
- B. Operation and Maintenance Data: For fuses to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
  - 1. Ambient temperature adjustment information.
  - 2. Current-limitation curves for fuses with current-limiting characteristics.
  - 3. Coordination charts and tables and related data.

#### 1.4 QUALITY ASSURANCE

A. Source Limitations: Obtain fuses, for use within a specific product or circuit, from single source from single manufacturer.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NEMA FU 1 for cartridge fuses.
- D. Comply with NFPA 70.

## 1.5 PROJECT CONDITIONS

A. Where ambient temperature to which fuses are directly exposed is less than 40 deg F (5 deg C) or more than 100 deg F (38 deg C), apply manufacturer's ambient temperature adjustment factors to fuse ratings.

## 1.6 COORDINATION

A. Coordinate fuse ratings with utilization equipment nameplate limitations of maximum fuse size and with system short-circuit current levels.

# 1.7 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than two of each size and type.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Cooper Bussmann, Inc.
  - 2. Edison Fuse, Inc.
  - 3. Ferraz Shawmut, Inc.
  - 4. Littelfuse, Inc.

## 2.2 CARTRIDGE FUSES

- A. Characteristics: NEMA FU 1, nonrenewable cartridge fuses with voltage ratings consistent with circuit voltages.
- 2.3 SPARE-FUSE CABINET
  - A. Characteristics: Wall-mounted steel unit with full-length, recessed piano-hinged door and keycoded cam lock and pull.

- 1. Size: Adequate for storage of spare fuses specified with 15 percent spare capacity minimum.
- 2. Finish: Gray, baked enamel.
- 3. Identification: "SPARE FUSES" in 1-1/2-inch- (38-mm-) high letters on exterior of door.
- 4. Fuse Pullers: For each size of fuse, where applicable and available, from fuse manufacturer.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine fuses before installation. Reject fuses that are moisture damaged or physically damaged.
- B. Examine holders to receive fuses for compliance with installation tolerances and other conditions affecting performance, such as rejection features.
- C. Examine utilization equipment nameplates and installation instructions. Install fuses of sizes and with characteristics appropriate for each piece of equipment.
- D. Evaluate ambient temperatures to determine if fuse rating adjustment factors must be applied to fuse ratings.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 FUSE APPLICATIONS

- A. Cartridge Fuses:
  - 1. Feeders: Class J, time delay.
  - 2. Motor Branch Circuits: Class RK1, time delay.
  - 3. Other Branch Circuits: Class RK1, time delay, time delay.
  - 4. Control Circuits: Class CC, time delay.

#### 3.3 INSTALLATION

- A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.
- B. Install spare-fuse cabinet(s).

#### 3.4 IDENTIFICATION

A. Install labels complying with requirements for identification specified in Section "Identification for Electrical Systems" and indicating fuse replacement information on inside door of each fused switch and adjacent to each fuse block, socket, and holder.

END OF SECTION 262813

# SECTION 262816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Fusible switches.
  - 2. Nonfusible switches.
  - 3. Molded-case circuit breakers (MCCBs).
  - 4. Enclosures.

#### 1.3 DEFINITIONS

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
  - 1. Enclosure types and details for types other than NEMA 250, Type 1.
  - 2. Current and voltage ratings.
  - 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
  - 4. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
  - 5. Include time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device.
- B. Shop Drawings: For enclosed switches and circuit breakers. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Wiring Diagrams: For power, signal, and control wiring.
- C. Qualification Data: For qualified testing agency.
- D. Field quality-control reports.

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- 1. Test procedures used.
- 2. Test results that comply with requirements.
- 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- E. Operation and Maintenance Data: For enclosed switches and circuit breakers to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
  - 1. Manufacturer's written instructions for testing and adjusting enclosed switches and circuit breakers.
  - 2. Time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device.

## 1.5 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
  - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NFPA 70.

## 1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
  - 1. Ambient Temperature: Not less than minus 22 deg F (minus 30 deg C) and not exceeding 104 deg F (40 deg C).
  - 2. Altitude: Not exceeding 6600 feet (2010 m).

## 1.7 COORDINATION

A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

### 1.8 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.
  - 2. Fuse Pullers: Two for each size and type.

# PART 2 - PRODUCTS

# 2.1 FUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D; a brand of Schneider Electric.
  - 2. Siemens Energy & Automation, Inc.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
- B. Type HD, Heavy Duty, Single Throw, 600-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate specified fuses, lockable handle with capability to accept three padlocks, lockable in either open or closed positions, and interlocked with cover in closed position.
- C. Accessories:
  - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
  - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 3. Class R Fuse Kit: Provides rejection of other fuse types when Class R fuses are specified.
  - 4. Auxiliary Contact Kit: One NO/NC (Form "C") auxiliary. Contacts would reactivate before blades open as indicated on the Drawings.
  - 5. Lugs: Compression type, suitable for number, size, and conductor material.
  - 6. Accessory Control Power Voltage: Remote-mounted and powered; 120-VAC. Provide as required with auxiliary contact kit.

# 2.2 NONFUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D; a brand of Schneider Electric.
  - 2. Siemens Energy & Automation, Inc.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
- B. Type HD, Heavy Duty, Single Throw, 600-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three padlocks, lockable in either open or closed position, and interlocked with cover in closed position.

- C. Accessories:
  - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
  - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 3. Auxiliary Contact Kit: One NO/NC (Form "C") auxiliary contacts, arranged to activate before switch blades open, where indicated in the Drawings.
  - 4. Lugs: Compression type, suitable for number, size, and conductor material.
  - 5. Accessory Control Power Voltage: Remote mounted and powered; 120 VAC. Provide as required with auxiliary contact kit.

# 2.3 MOLDED-CASE CIRCUIT BREAKERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D; a brand of Schneider Electric.
  - 2. Siemens Energy & Automation, Inc.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
- B. General Requirements: Comply with UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents.
- C. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- D. Features and Accessories:
  - 1. Standard frame sizes, trip ratings, and number of poles.
  - 2. Lugs: Compression type, suitable for number, size, trip ratings, and conductor material.
  - 3. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge lighting circuits.
  - 4. Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact.
  - 5. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage without intentional time delay.
  - 6. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
  - 7. Alarm Switch: One NO contact that operates only when circuit breaker has tripped.
  - 8. Accessory Control Power Voltage: Remote mounted and powered; 120-V ac.

### 2.4 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: NEMA AB 1, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
  - 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
  - 2. Outdoor Locations: NEMA 250, Type 3R.
  - 3. Other Wet or Damp, Indoor Locations: NEMA 250, Type 4.
  - 4. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 12.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine elements and surfaces to receive enclosed switches and circuit breakers for compliance with installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- B. Comply with mounting and anchoring requirements specified in Division 16.
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- D. Install fuses in fusible devices.
- E. Comply with NECA 1.

#### 3.3 IDENTIFICATION

- A. Comply with requirements in Section "Identification for Electrical Systems."
  - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
  - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

### 3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform tests and inspections.
- C. Acceptance Testing Preparation:
  - 1. Test insulation resistance for each enclosed switch and circuit breaker, component, connecting supply, feeder, and control circuit.
  - 2. Test continuity of each circuit.
- D. Tests and Inspections:
  - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
  - 3. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.

E. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.

### 3.5 ADJUSTING

A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.

END OF SECTION 262816

# SECTION 262913 - ENCLOSED CONTROLLERS

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes ac, enclosed controllers rated 600 V and less, of the following types:
  - 1. Across-the-line, manual and magnetic controllers.
  - 2. Multispeed controllers.
- B. Related Sections include the following:
  - 1. Section "Transient-Voltage Suppression for Low-Voltage Electrical Power Circuits" for low-voltage power, control, and communication surge suppressors.
  - 2. Mechanical Divisions for "Variable Speed Drives" and "Power Factor Correction Capacitors".

#### 1.3 SUBMITTALS

- A. Product Data: For each type of enclosed controller. Include dimensions and manufacturer's technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each enclosed controller.
  - 1. Include dimensioned plans, elevations, sections, and details, including required clearances and service space around equipment. Show tabulations of installed devices, equipment features, and ratings. Include the following:
    - a. Each installed unit's type and details.
    - b. Nameplate legends.
    - c. Short-circuit current rating of integrated unit.
    - d. Features, characteristics, ratings, and factory settings of individual overcurrent protective devices in combination controllers.
  - 2. Wiring Diagrams: Power, signal, and control wiring.
- C. Coordination Drawings: Floor plans, drawn to scale, showing dimensioned layout, required working clearances, and required area above and around enclosed controllers where pipe and ducts are prohibited. Show enclosed controller layout and relationships between electrical components and adjacent structural and mechanical elements. Show support locations, type of support, and weight on each support. Indicate field measurements.
- D. Qualification Data: For manufacturer and testing agency.
- E. Field quality-control test reports.

- F. Operation and Maintenance Data: For enclosed controllers to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
  - 1. Routine maintenance requirements for enclosed controllers and all installed components.
  - 2. Manufacturer's written instructions for testing and adjusting overcurrent protective devices.
- G. Load-Current and List of Settings of Adjustable Overload Relays: Compile after motors have been installed and arrange to demonstrate that dip switch settings for motor running overload protection suit actual motor to be protected.

#### 1.4 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer. Maintain, within 100 miles (160 km) of Project site, a service center capable of providing training, parts, and emergency maintenance and repairs.
- B. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
  - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.
- C. Source Limitations: Obtain enclosed controllers of a single type through one source from a single manufacturer.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- E. Comply with NFPA 70.
- F. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed controllers, minimum clearances between enclosed controllers, and for adjacent surfaces and other items. Comply with indicated maximum dimensions and clearances.

### 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Store enclosed controllers indoors in clean, dry space with uniform temperature to prevent condensation. Protect enclosed controllers from exposure to dirt, fumes, water, corrosive substances, and physical damage.
- B. If stored in areas subject to weather, cover enclosed controllers to protect them from weather, dirt, dust, corrosive substances, and physical damage. Remove loose packing and flammable materials from inside controllers; install electric heating of sufficient wattage to prevent condensation.

### 1.6 COORDINATION

- A. Coordinate layout and installation of enclosed controllers with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 07 Section "Roof Accessories."
- C. Coordinate features of enclosed controllers and accessory devices with pilot devices and control circuits to which they connect.
- D. Coordinate features, accessories, and functions of each enclosed controller with ratings and characteristics of supply circuit, motor, required control sequence, and duty cycle of motor and load.

# 1.7 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Spare Fuses: Furnish one spare for every five installed, but no fewer than one set of three of each type and rating.
  - 2. Indicating Lights: Two of each type installed.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Square D.
  - 2. Rockwell Automation; Allen-Bradley Co.; Industrial Control Group.
  - 3. Siemens/Furnas Controls.
  - 4. Eaton Corporation; Cutler-Hammer Products.

## 2.2 ACROSS-THE-LINE ENCLOSED CONTROLLERS

- A. Manual Controller: NEMA ICS 2, general purpose, Class A, with "quick-make, quick-break" toggle or pushbutton action, and marked to show whether unit is "OFF," "ON," or "TRIPPED."
  - 1. Overload Relay: Ambient-compensated type with inverse-time-current characteristics and NEMA ICS 2, Class 10 tripping characteristics. Relays shall have heaters and sensors in each phase, matched to nameplate, full-load current of specific motor to which they connect and shall have appropriate adjustment for duty cycle.
- B. Magnetic Controller: NEMA ICS 2, Class A, full voltage, nonreversing, across the line, unless otherwise indicated.
  - 1. Control Circuit: 120 V; obtained from integral control power transformer with a control power transformer source of sufficient capacity to operate connected pilot, indicating and

control devices, plus 100 percent spare capacity. Control power transformers shall have primary and secondary fuse protection.

- 2. Overload Relay: Ambient-compensated type with inverse-time-current characteristic and NEMA ICS 2, Class 20 tripping characteristic. Provide with heaters or sensors in each phase matched to homeplate full-load current of specific motor to which they connect and with appropriate adjustment for duty cycle.
- C. Combination Magnetic Controller: Factory-assembled combination controller and disconnect switch.
  - 1. Non-fusible Disconnecting Means: NEMA KS 1, heavy-duty, nonfusible switch.

# 2.3 MULTISPEED ENCLOSED CONTROLLERS

- A. Multispeed Enclosed Controller: Match controller to motor type, application, and number of speeds; include the following accessories:
  - 1. Compelling relay to ensure that motor will start only at low speed.
  - 2. Accelerating relay to ensure properly timed acceleration through speeds lower than that selected.
  - 3. Decelerating relay to ensure automatically timed deceleration through each speed.

### 2.4 ENCLOSURES

- A. Description: Surface-mounting cabinets as indicated. NEMA 250, Type 1, unless otherwise indicated to comply with environmental conditions at installed location.
  - 1. Outdoor Locations: NEMA 250, Type 3R.
  - 2. Other Wet or Damp Indoor Locations: NEMA 250, Type 4.
  - 3. Hazardous Areas Indicated on Drawings: NEMA 250, Type 7C.

### 2.5 ACCESSORIES

- A. Devices shall be factory installed in controller enclosure, unless otherwise indicated.
- B. Push-Button Stations, Push-to-Test Red "Power Available" and Green "Running" nonincandescent, Pilot Lights, and Hand-Off-Automatic Selector Switches: NEMA ICS 2, heavyduty type.
- C. Control Relays: Two (2) NO/NC auxiliary contacts and adjustable time-delay relays as required by automatic control sequence.
- D. Phase-Failure and Undervoltage Relays: Solid-state sensing circuit with isolated output contacts for hard-wired connection. Provide adjustable undervoltage setting and automatic reset for single phase protection.

### 2.6 FACTORY FINISHES

A. Finish: Manufacturer's standard paint applied to factory-assembled and -tested enclosed controllers before shipping.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas and surfaces to receive enclosed controllers for compliance with requirements, installation tolerances, and other conditions affecting performance.
  - 1. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 APPLICATIONS

- A. Select features of each enclosed controller to coordinate with ratings and characteristics of supply circuit and motor; required control sequence; duty cycle of motor, controller, and load; and configuration of pilot device and control circuit affecting controller functions.
- B. Select horsepower rating of controllers to suit motor controlled.

### 3.3 INSTALLATION

- A. For control equipment at walls, bolt units to wall or mount on lightweight structural-steel channels bolted to wall. For controllers not at walls, provide freestanding racks complying with Section "Hangers and Supports for Electrical Systems."
- B. Enclosed Controller Fuses: Install fuses in each fusible switch. Comply with requirements in Section "Fuses."
- C. Install Power Factor Correction Capacitors furnished under Mechanical Divisions with disconnects, overcurrent protection, wire, conduit and ground for capacitor enclosure, all in accordance with the recommendations of the capacitor manufacturer and the National Electric Code.

### 3.4 IDENTIFICATION

A. Identify enclosed controller, components, and control wiring according to Section "Identification for Electrical Systems."

### 3.5 CONTROL WIRING INSTALLATION

- A. Install wiring between enclosed controllers according to Section "Low-Voltage Electrical Power Conductors and Cables."
- B. Bundle, train, and support wiring in enclosures.
- C. Connect hand-off-automatic switch and other automatic-control devices where applicable.
  - 1. Connect selector switches to bypass only manual- and automatic-control devices that have no safety functions when switch is in hand position.
  - 2. Connect selector switches with enclosed controller circuit in both hand and automatic positions for safety-type control devices such as low- and high-pressure cutouts, high-temperature cutouts, and motor overload protectors.

#### 3.6 CONNECTIONS

- A. Conduit installation requirements are specified in other Division 16 Sections. Drawings indicate general arrangement of conduit, fittings, and specialties.
- B. Ground equipment according to Section "Grounding and Bonding for Electrical Systems."

## 3.7 FIELD QUALITY CONTROL

- A. Prepare for acceptance tests as follows:
  - 1. Test insulation resistance for each enclosed controller element, bus, component, connecting supply, feeder, and control circuit.
  - 2. Test continuity of each circuit.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to perform the following:
  - 1. Inspect controllers, wiring, components, connections, and equipment installation. Test and adjust controllers, components, and equipment.
  - 2. Assist in field testing of equipment including pretesting and adjusting of solid-state controllers.
  - 3. Report results in writing.
- C. Testing Agency: Engage a qualified testing and inspecting agency to perform the following field tests and inspections and prepare test reports:
- D. Perform the following field tests and inspections and prepare test reports:
  - 1. Perform each electrical test and visual and mechanical inspection, except optional tests, stated in NETA ATS, "Motor Control Motor Starters." Certify compliance with test parameters.
  - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.

### 3.8 ADJUSTING

A. Set field-adjustable switches and circuit-breaker trip ranges.

# 3.9 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain enclosed controllers. Refer to Division 01 Section "Demonstration and Training."

END OF SECTION 262913

# SECTION 265100 - INTERIOR LIGHTING

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Interior lighting fixtures, lamps, and ballasts.
  - 2. Emergency lighting units.
  - 3. Exit signs.
  - 4. Lighting fixture supports.
- B. Related Sections:
  - 1. Section "Lighting Control Devices" for automatic control of lighting, including time switches, photoelectric relays, occupancy sensors, and multipole lighting relays and contactors.
  - 2. Section "Wiring Devices" for snap switches and wall switches.

### 1.3 DEFINITIONS

- A. BF: Ballast factor.
- B. CCT: Correlated color temperature.
- C. CRI: Color-rendering index.
- D. HID: High-intensity discharge.
- E. LER: Luminaire efficacy rating.
- F. Lumen: Measured output of lamp and luminaire, or both.
- G. Luminaire: Complete lighting fixture, including ballast housing if provided.

### 1.4 SUBMITTALS

- A. Product Data: For each type of lighting fixture, arranged in order of fixture designation. Include data on features, accessories, finishes, and the following:
  - 1. Physical description of lighting fixture including dimensions.
  - 2. Emergency lighting units including battery and charger.
  - 3. Ballast, including BF.

- 4. Energy-efficiency data.
- 5. Life, output (lumens, CCT, and CRI), and energy-efficiency data for lamps.
- 6. Photometric data and adjustment factors based on laboratory tests, complying with IESNA Lighting Measurements Testing & Calculation Guides, of each lighting fixture type. The adjustment factors shall be for lamps, ballasts, and accessories identical to those indicated for the lighting fixture as applied in this Project.
  - a. Manufacturer Certified Data: Photometric data shall be certified by a manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.
- B. Shop Drawings: For nonstandard or custom lighting fixtures. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 2. Wiring Diagrams: For power and control wiring.
- C. Samples: For each lighting fixture indicated in the Interior Lighting Fixture Schedule. Each Sample shall include the following:
  - 1. Lamps and ballasts, installed.
  - 2. Cords and plugs.
- D. Installation instructions.
- E. Product Certificates: For each type of ballast for bi-level and dimmer-controlled fixtures, from manufacturer.
- F. Field quality-control reports.
- G. Operation and Maintenance Data: For lighting equipment and fixtures to include in emergency, operation, and maintenance manuals.
  - 1. Provide a list of all lamp types used on Project; use ANSI and manufacturers' codes.
- H. Warranty: Sample of special warranty.

### 1.5 QUALITY ASSURANCE

- A. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by manufacturers' laboratories that are accredited under the National Volunteer Laboratory Accreditation Program for Energy Efficient Lighting Products.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NFPA 70.

### 1.6 COORDINATION

A. Coordinate layout and installation of lighting fixtures and suspension system with other construction that penetrates ceilings or is supported by them, including HVAC equipment, fire-suppression system, and partition assemblies.

# 1.7 WARRANTY

- A. Special Warranty for Ballasts: Manufacturer's standard form in which ballast manufacturer agrees to repair or replace ballasts that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Electronic Ballasts: Five years from date of Substantial Completion.
- B. Special Warranty for T5 and T8 Fluorescent Lamps: Manufacturer's standard form, made out to Owner and signed by lamp manufacturer agreeing to replace lamps that fail in materials or workmanship, f.o.b. the nearest shipping point to Project site, within specified warranty period indicated below.
  - 1. Warranty Period: Two years from date of Substantial Completion.

# 1.8 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Lamps: 10 for every 100 of each type and rating installed. Furnish at least one of each type.
  - 2. Plastic Diffusers and Lenses: One for every 100 of each type and rating installed. Furnish at least one of each type.
  - 3. Battery and Charger Data: One for each emergency lighting unit.
  - 4. Ballasts: One for every 100 of each type and rating installed. Furnish at least one of each type.
  - 5. Globes and Guards: One for every 20 of each type and rating installed. Furnish at least one of each type.

PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. In Interior Lighting Fixture Schedule where titles below are column or row headings that introduce lists, the following requirements apply to product selection.
  - 1. Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are limited to manufacturers specified, per Lighting Fixture Schedule.
- 2.2 GENERAL REQUIREMENTS FOR LIGHTING FIXTURES AND COMPONENTS
  - A. Fluorescent Fixtures: Comply with UL 1598. Where LER is specified, test according to NEMA LE 5 and NEMA LE 5A as applicable.
  - B. Metal Parts: Free of burrs and sharp corners and edges.

- C. Sheet Metal Components: Steel unless otherwise indicated. Form and support to prevent warping and sagging.
- D. Doors, Frames, and Other Internal Access: Smooth operating, free of light leakage under operating conditions, and designed to permit relamping without use of tools. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position.
- E. Diffusers and Globes:
  - 1. Acrylic Lighting Diffusers: 100 percent virgin acrylic plastic. High resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
    - a. Lens Thickness: At least 0.125 inch (3.175 mm) minimum unless otherwise indicated.
    - b. UV stabilized.
  - 2. Glass: Annealed crystal glass unless otherwise indicated.
- F. Factory-Applied Labels: Comply with UL 1598. Include recommended lamps and ballasts. Labels shall be located where they will be readily visible to service personnel, but not seen from normal viewing angles when lamps are in place.
  - 1. Label shall include the following lamp and ballast characteristics:
    - a. "USE ONLY" and include specific lamp type.
    - b. Lamp diameter code (T4, T5, T8, T12, etc.), tube configuration (twin, quad, triple, etc.), base type, and nominal wattage for fluorescent and compact fluorescent luminaires.
    - c. Lamp type, wattage, bulb type (ED17, BD56, etc.) and coating (clear or coated) for HID luminaires.
    - d. Start type (preheat, rapid start, instant start, etc.) for fluorescent and compact fluorescent luminaires.
    - e. ANSI ballast type (M98, M57, etc.) for HID luminaires.
    - f. CCT and CRI for all luminaires.

# 2.3 BALLASTS FOR LINEAR FLUORESCENT LAMPS

- A. General Requirements for Electronic Ballasts:
  - 1. Comply with UL 935 and with ANSI C82.11.
  - 2. Designed for type and quantity of lamps served.
  - 3. Ballasts shall be designed for full light output unless another BF, dimmer, or bi-level control is indicated.
  - 4. Sound Rating: Class A.
  - 5. Total Harmonic Distortion Rating: Less than 10 percent.
  - 6. Transient Voltage Protection: IEEE C62.41.1 and IEEE C62.41.2, Category A or better.
  - 7. Operating Frequency: 42 kHz or higher.
  - 8. Lamp Current Crest Factor: 1.7 or less.
  - 9. BF: 0.87 or higher.
  - 10. Power Factor: 0.98 or higher.
  - 11. Parallel Lamp Circuits: Multiple lamp ballasts shall comply with ANSI C82.11 and shall be connected to maintain full light output on surviving lamps if one or more lamps fail.

- 12. Ballast shall have minimum starting temperature of -0 deg F (-18 deg C) for standard T8 lamps, and 60 deg F (16 deg C) for Energy Saving T8 lamps.
- 13. Ballast shall contain anti-striation circuitry.
- 14. Ballast shall meet NEMA/CEE high performance T8 lighting system specifications.
- 15. Ballast shall be Advance Transformer "Optanium" or approved equal.
- B. Luminaires controlled by occupancy sensors shall have programmed-start ballasts.

## 2.4 EXIT SIGNS

- A. General Requirements for Exit Signs: Comply with UL 924; for sign colors, visibility, luminance, and lettering size, comply with authorities having jurisdiction.
- B. Internally Lighted Signs:1. Lamps for AC Operation: LEDs, 70,000 hours minimum rated lamp life.

# 2.5 FLUORESCENT LAMPS

A. T8 programmed -start lamps, rated 32 W maximum, nominal length of 48 inches (1220 mm), 3100 initial lumens (minimum), CRI 85 (minimum), color temperature 3500 K, and average rated life 30,000 hours (at 12 hours per start) unless otherwise indicated. Provide Philips "Advantage" or approved equal.

# 2.6 LIGHTING FIXTURE SUPPORT COMPONENTS

- A. Comply with Section "Hangers and Supports for Electrical Systems" for channel- and angle-iron supports and nonmetallic channel and angle supports.
- B. Single-Stem Hangers: 1/2-inch (13-mm) steel tubing with swivel ball fittings and ceiling canopy. Finish same as fixture.
- C. Twin-Stem Hangers: Two, 1/2-inch (13-mm) steel tubes with single canopy designed to mount a single fixture. Finish same as fixture.
- D. Wires: ASTM A 641/A 641M, Class 3, soft temper, zinc-coated steel, 12 gauge (2.68 mm).
- E. Wires for Humid Spaces: ASTM A 580/A 580M, Composition 302 or 304, annealed stainless steel, 12 gauge (2.68 mm).
- F. Rod Hangers: 3/16-inch (5-mm) minimum diameter, cadmium-plated, threaded steel rod.
- G. Hook Hangers: Integrated assembly matched to fixture and line voltage and equipped with threaded attachment, cord, and locking-type plug.

# PART 3 - EXECUTION

### 3.1 GENERAL:

A. Comply with NECA/IESNA 500-2006 "Standard for Installing Indoor Commercial Lighting systems."

### 3.2 INSTALLATION

- A. Lighting fixtures:
  - 1. Set level, plumb, and square with ceilings and walls unless otherwise indicated.
  - 2. Install lamps in each luminaire.
- B. Temporary Lighting: If it is necessary, and approved by Architect, to use permanent luminaires for temporary lighting, install and energize the minimum number of luminaires necessary. When construction is sufficiently complete, remove the temporary luminaires, disassemble, clean thoroughly, install new lamps, and reinstall.
- C. Suspended Lighting Fixture Support:
  - 1. Pendants and Rods: Where longer than 48 inches (1200 mm), brace to limit swinging.
  - 2. Stem-Mounted, Single-Unit Fixtures: Suspend with twin-stem hangers.
  - 3. Continuous Rows: Use tubing or stem for wiring at one point and tubing or rod for suspension for each unit length of fixture chassis, including one at each end.
  - 4. Do not use grid as support for pendant luminaires. Connect support wires or rods to building structure.
- D. Connect wiring according to Section "Low-Voltage Electrical Power Conductors and Cables."

# 3.3 IDENTIFICATION

A. Install labels with panel and circuit numbers on concealed junction and outlet boxes. Comply with requirements for identification specified in Section "Identification for Electrical Systems."

### 3.4 FIELD QUALITY CONTROL

- A. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery and retransfer to normal.
- B. Prepare a written report of tests, inspections, observations, and verifications indicating and interpreting results. If adjustments are made to lighting system, retest to demonstrate compliance with standards.

### 3.5 STARTUP SERVICE

A. Burn-in all lamps that require specific aging period to operate properly, prior to occupancy by Owner. Burn-in fluorescent and compact fluorescent lamps intended to be dimmed, for at least 100 hours at full voltage.

### 3.6 ADJUSTING

- A. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting aimable luminaires to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose. Some of this work may be required after dark.
  - 1. Adjust aimable luminaires in the presence of Architect.

END OF SECTION 265100